AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Castner, Georgette	U.S. District Court, District of New Jersey	08/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Clarkson S. Fisher Federal Building 402 E. State St. Trenton, NJ 08608		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (no reportable assets)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Montgomery McCracken Walker & Rhoads LLP (payment of deferred income)	$8,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Self-employed (attorney)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	New York Intellectual Property Law Association (NYIPLA)	March 31, 2023	New York, NY	Annual Dinner	Meal, Transportation
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Castner, Georgette	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	TD Bank (cash)	D	Interest	M	T					
3.	Capital One (cash)	B	Interest	N	T					
4.	Security Mutual Fixed Individual Retirement Annuity #1	C	Interest	N	T					
5.	Security Mutual Fixed Individual Retirement Annuity #2	D	Interest	N	T					
6.	Magic Waters, LLC, investor, Staten Island NY Baseball		None	M	U					
7.	Account #1 (H)									
8.	T. Rowe Price Retirement Fund - Target Date 2035 (TRRJX)	E	Int./Div.	N	T					
9.	Account #2 (H)									
10.	Fidelity Freedom Fund- Target Date 2035 (FFTHX)	A	Int./Div.			Sold	08/21/23	J	A	
11.	Fidelty 500 Index Fund (FXAIX)	C	Int./Div.	M	T					
12.	Account #3 (H)									
13.	Connell Foley Retirement Fund 2035	D	Int./Div.	L	T					
14.	Account #4 (H)									
15.	Morgan Stanley (cash)	A	Interest	M	T					
16.	Abbott Laboratories (ABT)	A	Dividend	J	T					
17.	Abbvie Inc Com (ABBV)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Accenture Plc Ireland Cl A (ACN)	A	Dividend	J	T					
19. Air Prod & Chem Inc (APD)	A	Dividend	K	T					
20. Alexandria Real Estate Eq Inc (ARE)	A	Dividend	J	T					
21. American Express Co (AXP)	A	Dividend	K	T					
22. Amgen Inc (AMGN)	A	Dividend	J	T					
23. Analog Devices Inc (ADI)	A	Dividend	K	T					
24. Apple Inc (AAPL)	A	Dividend	J	T					
25. Avalonbay Comm Inc (AVB)	A	Dividend	J	T					
26. Becton Dickinson & Co (BDX)	A	Dividend	K	T					
27. Blackrock Inc (BLK)	A	Dividend	K	T					
28. Bristol Myers Squibb Co (BMY)	B	Dividend	K	T					
29. Cencora Inc (COR) (was Amerisourcebergen)	A	Dividend	K	T					
30. Charles Schwab New (SCHW)	A	Dividend	K	T					
31. Chevron Corp (CVX)	A	Dividend	K	T					
32. Chubb Ltd (CB)	A	Dividend	K	T					
33. CME Group Inc (CME)	A	Dividend	K	T					
34. CMS Energy Cp (CMS)	A	Dividend	J	T					

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35. Coca Cola Co (KO)	A	Dividend	K	T					
36. Conocophillips (COP)	B	Dividend	L	T					
37. Corning Inc (GLW)	A	Dividend	J	T					
38. Deere & Co (DE)	A	Dividend	K	T					
39. Dover Corp (DOV)	A	Dividend	K	T					
40. Eaton Corp Plc Shs (ETN)	A	Dividend	K	T					
41. Eli Lilly & Co (LLY)	A	Dividend	K	T					
42. EOG Resources Inc (EOG)	B	Dividend	K	T					
43. Exxon Mobil Corp (XOM)	B	Dividend	L	T					
44. Gallagher Arthur J & Co (AJG)	A	Dividend	K	T					
45. Genl Dynamics Corp (GD)	A	Dividend	K	T					
46. Hartford Fin Sers Grp Inc (HIG)	A	Dividend	K	T					
47. Intl Business Machines Corp (IBM)	A	Dividend	K	T					
48. Marsh & Mclennan Cos Inc (MMC)	A	Dividend	J	T					
49. Mc Donalds Corp (MCD)	A	Dividend	K	T					
50. Metlife Incorporated (MET)	A	Dividend	K	T					
51. Microsoft Corp (MSFT)	A	Dividend	K	T					

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52. Mondelez Intl Inc Com (MDLZ)	A	Dividend	K	T					
53. Morgan Stanley (MS)	B	Dividend	K	T					
54. Nextera Energy Inc (NEE)	A	Dividend	K	T					
55. Northern Trust Corp (NTRS)	A	Dividend	J	T					
56. Northrop Grumman Cp (NOC)	A	Dividend	K	T					
57. NXP Semiconductors (NXPI)	A	Dividend	J	T					
58. Parker Hannifin Corp (PH)	A	Dividend	K	T					
59. Pepsico Inc Nc (PEP)	A	Dividend	K	T					
60. Pfizer Inc (PFE)	A	Dividend	J	T					
61. Philip Morris Intl Inc (PM)	B	Dividend	K	T					
62. PPG Industries Inc (PPG)	A	Dividend	K	T					
63. Procter & Gamble (PG)	A	Dividend	K	T					
64. Progressive Corp Ohio (PGR)	A	Dividend	K	T					
65. Prologis Inc Com (PLD)	A	Dividend	K	T					
66. Public Service Enterprise Gp (PEG)	A	Dividend	J	T					
67. Republic Services Inc (RSG)	A	Dividend	K	T					
68. RTX Corp (RTX) (was Raytheon)	A	Dividend	K	T					

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69. Starbucks Corp Washington (SBUX)	A	Dividend	K	T					
70. Sysco Corp (SYY)	A	Dividend	K	T					
71. Texas Instruments (TXN)	A	Dividend	K	T					
72. Truist Finl Corp (TFC)	A	Dividend	J	T					
73. U S Bancorp Com New (USB)	A	Dividend	J	T					
74. United Parcel Ser Inc Cl-B (UPS)	B	Dividend	K	T					
75. Unitedhealth Gp Inc (UNH)	A	Dividend	L	T					
76. Ventas Inc (VTR)	A	Dividend	J	T					
77. Xcel Energy Inc (XEL)	A	Dividend	K	T					
78. Ishares Russell 1000 Value Etf (IWD)	B	Dividend	L	T					
79. Account #5 (H)									
80. TD Money Market (cash)	A	Dividend	K	T					
81. American Funds High Income Municipal Bond Fund F2 (AHMFX)	B	Dividend	K	T					
82. Fidelity New Jersey Municipal Income Fund (FNJHX)	C	Dividend	L	T					
83. MFS Low Volatility Global Equity Fund (MVGIX)	A	Dividend	K	T					
84. Neuberger Berman Mid-Cap Growth Instl (NBMLX)	A	Dividend			Sold	08/22/23	L		
85. American Funds New World Fund F2 (NFFFX)	A	Dividend	K	T					

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86. Nuveen Preferred Securities & Income (NPSRX)	B	Dividend	K	T	Sold (part)	03/03/23	J		
87. Principal Real Estate Securities Fund (PIREX)	A	Dividend	K	T					
88. Vanguard Short Term Tax Exempt Adm (VWSUX)	C	Dividend	M	T					
89. Vanguard Intermediate Term Tax Exempt Adm (VWIUX)	B	Dividend	L	T					
90. iShares Tr Core MSCI EAFE ETF (IEFA)	B	Dividend	K	T	Sold (part)	03/03/23	J		
91. SPDR Ser Tr S&P Dividend ETF (SDY)	C	Dividend	M	T					
92. Vanguard Index Growth ETF (VUG)	B	Dividend	M	T	Sold (part)	06/05/23	K		
93.					Sold (part)	11/22/23	J	A	
94. Vanguard Index Value ETF (VTV)	C	Dividend	M	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Part III-A: This income was earned in March of 2022, but was not paid until 2023.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Georgette Castner

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544