Annual, 2024

Financial Disclosure Report (AO Form 10)

Filer's Information
Cercone, David Stewart
U.S. District Court - Pennsylvania Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Cercone, David Stewart [electronically signed on Jul 21, 2025 1:08pm by Cercone, David Stewart in JEFS]
/s/ Cercone, David Stewart [electronically signed on May 13, 2025 12:17pm by Cercone, David Stewart in JEFS]

I. Positions

ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
Boys and Girls Club of Western Pennsylvania	Non-Profit	Director
University of Pittsburgh	University/College	Adjunct Professor

II. Agreements

EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
Administrative Office of PA Courts	Health Benefits for Life		2002
PA State Employees' Retirement System	Monthly Pension Payment for Life		2003

III A. Filer Non-Investment Income

SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
University of Pittsburgh	Teaching Income	$30,825.00	
Additional Explanation: Adjunct Professor			
PA State Employee's Retirement System	Fixed Retirement / Pension Benefits	$34,966.00	

III B. Spouse Non-Investment Income

SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
PA State Employee's Retirement	Pension		$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Commercial Bank Cash Equivalent	$1,000 or less	Interest		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Redeemed	Jan 2, 2024	$15,001 - $50,000	
Citibank Cash Equivalent	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Buy	May 7, 2024	$15,001 - $50,000	
Citizens Bank Account	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
Commercial Bank Cash Equivalent	$1,000 or less	Interest		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Redeemed	Sep 30, 2024	$15,001 - $50,000	
Fifth Third Bank Cash Equivalent	$1,000 or less	Interest		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Redeemed	Feb 22, 2024	$15,001 - $50,000	
Federated Hermes US Treasury Cash Reserve	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Buy	Oct 3, 2024	$50,001 - $100,000	
JP Morgan PFO JJ PFD	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Buy	Apr 8, 2024	$15,001 - $50,000	
Commercial Bank Cash Equivalent	$1,000 or less	Interest		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Redeemed	Jan 2, 2024	$15,001 - $50,000	
Commercial Bank Cash Equivalent	$1,000 or less	Interest		
Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	Redeemed	Mar 28, 2024	$15,001 - $50,000	
JP Morgan Chase Bank Cash Equivalent	$1,000 or less	Interest		



DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Redeemed Mar 22, 2024 $15,001 - $50,000				
JP Morgan Chase Bank Cash Equivalent	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy May 7, 2024 $15,001 - $50,000				
Citibank Cash Equivalent	$1,000 or less	Interest		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Redeemed Nov 4, 2024 $15,001 - $50,000				
Charles Schwab	$1,000 or less	Interest		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Redeemed May 2, 2024 $15,001 - $50,000				
JP Morgan Chase Bank Cash Equivalent	$1,000 or less	Interest		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Redeemed Nov 18, 2024 $15,001 - $50,000				
Telluride, CO (April 30, 2013) $355,000	$15,001 - $50,000	Rent	$250,001 - $500,000	Cost (Real Estate Only)
(H) IRA				
Fam Dividend Focus Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Sold (part) Jan 8, 2024 $15,000 or less				
Bank of America PFD	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
Touchstone Equity Fund Class Y	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l) Jan 8, 2024 $15,000 or less				
PIMCO Investment Grade Corp. Bond Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l) Jan 8, 2024 $15,000 or less				
Wasatch Funds Small Cap Value Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l) Jan 8, 2024 $15,000 or less				
JP Morgan	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
First Eagle Global Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l) Jan 8, 2024 $15,000 or less				
Columbia Dividend Income Funds	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Sold (part) Jan 8, 2024 $15,000 or less				
AMB Fds. Yactman Focussed Funds	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Sold (part) Jan 8, 2024 $15,000 or less				
Parnassus Income TR	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Sold (part) Jan 8, 2024 $15,000 or less				

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
Value Line Asset Allocation	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy (add'l) Jan 8, 2024 $15,000 or less				
Standard Bank Deposit Wells Fargo Bank	$1,000 or less	Interest	$15,000 or less	Cash/Market
Federated Hermes MDT Mic Cap Growth Fund	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Sold (part) Jan 8, 2024 $15,000 or less				
LeggMason Funds Clearbridge Large Caps	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Sold (part) Jan 8, 2024 $15,000 or less				
JP Morgan Chase Bank Cash Equivalent	$1,000 or less	Interest		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Redeemed Jun 17, 2024 $15,001 - $50,000				
Federated Hermes, US Treasury Cash Reserve	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy Apr 8, 2024 $100,001 - $250,000				
US Bank Cash Equivalent	$1,000 or less	Interest		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Redeemed Sep 20, 2024 $15,001 - $50,000				
Duke Energy PFD	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Buy May 9, 2024 $15,001 - $50,000				
Federated Hermes US Treasury Cash Reserve	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Sold (part) May 7, 2024 $15,000 or less				
Citibank Cash Equivalent	$1,000 or less	Interest		
Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
Redeemed Sep 19, 2024 $15,001 - $50,000				
Standard Bank Deposit Wells Fargo Bank	$1,000 or less	Interest	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

ADDITIONAL INFORMATION OR EXPLANATION
I inadvertently omitted the following investment in my Financial Disclosure Report for Calendar Year 2023, Section VII: US Bank Cash Equivalent, $1,000 or less, Interest, $15,001-$50,000, Cash Market, Buy, December 13, 2023.