AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
CHESNEY, MAXINE M.	U.S. DISTRICT CT./NO. DIST. CA	04/27/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
U.S. District Court 450 Golden Gate Avenue San Francisco, CA 94102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	02/26/93	With SF City & Cty Employees' Retirement System for pension payable monthly until death, based on former employment with SF Dist.Atty.
2.	10/29/05	With State of California Judges' Retirement System for retirement benefits payable monthly until death, based on former employment as SF Superior Court Judge
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2021	San Francisco City & County Employees' Retirement System - Pension	$17,161.00
2.	2021	California Judges' Retirement System - Pension	$131,596.00
3.	2021	California Judges" Retirement System - Survivor Benefit	$71,245.00
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	04/27/2022

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	04/27/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Mutual Fund - Columbia CA Tax - Exempt	C	Interest	M	T					
2. Bond - Sequoia CA Hospital District	A	Interest	J	T					
3. Bank Accts. - Wells Fargo	A	Interest	P1	T					
4. Common Stock - Cisco Systems	B	Dividend	L	T	Sold (part)	04/09/21	K	D	
5. IRA - Raymond James (H)									
6. -Common Stock - Berkshire Hathaway Hldg Co. CL B		None	J	T	Sold (part)	02/12/21	J	B	
7.					Sold (part)	04/16/21	J	D	
8. -Common Stock - Alphabet Inc.		None	J	T	Sold (part)	01/27/21	J	C	
9. -Common Stock - Merck & Co.	A	Dividend	J	T					
10. -Mutual Fund - FPA New Income	A	Dividend	J	T					
11. -Common Stock - Apple Inc.	A	Dividend	J	T	Sold (part)	01/27/21	J	D	
12. -Common Stock - Verizon	A	Dividend	J	T	Buy (add'l)	09/29/21	J		
13. -Common Stock - Bristol-Meyers Squibb (formerly Celgene Corp.)	A	Dividend	J	T	Buy	02/11/21	J		
14.					Sold (part)	01/19/21	J		
15. -Money Mkt Fund - Raymond James Bank Dep.	A	Interest	J	T					
16. -Common Stock - Walt Disney Co.		None	J	T					
17. -Corp. Bond - IShares	A	Interest			Redeemed	12/20/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. -Common Stock - Qualcom,Inc.	A	Dividend	J	T	Buy	04/16/21	J		
19. -Corp. Bond - IShares	A	Interest	J	T	Redeemed (part)	12/20/21	J		
20.					Buy	01/27/21	J		
21.					Buy	06/01/21	J		
22. -Comon Stock - Organon & Co.	A	Dividend			Spinoff (from line 9)	06/02/21	J		
23.					Sold (part)	06/08/21	J	A	
24.					Sold	10/01/21	J	A	
25. Bond - Pomona Cal. Redev. Agy Tax Alloc.	A	Interest	J	T					
26. Common Stock - Microsoft	D	Dividend	O	T					
27. Bond - CA Edl Facs	A	Interest	J	T					
28. Common Stock - American Express	A	Dividend	L	T					
29. Common Stock - Berkshire Hathaway CL A (Y)									
30. Common Stock - Berkshire Hathaway CL B (X)		None	O	T	Sold (part)	01/29/21	K	D	
31.					Sold (part)	04/14/21	N	G	
32. Common Stock - Farmers & Merchants Bank Long Beach	A	Dividend	K	T					
33. Common Stock - Oracle Corp.	B	Dividend	L	T	Sold (part)	02/05/21	J	C	
34. Bond - Holtville CA Redev Agy	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. Bond - Riverbank CA Redev Agy	A	Interest	J	T					
36. Bond - Long Beach CA Fin. Auth.	A	Interest	K	T					
37. Bond - CA Stwde Cmntys Rev	A	Interest			Redeemed	08/02/21	J		
38. Bond - Daly City CA Hsg Dev	B	Interest	K	T					
39. Bond - CA Stwde Comntys Dev Auth	A	Interest	K	T					
40. Common Stock - Alphabet Inc.		None	O	T					
41. Common Stock - Clorox	A	Dividend	K	T					
42. Common Stock - Merck & Co.	B	Dividend	K	T					
43. Bank Accts. - Provident Credit Union	C	Interest	N	T					
44. Mutual Fund - FPA New Incom	D	Interest	N	T					
45. Bond - Chula Vista CA Elem Sch Dist	A	Interest	J	T					
46. Common Stock - Apple Inc.	C	Dividend	O	T					
47. Corp. Bond - Hewlett-Packard	B	Interest	L	T					
48. Corp. Bond - CSX Corp.	A	Interest			Redeemed	03/01/21	K		
49. Common Stock - Phillips 66	A	Dividend	K	T					
50. Money Mkt Acct. - Momentum Indep. Ntwk (formerely Hilltop Securities)	A	Interest	K	T					
51. Bond - Rowland CA Uni Sch. Dist.	A	Interest	J	T					

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A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

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Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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52. Bond - CA St. Dept. of Vets Affairs Home Purch. Rev. A		None			Redeemed	03/01/21	J	A	
53. Bond - Chula Vista CA Partn	A	Interest	J	T					
54. Common Stock - Gilead Sciences	C	Dividend	L	T					
55. Common Stock - Verizon	C	Dividend	L	T					
56. Common Stock - Walt Disney Co.		None	M	T					
57. Common Stock - Abbvie, Inc.	C	Dividend	L	T					
58. Bond - CA Stwide Comnty Dev Auth		None			Redeemed	02/08/21	J		
59. Bond - Mt. San Jacinto CA Cmnty G.O.	A	Interest	J	T					
60. Bond - Rio CA Elem Sch Dist G.O.	A	Interest	J	T					
61. Bond - Bakersfield CA City Sch Dist	A	Interest	K	T					
62. Bond - Merced CA Sch Dist G.O.	A	Interest	J	T					
63. Common Stock - Kinder Morgan Inc	C	Dividend	K	T					
64. REIT - Iron Mtn Inc	B	Dividend	K	T					
65. Common Stock - MetaPlatform, Inc. (formerely Facebook, Inc.)		None	L	T					
66. Common Stock - Bristol-Meyers Squibb	A	Dividend	K	T	Sold (part)	01/19/21	J		
67. Common Stock - At&T, Inc.	C	Dividend	K	T					
68. Corp. Bond - Advance Auto Parts	B	Interest	L	T					

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69. Corp. Bond - Corning, Inc.	A	Interest			Redeemed	05/10/21	L	B	
70. Corp. Bond - Arrow Electronics, Inc.	B	Interest	L	T	Redeemed (part)	03/01/21	K		
71. Bond - Rd 17 CA Levee Area Pub. Fin.	A	Interest	J	T					
72. Bond - Amador Water Agy CA Water Rev.	A	Interest	K	T					
73. Bond - Stockton CA Redev. Agy Successor	A	Interest	J	T					
74. Bond - Washington TWP CA Health G.O. Ref.	A	Interest	K	T					
75. Bond - W. Contra Costa CA Unif. Sch. Dist	A	Interest	J	T					
76. Common Stock - FedEx Corp.	A	Dividend	K	T					
77. Corp. Bond - Avnet, Inc.	B	Interest	K	T					
78. Corp. Bond - Abbott Labs	B	Interest	K	T					
79. Corp. Bond - Markel Corp.	A	Interest	K	T					
80. Corp. Bond - O'Reilly Automotive	A	Interest			Redeemed	06/15/21	K		
81. Bond - N. Cal. Transmission AG	A	Interest	J	T					
82. Bond - Santa Clara CA Unif. Sch. Dist.	A	Interest	K	T					
83. Bank Accts. - Union Bank	B	Interest	O	T					
84. Corp. Bond - Analog Devices	A	Interest			Redeemed	10/20/21	K	A	
85. Corp. Bond - Church & Dwight	A	Interest	K	T					

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86. Common Stock - Pfizer, Inc.	B	Dividend	K	T					
87. Common Stock - Covanta Hldg Corp.	A	Dividend			Sold	12/01/21	K	D	
88. Corp. Bond - CVS Caremark Corp.	B	Interest			Redeemed	05/17/21	K		
89. Corp. Bond - General Mills	B	Interest			Redeemed	10/14/21	K	A	
90. Corp. Bond - Wells Fargo	C	Interest	L	T					
91. Bond - Charter Oak Ca Unified Sch. Dist	A	Interest	K	T					
92. Bond - Stockton Ca Unified Sch. Dist.	A	Interest	J	T					
93. Bond - Jefferson Ca Union High Sch. Dist.	A	Interest	J	T					
94. Bond - Imperial CA Comm. College Dist.	A	Interest	J	T					
95. Bond - Lompoc CA Water Rev.	A	Interest	J	T					
96. Bond - Rio Vista CA Pub. Fin. Auth.	A	Interest	K	T					
97. Bond - Alhambra CA Insd Rev.	A	Interest	J	T					
98. Bond - Elk Grove CA Fin. Auth.	A	Interest	J	T					
99. Bond - Rincon Vy CA Unif. Sch. Dist.	A	Interest	J	T					
100. Bond - Dixie CA Sch. Dist.	A	Interest	J	T					
101. Bond - W. Hollywood CA Pub. Fing. Auth.	A	Interest	J	T					
102. Bond - Centinella Valley CA Union Sch. Dist.	A	Interest	J	T					

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103. Bond - Calexico CA Unif. Sch. Dist.	A	Interest	J	T					
104. Bond - Ripon CA Unif. Sch. Dist.	A	Interest	K	T					
105. Bond - Indep. Cities CA Fing. Auth.	A	Interest	K	T					
106. Bond - CA Infrastructure & Econ. Dev.	A	Interest	K	T					
107. Money Mkt Fund - Fimm Treasury Only		None			Sold	03/01/21	K		
108. Corp. Bond - Dollar Tree	D	Interest	M	T					
109. Corp. Bond - Verizon	A	Interest	K	T	Buy (add'l)	04/09/21	K		
110.					Buy (add'l)	10/01/21	K		
111. Corp. Bond - American Express	B	Interest	K	T					
112. Money Mkt Acct - Raymond James Bank	A	Interest	O	T					
113. Corp. Bond - Constellation Brands	C	Interest	L	T	Buy (add'l)	06/03/21	L		
114. Corp. Bond - EBay Inc.	B	Interest	K	T					
115. Corp. Bond - American Tower	B	Interest	L	T					
116. Corp. Bond - Comerica	B	Interest	L	T					
117. Corp. Bond - Kansas City Southern	B	Interest	K	T					
118. Bank Acct. - Charles Schwab	A	Interest	K	T					
119. Bank Accts. - First Republic	C	Interest	N	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	04/27/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Bond - Fresno CA Unif. Sch. Dist.	A	Interest	K	T					
121. Bond - Walnut Creek CA Sch. Dist.		None	J	T					
122. Corp. Bond - Goldman Sachs Corp.	D	Interest	M	T					
123. Common Stock - Viatris Inc.	A	Interest	J	T					
124. Corp. Bond - Fed Ex Corp.	C	Interest	M	T					
125. Corp. Bond - AT&T Inc.	C	Interest	L	T					
126. Common Stock - Heron Therapeutics		None	J	T					
127. Bond - Anaheim CA Elem. Sch. Dist.	A	Interest	K	T	Buy	04/08/21	K		
128. Bond - CA Affordable Housing Agy	A	Interest	K	T	Buy	01/11/21	K		
129. Bond - Cambrian CA Sch. Dist.		None	J	T	Buy	05/07/21	J		
130. Common Stock - Organon & Co.	A	Dividend			Spinoff (from line 42)	06/02/21	J		
131.					Sold	09/13/21	J		
132. Corp. Bond - CVS Health Corp.	B	Interest	M	T	Buy	06/03/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I./Part VII: Other than assets listed under IRA (lines 5-22), all assets listed in Part VII are Family Trust #1 assets.

Part VII - Lines 29 and 30: Berkshire Hathaway CL A shares were converted into Berkshire Hathaway Class CL B shares.

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	04/27/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ MAXINE M. CHESNEY

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544