AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
CHESNEY, MAXINE M.	U.S. DISTRICT CT./NO. DIST. CA	05/02/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
U.S. District Court 450 Golden Gate Avenue San Francisco, CA 94102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	02/26/93	With SF City & Cty Employees' Retirement System for pension payable monthly until death, based on former employment with SF Dist.Atty.
2.	10/29/05	With State of California Judges' Retirement System for retirement benefits payable monthly until death, based on former employment as SF Superior Court Judge
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	San Francisco City & County Employees' Retirement System - Pension	$17,868.00
2.	2022	California Judges' Retirement System - Pension	$136,703.00
3.	2022	California Judges" Retirement System - Survivor Benefit	$74,010.00
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Mutual Fund - Columbia CA Tax - Exempt	C	Interest	M	T					
2. Bond - Sequoia CA Hospital District	A	Interest			Redeemed	08/15/22	J		
3. Bank Acct. - Wells Fargo	D	Interest	P1	T					
4. Common Stock - Cisco Systems	B	Dividend	K	T					
5. IRA - Raymond James (H)									
6. -Common Stock - Berkshire Hathaway Hldg Co. CL B		None	J	T					
7. -Common Stock - Alphabet Inc.		None	J	T					
8. -Common Stock - Merck & Co.	A	Dividend	J	T					
9. -Mutual Fund - FPA New Income	A	Dividend	J	T	Sold (part)	04/19/22	J		
10. -Common Stock - Apple Inc.	A	Dividend	J	T					
11. -Common Stock - Verizon	B	Dividend	J	T					
12. -Common Stock - Bristol-Meyers Squibb (formerly Celgene Corp.)	A	Dividend	J	T					
13. -Money Mkt Fund - Raymond James Bank Dep.	A	Interest	J	T					
14. -Common Stock - Walt Disney Co.		None	J	T					
15. -Common Stock - Qualcom,Inc.	A	Dividend	J	T					
16. -Corp. Bond - IShares	A	Dividend	J	T	Redeemed (part)	12/21/22	J		
17. -Common Stock - AT&T	A	Interest			Buy	01/31/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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CHESNEY, MAXINE M.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Sold	06/10/22	J		
19. -Common Stock - Warner Bros.		None			Spinoff (from line 17)	04/21/22	J		
20.					Sold	06/10/22	J		
21. Bond - Pomona Cal. Redev. Agy Tax Alloc.	A	Interest	J	T					
22. Common Stock - Microsoft	D	Dividend	O	T					
23. Bond - CA Edl Facs	A	Interest	J	T					
24. Common Stock - American Express	A	Dividend	L	T					
25. Common Stock - Berkshire Hathaway CL B (X)		None	O	T	Sold (part)	08/09/22	L	E	
26. Common Stock - Farmers & Merchants Bank Long Beach	A	Dividend			Sold	09/28/22	K	A	
27. Common Stock - Oracle Corp.	B	Dividend	L	T					
28. Bond - Holtville CA Redev Agy	A	Interest	K	T					
29. Bond - Riverbank CA Redev Agy	A	Interest	J	T					
30. Bond - Long Beach CA Fin. Auth.	A	Interest	K	T					
31. Bond - Daly City CA Hsg Dev	B	Interest	K	T					
32. Bond - CA Stwde Comntys Dev Auth	A	Interest			Sold	10/20/22	J		
33. Common Stock - Alphabet Inc.		None	O	T					
34. Common Stock - Clorox	A	Dividend	K	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. Common Stock - Merck & Co.	B	Dividend	L	T					
36. Bank Accts. - Provident Credit Union	C	Interest	O	T					
37. Mutual Fund - FPA New Incom	C	Dividend			Sold	08/09/22	O		
38. Bond - Chula Vista CA Elem Sch Dist	A	Interest			Redeemed	01/07/22	J	A	
39. Common Stock - Apple Inc.	C	Dividend	O	T					
40. Corp. Bond - Hewlett-Packard	B	Interest			Redeemed	09/15/22	K		
41. Common Stock - Phillips 66	A	Dividend	K	T					
42. Money Mkt Acct. - Momentum Indep. Ntwk (formerely Hilltop Securities)	A	Interest	J	T					
43. Bond - Rowland CA Uni Sch. Dist.	A	Interest			Sold	10/24/22	J		
44. Bond - Chula Vista CA Partn	A	Interest			Sold	10/24/22	J		
45. Common Stock - Gilead Sciences	A	Dividend			Sold	06/10/22	L		
46. Common Stock - Verizon	C	Dividend	L	T	Buy (add'l)	08/09/22	L		
47.					Sold (part)	09/21/22	K		
48. Common Stock - Walt Disney Co.		None	L	T					
49. Common Stock - Abbvie, Inc.	C	Dividend	L	T					
50. Bond - Mt. San Jacinto CA Cmnty G.O.	A	Interest			Sold	10/26/22	J		
51. Bond - Rio CA Elem Sch Dist G.O.	A	Interest			Sold	10/24/22	J		

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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52. Bond - Bakersfield CA City Sch Dist	A	Interest	J	T					
53. Bond - Merced CA Sch Dist G.O.	A	Interest	J	T					
54. Common Stock - Kinder Morgan Inc	C	Dividend	K	T					
55. REIT - Iron Mtn Inc	B	Dividend	K	T					
56. Common Stock - MetaPlatform, Inc. (formerely Facebook, Inc.)		None	K	T					
57. Common Stock - Bristol-Meyers Squibb	A	Dividend	K	T					
58. Common Stock - AT&T, Inc.	B	Dividend			Buy (add'l)	01/31/22	K		
59.					Sold	06/10/22	L		
60. Corp. Bond - Advance Auto Parts	A	Interest			Redeemed	04/04/22	L	A	
61. Corp. Bond - Arrow Electronics, Inc.	A	Interest			Redeemed	02/01/22	K		
62. Bond - Rd 17 CA Levee Area Pub. Fin.	A	Interest	J	T					
63. Bond - Amador Water Agy CA Water Rev.	A	Interest	J	T					
64. Bond - Stockton CA Redev. Agy Successor	A	Interest	J	T					
65. Bond - Washington TWP CA Health G.O. Ref.	A	Interest	J	T					
66. Bond - W. Contra Costa CA Unif. Sch. Dist	A	Interest	J	T					
67. Common Stock - FedEx Corp.	A	Dividend	K	T					
68. Corp. Bond - Avnet, Inc.	A	Interest			Redeemed	06/13/22	K		

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69. Corp. Bond - Abbott Labs	B	Interest	K	T					
70. Corp. Bond - Markel Corp.	A	Interest	K	T					
71. Bond - N. Cal. Transmission AG	A	Interest	J	T					
72. Bond - Santa Clara CA Unif. Sch. Dist.	A	Interest	J	T					
73. Bank Accts. - Union Bank	A	Interest	O	T					
74. Corp. Bond - Church & Dwight	A	Interest			Redeemed	07/01/22	K		
75. Common Stock - Pfizer, Inc.	B	Dividend	K	T					
76. Corp. Bond - Wells Fargo	B	Interest	K	T	Redeemed (part)	07/22/22	K		
77. Bond - Charter Oak Ca Unified Sch. Dist	A	Interest	J	T					
78. Bond - Stockton Ca Unified Sch. Dist.	A	Interest	J	T					
79. Bond - Jefferson Ca Union High Sch. Dist.	A	Interest	J	T					
80. Bond - Imperial CA Comm. College Dist.	A	Interest	J	T					
81. Bond - Lompoc CA Water Rev.	A	Interest	J	T					
82. Bond - Rio Vista CA Pub. Fin. Auth.	A	Interest	J	T					
83. Bond - Alhambra CA Insd Rev.	A	Interest	J	T					
84. Bond - Elk Grove CA Fin. Auth.	A	Interest	J	T					
85. Bond - Rincon Vy CA Unif. Sch. Dist.	A	Interest	J	T					

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86. Bond - Dixie CA Sch. Dist.	A	Interest	J	T					
87. Bond - W. Hollywood CA Pub. Fing. Auth.	A	Interest	J	T					
88. Bond - Centinella Valley CA Union Sch. Dist.	A	Interest	J	T					
89. Bond - Calexico CA Unif. Sch. Dist.	A	Interest	J	T					
90. Bond - Ripon CA Unif. Sch. Dist.	A	Interest	K	T					
91. Bond - Indep. Cities CA Fing. Auth.	A	Interest	J	T					
92. Bond - CA Infrastructure & Econ. Dev.	A	Interest	J	T					
93. Corp. Bond - Dollar Tree	D	Interest	M	T					
94. Corp. Bond - Verizon	A	Interest	K	T					
95. Corp. Bond - American Express	B	Interest	K	T					
96. Money Mkt Acct - Raymond James Bank	C	Interest	K	T					
97. Corp. Bond - Constellation Brands	C	Interest	L	T					
98. Corp. Bond - EBay Inc.	B	Interest	K	T					
99. Corp. Bond - American Tower	B	Interest	K	T					
100. Corp. Bond - Comerica	B	Interest	K	T					
101. Corp. Bond - Kansas City Southern	B	Interest	K	T					
102. Bank Acct. - Charles Schwab	A	Interest	K	T					

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103. Bank Accts. - First Republic	A	Interest	N	T					
104. Bond - Fresno CA Unif. Sch. Dist.	A	Interest	J	T					
105. Bond - Walnut Creek CA Sch. Dist.	A	Interest	J	T					
106. Corp. Bond - Goldman Sachs Corp.	D	Interest	M	T					
107. Common Stock - Viatris Inc.	A	Interest			Sold	08/09/22	J		
108. Corp. Bond - Fed Ex Corp.	B	Interest			Sold	06/15/22	L		
109. Corp. Bond - AT&T Inc.	C	Interest	L	T					
110. Common Stock - Heron Therapeutics		None	J	T					
111. Bond - Anaheim CA Elem. Sch. Dist.	A	Interest	J	T					
112. Bond - CA Affordable Housing Agy	A	Interest	J	T					
113. Bond - Cambrian CA Sch. Dist.	A	Interest	J	T					
114. Corp. Bond - CVS Health Corp.	C	Interest			Sold	06/15/22	L		
115. Common Stock - Warner Bros		None			Spinoff (from line 58)	04/11/22	J		
116.					Sold	06/10/22	J		
117. Bond - River Islands Pub. Fin.	A	Interest	J	T	Buy	10/26/22	J		
118. Bond - San Rafael CA Elem Sch Genl Oblgn	A	Interest	J	T	Buy	10/24/22	J		
119. Bond - CA St. Dept Vets Affairs		None	J	T	Buy	10/24/22	K		

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Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	05/02/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B	C		D				
Description of Assets (including trust assets)	Income during reporting period	Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Bond - Palomar Hlth CA Rev	A	Interest	K	T	Buy	10/20/22	K		
121. Bond - Elk Grove CA Fin Auth	A	Interest	J	T	Buy	06/09/22	K		
122. Bond - CA Hlth Facs Finl Auth	A	Interest	J	T	Buy	04/26/22	J		
123. Bond- Woodbridge CA Irrign Dist	A	Interest	J	T	Buy	04/05/22	J		
124. Bond - Klamath-Trinity CA Jt Unif Sch Dist	A	Interest	J	T	Buy	01/12/22	J		
125. REIT - Simon Property Grp	A	Dividend	K	T	Buy	09/28/22	K		
126. Common Stock- Leggett & Platt, Inc.		None	K	T	Buy	09/28/22	K		
127. Common Stock - Omnicron Grp		None	K	T	Buy	09/28/22	K		
128. Common Stock - T. Rowe Price Grp	A	Dividend	K	T	Buy	09/28/22	K		
129. Common Stock - Whirlpool Corp	A	Dividend	J	T	Buy	09/28/22	K		
130. Common Stock - Dow Inc.	A	Dividend	K	T	Buy	09/28/22	K		
131. Money Mkt Fund - Fimm Treasury Only Portfolio	C	Dividend	M	T	Buy	12/01/22	O		
132. Common Stock - 3M Co.	A	Interest	J	T	Buy	09/28/22	K		
133. Corp Bond - Edison Intl	B	Interest	L	T	Buy	06/15/22	L		
134. Corp Bond - Avnet	B	Interest	L	T	Buy	06/15/22	M		
135. Corp Bond- Boeing Co.	C	Interest	L	T	Buy	03/16/22	M		
136. Corp Bond - J.P. Morgan Chase	C	Interest	L	T	Buy	03/16/22	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	05/02/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I./Part VII: Other than assets listed under IRA (lines 5-22), all assets listed in Part VII are Trust #1 assets.

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	05/02/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ MAXINE M. CHESNEY

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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