AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
CHESNEY, MAXINE M.	U.S. DISTRICT CT./NO. DIST. CA	3/21/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024

7. Chambers or Office Address

U.S. District Court
450 Golden Gate Avenue
San Francisco, CA 94102

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	02/26/93	With SF City & Cty Employees' Retirement System for pension payable monthly until death, based on former employment with SF Dist.Atty.
2.	10/29/05	With State of California Judges' Retirement System for retirement benefits payable monthly until death, based on former employment as SF Superior Court Judge
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2024	San Francisco City & County Employees' Retirement System - Pension	$19,783.00
2. 2024	California Judges' Retirement System - Pension	$146,861.00
3. 2024	California Judges" Retirement System - Survivor Benefit	$79,509.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	3/21/2025

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	3/21/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Mutual Fund - Columbia CA Tax - Exempt	C	Dividend	M	T					
2. Bank Acct. - Wells Fargo	E	Interest	P1	T					
3. Common Stock - Cisco Systems	B	Dividend	K	T					
4. IRA - Raymond James (H)									
5. -Common Stock - Berkshire Hathaway Hldg Co. CL B		None	K	T					
6. -Common Stock - Alphabet Inc.	A	Dividend	K	T					
7. -Common Stock - Merck & Co.	A	Dividend	J	T					
8. -Mutual Fund - FPA New Income	A	Dividend	J	T					
9. -Common Stock - Apple Inc.	A	Dividend	K	T					
10. -Common Stock - Verizon	A	Dividend	J	T					
11. -Common Stock - Bristol-Meyers Squibb (formerly Celgene Corp.)	A	Dividend	J	T					
12. -Money Mkt Fund - Raymond James Bank Dep.	A	Interest	J	T					
13. -Common Stock - Walt Disney Co.	A	Interest	J	T					
14. -Common Stock - Qualcom,Inc.	A	Dividend	J	T					
15. ETF-IShares	A	Interest	J	T	Buy	01/11/24	J		
16. - Mutual Fund - FPA New Income	A	Dividend	J	T					
17. Bond - Pomona Cal. Redev. Agy Tax Alloc.	A	Interest	J	T	Redeemed (part)	05/01/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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18. Common Stock - Microsoft	D	Dividend	N	T	Sold (part)	11/12/24	K		
19. Common Stock - American Express	A	Dividend	L	T					
20. Common Stock - Berkshire Hathaway CL B (X)		None	N	T					
21. Common Stock - Oracle Corp.	B	Dividend	K	T					
22. Bond - Daly City CA Hsg Dev	B	Interest	K	T					
23. Common Stock - Alphabet Inc.	B	Dividend	O	T					
24. Common Stock - Clorox	A	Dividend	J	T					
25. Common Stock - Merck & Co.	B	Dividend	K	T					
26. Bank Accts. - Provident Credit Union	E	Interest	O	T					
27. Common Stock - Apple Inc.	C	Dividend	O	T	Sold (part)	11/12/24	K		
28. Common Stock - Phillips 66	A	Dividend	J	T	Sold (part)	11/12/24	K	A	
29. Money Mkt Acct. - Momentum Indep. Ntwk (formerely Hilltop Securities)	A	Interest	J	T					
30. Common Stock - Verizon	D	Dividend	K	T	Buy (add'l)	10/29/24	K		
31.					Sold (part)	11/12/24	K		
32. Common Stock - Walt Disney Co.	A	Dividend	K	T	Sold (part)	11/12/24	K		
33. Common Stock - Abbvie, Inc.	C	Dividend	K	T					
34. Bond - Bakersfield CA City Sch Dist	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. Bond - Merced CA Sch Dist G.O.	A	Interest	J	T					
36. Common Stock - Kinder Morgan Inc	C	Dividend	L	T					
37. REIT - Iron Mtn Inc	B	Dividend	K	T					
38. Common Stock - MetaPlatform, Inc. (formerely Facebook, Inc.)	A	Dividend	L	T					
39. Common Stock - Bristol-Meyers Squibb	A	Dividend			Sold	10/29/24	K		
40. Bond - Rd 17 CA Levee Area Pub. Fin.	A	Interest	J	T					
41. Bond - Amador Water Agy CA Water Rev.	A	Interest	J	T					
42. Bond - Stockton CA Redev. Agy Successor	A	Interest	J	T					
43. Common Stock - FedEx Corp.	A	Dividend	J	T					
44. Bond - N. Cal. Transmission AG	A	Interest	J	T					
45. Bond - Santa Clara CA Unif. Sch. Dist.	A	Interest	J	T					
46. Bank Accts. - Union Bank/U.S. Bank	D	Interest	N	T					
47. Common Stock - Pfizer, Inc.	B	Dividend	K	T					
48. Corp. Bond - Wells Fargo	B	Interest			Redeemed	01/16/24	K		
49. Bond - Charter Oak Ca Unified Sch. Dist	A	Interest	J	T					
50. Bond - Stockton Ca Unified Sch. Dist.	A	Interest	J	T					
51. Bond - Jefferson Ca Union High Sch. Dist.	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
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E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
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52. Bond - Imperial CA Comm. College Dist.	A	Interest	J	T					
53. Bond - Lompoc CA Water Rev.	A	Interest	J	T					
54. Bond - Rio Vista CA Pub. Fin. Auth.	A	Interest	J	T					
55. Bond - Alhambra CA Insd Rev.	A	Interest	J	T					
56. Bond - Elk Grove CA Fin. Auth.	A	Interest	J	T					
57. Bond - Rincon Vy CA Unif. Sch. Dist.	A	Interest	J	T					
58. Bond - Dixie CA Sch. Dist.	A	Interest	J	T					
59. Bond - W. Hollywood CA Pub. Fing. Auth.	A	Interest	J	T					
60. Bond - Centinella Valley CA Union Sch. Dist.	A	Interest	J	T					
61. Bond - Calexico CA Unif. Sch. Dist.	A	Interest	J	T					
62. Bond - Ripon CA Unif. Sch. Dist.	A	Interest	K	T					
63. Bond - Indep. Cities CA Fing. Auth.	A	Interest	J	T					
64. Bond - CA Infrastructure & Econ. Dev.	A	Interest	J	T	Sold (part)	11/12/24	L		
65. Corp. Bond - Dollar Tree	D	Interest	L	T	Sold (part)	11/12/24	L		
66. Corp. Bond - Verizon	A	Interest			Redeemed	11/01/24	K		
67. Corp. Bond - American Express	B	Interest	L	T					
68. Money Mkt Acct - Raymond James Bank	B	Interest	J	T					

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A =$1,000 or less
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69. Corp. Bond - Constellation Brands	C	Interest			Sold	11/12/24	L		
70. Corp. Bond - EBay Inc.	B	Interest			Redeemed	08/12/24	K		
71. Corp. Bond - American Tower	B	Interest			Redeemed	02/15/24	L		
72. Bank Acct. - Charles Schwab	A	Interest	K	T					
73. Bank Accts. - Chase	E	Interest	N	T					
74. Bond - Fresno CA Unif. Sch. Dist.	A	Interest	J	T					
75. Bond - Walnut Creek CA Sch. Dist.	A	Interest	J	T					
76. Corp. Bond - Goldman Sachs Corp.	C	Interest	L	T	Sold (part)	11/12/24	K		
77. Corp. Bond - AT&T Inc.	C	Interest	L	T					
78. Common Stock - Heron Therapeutics		None	J	T					
79. Bond - Anaheim CA Elem. Sch. Dist.	A	Interest	J	T					
80. Bond - CA Affordable Housing Agy	A	Interest	J	T					
81. Bond - Cambrian CA Sch. Dist.	A	Interest	J	T					
82. Bond - River Islands Pub. Fin.	A	Interest	J	T					
83. Bond - San Rafael CA Elem Sch Genl Oblgn	A	Interest	J	T					
84. Bond - CA St. Dept Vets Affairs	A	Interest	K	T					
85. Bond - Palomar Hlth CA Rev	A	Interest	K	T					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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86. Bond - Elk Grove CA Fin Auth	A	Interest	J	T					
87. Bond - CA Hlth Facs Finl Auth	A	Interest	J	T					
88. Bond- Woodbridge CA Irrign Dist	A	Interest	J	T					
89. Bond - Klamath-Trinity CA Jt Unif Sch Dist	A	Interest	J	T					
90. REIT - Simon Property Grp	B	Dividend	L	T					
91. Common Stock- Leggett & Platt, Inc.	A	Dividend			Sold	10/29/24	J		
92. Common Stock - Omnicron Grp	B	Dividend	L	T					
93. Common Stock - T. Rowe Price Grp	B	Dividend	K	T					
94. Common Stock - Whirlpool Corp	B	Dividend	K	T	Buy (add'l)	10/29/24	K		
95. Common Stock - Dow Inc.	B	Dividend	K	T					
96. Money Mkt Fund - Fimm Treasury Only Portfolio	E	Dividend	O	T					
97. Common Stock - 3M Co.	A	Interest	K	T					
98. Corp Bond - Edison Intl	C	Interest	L	T					
99. Corp Bond - Avnet	C	Interest	L	T					
100. Corp Bond- Boeing Co.	D	Interest	M	T					
101. Corp Bond - J.P. Morgan Chase	C	Interest	L	T					
102. Bond - Rocklin CA Uni Sch Dist	A	Interest	K	T					

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M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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103. Bond - Martinez CA Uni Sch Dist	A	Interest	J	T	Buy (add'l)	07/08/24	J		
104. Bond -Vallejo City CA Uni Sch Dist	A	Interest	J	T					
105. Bond - CA ST Gen Oblign	A	Interest	J	T					
106. Common Stock - Solventum Corp.		None	J	T	Spinoff (from line 97)	04/01/24	J		
107.					Sold (part)	04/19/24	J		
108. Bond - W. Covina CA Unif. Sch. Dist.	A	Interest	J	T	Buy	08/01/24	J		
109. Corp. Bond - Micron Tech.	C	Interest	L	T	Buy	01/24/24	L		
110. Corp. Bond - Whirlpool Corp.	C	Interest	L	T	Buy	01/24/24	L		
111. Corp. Bond - Marvel Tech.	C	Interest	L	T	Buy	01/24/24	L		
112. Corp. Bond - HCA Inc.	D	Interest	M	T	Buy	01/24/24	M		
113. Corp. Bond - Gen. Motors Financial Co., Inc.	D	Interest	M	T	Buy	01/24/24	M		
114. Corp. Bond - Flex Ltd	C	Interest	L	T	Buy	01/24/24	L		
115.									

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	3/21/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I./Part VII: Other than assets listed under IRA (lines 5-22), all assets listed in Part VII are Trust #1 assets.

Name of Person Reporting	Date of Report
CHESNEY, MAXINE M.	3/21/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ MAXINE M. CHESNEY

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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