AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
CHRISTENSEN, DANA L.	U.S. District Court - Montana	06/10/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
U.S. District Court Missoula 201 E. Broadway Missoula, MT 59802		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Montana Teachers Retirement System - Pension
2.	2024	The University of Montana - Wages
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	RB Aviation, LLC [Jerome T. Broussard - 95% Shareholder] 03/17/24 - 03/24/24	Transportation via airplane only - Andros Island, Bahamas	$2,700.00
2.	RB Aviation, LLC [Jerome T. Broussard - 95% Shareholder] 05/31/24 - 06/04/24	Transportation via airplane only - Apalachicola, Florida	$2,050.00
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
CHRISTENSEN, DANA L.	06/10/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Royal Bank of Canada	A	Interest	J	T					
2.	First Interstate Bank - Lake A/C	A	Interest	J	T					
3.	First Interstate Bank - Govt A/C	A	Interest	J	T					
4.	Royal Bank of Canada - US A/C	A	Interest	K	T					
5.	Prudential - Variable Life Policy (H)									
6.	- Prudential Value Fund	C	Int./Div.	K	T					
7.	- PGIM Global Total Return Fund (GTRAX)	C	Int./Div.	K	T					
8.	- Janus Henderson Research Fund (JNRFX)	D	Int./Div.	K	T					
9.	- AST Core Fixed Income	A	Int./Div.	J	T					
10.	- AST JP Morgan Tac Pres	A	Int./Div.	J	T					
11.	Principal Life Ins - Adjustable Life	B	Dividend	L	T					
12.	Brokerage Account #1 (H)									
13.	- Edward Jones - Money Market	A	Dividend	J	T					
14.	- Invesco Mun Prem Income Tr	A	Dividend	J	T					
15.	- MS Corporate Bond I	A	Dividend	J	T					
16.	- American Balanced Fund Cl A	C	Dividend	L	T	Buy (add'l)	09/17/24	J		
17.	- Amern High Income Trust Cl A	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
CHRISTENSEN, DANA L.	06/10/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - Capital Income Build	A	Dividend	J	T	Sold (part)	04/09/24	J	A	
19. - Growth Fund of America Cl A	B	Dividend	K	T	Buy (add'l)	09/17/24	J		
20. - Income Fund of America Fund A	C	Dividend	K	T	Buy (add'l)	09/17/24	J		
21. - Intermediate Bond Fund of America Cl A	A	Dividend	K	T	Buy	09/17/24	K		
22. - Investment Co of America Fd A	B	Dividend	K	T	Buy (add'l)	09/17/24	J		
23. - Lord Abbett Balances Strat A	A	Dividend	K	T					
24. - Virtus Multi Sector Shs Trm Bd	A	Dividend	J	T					
25. - Natixis LS Invst Grade Bd A	A	Dividend	J	T	Sold (part)	04/09/24	J		
26. Brokerage A/C #2 - SEP-IRA (Selected Low Risk Funds) (H)									
27. - MFP Elite American Funds Core Cap Appreciation	G	Int./Div.	P1	T					
28. Brokerage Account #3 (H)									
29. - Bank of Nova Scotia	D	Dividend	M	T					
30. - BCE Inc New	D	Dividend	L	T					
31. - Brookfield Corp VTG Class A Shs	A	Dividend	J	T	Donated (part)				
32.					Sold (part)	04/12/24	K	D	
33.					Sold (part)	08/13/24	K	E	
34. RBC Wealth Management - CAD Cash account	B	Interest	M	T					

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2. Value Codes (See Columns C1 and D3)
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35. - Canadian Apartment PPTYS RE Inv Tr	C	Dividend	L	T	Sold (part)	03/22/24	K	E	
36. - Canadian National Railway Co	B	Dividend	L	T					
37. - Canadian Natural Resources	B	Dividend	K	T					
38. - Canadian Utilities LTD 4.5% Cum RDM Secnd Prf Sr CC	C	Dividend	L	T					
39. - Dividend 15 Split Corp 5.25% PFS SHS	C	Dividend	L	T					
40. - Cenovus Energy Inc	B	Dividend	K	T					
41. - Emera Inc	B	Dividend	K	T					
42. - Fortis Inc	C	Dividend	M	T					
43. - Franco-Nevada Corporation	B	Dividend	M	T	Buy (add'l)	01/11/24	K		
44. - Great-West Lifco Inc	C	Dividend	M	T					
45. - Pembina Pipeline Corp	D	Dividend	M	T					
46. - Royal Bank of Canada	D	Dividend	M	T					
47. - South Bow Corp		None	J	T	Spinoff (from line 49)	10/03/24	J		
48. - Toronto Dominion Bank	D	Dividend	M	T					
49. - TC Energy Corp (Formerly Transcanada Corporation)	D	Dividend	M	T					
50. - Telus Corporation	C	Dividend	K	T					
51. - United Corporations Ltd	B	Dividend	L	T	Sold (part)	06/21/24	K	E	

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52. 529 College Savings #1 (H)									
53. - Growth Fund of America	D	Dividend	L	T					
54. 529 College Savings #2 (H)									
55. - Growth Fund of America	D	Dividend	L	T					
56. 529 College Savings #3 (H)									
57. - Growth Fund of America	D	Dividend	L	T					
58. 529 College Savings #4 (H)									
59. - Growth Fund of America	D	Dividend	L	T					
60. 529 College Savings #5 (H)									
61. - Growth Fund of America	D	Dividend	K	T					
62. Royalty Interest - Casper, WY	A	Royalty	J	T					
63. Brokerage Account #4 (H)									
64. - Goldman Sachs Bank USA Cash Account	A	Interest	K	T					
65. - Vanguard: Vanguard Federal Money Market Investor	C	Dividend			Buy	08/05/24	P1		
66.					Sold	09/05/24	P1		
67. - Goldman Sachs: Goldman Sachs Investor Money Market CL I	B	Dividend			Buy	09/06/24	P1		
68.					Sold (part)	09/23/24	N		

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69.					Sold (part)	09/25/24	M		
70.					Sold (part)	09/27/24	M		
71.					Sold (part)	10/01/24	M		
72.					Sold (part)	10/01/24	L		
73.					Sold (part)	10/04/24	L		
74.					Sold	10/07/24	L		
75.	- Ann Arbor MI School Dist Public Schs School Building & Site Bond	A	Interest	L	T	Buy	09/30/24	L	
76.	- Grand Rapids Michigan Public Schs School Building And Site Bond	B	Interest	L	T	Buy	09/27/24	L	
77.	- Springdale AR Sch Dist No. 050 Refunding & Construction Ser A Bond	B	Interest	L	T	Buy	09/30/24	L	
78.	- Gallatin County Montana Refunding Bond		None	K	T	Buy	10/04/24	K	
79.	- Denton Texas Independent School District Refunding Bond		None	K	T	Buy	12/18/24	K	
80.	- MT St Board Regents Higher Ed Revenue General University Ser B Bond	B	Interest	L	T	Buy	09/20/24	L	
81.	- Hamilton County Ohio Sales Tax Refunding Series A Bond	B	Interest	L	T	Buy	09/30/24	L	
82.	- King And Snohomish Cntys WA School District No 417 Northshore Bond	B	Interest	L	T	Buy	09/23/24	L	
83.	- Pembroke Pines Florida Capital Improvement Revenue Series A Bond		None	L	T	Buy	09/23/24	L	
84.	- Anchorage Alaska General Purpose Series A Bond		None	L	T	Buy	09/23/24	L	
85.	- Missoula County Montana High School Sch Building Bond		None	L	T	Buy	10/03/24	L	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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86. - Bedford Texas Certificates Obligation Bond		None	L	T	Buy	09/23/24	L		
87. - Gallatin County Montana Bond		None	M	T	Buy	09/26/24	M		
88. - Washington St Various Purpose Series A Bond		None	L	T	Buy	09/27/24	L		
89. - Missoula Montana Water System Revenue Series A Bond		None	K	T	Buy	10/09/24	K		
90. - Rochester Minnesota Health Care Facilities Revenue Mayo Clinic Bond	B	Interest	L	T	Buy	09/20/24	L		
91. - Concord New Hampshire School District Bond		None	L	T	Buy	09/25/24	L		
92. - Franklin Cnty WA Sch Dist No 001 Pasco Refunding & Improvement Bond	B	Interest	L	T	Buy	09/23/24	M		
93. - MT St Board Regents Higher Ed Revenue General MT St Univ Ser G Bond	B	Interest	M	T	Buy	09/24/24	L		
94. - Shelbyville Industry Elementary Sch Building Corp First Mtg Bond		None	L	T	Buy	09/30/24	L		
95. Brokerage Account #5 (H)									
96. - US Treasury Bill		None	M	T					
97. - Vanguard: Vanguard Federal Money Market Investor	D	Dividend	L	T	Buy	08/05/24	O		
98.					Sold (part)	09/04/24	N		
99.					Sold (part)	12/28/24	M		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
CHRISTENSEN, DANA L.	06/10/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ DANA L. CHRISTENSEN

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544