AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Clark, Sr., Stephen R.	United States District Court-Eastern District of Missouri	5/8/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge-active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
111 S. 10th Street Room 14.150 Saint Louis, MO 63102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Sole member	Clark Law Firm, LLC d/b/a RUNNYMEDE law group
2.	Member, (share held under Trust Agreement #1)	[redacted]
3.	Shareholder (share held under Trust Agreement#1)	[redacted]
4.	Trustee	Trust Agreement #1
5.	Advisor	[redacted]

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	05/22/2019	Stephen R. Clark, Sr. and RUNNYMEDE law group agreee that RUNNYMEDE law group will pay Stephen R. Clark, Sr.all net income of the firm.
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	George Mason University Antonin Scalia Law School - Law and Economics Center	March 20, 2021- March 26, 2021	Ritz-Carlton Naples Florida	Legal education.	Transportation, hotel, and meals.
2.					
3.					
4.					
5.					

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Clark, Sr., Stephen R.	5/8/2022

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Collector of Revenue	property tax bill	None
2.	[redacted] Treasurer	property tax bill	None
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	UMB Bank Personal Accounts	A	Interest	N	T					
2.	HSA Optum Bank Account		None	K	T					
3.	HSA Optum Investment Account (H)									
4.	-American Funds Cap World GR & Inc. R6 (RWIGX)	A	Dividend	J	T					
5.	-BlackRock Equity Dividend K Fund (MKDVX)	A	Dividend	J	T					
6.	-Goldman Sachs Gr & Inc. Strat (GOIAX)	A	Dividend	J	T					
7.	-John Hancock Fundamental Large Cap CORE (JLVIX)	A	Dividend	J	T					
8.	-John Hancock High Yield A (JHHBX)	A	Dividend	J	T					
9.	-Keely Small Cap Div Value FD (KSDVX)	A	Dividend	J	T					
10.	-Neuberger Berman Genesis Fund (NBGIX)		None			Sold	10/12/21	J		
11.	-Neuberger Berman Genesis Fund R6 (NRGSX)	B	Dividend	J	T	Buy	10/12/21	J		
12.	PiMCo Real Return Fund Institutional Class (PRRIX)	A	Dividend	J	T					
13.	-Vanguard 500 Index (VFIAX)	A	Dividend	K	T					
14.	-Vanguard Global Equity Fund (VHGEX)	B	Dividend	J	T					
15.	-Vanguard Treasury Money Market (VUSXX)	A	Dividend	J	T					
16.	-Vanguard Wellington Fund (VWENX)	B	Dividend	J	T					
17.	Trust #1 (H)									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. -Shareholder, [redacted]		None	K	U					
19. Member, RUNNYMEDE law group		None	J	U					
20. Trust #2 (H)									
21. -Microsoft Corp Stock (MSFT)	A	Dividend	J	T					
22. Trust #3 (H)									
23. -Microsoft Corp stock (MSFT)	C	Dividend	O	T					
24. -International Business Machines Corp (IBM)	A	Dividend	J	T					
25. -Kyndryl Holding Inc. Common Stock (KD)			J	T	Spinoff (from line 24)	11/04/21	J		
26. -Fidelity Government MMKT Capital Reserves (FZAXX)	A	Dividend	L	T					
27. IRA #1 (H)									
28. -AMCAP Fund A (AMCPX)	D	Dividend	M	T					
29. -Capital Income Builder-A (CAIBX)	C	Dividend	M	T					
30. -Capital World Bond Fund-A (CWBFX)	B	Dividend	L	T					
31. -Capital World Growth and Income Fund-A (CWGIX)	D	Dividend	M	T					
32. -EuroPacific Growth Fund-A (AEGPX)	D	Dividend	M	T					
33. -Global Balanced Fund-A (GBLAX)	C	Dividend	L	T					
34. -The Growth Fund of America-A (AGTHX)	E	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. -The Investment Company of America-A (AIVSX)	E	Dividend	N	T					
36. -New World Fund-A (NEWFX)	D	Dividend	L	T					
37. -SMALLCAP World Fund-A (SMCWX)	D	Dividend	M	T					
38. -Washington Mutual Investors Fund-A (AWSHX)	D	Dividend	M	T					
39. ROTH IRA #1 (H)									
40. -AMCAP Fund A (AMCPX)	C	Dividend	L	T					
41. -Capital Income Builder-A (CAIBX)	A	Dividend	K	T					
42. -Capital World Bond Fund-A (CWBFX)	A	Dividend	J	T					
43. -Capital World Growth and Income Fund-A (CWGIX)	B	Dividend	K	T					
44. -EuroPacific Growth Fund-A (AEGPX)	C	Dividend	K	T					
45. -Global Balanced Fund-A (GBLAX)	B	Dividend	K	T					
46. -The Growth Fund of America-A (AGTHX)	D	Dividend	L	T					
47. -The Investment Company of America-A (AIVSX)	D	Dividend	M	T					
48. -New World Fund-A (NEWFX)	C	Dividend	K	T					
49. -SMALLCAP World Fund-A (SMCWX)	D	Dividend	L	T					
50. -Washington Mutual Investors Fund-A (AWSHX)	B	Dividend	K	T					
51. ROTH IRA #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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52. -Wasatch (WMICX)	F	Dividend	N	T					
53. ROTH IRA #3 (H)									
54. -AMCAP Fund A (AMCPX)	B	Dividend	K	T					
55. -Capital Income Builder-A (CAIBX)	A	Dividend	K	T					
56. -Capital World Growth and Income Fund-A (CWGIX)	B	Dividend	K	T					
57. -EuroPacific Growth Fund-A (AEGPX)	B	Dividend	K	T					
58. -The Growth Fund of America-A (AGTHX)	C	Dividend	L	T					
59. -The Investment Company of America-A (AIVSX)	C	Dividend	K	T					
60. Mass Mutual Whole Life Policy	A	Dividend	L	T					
61. MOST 529 Individual College Savings Plan #1 (H)									
62. -Vanguard Interest Accumulation Portfolio		None	J	T					
63. MOST 529 Individual College Savings Plan #2 (H)									
64. -Vanguard Interest Accumulation Portfolio		None	J	T					
65. MOST 529 Individual College Savings Plan #3 (H)									
66. -Vanguard Interest Accumulation Portfolio			L	T	Sold (part)	7/19/21	J	C	
67.					Sold (part)	12/02/21	K	C	
68.					Sold (part)	12/02/21	J	C	

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69. IRA #2 (H)									
70. -Amcap Fund A (AMCPX)	D	Dividend	L	T					
71. -Capital Income Builder-A (CAIBX)	B	Dividend	L	T					
72. -Capital World Bond Fund-A (CWBFX)	A	Dividend	K	T					
73. -Capital World Growth and Income Fund-A (CWGIX)	D	Dividend	L	T					
74. -EuroPacific Growth Fund-A (AEPGX)	D	Dividend	L	T					
75. -Global Balanced Fund-A (GBLAX)	B	Dividend	K	T					
76. -The Growth Fund of America-A (AGTHX)	D	Dividend	L	T					
77. -The Investment Company of America-A (AIVSX)	D	Dividend	M	T					
78. -New World Fund-A (NEWFX)	B	Dividend	K	T					
79. -SMALLCAP World Fund-A (SMCWX)	C	Dividend	K	T					
80. -Washington Mutual Investors Fund-A (AWSHX)	C	Dividend	L	T					
81. ROTH IRA #4 (H)									
82. -Fidelity Govenment Market (SPAXX) (Y)									
83. Ishares S&P 500 (IVV)	A	Dividend	J	T					
84. ROTH IRA #5 (H)									
85. -Fidelity Government Money Market (SPAXX)	A	Interest	J	T	Buy	01/08/21	J		

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86. Investment Account #1 (H)									
87. -American Express National Bank (QPRMQ)	A	Interest	J	T	Buy	10/19/21	L		
88.					Sold (part)	10/22/21	L		
89. -FT Unit 9520 Cybersecurity Portfolio Series 25 (FQERDX)	A	Dividend	J	T	Buy	10/22/21	J		
90. -FT Unit 9524 Water Utility & Infrastructrure Series 63 (FYJFTX)	A	Dividend	K	T	Buy	10/22/21	J		
91. -FT Unit 9537 Nextgen Communications & Technology Series 11 (FPBVYX)	A	Dividend	K	T	Buy	10/22/21	J		
92. -FT Unit 9603 Capital Strength Oppourtunity Seires 20 (FPMBP)	A	Dividend	K	T	Buy	10/22/21	K		
93. -FT Unit 9666 Diversified Equity Strategic Allocation Port (FZDITX)	A	Dividend	K	T	Buy	10/22/21	K		
94. -FT Unit 9683 Select DSIP Portfolio (FQPLIX)	A	Dividend	K	T	Buy	10/22/21	K		
95. 401k #1 (H) (X)									
96. -Vanguard Target Retirement 2065 Fund (VLXVX) (X)	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1. Part I: I am a member of [redacted] which is an entity that sold its assets; however, the entity still exists, which is why I have listed it in Part 1.

2. Part VII, Lines 10 and 11 represent an exchange of assets held in an HSA account made by the fund manager. The monthly statements do not report any realized gains on the exchange of these assets, and despite my diligent efforts to obtain further information, the fund manager did not provide further details.

3. Part VII, Line 97 represents a 401(k) to which my dependent began contributing in 2021. Each contribution in that year was under the threshold amount; however, the total value of the entire account exceeds the threshold amount.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Stephen R. Clark, Sr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544