AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Clarke, Jessica G. L.	U.S. District Court, Southern District of New York	08/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Court Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024

7. Chambers or Office Address

United States District Court
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street
New York, NY 10007

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	[redacted] (no control; reportable assets are listed in Part VII)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2019	New York State Voluntary Defined Contribution Program (401k) (reportable assets are listed in Part VII)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Healthfirst (salary)
2.	2024	Self-employed (business strategist)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Clarke, Jessica G. L.	08/13/2025

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	New York State Energy Research and Development Authority	Solar Panel Plan	J
2.	Goal Financial	Student Loans	J
3.			
4.			
5.			

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Clarke, Jessica G. L.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Chase Bank (cash)	A	Interest	J	T					
3. Capital One Bank (cash)	A	Interest	J	T					
4. Innovacare Health		None	J	T					
5. Investment property, Catawba County, NC		None	K	W					
6. [redacted] (invest. property, Greenville, SC)		None	M	W					
7. Account #1 (H)									
8. Vanguard Target Retire 2045 TR II		None	J	T	Buy	04/02/24	J		
9.					Buy (add'l)	07/02/24	J		
10.					Buy (add'l)	10/02/24	J		
11. Account #2 (H)									
12. Vanguard Target Retirement 2045		None			Sold	03/27/24	K		
13. Account #3 (H)									
14. Fidelity Target Date Retirement 2045 Fund		None	M	T					
15. Fidelity Target Risk Aggressive Fund		None	M	T					
16. Account #4 (H)									
17. TIAA Access Lifecycle 2045 T1		None	M	T	Buy (add'l)	07/29/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.						Sold (part)	07/29/24	J		
19.						Sold (part)	07/30/24	J		
20.	American Funds Europacific Gr T1		None	J	T	Buy	07/30/24	J		
21.	Vanguard Extended Market Index T1		None	J	T	Buy	07/30/24	J		
22.	Account #5 (H)									
23.	Catalyst/Millburn Hedge Strategy Fund Class I (MBXIX)		None			Sold	01/19/24	J		
24.	Columbia Dividend Income Fund Institutional Class (GSFTX)	A	Dividend	J	T					
25.	Eaton Vance Flaoting (EIFHX)	A	Dividend	J	T	Buy	01/22/24	J		
26.	Invesco QQQ TR SER (QQQ)	A	Dividend	J	T	Buy	01/23/24	J		
27.	iShares International Dividend Growth ETF (IGRO)	A	Dividend	J	T					
28.	Loomis Sayles Invt Grade (LSIIX)	A	Dividend	J	T	Buy	01/22/24	J		
29.	Janus Henderson Developed World Bond Fund Class I (HGAIX)		None			Sold	01/19/24	J	A	
30.	JPMorgan Equity Income Fund Class I (HLIEX)		None			Sold	01/19/24	J	A	
31.	Lord Abbett Short Duration Income Fund Class I (LLDYX)	A	Dividend			Sold	01/19/24	J		
32.	Pacer US Small Cap Cash Cows 100 ETF (CALF)	A	Dividend	J	T					
33.	PIMCO Income Fund Class I-2 (PONPX)	A	Dividend	J	T					
34.	Pioneer Fundamental Growth Fund Class Y (FUNYX)		None			Sold	01/19/24	J	A	

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35. Principal MidCap Fund Institutional Class (PCBIX)	A	Dividend	J	T					
36. Vanguard Dividend (VIG)	A	Dividend	J	T	Buy	01/22/24	J		
37. Western Asset Core Plus Bond Fund Class I (WACPX)	A	Dividend	J	T					
38. Account #6 (H)									
39. NY529 Target Enrollment 2036		None	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Account #1 is controlled and managed by the employer of an individual with assets subject to this report. The participant is permitted to adjust percentages of investment for each position, but the timing of any transactions is within the exclusive purview of the manager. Despite request, specific transaction dates are not available to the filer. In the absence of more precise information, transactions are reported as of the second business day of the quarter in which they occurred.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jessica G. L. Clarke

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544