AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Cleland, Robert H.	UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN	09/16/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
UNITED STATES DISTRICT JUDGE SENIOR	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
526 Water St Port Huron, MI 48060		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust
2.	General Manager	Partnership
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	County of St. Clair, Michigan (defined benefit retirement plan)	$19,992.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Cleland, Robert H.	9/16/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1 S1 (H)										
2 – ABBOTT LABORATORIES (COMMON) (Y)	ABT									
3 – ABERDEEN BLOOMBERG ALL COMM STRATEGY K-1 FREE ETF	BCI		None			Sold (part)	01/13/22	J		
4						Buy (add'l)	03/02/22	J		
5						Sold (part)	04/06/22	J	A	
6						Buy (add'l)	06/02/22	J		
7						Sold	10/28/22	J		
8 – ABERDEEN PHYSICAL GOLD SHARES ETF	SGOL		None			Buy	02/03/22	J		
9						Sold (part)	03/02/22	J	A	
10						Buy (add'l)	04/06/22	J		
11						Sold	06/02/22	J	A	
12 – ABERDEEN PHYSICAL PALLADIUM SHARES ETF	PALL		None			Buy	03/03/22	J		
13						Sold (part)	04/06/22	J	A	
14						Buy (add'l)	10/28/22	J		
15						Sold	12/20/22	J		
16 – ADVANCE AUTO PARTS INC (COMMON)	AAP	A	Dividend			Sold	10/07/22	J		
17 – ADVANCED MICRO DEVICES INC (COMMON)	AMD		None			Sold	01/13/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18 – AFLAC INC (COMMON)	AFL	A	Dividend	K	T	Buy	05/03/22	K		
19 – AGF US MARKET NEUTRAL ANTI BETA ETF	BTAL		None	J	T	Buy	10/28/22	J		
20 – ALLSTATE CORP (COMMON)	ALL	D	Dividend	N	T					
21 – ALPHABET INC CLASS A (COMMON)	GOOGL		None			Sold	01/13/22	J	A	
22 – ALPHABET INC CLASS C (COMMON)	GOOG		None			Sold	01/13/22	J	A	
23 – ALPS ALERIAN ENERGY INFRASTRUCTURE ETF	ENFR	A	Dividend			Buy	04/06/22	J		
24						Buy (add'l)	06/02/22	J		
25						Sold	10/28/22	J		
26 – AMEREN CORP (COMMON)	AEE	A	Dividend			Sold	05/03/22	K	B	
27 – AMERIPRISE FINANCIAL INC (COMMON)	AMP	A	Dividend	K	T	Buy	08/12/22	K		
28 – ARCHER-DANIELS-MIDLAND CO (COMMON)	ADM	A	Dividend	K	T	Buy	12/07/22	K		
29 – ATMOS ENERGY CORP (COMMON)	ATO	A	Dividend	J	T	Buy (add'l)	02/02/22	J		
30 – AUTONATION INC (COMMON)	AN		None			Buy	05/03/22	J		
31						Sold	12/20/22	J		
32 – BERKSHIRE HATHAWAY INC (COMMON)	BRK'B		None	J	T					
33 – BEST BUY CO INC (COMMON)	BBY	A	Dividend	K	T	Sold (part)	02/02/22	K	C	
34 – BHP BILLITON LTD (COMMON)	BHP	A	Dividend	K	T					

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35 – BLACKSTONE INC (COMMON)	BX	A	Dividend			Buy (add'l)	02/02/22	J		
36		A	Dividend			Sold	12/19/22	J		
37 – BP PLC (COMMON)	BP	A	Dividend	J	T					
38 – CAPRI HOLDINGS LTD (COMMON)	CPRI		None	J	T	Buy	12/07/22	J		
39 – CARLISLE COMPANIES INC (COMMON)	CSL	A	Dividend	J	T					
40 – CARTER HOLDINGS INC (COMMON)	CRI	A	Dividend			Sold	05/03/22	J		
41 – CATERPILLAR INC (COMMON)	CAT		None	K	T	Buy	12/07/22	K		
42 – CBRE GROUP INC (COMMON)	CBRE		None			Sold	10/07/22	J		
43 – CELANESE CORP (COMMON) (Y)	CE									
44 – CHARTER COMMUNICATIONS INC (COMMON)	CHTR		None			Sold	01/13/22	J		
45 – CHEVRON CORP (COMMON)	CVX	A	Dividend	J	T	Buy	10/07/22	J		
46 – CHUBB LTD (COMMON)	CB	A	Dividend	K	T	Buy	08/12/22	K		
47 – CIENA CORP (COMMON)	CIEN		None	J	T	Sold (part)	02/03/22	J		
48 – CIGNA CORP (COMMON)	CI	A	Dividend	K	T	Buy	12/07/22	K		
49						Buy (add'l)	12/09/22	J		
50 – CISCO SYSTEMS INC (COMMON)	CSCO	A	Dividend	J	T	Buy (add'l)	12/07/22	J		
51 – COMCAST CORP (COMMON)(Y)	CMCSA									

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52 – COMERICA INC (COMMON)	CMA	A	Dividend			Sold (part)	02/02/22	J	A	
53						Sold	02/03/22	J		
54 – COSTCO WHOLESALE CORP (COMMON)	COST	A	Dividend			Sold	02/09/22	J	A	
55 – CROWN CASTLE INTERNATIONAL CORP (COMMON) (Y)	CCI									
56 – CUMMINS INC (COMMON)	CMI	A	Dividend			Sold	05/03/22	K		
57 – DANAHER CORP (COMMON)(Y)	DHR									
58 – DARDEN RESTAURANTS INC (COMMON)	DRI	A	Dividend			Buy	01/06/22	K		
59						Sold	08/12/22	J		
60 – DEERE & CO (COMMON)	DE	A	Dividend	J	T	Buy (add'l)	02/02/22	J		
61 – DICKS SPORTING GOODS INC (COMMON)	DKS	A	Dividend	J	T	Buy	10/07/22	J		
62 – DISCOVER FINANCIAL SERVICES (COMMON)	DFS	C	Dividend	M	T					
63 – DOLLAR GENERAL CORP (COMMON)	DG	A	Dividend	K	T					
64 – DOMINION ENERGY INC (COMMON)	D	A	Dividend			Buy	08/12/22	J		
65						Sold	12/07/22	J		
66 – DOVER CORP (COMMON)	DOV	A	Dividend			Sold (part)	01/13/22	J	A	
67						Sold	08/12/22	J		
68 – DREYFUS GOVERNMENT CASH MANAGEMENT ETF	DGCS	A	Dividend	K	T	Open	07/12/22	K		

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69 – DT MIDSTREAM INC (COMMON)	DTM	B	Dividend	K	T					
70 – DTE ENERGY CO (COMMON)	DTE	D	Dividend	N	T					
71 – EAST WEST BANCORP INC (COMMON)	EWBC	A	Dividend			Buy (add'l)	02/02/22	J		
72						Sold	12/19/22	J		
73 – ELEVANCE HEALTH INC (COMMON)	ELV	A	Dividend	J	T	Buy	08/12/22	J		
74 – ELI LILLY & CO (COMMON)	LLY	A	Dividend	J	T	Buy (add'l)	02/02/22	J		
75 – EOG RESOURCES INC (COMMON)	EOG	A	Dividend	J	T					
76 – EVERSOURCE ENERGY (COMMON)	ES	A	Dividend	J	T	Buy	12/07/22	J		
77 – EXXON MOBIL CORP (COMMON)	XOM	A	Dividend	K	T	Buy (add'l)	10/07/22	J		
78 – FEDEX CORP (COMMON)	FDX	A	Dividend			Buy	03/01/22	K		
79						Sold	12/07/22	J		
80 – FIDELITY INVESTMENTS MONEY MARKET	FNSXX	C	Dividend	L	T	Sold (part)	04/08/22	L		
81						Sold (part)	07/20/22	K		
82						Sold (part)	09/21/22	K		
83						Sold (part)	11/11/22	L		
84 – FIRST TRUST GLOBAL TACTICAL COMMODITY STRATEGY ETF	FTGC	A	Dividend			Buy	01/13/22	J		
85						Sold (part)	02/03/22	J	A	

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86					Buy (add'l)	06/02/22	J		
87					Sold	10/28/22	J		
88 – FIRST TRUST MANAGED FUTURES STRATEGY ETF FMF	A	Dividend			Buy	10/28/22	J		
89					Sold	12/20/22	J		
90 – FIRST TRUST NASDAQ AI AND ROBOTICS ETF ROBT		None			Buy	01/13/22	J		
91					Sold	02/03/22	J		
92 – GAMING AND LEISURE PROPERTIES INC (COMMON) GLPI	A	Dividend	J	T					
93 – GARMIN LTD (COMMON) GRMN	A	Dividend	K	T					
94 – GENERAL DYNAMICS CORP (COMMON) GD	A	Dividend	J	T	Buy (add'l)	10/07/22	J		
95 – GENERAL MILLS INC (COMMON) GIS	A	Dividend	J	T					
96 – GLOBAL X AUTONOMOUS & ELECTRIC VEHICLES ETF DRIV		None			Buy	02/03/22	J		
97					Sold	03/02/22	J		
98 – GLOBAL X ROBOTICS AND ARTIFICIAL INTELLIGENCE ETF BOTZ		None			Sold	02/03/22	J		
99 – HALLIBURTON CO (COMMON) HAL		None	J	T	Buy	12/07/22	J		
100 – HERSHEY COMPANY (COMMON) HSY	A	Dividend	K	T					
101 – HONEYWELL INTERNATIONAL INC (COMMON) HON	A	Dividend			Sold	03/01/22	K	C	
102 – HUMANA INC (COMMON) HUM	A	Dividend	J	T					

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103 – HUNTINGTON INGALLS INDUSTRIES INC (COMMON)	HII	A	Dividend	J	T					
104 – iMGP DBI MANAGED FUTURES STRATEGY ETF	DBMF		None			Buy	10/28/22	J		
105						Sold	12/20/22	J		
106 – INCYTE CORP (COMMON)	INCY		None	J	T	Buy	08/12/22	J		
107 – INTERPUBLIC GROUP OF COMPANIES INC (COMMON)	IPG		None			Sold (part)	02/02/22	J		
108						Sold	02/03/22	J		
109 – INVESCO GLOBAL WATR ETF	PIO		None			Sold	02/03/22	J		
110 – INVESCO BULLETSHARES 2023 HI YLD CORP BD ETF	BSJN	A	Dividend			Buy (add'l)	01/13/22	J		
111						Sold	12/20/22	J		
112 – INVESCO BULLETSHARES 2024 HI YLD CORP BD ETF	BSJO	A	Dividend			Buy	02/09/22	J		
113						Buy (add'l)	03/09/22	J		
114						Buy (add'l)	04/13/22	J		
115						Sold	12/20/22	J		
116 – INVESCO BULLETSHARES 2025 HI YLD CORP BD ETF	BSJP	A	Dividend			Buy (add'l)	01/13/22	J		
117						Sold	12/20/22	J		
118 – INVESCO BULLETSHARES 2026 HI YLD CORP BD ETF	BSJQ	A	Dividend			Buy	01/13/22	J		
119						Buy (add'l)	02/09/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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120					Sold	12/20/22	J		
121 – INVESCO BULLETSHARES 2027 CORPORATE BD ETF BSCR	A	Dividend			Buy (add'l)	01/13/22	J		
122					Sold (part)	02/09/22	J		
123					Sold (part)	05/11/22	J		
124					Sold	10/28/22	J		
125 – INVESCO BULLETSHARES 2028 CORPORATE BD ETF BSCS	A	Dividend			Buy (add'l)	05/11/22	J		
126					Sold	12/20/22	J		
127 – INVESCO CURRENCYSHARES AUSTRALIAN DOLLAR ETF FXA		None			Buy	04/06/22	J		
128					Sold	06/02/22	J		
129 – INVESCO EMERGING MARKETS SOVEREIGN DEBT ETF PCY	A	Dividend	J	T	Buy	12/09/22	J		
130 – INVESCO S&P 500 LOW VOLATILITY ETF SPLV		None	L	T	Buy	12/20/22	L		
131 – INVESCO FUNDAMENTAL HIGH YIELD CORPORATE BOND ETF PHB	A	Dividend			Sold (part)	06/02/22	J		
132					Sold	12/20/22	J		
133 – IQ GLOBAL RESOURCES ETF GRES	A	Dividend			Sold (part)	02/03/22	J	A	
134					Buy (add'l)	06/02/22	J		
135					Sold	10/28/22	J		
136 – IQ HEDGE MULTI-STRATEGY TRACKER ETF QAI		None			Buy (add'l)	02/03/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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137					Sold (part)	04/06/22	J		
138					Buy (add'l)	06/02/22	J		
139					Sold	12/20/22	J		
140 – iSHARES 5-10 YR INVESTMENT GRADE CORPORATE BD ETF IGIB	A	Dividend			Sold (part)	12/09/22	J		
141					Sold	12/20/22	J		
142 – iSHARES CMBS BOND ETF CMBS	A	Dividend			Buy (add'l)	04/13/22	J		
143					Sold	12/20/22	J		
144 – ISHARES CORE 10+ YR ETF ILTB	A	Dividend			Buy	06/02/22	J		
145					Sold	12/20/22	J		
146 – iSHARES GLOBAL INFRASTRUCTURE ETF IGF		None			Sold	02/03/22	J	A	
147 – ISHARES GLOBAL TIMBER & FORESTRY ETF WOOD		None			Buy	02/03/22	J		
148					Sold	06/02/22	J		
149 – ISHARES GOLD TRUST ETF IAU		None			Buy	04/06/22	J		
150					Sold	06/02/22	J		
151 – iSHARES iBONDS DEC 2027 TERM CORPORATE ETF IBDS		None			Sold	02/09/22	J		
152 – iSHARES iBONDS DEC 2028 TERM CORPORATE ETF IBDT	A	Dividend			Buy	03/09/22	J		
153					Sold	12/20/22	J		

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154 – iSHARES JP MORGAN USD EMERGING MARKETS BOND ETF EMB	A	Dividend			Buy	03/09/22	J		
155					Sold	05/11/22	J		
156 – iSHARES MORTGAGE REAL ESTATE ETF REM		None			Sold	01/13/22	J		
157 – ISHARES MSCI USA MINIMUM VOLATILITY FACTOR ETF USMV	A	Dividend	L	T	Buy	08/12/22	J		
158					Buy (add'l)	10/28/22	J		
159					Buy (add'l)	12/09/22	J		
160					Sold (part)	12/20/22	J		
161 – ISHARES NORTH AMERICAN NATURAL RESOURCES ETF IGE	A	Dividend			Buy	02/03/22	J		
162					Sold (part)	03/02/22	J	A	
163					Buy (add'l)	06/02/22	J		
164					Sold	10/28/22	J		
165 – ISHARES US REAL ESTATE ETF IYR	A	Dividend	J	T	Buy	10/28/22	J		
166 – JPMORGAN CHASE & CO (COMMON) JPM	A	Dividend			Sold	02/09/22	J		
167 – KIMCO REALTY CORP (COMMON) KIM	A	Dividend			Buy	01/06/22	J		
168					Sold	08/12/22	J		
169 – KIRKLAND LAKE GOLD LTD (COMMON) (Y) KL									
170 – KROGER CO (COMMON) KR	A	Dividend	J	T					

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171 – L3HARRIS TECHNOLOGIES INC (COMMON)	LHX	A	Dividend			Buy	08/12/22	K		
172						Sold	12/07/22	J		
173 – LABORATORY CORP AMERICA HOLDINGS (COMMON)	LH	A	Dividend	J	T	Buy	08/12/22	J		
174 – LAM RESEARCH CORP (COMMON)	LRCX		None			Sold	01/13/22	J		
175 – LKQ CORP (COMMON)	LKQ	A	Dividend	J	T					
176 – LOCKHEED MARTIN CORP (COMMON)	LMT	A	Dividend	K	T					
177 – LOGITECH INTERNATIONAL SA (COMMON)	LOGI	A	Dividend			Buy	08/12/22	J		
178						Sold	10/07/22	J		
179 – MARATHON OIL CORP (COMMON)	MRO	A	Dividend	K	T	Buy	02/02/22	K		
180 – MCCORMICK & CO INC (COMMON)	MKC	A	Dividend			Buy (add'l)	02/02/22	J		
181						Sold	10/07/22	J		
182 – MERCK & CO INC (COMMON)	MRK	A	Dividend	J	T	Buy	02/02/22	J		
183 – MICROSOFT CORP (COMMON) (Y)	MSFT									
184 – MORGAN STANLEY (COMMON)	MS	E	Dividend	N	T					
185 – NASDAQ INC (COMMON) (Y)	NDAQ									
186 – NATIONAL STORAGE AFFILIATES TRUST (COMMON)	NSA	A	Dividend			Sold	05/11/22	J	A	
187 – NEXTERA ENERGY INC (COMMON)	NEE	A	Dividend	J	T	Sold (part)	01/06/22	K	E	

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188 – NORTHRUP GRUMMAN CORP (COMMON)	NOC	A	Dividend	L	T	Buy	08/12/22	K		
189 – NOVO NORDISK (COMMON)	NVO	A	Dividend	K	T	Sold (part)	12/09/22	J		
190 – NVENT ELECTRIC (COMMON)	NVT	B	Dividend	L	T					
191 – NVIDIA CORP (COMMON) (Y)	NVDA									
192 – ONEOK INC (COMMON)	OKE	A	Dividend	J	T					
193 – ORACLE CORP (COMMON) (Y)	ORCL									
194 – PARKER HANNIFIN CORP (COMMON)(Y)	PH									
195 – PENTAIR PLC (COMMON)	PNR	C	Dividend	M	T					
196 – PEPSICO INC (COMMON)	PEP	A	Dividend	J	T					
197 – PIMCO 25+ YEAR ZERO COUPON US TREASURY INDEX ETF	ZROZ		None	J	T	Buy	10/28/22	J		
198 – PIMCO INVESTMENT GRADE CORPORATE BOND INDEX ETF	CORP	A	Dividend			Buy	01/13/22	J		
199						Sold (part)	03/09/22	J		
200						Sold	04/13/22	J		
201 – PIONEER NATIONAL RESOURCES CO (COMMON)	PXD	A	Dividend			Buy	10/07/22	J		
202						Buy (add'l)	10/28/22	J		
203						Sold	12/07/22	J		
204 – PNC FINANCIAL SERVICES GROUP (COMMON)	PNC	A	Dividend			Sold	01/13/22	J	A	

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205 – PROGRESSIVE CORP (COMMON)	PGR	A	Dividend	J	T					
206 – PROLOGIS INC (COMMON)	PLD	A	Dividend	J	T	Buy	02/02/22	J		
207						Sold (part)	12/19/22	J		
208 – PROSHARES DJ BROOKFIELD GLOBAL INFRASTRUCTURE ETF	TOLZ		None			Buy	01/13/22	J		
209						Sold	02/03/22	J		
210 – PROSHARES HEDGE REPLICATION ETF	HDG	A	Dividend	J	T	Buy (add'l)	02/03/22	J		
211						Sold (part)	04/06/22	J	A	
212						Buy (add'l)	06/02/22	J		
213						Sold (part)	12/20/22	J		
214 – PROSHARES INFLATION EXPECTATIONS ETF	RINF		None			Buy	10/28/22	J		
215						Sold	12/20/22	J		
216 – PUBLIC SERVICES ENTERPRISE (COMMON)	PEG	A	Dividend	J	T					
217 – PUBLIC STORAGE INC REIT	PSA	A	Dividend			Buy	02/02/22	K		
218						Sold (part)	08/12/22	J		
219						Sold	08/12/22	K		
220 – PULTE GROUP INC (COMMON)	PHM	A	Dividend	K	T					
221 – QUALCOMM INC (COMMON)	QCOM	A	Dividend			Buy	10/07/22	J		

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222					Sold	12/19/22	J		
223 – QUANTA SERVICES INC (COMMON) PWR	A	Dividend	K	T					
224 – QUEST DIAGNOSTICS INC (COMMON) DGX	A	Dividend	K	T	Buy	02/02/22	K		
225 – QUIDEL CORP (COMMON) QDEL		None			Merger	05/27/22	J		
226 – QUIDELORTHO CORP (COMMON) QDEL		None			Open	05/27/22	J		
227					Sold	08/12/22	J		
228 – REGIONS FINANCIAL CORP (COMMON) RF	A	Dividend	J	T	Buy	05/03/22	J		
229 – REPUBLIC SERVICES INC (COMMON) RSG	A	Dividend	J	T					
230 – ROCKWELL AUTOMATION INC (COMMON) ROK		None			Sold	02/09/22	J	A	
231 – SCHLUMBER LTD (COMMON) SLB	A	Dividend	J	T					
232 – SHERWIN WILLIAMS CO (COMMON) (Y) SHW									
233 – SIMON PROPERTY GROUP INC REIT SPG	A	Dividend			Sold	08/12/22	J		
234 – SNAP-ON-INC (COMMON) SNA	A	Dividend	J	T					
235 – SONY GROUP CORP (COMMON) SONY	A	Dividend	J	T	Sold (part)	02/03/22	J		
236 – SOUTHERN CO (COMMON) (Y) SO									
237 – SPDR BLOOMBERG 1-3 MONTH T BILL ETF BIL		None	L	T	Buy	12/20/22	L		
238 – SPDR BLOOMBERG SHORT TERM HIGH YIELD BOND ETF SJNK	A	Dividend			Sold	12/20/22	J		

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Name of Person Reporting	Date of Report
Cleland, Robert H.	9/16/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
239 – SPDR GOLD MINISHARES TRUST ETF GLDM					Sold	03/03/22	J	A	
240	A	Dividend			Sold	03/03/22	J		
241 – SPDR GOLD TRUST ETF GLD		None			Buy	03/02/22	J		
242					Sold	06/02/22	J		
243 – SPDR PORTFOLIO LONG TERM CORPORATE BOND ETF SPLB	A	Dividend			Sold	03/09/22	J		
244 – SPDR S&P GLOBAL NATURAL RESORCES ETF GNR		None			Buy	02/03/22	J		
245					Sold	04/06/22	J	A	
246 – SPDR S&P GLOBAL INFRASTRUCTURE ETF GII	A	Dividend			Sold (part)	01/13/22	J	A	
247					Buy (add'l)	04/06/22	J		
248	A	Dividend			Sold	06/02/22	J		
249 – SPDR SSGA INCOME ALLOCATION ETF INKM	A	Dividend	J	T	Buy	12/09/22	J		
250 – SPDR SSGA MULTI-ASSET REAL RETURN REIT RLY	A	Dividend	J	T	Buy (add'l)	01/13/22	J		
251					Sold (part)	02/03/22	J	A	
252					Buy (add'l)	04/06/22	J		
253					Buy (add'l)	05/11/22	J		
254					Sold (part)	06/02/22	J	A	
255					Buy (add'l)	10/28/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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256 – STEEL DYNAMICS INC (COMMON) STLD		None			Sold	01/13/22	J	A	
257 – TAIWAN SEMICONDUCTOR MANUFACTURIING CO (COMMON) TSM	A	Dividend	K	T					
258 – TARGET CORP (COMMON)(Y) TGT									
259 – TEXAS INSTRUMENTS INC (COMMON) TXN	A	Dividend	K	T					
260 – TOTAL ENERGIES SE (COMMON) TTE	A	Dividend	K	T					
261 – TRANE TECHNOLOGIES INC (COMMON) TT	A	Dividend	K	T					
262 – UNITED PARCEL SERVICE INC (COMMON) UPS	A	Dividend			Sold	12/07/22	J		
263 – UNITEDHEALTH GROUP INC (COMMON) UNH	A	Dividend	J	T					
264 – VALE SA (COMMON) VALE		None	J	T	Buy	12/07/22	J		
265 – VANECK AGRIBUSINESS ETF MOO		None			Buy (add'l)	01/13/22	J		
266					Sold	03/02/22	J	A	
267 – VANECK FALLEN ANGEL HIGH YIELD BOND ETF ANGL	A	Dividend			Buy (add'l)	01/13/22	J		
268					Sold	12/20/22	J		
269 – VANECK FTSE GLOBAL INFRASTRUCTURE (HEDGED) ETF IFRA		None			Buy	04/06/22	J		
270					Sold	06/02/22	J		
271 – VANECK INTERNATIONAL HIGH YIELD BOND ETF IHY	A	Dividend			Buy (add'l)	12/09/22	J		
272					Sold	12/20/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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273 – VANECK NATURAL RESOURCES ETF HAP		None			Buy	03/02/22	J		
274					Sold	04/06/22	J	A	
275 – VANGUARD INTERMEDIATE-TERM CORPORATE BOND INDEX ETF VCIT	A	Dividend			Sold	12/20/22	J		
276 – VANGUARD LONG TERM BOND INDEX ETF BLV	A	Dividend			Buy	06/02/22	J		
277					Sold	12/09/22	J		
278 – VANGUARD REAL ESTATE INDEX FUND REIT VNQ	A	Dividend			Sold	05/11/22	J	A	
279 – VANGUARD RUSSELL 1000 VALUE INDEX ETF VONV		None	J	T	Buy	12/20/22	J		
280 – VANGUARD RUSSELL 3000 VALUE INDEX ETF VTHR		None	K	T	Buy	12/19/22	K		
281 – VERIZON COMMUNICATIONS INC (COMMON) VZ	A	Dividend			Sold	08/12/22	K		
282 – WALMART INC (COMMON) WMT	A	Dividend	J	T	Sold (part)	02/03/22	J		
283 – WASTE MANAGEMENT INC (COMMON) WM	A	Dividend	J	T					
284 – WELLS FARGO SWEEP ACCOUNT WFS	A	Interest			Closed	08/17/22	K		
285 – WILLIAMS SONOMA INC (COMMON) WSM	A	Dividend	J	T					
286 – WISDOMTREE ENHANCED COMMODITY STRATEGY ETF GCC	A	Dividend			Buy	03/02/22	J		
287					Sold (part)	04/06/22	J	A	
288					Buy (add'l)	06/02/22	J		
289					Sold	10/28/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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290 – WOODSIDE ENERGY GROUP LTD (COMMON) WDS	A	Dividend	J	T					
291 S2 (H)									
292 – ADVANCED MICRO DEVICES INC (COMMON) AMD		None			Sold	01/06/22	J	B	
293 – AFLAC INC (COMMON) AFL	A	Dividend	J	T	Buy	05/03/22	J		
294 – AGNICO EAGLE MINES LTD (COMMON) AEM	A	Dividend			Open	02/09/22			
295	A	Dividend			Sold	08/12/22	J		
296 – AMEREN CORP (COMMON) AEE	A	Dividend			Buy	01/06/22	J		
297					Sold	05/03/22	J	A	
298 – AMERIPRISE FINANCIAL INC (COMMON) AMP	A	Dividend	J	T					
299 – ARCHER-DANIELS-MIDLND CO (COMMON) ADM		None	J	T	Buy	12/07/22	J		
300 – ATMOS ENERGY CORP (COMMON) ATO	A	Dividend	J	T					
301 – BEST BUY CO INC (COMMON) BBY	A	Dividend			Sold	02/02/22	J	A	
302 – BHP BILLITON LTD (COMMON) BHP	A	Dividend	J	T					
303 – BLACKSTONE INC (COMMON) BX	A	Dividend			Sold	12/19/22	J		
304 – BORG WARNER INC (COMMON) BWA	A	Dividend			Sold	05/03/22	J		
305 – BP PLC (COMMON) BP	A	Dividend	J	T	Buy	05/03/22	J		
306 – BRUNSWICK CORP (COMMON) BC	A	Dividend	J	T	Buy (add'l)	01/06/22	J		

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307 – CARLISLE COMPANIES INC (COMMON) CSL	A	Dividend	J	T					
308 – CATERPILLAR INC (COMMON) CAT		None	J	T	Buy	12/07/22	J		
309 – CELANESE CORP (COMMON) CE	A	Dividend	J	T					
310 – CHEVRON CORP (COMMON) CVX		None	J	T	Buy	12/07/22	J		
311 – CHUBB LTD (COMMON) CB	A	Dividend	J	T	Buy	08/12/22	J		
312 – CIGNA CORP (COMMON) CI		None	J	T	Buy	12/07/22			
313 – CISCO SYSTEMS INC (COMMON) CSCO	A	Dividend	J	T					
314 – COMCAST CORP (COMMON) CMCSA	A	Dividend			Sold	10/07/22	J		
315 – COMERICA INC (COMMON) CMA	A	Dividend			Sold	02/02/22	J	A	
316 – COTERRA ENERGY INC (COMMON) CTRA	A	Dividend	J	T					
317 – CUMMINS INC (COMMON) CMI	A	Dividend			Sold	05/03/22	J		
318 – DARDEN RESTAURANTS INC (COMMON) DRI	A	Dividend			Buy	01/06/22	J		
319					Sold	08/12/22	J		
320 – DEERE & CO (COMMON) DE	A	Dividend	J	T	Sold (part)	01/06/22	J	A	
321 – DFA U.S. LARGE CAP GROWTH ETF DUSLX	D	Dividend	M	T					
322 – DFA US VECTOR EQUTIY ETF DFVEX	B	Dividend	K	T					
323 – DISCOVER FINANCIAL SERVICES (COMMON) DFS		None	J	T	Buy	12/07/22			

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324 – DISCOVER FINANCIAL SERVICES (COMMON) DFLVX	B	Dividend	M	T					
325 – DOLLAR GENERAL CORP (COMMON) DG	A	Dividend	J	T					
326 – DREYFUS GOVERNMENT CASH MANAGEMENT ETF DGCS	A	Dividend	L	T	Open	07/11/22	K		
327 – EAST WEST BANCORP INC (COMMON) EWBC	A	Dividend			Sold	12/19/22	J		
328 – ELI LILLY & CO (COMMON) LLY	A	Dividend	J	T					
329 – EOG RESOURCES INC (COMMON) EOG	A	Dividend	J	T					
330 – EVERSOURCE ENERGY (COMMON) ES	A	Dividend	J	T					
331 – EXXON MOBIL CORP (COMMON) XOM	A	Dividend	J	T	Buy	10/07/22	J		
332 – FEDEX CORP (COMMON) FDX	A	Dividend			Buy	03/01/22	J		
333					Sold	12/07/22	J		
334 – GAMING AND LEISURE PROPERTIES INC (COMMON) GLPI	A	Dividend	J	T					
335 – GARMIN LTD (COMMON) GRMN	A	Dividend			Buy	01/06/22	J		
336					Sold	12/19/22	J		
337 – GENERAL DYNAMICS CORP (COMMON) GD	A	Dividend	J	T					
338 – HERSHEY COMPANY (COMMON) HSY	A	Dividend	J	T					
339 – HONEYWELL INTERNATIONAL INC (COMMON) HON	A	Dividend			Sold	03/01/22	J	A	
340 – HUNTINGTON INGALLS INDUSTRIES INC (COMMON) HII	A	Dividend	J	T					

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341 – INTERPUBLIC GROUP OF COMPANIES INC (COMMON) IPG		None			Sold	02/02/22	J	A	
342 – JOHNSON & JOHNSON (COMMON) JNJ	A	Dividend	J	T					
343 – KELLOGG CO (COMMON) K	A	Dividend	J	T					
344 – KIMCO REALTY CORP (COMMON) KIM	A	Dividend			Buy	01/06/22	J		
345					Sold	10/07/22	J		
346 – KIRKLAND LAKE GOLD LTD (COMMON) KL		None			Merger	02/09/22	J		
347					Closed	02/09/22	J		
348 – KROGER CO (COMMON) KR	A	Dividend	J	T					
349 – L3HARRIS TECHNOLOGIES INC (COMMON) LHX	A	Dividend			Sold	12/07/22	J		
350 – LKQ CORP (COMMON) LKQ	A	Dividend			Buy	01/06/22	J		
351					Sold	05/03/22	J		
352 – LOCKHEED MARTIN CORP (COMMON) LMT	A	Dividend	J	T					
353 – M & T BANK CORP (COMMON) MTB	A	Dividend			Buy	01/06/22	J		
354					Sold	12/07/22	J		
355 – MARATHON OIL CORP (COMMON) MRO	A	Dividend	J	T	Buy	02/02/22	J		
356 – MCCORMICK & CO INC (COMMON) MKC	A	Dividend			Buy	01/06/22	J		
357					Sold	10/07/22	J		

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Name of Person Reporting	Date of Report
Cleland, Robert H.	9/16/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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358 – MERCK & CO INC (COMMON) MRK	A	Dividend	J	T					
359 – NEXTERA ENERGY INC (COMMON) NEE		None			Sold	01/06/22	J	B	
360 – NORTHRUP GRUMMAN CORP (COMMON) NOC	A	Dividend	J	T					
361 – NOVO NORDISK (COMMON) NVO	A	Dividend	J	T					
362 – PACCAR INC (COMMON) PCAR		None	J	T	Buy	12/07/22	J		
363 – PARKER-HANNIFIN CORP (COMMON) PH	A	Dividend	J	T					
364 – PIONEER NATIONAL RESOURCES CO (COMMON) PXD	A	Dividend			Sold	12/07/22	J		
365 – POPULAR INC (COMMON) BPOP	A	Dividend			Buy	05/03/22	J		
366					Sold	12/07/22	J		
367 – PROLOGIS INC (COMMON) PLD	A	Dividend	J	T	Sold (part)	01/06/22	J	A	
368 – PUBLIC SERVICES ENTERPRISE (COMMON) PEG	A	Dividend	J	T	Sold (part)	01/06/22	J	A	
369 – PUBLIC STORAGE INC REIT PSA	A	Dividend			Buy	02/02/22	J		
370					Sold	08/12/22	J		
371 – QUALCOMM INC (COMMON) QCOM	A	Dividend	J	T	Buy (add'l)	10/07/22	J		
372 – QUEST DIAGNOSTICS INC (COMMON) DGX	A	Dividend	J	T	Buy	02/02/22	J		
373 – REGIONS FINANCIAL CORP (COMMON) RF	A	Dividend	J	T	Buy	05/03/22	J		
374 – RIO TINTO PLC (COMMON) RIO	A	Dividend	J	T					

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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375 – SCHLUMBER LTD (COMMON)	SLB	A	Dividend	J	T	Buy	01/06/22	J		
376 – SIMON PROPERTY GROUP INC REIT	SPG	A	Dividend			Sold	08/12/22	J		
377 – SNAP-ON-INC (COMMON)	SNA	A	Dividend	J	T					
378 – SOUTHERN CO (COMMON)	SO	A	Dividend	J	T					
379 – SYNOVUS FINANCIAL CORP (COMMON)	SNV	A	Dividend			Sold	12/07/22	J		
380 – T ROWE PRICE GROUP INC (COMMON)	TROW	A	Dividend	J	T	Sold (part)	12/19/22	J		
381 – TAIWAN SEMICONDUCTOR MANUFACTURIING CO (COMMON)	TSM	A	Dividend	J	T					
382 – TARGET CORP (COMMON)	TGT	A	Dividend	J	T	Sold (part)	01/06/22	J	C	
383 – TEXAS INSTRUMENTS INC (COMMON)	TXN	A	Dividend			Sold	12/19/22	J		
384 – TOTAL ENERGIES SE (COMMON)	TTE	A	Dividend	J	T					
385 – TRANE TECHNOLOGIES INC (COMMON)	TT	A	Dividend	J	T					
386 – UNITED PARCEL SERVICE INC (COMMON)	UPS	A	Dividend			Sold	12/07/22	J		
387 – UNITEDHEALTH GROUP INC (COMMON)	UNH	A	Dividend	J	T					
388 – VANGUARD RUSSELL 3000 VALUE INDEX ETF	VTHR		None	J	T	Buy	12/19/22	J		
389 – VERIZON COMMUNICATIONS INC (COMMON)	VZ	A	Dividend			Sold	08/12/22	J		
390 – WELLS FARGO SWEEP ACCOUNT	WFS	A	Interest			Closed	08/15/22	J		
391 – WILLIAMS SONOMA INC (COMMON)	WSM	A	Dividend			Sold	12/19/22	J		

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392 IRA 1 (H)										
393 – ABB LTD (COMMON)	ABB		None			Sold	04/08/22	J		
394 – ABBOTT LABORATORIES (COMMON)	ABT	A	Dividend			Buy	04/08/22	J		
395						Buy	04/08/22	J		
396						Sold	10/07/22	J		
397						Sold	10/28/22	J		
398 – ABERDEEN BLOOMBERG ALL COMMODITY STRAT K-1 FREE ETF	BCI		None			Buy	04/08/22	J		
399						Buy (add'l)	06/02/22	J		
400						Sold	10/28/22	J		
401 – ABERDEEN PHYSICAL GOLD SHARES ETF	SGOL		None			Buy	04/08/22	J		
402			None			Sold	06/02/22	J		
403 – ABERDEEN PHYSICAL PALLADIUM SHARES ETF	PALL		None	J	T	Buy	10/28/22	J		
404 – AFLAC INC (COMMON)	AFL	A	Dividend	J	T	Buy	05/04/22	J		
405 – AGF US MARKET NEUTRAL ANTI BETA ETF	BTAL		None	J	T	Buy	10/28/22	J		
406 – AGNICO EAGLE MINES LTD (COMMON)	AEM	A	Dividend	J	T	Buy	04/08/22	J		
407						Sold (part)	08/12/22	J		
408 – AIR PRODUCTS & CHEMICALS INC (COMMON)	APD		None			Buy	04/08/22	J		

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409					Sold	04/13/22	J		
410					Sold	04/13/22	J		
411 – ALCOA CORP (COMMON) AA	A	Dividend	J	T	Buy	04/05/22	J		
412					Sold (part)	04/08/22	J		
413 – ALEXANDRIA REAL ESTATE EQUITIES INC REIT ARE		None			Buy	04/08/22	J		
414					Sold	05/11/22	J		
415 – ALLIANCE RESOURCE PARTNERS LP (COMMON) ARLP		None			Buy	10/07/22	J		
416					Sold	12/12/22	J		
417 – ALPS ALERIAN ENERGY INFRASTRUCTURE ETF ENFR	A	Dividend			Buy	04/08/22	J		
418					Buy (add'l)	06/02/22	J		
419					Sold	10/28/22	J		
420 – AMEREN CORP (COMMON) AEE		None			Buy	04/08/22	J		
421					Sold	05/04/22	J		
422 – AMERICAN WATER WORKS INC (COMMON) AWK	A	Dividend	J	T	Buy	04/08/22	J		
423 – AMERIPRISE FINANCIAL INC (COMMON) AMP	A	Dividend	J	T	Buy	08/12/22	J		
424 – AMERISOURCE BERGEN CORP (COMMON) ABC	A	Dividend	J	T	Buy	04/13/22	J		
425 – APOGEE ENTERPRISES INC (COMMON) APOG	A	Dividend			Sold	04/08/22	J		

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426 – ARCELORMITTAL SA (COMMON)	MT		None			Sold	04/08/22	J		
427 – ARCHER-DANIELS-MIDLND CO (COMMON)	ADM	A	Dividend	J	T	Buy	04/08/22	J		
428						Sold (part)	10/07/22	J		
429						Sold (part)	10/28/22	J		
430						Buy (add'l)	12/09/22	J		
431 – ARGENX SA (COMMON)	ARGX		None			Sold	04/08/22	J		
432 – ARTISAN PARTNERS ASSET MANAGEMENT INC (COMMON)	APAM	A	Dividend			Sold	04/08/22	J	B	
433 – ASBURY AUTOMOTIVE GROUP (COMMON)	ABG		None			Sold	04/05/22	J		
434 – ASML HOLDING NV (COMMON)	ASML		None			Sold	04/08/22	J	A	
435 – ASTRAZENECA PLC (COMMON)	AZN		None			Sold	04/08/22	J	B	
436 – ATLAS AIR WORLDWIDE HOLDINGS (COMMON)	AAWW		None			Buy	01/07/22	J		
437						Sold	04/08/22	J		
438 – ATMOS ENERGY CORP (COMMON)	ATO	A	Dividend	J	T	Buy	04/08/22	J		
439 – AUTOMATIC DATA PROCESSING INC (COMMON)	ADP	A	Dividend	J	T	Buy	04/08/22	J		
440						Sold (part)	11/21/22	J	A	
441 – BARCLAYS PLC (COMMON)	BCS		None			Sold	04/08/22	J		
442 – BARNES GROUP INC (COMMON)	B	A	Dividend			Sold	04/08/22	J		

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443 – BERKSHIRE HATHAWAY INC (COMMON) BRKB		None	J	T	Buy	04/08/22	J		
444 – BHP BILLITON LTD (COMMON) BHP	A	Dividend	J	T	Buy	04/08/22	J	B	
445 – BIO RAD LABS INC (COMMON) BIO		None			Buy	04/08/22	J		
446					Sold	05/11/22	J		
447					Sold	05/11/22	J		
448 – BLACK STONE MINERALS LP (COMMON) BSM	A	Distribution			Buy	10/07/22	J		
449					Sold	12/12/22	J		
450 – BLACKSTONE INC (COMMON) BX	A	Dividend	J	T	Buy	04/08/22	J		
451 – BORG WARNER INC (COMMON) BWA		None			Buy	04/08/22	J		
452					Sold	05/04/22	J		
453 – BP PLC (COMMON) BP	A	Dividend	J	T	Buy	02/03/22	J		
454					Sold (part)	04/08/22	J		
455					Buy (add'l)	05/04/22	J		
456 – BRADY CORP (COMMON) BRC	A	Dividend			Sold	04/08/22	J	B	
457 – BRANDYWINE REALTY TRUST REIT BDN	A	Dividend			Sold	04/08/22	J		
458 – BRITISH AMERICAN TOB INC (COMMON) BTI		None			Buy	02/03/22	J		
459					Sold	04/08/22	J		

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460 – BROOKFIELD ASSET MGMT INC (COMMON) BAM		None			Sold	04/08/22	J	B	
461 – BROOKFIELD ASSET MGMT REINS PARTNERS LTD (COMMON) BAMR		None			Sold	02/04/22	J		
462 – BRUNSWICK CORP (COMMON) BC	A	Dividend	J	T	Buy	04/08/22	J		
463 – CABOT CORP (COMMON) CBT	A	Dividend			Sold	04/08/22	J	D	
464 – CADENCE DESIGN SYSTEMS INC (COMMON) CDNS		None			Sold	04/08/22	J	C	
465 – CARLISLE COMPANIES INC (COMMON) CSL	A	Dividend	J	T	Sold (part)	01/06/22	J	C	
466					Buy (add'l)	04/08/22	J		
467 – CATERPILLAR INC (COMMON) CAT		None	J	T	Buy	12/09/22	J		
468 – CELANESE CORP (COMMON) CE	A	Dividend	J	T	Buy	04/08/22	J		
469					Sold	04/08/22	J		
470 – CF INDUSTRIALS HOLDINGS INC (COMMON) CF	A	Dividend	J	T	Buy	08/12/22	J		
471					Buy	08/12/22	J		
472 – CHEESECAKE FACTORY INC (COMMON) CAKE		None			Sold	03/01/22	J		
473 – CHEMED CORP (COMMON) CHE	A	Dividend			Sold	04/08/22	J	D	
474 – CHEVRON CORP (COMMON) CVX	A	Dividend	J	T	Buy	04/08/22	J		
475					Buy (add'l)	04/08/22	J		
476					Sold (part)	11/21/22	J	A	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
477						Buy (add'l)	12/09/22	J		
478 – CHUBB LTD (COMMON)	CB	A	Dividend	J	T	Buy	08/12/22	J		
479						Sold (part)	10/28/22	J		
480 – CIGNA CORP (COMMON)	CI	A	Dividend	J	T	Buy	12/09/22	J		
481 – CIRRUS LOGIC INC (COMMON)	CRUS		None			Sold	04/08/22	J	D	
482 – CISCO SYSTEMS INC (COMMON)	CSCO	A	Dividend	J	T	Buy	04/08/22	J		
483 – CIVITAS RES INC (COMMON)	CIVI	A	Dividend	J	T	Buy	04/08/22	J		
484						Sold (part)	04/08/22	J	C	
485 – COMCAST CORP (COMMON)	CMCSA	A	Dividend			Buy	04/08/22	J		
486						Sold	10/28/22	J		
487 – COMFORT SYSTEMS (COMMON)	FIX	A	Dividend			Sold	04/08/22	J	B	
488 – CONTROLADORA VUELA CO AVCN SA CV (COMMON)	VLRS		None			Sold	04/08/22	J		
489 – COTERRA ENERGY INC (COMMON)	CTRA	A	Dividend	J	T	Buy	04/08/22	J		
490						Buy (add'l)	04/08/22	J		
491 – CROWN CASTLE INTERNATIONAL CORP (COMMON)	CCI	A	Dividend			Buy	04/08/22	J		
492						Buy (add'l)	04/08/22	J		
493						Sold (part)	11/30/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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494						Sold	12/09/22	J	A	
495 – CUMMINS INC (COMMON)	CMI		None			Buy	04/08/22	J		
496						Sold	05/04/22	J	A	
497 – DANAHER CORP (COMMON)	DHR	A	Dividend	J	T	Buy	04/08/22	J		
498 – DARDEN RESTAURANTS INC (COMMON)	DRI	A	Dividend			Buy	04/08/22	J		
499						Sold	08/12/22	J	A	
500 – DEERE & CO (COMMON)	DE	A	Dividend	J	T	Buy	04/08/22	J		
501 – DIAGEO PLC (COMMON)	DEO		None			Sold	04/08/22	J	A	
502 – DIODES INC (COMMON)	DIOD		None			Sold	04/08/22	J	C	
503 – DISCOVER FINANCIAL SERVICES (COMMON)	DFS		None	J	T	Buy	12/09/22	J		
504 – DOLLAR GENERAL CORP (COMMON)	DG	A	Dividend	J	T	Buy	04/08/22	J		
505 – DOW INC (COMMON)	DOW	A	Dividend			Buy	05/11/22	J		
506						Buy (add'l)	05/11/22	J		
507						Sold (part)	08/12/22	J		
508						Sold	08/12/22	J		
509 – DREYFUS GOVERNMENT CASH MANAGEMENT ETF	DGCS	A	Dividend	K	T	Open	07/14/22	K		
510 – EAST WEST BANCORP INC (COMMON)	EWBC	A	Dividend	J	T	Buy	04/08/22	J		

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Cleland, Robert H.	9/16/2023

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511 – EDWARDS LIFESCIENCE CORP (COMMON) EW		None			Sold	04/08/22	J	B	
512 – ELI LILLY & CO (COMMON) LLY	A	Dividend	J	T	Buy	04/08/22	J		
513					Buy (add'l)	10/07/22	J		
514					Buy (add'l)	10/28/22	J		
515 – ENBRIDGE INC (COMMON) ENB		None			Sold	04/08/22	J	B	
516 – ENERGY SELECT SECTOR SPDR ETF XLE	A	Dividend	J	T	Buy	04/08/22	J		
517 – ENERSYS INC (COMMON) ENS	A	Dividend			Sold	04/08/22	J	A	
518 – EOG RESOURCES INC (COMMON) EOG	A	Dividend	J	T	Buy	04/08/22	J		
519					Buy (add'l)	04/08/22	J		
520 – EVERSOURCE ENERGY (COMMON) ES		None	J	T	Buy	12/09/22	J		
521 – EXPEDITORS INTL WASH INC (COMMON) EXPD		None			Sold	04/08/22	J		
522 – EXXON MOBIL CORP (COMMON) XOM	A	Dividend	J	T	Buy	10/07/22	J		
523					Buy (add'l)	10/28/22	J		
524 – FACTSET RESEARCH SYSTEMS INC (COMMON) FDS		None			Buy	03/01/22	J		
525					Sold	04/08/22	J	A	
526 – FEDEX CORP (COMMON) FDX	A	Dividend			Buy	04/08/22	J		
527					Sold	12/09/22	J		

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528 – FIRST TRUST GLOBAL TACTICAL COMMODITY STRATEGY ETF FTGC	A	Dividend			Buy	06/02/22	J		
529					Sold	10/28/22	J		
530 – FIRST TRUST MANAGED FUTURES STRATEGY ETF FMF	A	Dividend	J	T	Buy	10/28/22	J		
531 – FIRSTSERVICE CORP (COMMON) FSV		None			Sold	02/03/22	J		
532 – FORTINET INC (COMMON) FTNT		None			Sold	04/08/22	K	E	
533 – FRANCO-NEVADA CORP (COMMON) FNV	A	Dividend	J	T	Buy	04/08/22	J		
534 – FREEPORT-MCMORAN INC (COMMON) FCX	A	Dividend	J	T	Buy	04/08/22	J		
535 – FRONTLINE LTD (COMMON) FRO		None			Buy	04/05/22	J		
536					Sold	04/08/22	J	A	
537 – GAMING AND LEISURE PROPERTIES INC (COMMON) GLPI	A	Dividend	J	T	Buy	04/08/22	J		
538 – GARMIN LTD (COMMON) GRMN	A	Dividend	J	T	Buy	04/08/22	J		
539 – GENERAL DYNAMICS CORP (COMMON) GD	A	Dividend	J	T	Buy	04/08/22	J		
540					Buy (add'l)	04/13/22	J		
541 – GENMAB A/S (COMMON) GMAB		None			Sold	02/03/22	J		
542 – GILDAN ACTIVEWEAR INC (COMMON) GIL		None			Sold	04/08/22	J	A	
543 – GLOBAL X LITHIUM AND BATTERY TECH ETF LIT	A	Dividend	J	T	Buy	04/08/22	J		
544 – GLOBUS MEDICAL INC (COMMON) GMED		None			Sold	04/08/22	K	C	

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545 – HALLIBURTON CO (COMMON)	HAL	A	Dividend	J	T	Buy	04/08/22	J		
546 – HARTFORD FINANCIAL SERVICES GROUP INC (COMMON)	HIG	A	Dividend			Buy	04/08/22	J		
547						Sold (part)	10/07/22	J		
548						Sold	10/28/22	J		
549 – HERSHEY COMPANY (COMMON)	HSY	A	Dividend	J	T	Buy	04/08/22	J		
550						Buy (add'l)	04/13/22	J		
551 – HP INC (COMMON)	HPQ	A	Dividend			Buy	04/08/22	J		
552						Sold	08/12/22	J		
553 – HUNTINGTON INGALLS INDUSTRIES INC (COMMON)	HII	A	Dividend	J	T	Buy	04/08/22	J		
554 – iMGP DBI MANAGED FUTURES STRATEGY ETF	DBMF		None	J	T	Buy	10/28/22	J		
555 – IMPERIAL OIL LTD (COMMON)	IMO	A	Dividend	J	T	Buy	04/08/22	J		
556 – INGERSOLL RAND INC (COMMON)	IR	A	Dividend			Sold	04/08/22	J	A	
557 – INNOSPEC INC (COMMON)	IOSP		None			Sold	04/08/22	J	B	
558 – INTERCONTINENTAL EXCHANGE (COMMON)	ICE	A	Dividend	J	T	Buy	04/08/22	J		
559 – INTUIT INC (COMMON)	INTU	A	Dividend			Sold	04/08/22	K	D	
560 – INTUITIVE SURGICAL INC (COMMON)	ISRG		None			Sold	04/08/22	J	A	
561 – INVESCO BULLETSHARES 2023 HI YLD CORP BD ETF	BSJN	A	Dividend	J	T	Buy	04/08/22	J		

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562 – INVESCO BULLETSHARES 2024 HI YLD CORP BD ETF BSJO	A	Dividend	J	T	Buy	04/08/22	J		
563					Buy (add'l)	04/13/22	J		
564 – INVESCO BULLETSHARES 2025 HI YLD CORP BD ETF BSJP	A	Dividend	J	T	Buy	04/08/22	J		
565 – INVESCO BULLETSHARES 2026 HI YLD CORP BD ETF BSJQ	A	Dividend	J	T	Buy	04/08/22	J		
566 – INVESCO BULLETSHARES 2027 CORPORATE BD ETF BSCR	A	Dividend			Buy	04/08/22	J		
567					Sold (part)	05/11/22	J		
568					Buy	06/02/22	J		
569					Sold	10/28/22	J		
570 – INVESCO BULLETSHARES 2028 CORPORATE BD ETF BSCS	A	Dividend	J	T	Buy	04/08/22	J		
571					Buy (add'l)	05/11/22	J		
572					Buy (add'l)	06/02/22	J		
573 – INVESCO CURRENCYSHARES AUSTRALIAN DOLLAR ETF FXA		None			Buy	04/08/22	J		
574					Sold	06/02/22	J		
575 – INVESCO EMERGING MARKETS SOVEREIGN DEBT ETF PCY	A	Dividend	J	T	Buy	10/28/22	J		
576					Buy (add'l)	12/09/22	J		
577 – INVESCO FUNDAMENTAL HIGH YIELD CORPORATE BOND ETF PHB	A	Dividend	J	T	Buy	04/08/22	J		
578					Sold (part)	06/02/22	J		

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579 – INVESCO WATER RESOURCES ETF	PHO	A	Dividend	J	T	Buy	04/08/22	J		
580 – IQ GLOBAL RESOURCES ETF	GRES	A	Dividend			Buy	06/02/22	J		
581						Sold	10/28/22	J		
582 – IQ HEDGE MULTI-STRATEGY TRACKER ETF	QAI		None	K	T	Buy	04/08/22	J		
583						Buy (add'l)	06/02/22	J		
584						Sold (part)	11/21/22	J		
585 – IRONWOOD PHARMACEUTICALS INC (COMMON)	IRWD		None			Sold	04/08/22	J	A	
586 – ISHARES 10-20 YEAR TREASURY BOND ETF	TLH		None			Buy	04/08/22	J		
587						Sold	04/13/22	J		
588 – iSHARES 5-10 YR INVESTMENT GRADE CORPORATE BD ETF	IGIB	A	Dividend	J	T	Buy	04/08/22	J		
589						Sold (part)	12/09/22	J		
590 – iSHARES CMBS BOND ETF	CMBS	A	Dividend	J	T	Buy	04/08/22	J		
591						Buy (add'l)	04/13/22	J		
592						Buy (add'l)	05/11/22	J		
593						Buy (add'l)	06/02/22	J		
594 – ISHARES CORE 10+ YR ETF	ILTB	A	Dividend	J	T	Buy	06/02/22	J		
595 – iSHARES CORE MSCI EAFE ETF	IEFA		None			Sold	04/08/22	L		

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
596 – iSHARES CORE MSCI EMERGING MARKETS ETF IEMG		None			Sold	04/08/22	L		
597 – ISHARES GLOBAL TIMBER & FORESTRY ETF WOOD		None			Buy	04/08/22	J		
598					Sold	06/02/22	J		
599 – ISHARES GOLD TRUST ETF IAU		None			Buy	04/08/22	J		
600					Sold	06/02/22	J		
601 – iSHARES iBONDS DEC 2028 TERM CORPORATE ETF IBDT	A	Dividend	J	T	Buy	04/08/22	J		
602					Buy (add'l)	04/13/22	J		
603 – iSHARES JP MORGAN USD EMERGING MARKETS BOND ETF EMB	A	Dividend			Buy	04/08/22	J		
604					Sold	05/11/22	J		
605 – iSHARES MSCI GLOBAL METALS & MINING PRODUCERS ETF PICK	A	Dividend	J	T	Buy	04/08/22	J		
606 – ISHARES MSCI USA MINIMUM VOLATILITY FACTOR ETF USMV	A	Dividend	L	T	Buy	08/12/22	K		
607					Buy	10/07/22	K		
608					Buy (add'l)	10/28/22	J		
609					Sold (part)	11/21/22	J		
610					Buy (add'l)	11/30/22	K		
611					Buy (add'l)	12/09/22	J		
612 – ISHARES NORTH AMERICAN NATURAL RESOURCES ETF IGE	A	Dividend	J	T	Buy	04/08/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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613					Buy (add'l)	06/02/22	J		
614					Sold (part)	10/28/22	J		
615 – ISHARES US REAL ESTATE ETF IYR	A	Dividend	J	T	Buy	10/28/22	J		
616 – JOHNSON & JOHNSON (COMMON) JNJ	A	Dividend	J	T	Buy	04/08/22	J		
617 – KAISER ALUMINUM CORP (COMMON) KALU	A	Dividend			Buy	04/08/22	J		
618					Sold	10/07/22	J		
619 – KE HOLDINGS INC (COMMON) BEKE		None			Sold	12/09/22	J	A	
620 – KELLOGG CO (COMMON) K	A	Dividend	J	T	Buy	04/08/22	J		
621 – KIMCO REALTY CORP (COMMON) KIM	A	Dividend			Buy	04/08/22	J		
622					Sold	10/28/22	J		
623 – KROGER CO (COMMON) KR	A	Dividend	J	T	Buy	04/08/22	J		
624 – KT CORP (COMMON) KT		None			Sold	04/08/22	J	B	
625 – KULICKE & SOFFA INDUSTRIES INC (COMMON) KLIC		None			Sold	04/08/22	J		
626 – L3HARRIS TECHNOLOGIES INC (COMMON) LHX	A	Dividend			Buy	08/12/22	J		
627					Sold	12/09/22	J		
628 – LABORATORY CORP AMERICA HOLDINGS (COMMON) LH	A	Dividend			Buy	01/06/22	J		
629					Buy (add'l)	04/08/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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630						Buy (add'l)	04/08/22	J		
631						Sold (part)	04/08/22	J		
632						Sold (part)	11/30/22	J		
633						Sold	12/09/22	J		
634 – LANCASTER COLONY CORP (COMMON)	LANC	A	Dividend			Sold	04/08/22	J	A	
635 – LHC GROUP LLC (COMMON)	LHCG		None			Sold	04/08/22	K	D	
636 – LITHIA MOTORS INC (COMMON)	LAD	A	Dividend			Sold	04/08/22	K	E	
637 – LKQ CORP (COMMON)	LKQ		None			Buy	04/08/22	J		
638						Sold	05/04/22	J	A	
639 – LOCKHEED MARTIN CORP (COMMON)	LMT	A	Dividend	J	T	Buy	04/08/22	J		
640						Sold (part)	04/08/22	J	B	
641 – LOEWS CORP (COMMON)	L	A	Dividend			Buy	06/02/22	J		
642						Sold (part)	11/30/22	J		
643						Sold	12/09/22	J		
644 – LOUISIANA PACIFIC CORP (COMMON)	LPX	A	Dividend	J	T	Buy	04/08/22	J		
645 – M & T BANK CORP (COMMON)	MTB	A	Dividend			Buy	04/08/22	J		
646						Sold	12/09/22	J		

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2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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647 – MAGNA INTERNATIONAL INC (COMMON)	MGA		None			Sold	04/08/22	J		
648 – MARATHON OIL CORP (COMMON)	MRO	A	Dividend	J	T	Buy	04/08/22	J		
649 – MASIMO CORP (COMMON)	MASI		None			Sold	04/08/22	J	D	
650 – MASTERCARD INC (COMMON)	MA	A	Dividend			Sold	04/08/22	J	D	
651 – MATADOR RESOURCES CO (COMMON)	MTDR	A	Dividend	J	T	Buy	04/08/22	J		
652 – MATERIALS SELECT SECTOR SPDR ETF	XLB	A	Dividend	J	T	Buy	04/08/22	J		
653 – MATERION CORP (COMMON)	MTRN	A	Dividend	J	T	Buy	04/08/22	J		
654 – MCCORMICK & CO INC (COMMON)	MKC	A	Dividend			Buy	04/08/22	J		
655						Sold	10/28/22	J		
656 – MCKESSON CORP (COMMON)	MCK	A	Dividend	J	T	Buy	05/11/22	J		
657 – MERCK & CO INC (COMMON)	MRK	A	Dividend	J	T	Buy	04/08/22	J		
658 – MERITAGE HOMES CORP (COMMON)	MTH		None			Sold	04/08/22	J	C	
659 – MOELIS & CO (COMMON)	MC	A	Dividend			Sold	04/08/22	J	C	
660 – MOLINA HEALTHCARE INC (COMMON)	MOH		None			Sold	04/08/22	J	D	
661 – MONSTER BEVERAGE CORP (COMMON)	MNST		None			Sold	04/08/22	J	A	
662 – MOSAIC CO (COMMON)	MOS	A	Dividend			Buy	04/08/22	J		
663						Buy (add'l)	04/08/22	J		

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664					Sold (part)	08/12/22	J		
665					Sold	08/12/22	J		
666 – MURPHY USA INC (COMMON) MUSA	A	Dividend			Sold	04/08/22	J	D	
667 – NASDAQ INC (COMMON) NDAQ		None			Buy	04/08/22	J		
668					Buy (add'l)	04/08/22	J		
669					Sold (part)	05/11/22	J		
670					Sold	05/11/22	J		
671 – NEWMONT CORP (COMMON) NEM	A	Dividend	J	T	Buy	04/08/22	J		
672 – NEXTERA ENERGY INC (COMMON) NEE	A	Dividend	J	T	Buy	04/08/22	J		
673 – NORTHRUP GRUMMAN CORP (COMMON) NOC	A	Dividend	J	T	Buy	08/12/22	J		
674					Sold (part)	11/21/22	J	A	
675 – NOVO NORDISK (COMMON) NVO	A	Dividend	J	T	Buy	04/08/22	J		
676 – ORACLE CORP (COMMON) ORCL		None			Buy	04/08/22	J		
677					Sold	04/13/22	J		
678 – O'REILLY AUTOMOTIVE INC (COMMON) ORLY		None	J	T	Buy	04/08/22	J		
679					Sold (part)	11/21/22	J	A	
680 – PACCAR INC (COMMON) PCAR		None	J	T	Buy	12/09/22	J		

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681 – PARKER-HANNIFIN CORP (COMMON) PH	A	Dividend	J	T	Buy	04/08/22	J		
682					Sold (part)	04/08/22	J	C	
683 – PAYCHEX INC (COMMON) PAYX	A	Dividend			Buy	04/08/22	J		
684					Sold (part)	10/07/22	J		
685					Sold	10/28/22	J		
686 – PERKINELMER INC (COMMON) PKI	A	Dividend			Sold	04/08/22	J	C	
687 – PETROLEO BRASILEIRO ADR REPDG2 (COMMON) PBR	B	Dividend	J	T	Buy	04/08/22	J		
688 – PIMCO 25+ YEAR ZERO COUPON US TREASURY INDEX ETF ZROZ		None	J	T	Buy	10/28/22	J		
689 – PIMCO INVESTMENT GRADE CORPORATE BOND INDEX ETF CORP		None			Buy	04/08/22	J		
690					Sold	04/13/22	J		
691 – PIONEER NATIONAL RESOURCES CO (COMMON) PXD	A	Dividend	J	T	Buy	04/08/22	J		
692					Buy (add'l)	10/28/22	J		
693					Sold (part)	12/09/22	J		
694 – PLEXUS CORP (COMMON) PLXS		None			Sold	04/08/22	J	B	
695 – POPULAR INC (COMMON) BPOP	A	Dividend			Buy	05/04/22	J		
696					Sold	12/09/22	J		
697 – POTLATCHDELTIC CORP (COMMON) PCH	A	Dividend	J	T	Buy	04/08/22	J		

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698 – PROGRESSIVE CORP (COMMON) PGR	A	Dividend	J	T	Buy	05/11/22	J		
699					Sold (part)	11/21/22	J	A	
700 – PROLOGIS INC (COMMON) PLD	A	Dividend	J	T	Buy	04/08/22	J		
701 – PROSHARES HEDGE REPLICATION ETF HDG	A	Dividend	K	T	Buy	04/08/22	J		
702					Buy (add'l)	06/02/22	J		
703					Sold	11/21/22	J		
704 – PROSHARES HIGH YIELD-INTEREST RATE HEDGED ETF HYHG		None			Buy	04/08/22	J		
705					Sold	04/13/22	J		
706 – PROSHARES INFLATION EXPECTATIONS ETF RINF	A	Dividend	J	T	Buy	10/28/22	J		
707 – PUBLIC SERVICES ENTERPRISE GROUP INC (COMMON) PEG	A	Dividend	J	T	Buy	04/08/22	J		
708 – PEPSICO INC (COMMON) PEP	A	Dividend	J	T	Buy	04/08/22	J		
709					Sold (part)	11/21/22	J	A	
710 – PUBLIC STORAGE INC REIT PSA	A	Dividend			Buy	04/08/22	J		
711					Buy (add'l)	05/04/22	J		
712					Sold	08/12/22	J	A	
713 – QUALCOMM INC (COMMON) QCOM	A	Dividend	J	T	Buy	10/28/22	J		
714 – QUEST DIAGNOSTICS INC (COMMON) DGX	A	Dividend	J	T	Buy	04/08/22	J		

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715 – RAMACO RESOURCES INC (COMMON) METC	A	Dividend	J	T	Buy	04/08/22	J		
716 – REGENERON PHARMACEUTICAL INC (COMMON) REGN		None			Sold	04/08/22	J	B	
717 – REGIONS FINANCIAL CORP (COMMON) RF	A	Dividend	J	T	Buy	05/04/22	J		
718 – RELX PLC (COMMON) RELX		None			Sold	04/08/22	J	A	
719 – REPUBLIC SERVICES INC (COMMON) RSG	A	Dividend	J	T	Buy	04/08/22	J		
720 – REX AMERICAN RESOURCES CORP (COMMON) REX		None			Sold (part)	01/06/22	J	A	
721					Sold	01/07/22	J	A	
722 – RIO TINTO PLC (COMMON) RIO	A	Dividend	J	T	Buy	04/08/22	J		
723					Buy (add'l)	04/08/22	J		
724 – ROBERT HALF INTERNATIONAL INC (COMMON) RHI	A	Dividend			Sold	04/05/22	J	B	
725 – ROPER TECHNOLOGIES INC (COMMON) ROP	A	Dividend			Sold	04/08/22	J	D	
726 – ROYAL BANK OF CANADA (COMMON) RY		None			Sold	04/08/22	J	B	
727 – ROYAL DUTCH SHELL PLC (COMMON) RDS'B		None			Merger	02/01/22	J		
728 – ROYAL GOLD INC (COMMON) RGLD	A	Dividend	J	T	Buy	04/08/22	J		
729 – SANMINA CORP (COMMON) SANM		None			Sold	04/08/22	J	B	
730 – SANOFI ADR (COMMON) SNY		None			Sold	04/08/22	J	B	
731 – SCHLUMBER LTD (COMMON) SLB	A	Dividend	J	T	Buy	04/08/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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732 – SHELL PLC (COMMON) SHEL		None			Open	02/01/22	J		
733					Sold	04/08/22	J	B	
734 – SHERWIN WILLIAMS CO (COMMON) SHW		None			Buy	04/08/22	J		
735					Sold	04/13/22	J		
736 – SHINHAN FINANCIAL GROUP CO LTD (COMMON) SHG		None			Sold	04/08/22	J		
737 – SHOPIFY INC (COMMON) SHOP		None			Sold	04/08/22	J		
738 – SIEMENS AG ADR (COMMON) SIEGY		None			Sold	04/08/22	J		
739 – SIMON PROPERTY GROUP INC REIT SPG	A	Dividend			Buy	04/08/22	J		
740					Sold	08/12/22	J		
741 – SK TELECOM CO (COMMON) SKM		None			Sold	02/03/22	J		
742 – SNAP-ON-INC (COMMON) SNA	A	Dividend	J	T	Buy	04/08/22	J		
743 – SOLAREDGE TECHNOLOGIES INC (COMMON) SEDG		None			Sold	04/08/22	K	E	
744 – SONY GROUP CORP (COMMON) SONY	A	Dividend			Sold	04/08/22	J	B	
745 – SOUTHERN CO (COMMON) SO	A	Dividend	J	T	Buy	04/08/22	J		
746 – SPDR BLOOMBERG SHORT TERM HIGH YIELD BOND ETF SJNK	A	Dividend	J	T	Buy	04/08/22	J		
747 – SPDR DOW JONES REIT ETF RWR		None			Buy	04/08/22	J		
748					Sold	04/13/22	J		

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749 – SPDR GOLD TRUST ETF	GLD		None			Buy	04/08/22	J		
750						Sold	06/02/22	J		
751 – SPDR S&P GLOBAL NATURAL RESORCES ETF	GNR	A	Dividend	J	T	Buy	04/08/22	J		
752 – SPDR S&P GLOBAL INFRASTRUCTURE ETF	GII	A	Dividend			Buy	04/08/22	J		
753						Sold	06/02/22	J		
754 – SPDR S&P NATURAL RESOURCES ETF	GUNR	A	Dividend	J	T	Buy	04/08/22	J		
755 – SPDR SSGA INCOME ALLOCATION ETF	INKM		None	J	T	Buy	12/09/22	J		
756 – SPDR SSGA MULTI-ASSET REAL RETURN REIT	RLY	A	Dividend	J	T	Buy	04/08/22	J		
757						Buy (add'l)	05/11/22	J		
758						Sold (part)	06/02/22	J	A	
759						Buy (add'l)	10/28/22	J		
760 – SYNOVUS FINANCIAL CORP (COMMON)	SNV		None			Buy	08/12/22	J		
761						Sold	12/09/22	J		
762 – T ROWE PRICE GROUP INC (COMMON)	TROW	A	Dividend	J	T	Buy	04/08/22	J		
763 – TAIWAN SEMICONDUCTOR MANUFACTURIING CO (COMMON)	TSM	A	Dividend	J	T	Buy	02/03/22	J		
764						Buy	04/08/22	J		
765						Sold (part)	04/08/22	J		

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2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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766 – TAKE-TWO INTERACTIVE SOFTWARE INC (COMMON) (Y) TTWO									
767 – TARGET CORP (COMMON) TGT	A	Dividend	J	T	Buy	04/08/22	J		
768 – TC ENERGY CORP (COMMON) TRP		None			Sold	04/08/22	J	B	
769 – TETRA TECH INC (COMMON) TTEK	A	Dividend			Sold	04/08/22	K	E	
770 – TEXAS INSTRUMENTS INC (COMMON) TXN	A	Dividend	J	T	Buy	04/08/22	J		
771 – THE BUCKLE INC (COMMON) BKE		None			Sold	04/08/22	J		
772 – THERMO FISHER SCIENTIFIC INC (COMMON) TMO	A	Dividend	J	T	Buy	04/08/22	J		
773 – TOPBUILD CORP (COMMON) BLD		None			Sold	04/08/22	K	E	
774 – TOTAL ENERGIES SE (COMMON) TTE	A	Dividend	J	T	Buy (add'l)	04/08/22	J		
775					Sold	04/08/22	J		
776 – TRACTOR SUPPLY CO (COMMON) TSCO	A	Dividend			Buy	04/08/22	J		
777					Sold	08/12/22	J		
778 – TRANE TECHNOLOGIES INC (COMMON) TT	A	Dividend	J	T	Buy (add'l)	04/08/22	J		
779					Sold (part)	04/08/22	J	C	
780 – UFP INDUSTRIES INC (COMMON) UFPI	A	Dividend			Sold	04/08/22	J	D	
781 – UNIFIRST CORP (COMMON) UNF	A	Dividend			Sold	04/08/22	J	B	
782 – UNION PACIFIC CORP (COMMON) UNP	A	Dividend			Buy	04/08/22	J		

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783					Sold	06/02/22	J		
784 – UNITED PARCEL SERVICE INC (COMMON) UPS	A	Dividend			Buy	04/08/22	J		
785					Sold	12/09/22	J		
786 – UNITEDHEALTH GROUP INC (COMMON) UNH	A	Dividend	J	T	Buy	04/08/22	J		
787 – VALE SA (COMMON) VALE	A	Dividend	J	T	Buy	04/08/22	J		
788 – VALMONT INDUSTRIES INC (COMMON) VMI	A	Dividend			Sold	04/08/22	J	C	
789 – VANECK AGRIBUSINESS ETF MOO	A	Dividend	J	T	Buy	04/08/22	J		
790 – VANECK FALLEN ANGEL HIGH YIELD BOND ETF ANGL	A	Dividend	J	T	Buy	04/08/22	J		
791 – VANECK FTSE GLOBAL INFRASTRUCTURE (HEDGED) ETF IFRA		None			Buy	04/08/22	J		
792					Sold	06/02/22	J		
793 – VANECK INTERNATIONAL HIGH YIELD BOND ETF IHY	A	Dividend	J	T	Buy	04/08/22	J		
794					Buy (add'l)	12/09/22	J		
795 – VANECK STEEL ETF SLX	A	Dividend	J	T	Buy	04/08/22	J		
796 – VANGUARD ENERGY ETF VDE	A	Dividend	J	T	Buy	04/08/22	J		
797 – VANGUARD INTERMEDIATE-TERM CORP BOND INDEX ETF VCIT	A	Dividend	J	T	Buy	04/08/22	J		
798					Sold (part)	05/11/22	J		
799					Sold (part)	10/28/22	J		

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800					Sold (part)	12/09/22	J		
801 – VANGUARD LONG TERM BOND INDEX ETF BLV	A	Dividend			Buy	04/08/22	J		
802					Sold (part)	04/13/22	J		
803					Buy (add'l)	06/02/22	J		
804					Sold	12/09/22	J		
805 – VANGUARD MATERIALS ETF VAW	A	Dividend	J	T	Buy	04/08/22	J		
806 – VANGUARD REAL ESTATE INDEX FUND REIT VNQ	A	Dividend			Buy	04/08/22	J		
807					Sold (part)	05/11/22	J		
808					Sold	08/12/22	J	A	
809 – VEEVA SYS INC (COMMON) VEEV		None			Sold	04/08/22	J		
810 – VERIZON COMMUNICATIONS INC (COMMON) VZ	A	Dividend			Buy	04/08/22	J		
811					Sold (part)	04/08/22	J	A	
812					Sold	08/12/22	J		
813 – VODAFONE GROUP PLC (COMMON) VOD		None			Buy	02/03/22	J		
814					Sold	04/08/22	J		
815 – WALMART INC (COMMON) WMT	A	Dividend	J	T	Buy	04/08/22	J		
816 – WASHINGTON FEDERAL INC (COMMON) WAFD	A	Dividend			Sold	04/08/22	J	A	

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817 – WASTE MANAGEMENT INC (COMMON)	WM	A	Dividend	K	T	Buy	04/08/22	J		
818 – WELLS FARGO SWEEP ACCOUNT	WFS	A	Interest			Closed	08/16/22	K		
819 – WERNER ENTERPRISES INC (COMMON)	WERN	A	Dividend			Sold	04/08/22	J	B	
820 – WEYERHAEUSER CO (COMMON)	WY	A	Dividend			Buy	04/08/22	J		
821						Sold	10/07/22	J		
822 – WHEATON PRECIOUS METALS CORP (COMMON)	WPM	A	Dividend			Buy	04/08/22	J		
823						Sold	10/07/22	J		
824 – WHITING PETROLEUM CORP (COMMON)	WLL	A	Dividend			Buy	03/01/22	J		
825						Sold	04/08/22	J	A	
826 – WILLIAMS COMPANIES (COMMON)	WMB	A	Dividend	J	T	Buy	04/08/22	J		
827 – WILLIAMS SONOMA INC (COMMON)	WSM	A	Dividend	J	T	Buy	04/08/22	J		
828 – WIPRO LTD (COMMON)	WIT		None			Sold	02/03/22	J		
829 – WISDOMTREE ENHANCED COMMODITY STRATEGY ETF	GCC	B	Dividend			Buy	06/02/22	J		
829						Sold	10/28/22	J		
830 – WNS HOLDINGS LTD (COMMON)	WNS		None			Sold	04/08/22	J	A	
831 – WOODSIDE ENERGY GROUP LTD (COMMON)	WDS	A	Distributio n	J	T					
832 – WORLD FUEL SERVICE CORP (COMMON)	INT	A	Dividend			Sold	04/08/22	J		

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833 – WPP PLC (COMMON) WPP		None			Buy	02/03/22	J		
834					Sold	04/08/22	J		
836 – WR BERKLEY CORP (COMMON) WRB	A	Dividend	J	T	Buy	10/07/22	J		
837					Buy (add'l)	10/28/22	J		
838 – YUM CHINA HOLDINGS INC (COMMON) YUMC		None			Sold	02/03/22	J		
839 – ZEBRA TECHNOLOGIES CORP (COMMON) ZBRA		None			Sold	04/08/22	J	D	
840 – ZIONS BANCORP (COMMON) ZION	A	Dividend			Sold	03/01/22	J	C	
841 – ZOETIS INC (COMMON) ZTS	A	Dividend			Sold	04/08/22	J	D	
842 IRA 2 (H)									
843 – ACHUSHNET HOLDINGS CORP (COMMON) GOLF	A	Dividend	J	T	Buy	10/21/22	J		
844 – ALPHABET INC CLASS C (COMMON) GOOG		None			Sold	04/08/22	J		
845 – AMDOCS LTD (COMMON) DOX	A	Dividend	J	T	Buy	10/21/22	J		
846 – APPLE INC (COMMON) AAPL	A	Dividend			Sold	04/08/22	J	C	
847 – ARCHER-DANIELS-MIDLND CO (COMMON) ADM	A	Dividend	J	T	Buy	10/21/22	J		
848 – ATMOS ENERGY CORP (COMMON) ATO	A	Dividend			Sold	04/08/22	J	A	
849 – BHP BILLITON LTD (COMMON) BHP	A	Dividend			Sold	04/08/22	J	B	
850 – BORG WARNER INC (COMMON) BWA	A	Dividend	J	T	BUY	04/08/2002 2	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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851 – BRADY CORP (COMMON)	BRC	A	Dividend			Buy	04/08/22	J		
852						Sold	10/21/22	J		
853 – CELANESE CORP (COMMON)	CE	A	Dividend			Sold	04/08/22	J		
854 – CHEMED CORP (COMMON)	CHE	A	Dividend			Sold	04/08/22	J	A	
855 – CHEVRON CORP (COMMON)	CVX	A	Dividend	J	T	Buy	08/12/22	J		
856 – CINTAS CORP (COMMON)	CTAS	A	Dividend			Sold	04/08/22	J	A	
857 – CME GROUP INC (COMMON)	CME	A	Dividend	J	T	Buy	04/08/22	J		
858 – COLUMBIA SPORTSWEAR CO (COMMON)	COLM	A	Dividend			Sold	04/08/22	J		
859 – COMMERCIAL METALS CO (COMMON)	CMC	A	Dividend	J	T	Buy	04/08/22	J		
860 – CONOCOPHILLIPS (COMMON)	COP	A	Dividend	J	T	Buy	04/08/22	J		
861						Sold (part)	11/21/22	J		
862 – COSTCO WHOLESALE CORP (COMMON)	COST	A	Dividend			Sold	04/08/22	J	B	
863 – CRANE CO (COMMON)	CR	A	Dividend			Buy	04/08/22	J		
864						Closed	05/17/22	J		
865 – CRANE HOLDINGS CO (COMMON)	CR	A	Dividend	J	T	Open	05/17/22			
866 – CUMMINS INC (COMMON)	CMI	A	Dividend	J	T	Buy	04/08/22	J		
867						Sold (part)	11/22/22	J	A	

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868 – DARDEN RESTAURANTS INC (COMMON) DRI	A	Dividend			Sold	04/08/22	J		
869 – DARLING INGREDIENTS INC (COMMON) DAR		None			Sold	04/08/22	J	A	
870 – DECKERS OUTDOOR CORP (COMMON) DECK		None			Sold	02/02/22	J	B	
871 – DOLBY LABORATORIES INC (COMMON) DLB	A	Dividend	J	T	Buy	04/08/22	J		
872 – DREYFUS GOVERNMENT CASH MANAGEMENT ETF DGCS	A	Dividend	J	T	Open	07/14/22	J		
873 – EDWARDS LIFESCIENCE CORP (COMMON) EW		None			Sold	04/08/22	J	B	
874 – EOG RESOURCES INC (COMMON) EOG	A	Dividend			Buy	04/13/22	J		
875					Sold	08/12/22	J		
876 – EXPEDITORS INTL WASH INC (COMMON) EXPD		None			Buy	02/02/22	J		
877					Sold	04/08/22	J		
878 – EXXON MOBIL CORP (COMMON) XOM	A	Dividend	J	T	Buy	08/12/22	J		
879					Sold (part)	11/21/22	J	A	
880 – GARMIN LTD (COMMON) GRMN	A	Dividend			Sold	04/08/22	J	A	
881 – HELEN OF TROY LTD (COMMON) HELE		None			Sold	02/02/22	J	A	
882 – HORMEL FOODS CORP (COMMON) HRL	A	Dividend	J	T	Buy	04/08/22	J		
883 – ICU MED INC (COMMON) ICUI		None			Sold	04/08/22	J	A	
884 – INTUIT INC (COMMON) INTU	A	Dividend			Sold	04/08/22	J	A	

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885 – JACOBS ENGINEERNG GROUP (COMMON)	J	A	None			Sold	01/06/22	J	B	
886 – JOHNSON CONTROLS INTERNATIONAL PL (COMMON)	JCI	A	Dividend	J	T	Buy	04/08/22	J		
887 – JUNIPER NETWORK INC (COMMON)	JNPR	A	Dividend	J	T	Buy	04/08/22	J		
888 – LABORATORY CORP AMERICA HOLDINGS (COMMON)	LH		None			Sold	04/08/22	J		
889 – MAGNA INTERNATIONAL INC (COMMON)	MGA	A	Dividend	J	T	Buy	04/08/22	J		
890 – MANPOWER GROUP INC (COMMON)	MAN	A	Dividend	J	T	Buy	04/08/22	J		
891 – MASTEC INC (COMMON)	MTZ		None			Sold	04/08/22	J	A	
892 – MDC HOLDINGS INC (COMMON)	MDC		None			Buy	04/08/22	J		
893						Sold	04/13/22	J	A	
894 – MICROSOFT CORP (COMMON)	MSFT	A	Dividend			Sold	04/08/22	J	B	
895 – MOLINA HEALTHCARE INC (COMMON)	MOH		None			Sold	04/08/22	J	C	
896 – MOODY'S CORP (COMMON)	MCO	A	Dividend			Sold	04/08/22	J	A	
897 – NESTLE (COMMON)	NSRGY		None			Sold	01/06/22	J	A	
898 – NEWS CORP (COMMON)	NWSA	A	Dividend	J	T	Buy	04/08/22	J		
899 – NORTHROP GRUMMAN CORP (COMMON)	NOC	A	Dividend			Sold	04/08/22	J	A	
900 – NU SKIN ENTERPRISES INC (COMMON)	NUS	A	Dividend			Buy	04/08/22	J		
901						Sold	08/12/22	J		

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902 – NUCOR CORP (COMMON)	NUE	A	Dividend	J	T	Buy	04/08/22	J		
903 – OSHKOSH CORP (COMMON)	OSK	A	Dividend	J	T	Buy	04/08/22	J		
904 – PACKAGING CORP OF AMERICA (COMMON)	PKG	A	Dividend			Sold	04/08/22	J		
905 – PERKINELMER INC (COMMON)	PKI		None			Buy	02/02/22	J		
906						Sold	04/08/22	J		
907 – PFIZER INC (COMMON)	PFE	A	Dividend			Buy	04/13/22	J		
908						Sold	10/21/22	J		
909 – POTLATCHDELTIC CORP (COMMON)	PCH	A	Dividend			Buy	04/08/22	J		
910						Sold	08/12/22	J		
911 – PROLOGIS INC (COMMON)	PLD	A	Dividend			Sold	04/08/22	J	A	
912 – QUALCOMM INC (COMMON)	QCOM	A	Dividend			Sold	04/08/22	J		
913 – RAYTHEON TECHNOLOGIES CORP (COMMON)	RTX	A	Dividend	J	T	Buy	08/12/22	J		
914 – REGENERON PHARMACEUTICAL INC (COMMON)	REGN		None			Sold	04/08/22	J	B	
915 – RELIANCE STEEL & ALUMINUM CO (COMMON)	RS	A	Dividend	J	T	Buy	04/08/22	J		
916						Sold (part)	11/21/22	J	A	
917 – SCHNEIDER NATIONAL INC (COMMON)	SNDR	A	Dividend	J	T	Buy	04/08/22	J		
918						Sold (part)	11/21/22	J	A	

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919 – SKYWORKS SOLUTIONS INC (COMMON) SWKS	A	Dividend	J	T	Buy	04/08/22	J		
920 – SNAP-ON-INC (COMMON) SNA	A	Dividend			Buy	04/08/22	J		
921					Sold	10/21/22	J		
922 – STEEL DYNAMICS INC (COMMON) STLD	A	Dividend	J	T	Buy	11/21/22	J	A	
923 – STERIS PLC (COMMON) STE	A	Dividend			Buy	01/06/22	J		
924					Sold	04/08/22	J	A	
925 – STRYKER CORP (COMMON) SYK	A	Dividend			Sold	04/08/22	J	A	
926 – SVB FINANCIAL GROUP (COMMON) SIVB		None			Sold	02/02/22	J	C	
927 – SYNOPSYS CORP (COMMON) SNPS		None			Buy	01/06/22	J		
928					Sold	04/08/22	J		
929 – TAKE-TWO INTERACTIVE SOFTWARE INC (COMMON) TTWO		None			Sold	04/08/22	J	A	
930 – TELEDYNE TECHNOLOGIES INC (COMMON) TDY		None			Sold	04/08/22	J	A	
931 – TEXAS ROADHOUSE INC (COMMON) TXRH	A	Dividend			Sold	04/08/22	J	A	
932 – TOTAL ENERGIES SE (COMMON) TTE	A	Dividend			Sold	04/08/22	J	A	
933 – TRADE DESK INC (COMMON) TTD		None			Sold	04/08/22	J	C	
934 – TYSON FOODS INC (COMMON) TSN	A	Dividend			Buy	04/08/22	J		
935					Sold	08/12/22	J	A	

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936 – VEEVA SYS INC (COMMON)	VEEV		None			Sold	04/08/22	J		
937 – VICI PROPERTIES INC REIT	VICI	A	Dividend	J	T	Buy	04/08/22	J		
938						Sold (part)	11/21/22	J	A	
939 – WELLS FARGO SWEEP ACCOUNT	WFS	A	Interest			Closed	08/19/22	J		
940 – WORTHINGTON INDUSTRIES INC (COMMON)	WOR		None			Buy	04/08/22	J		
941						Sold	04/13/22	J	A	
942 – ZEBRA TECHNOLOGIES CORP (COMMON)	ZBRA		None			Sold	04/08/22	J	B	
943 FR 1 (H)										
944 – ABB LTD (COMMON)	ABB	A	Dividend			Sold	06/02/22	J		
945 – ABBOTT LABORATORIES (COMMON)	ABT	A	Dividend			Sold (part)	04/06/22	J	A	
946						Sold	10/28/22	J		
947 – ABBVIE INC (COMMON)	ABBV	A	Dividend	J	T	Buy	02/07/22	K		
948						Buy (add'l)	02/09/22	J		
949 – ABERDEEN BLOOMBERG ALL COMMODITY STRAT K-1 FREE ETF	BCI	A	Dividend			Partal Sale	01/13/22	J		
950						Buy (add'l)	03/02/22	J		
951						Buy (add'l)	04/06/22	J		
952						Sold (part)	04/06/22	J	A	

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953					Buy (add'l)	06/02/22	J		
954					Sold	10/28/22	J		
955 – ABERDEEN PHYSICAL GOLD SHARES ETF SGOL		None			Buy	02/03/22	J		
956					Sold (part)	03/02/22	J	A	
957					Buy (add'l)	04/06/22	J		
958					Sold	06/02/22	J		
959 – ABERDEEN PHYSICAL PALLADIUM SHARES ETF PALL	A	Dividend			Buy	03/03/22	J		
960					Sold (part)	04/06/22	J		
961					Buy (add'l)	10/28/22	J		
962					Sold (part)	12/19/22	J		
963					Sold	12/20/22	J		
964 – ADVANCE AUTO PARTS INC (COMMON) AAP	A	Dividend			Buy	08/12/22	J		
965					Sold	12/09/22	J		
966 – ADVANCED MICRO DEVICES INC (COMMON) AMD		None			Sold (part)	01/06/22	K	D	
967					Sold	01/13/22	J	A	
968 – AFLAC INC (COMMON) AFL	A	Dividend	K	T	Buy	05/03/22	K		
969					Buy (add'l)	05/04/22	J		

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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970 – AGF US MARKET NEUTRAL ANTI BETA ETF	BTAL	A	Dividend	J	T	Buy	10/28/22	J		
971 – AGILIENT TECHNOLOGIES INC (COMMON)	A	A	Interest			Sold (part)	03/07/22	K	A	
972						Sold	03/09/22	J	A	
973 – AGNICO EAGLE MINES LTD (COMMON)	AEM	A	Dividend			Open	02/09/22	J		
974						Sold	08/12/22	J		
975 – AGREE RLTY CORP (COMMON)	ADC	A	Dividend			Buy	08/12/22	J		
976 –	ADC					Sold	12/19/22	J		
977 – AIR PRODUCTS & CHEMICALS INC (COMMON)	APD	A	Dividend			Buy	01/13/22	J		
978						Sold	04/13/22	J		
979 – AKAMAI TECH INC (COMMON)	AKAM		None			Buy	02/07/22	K		
980						Buy (add'l)	02/09/22	J		
981						Sold	10/28/22	K		
982 – ALCOA CORP (COMMON)	AA	A	Dividend			Sold	12/19/22	J		
983 – ALEXANDRIA REAL ESTATE EQUITIES INC REIT	ARE	A	Dividend			Sold	05/11/22	J	A	
984 – ALLSTATE CORP (COMMON)	ALL	A	Dividend	J	T					
985 – ALPHABET INC CLASS A (COMMON)	GOOGL		None	K	T	Sold (part)	01/13/22	J	A	
986 – ALPHABET INC CLASS C (COMMON)	GOOG		None			Sold	01/13/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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987 – ALPS ALERIAN ENERGY INFRASTRUCTURE ETF ENFR	A	Dividend			Buy	04/06/22	J		
988					Buy (add'l)	06/02/22	J		
989					Sold	10/28/22	J		
990 – ALTRIA GROUP INC (COMMON) MO	A	Dividend			Buy	04/11/22	K		
991					Buy (add'l)	04/13/22	J		
992	A	Dividend			Sold	08/12/22	K		
993 – AMEREN CORP (COMMON) AEE	A	Dividend			Buy (add'l)	02/02/22	J		
994					Sold (part)	05/03/22	K	A	
995					Sold	05/04/22	J	A	
996 – AMERICAN CAMPUS COMMUNITIES INC REIT ACC		None			Buy	04/13/22	J		
997					Sold	04/20/22	J	A	
998 – AMERICAN WATER WORKS INC (COMMON) AWK	A	Dividend	J	T					
999 – AMERICOLD REIT COLD	A	Dividend	J	T	Buy	12/09/22	J		
1000					Sold (part)	12/19/22	J		
1001 – AMERIPRISE FINANCIAL INC (COMMON) AMP	A	Dividend	K	T	Buy	08/12/22	K		
1002 – AMERISOURCE BERGEN CORP (COMMON) ABC	A	Dividend	J	T	Buy	04/13/22	J		
1003 – ANALOG DEVICES INC (COMMON) ADI		None			Sold (part)	01/11/22	K	E	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1004						Sold	01/13/22	J	A	
1005 – AON PLC (COMMON)	AON	A	Dividend	K	T	Buy (add'l)	04/11/22	K		
1006						Buy (add'l)	04/13/22	J		
1007						Sold (part)	12/19/22	K		
1008 – APOGEE ENTERPRISES INC (COMMON)	APOG	A	Dividend	J	T					
1009 – APPLE HOSPITALITY REIT	APLE	A	Dividend			Sold	08/12/22	J	A	
1010						Buy	06/02/22	J		
1011 – APPLE INC (COMMON)	AAPL	A	Dividend	M	T	Buy (add'l)	08/12/22	K		
1012						Sold (part)	08/12/22	J	A	
1013						Sold (part)	12/19/22	K		
1014 – APPLIED MATERIALS INC (COMMON)	AMAT	A	Dividend			Sold	04/06/22	J		
1015 – ARCELORMITTAL SA (COMMON)	MT	A	Dividend			Sold	10/28/22	J		
1016 – ARCHER-DANIELS-MIDLND CO (COMMON)	ADM	A	Dividend	K	T	Buy	03/09/22	J		
1017						Sold (part)	10/28/22	J	A	
1018						Buy (add'l)	12/07/22	K		
1019						Buy (add'l)	12/09/22	J		
1020 – ARGENX SA (COMMON)	ARGX		None	J	T					

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1021 – ASML HOLDING NV (COMMON) ASML					Sold (part)	02/03/22	J		
1022	A	Dividend			Sold	10/28/22	J		
1023 – ASTRAZENECA PLC (COMMON) AZN	A	Dividend	J	T					
1024 – ATLASSIAN CORP PLC (COMMON) (Y) TEAM									
1025 – ATMOS ENERGY CORP (COMMON) ATO	A	Dividend	K	T	Buy (add'l)	02/02/22	J		
1026					Buy (add'l)	02/03/22	J		
1027 – AUTOMATIC DATA PROCESSING INC (COMMON) ADP	A	Dividend	J	T	Buy	01/13/22	J		
1028 – AUTONATION INC (COMMON) AN	A	Dividend			Buy	08/12/22	J		
1029					Sold	12/19/22	J		
1030 – AVALONBAY COMMUNITIES INC REIT AVB					Buy	02/07/22	K		
1031					Buy (add'l)	02/09/22	J		
1032 – AVB	A	Dividend			Sold	12/19/22	K		
1033 – BAKER HUGHES CO (COMMON) BKR	A	Dividend	K	T	Buy	02/07/22	K		
1034 – BKR					Buy (add'l)	02/09/22	J		
1035 – BANK OF AMERICA CORP (COMMON) BAC	A	Dividend			Sold	05/04/22	J		
1036 – BARCLAYS PLC (COMMON) BCS	A	Dividend			Sold	05/11/22	J		
1037 – BATH & BODY WKS INC (COMMON) BBWI		None			Sold (part)	02/07/22	K		

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1038						Sold	02/09/22	J		
1039 – BERKSHIRE HATHAWAY INC (COMMON)	BRK'B		None	J	T					
1040 – BEST BUY CO INC (COMMON)	BBY	A	Dividend	J	T	Sold (part)	02/02/22	K	D	
1041						Sold (part)	02/03/22	J	C	
1042						Sold (part)	12/19/22	J		
1043 – BHP BILLITON LTD (COMMON)	BHP	A	Dividend	K	T					
1044 – BIO RAD LABS INC (COMMON)	BIO		None			Sold	05/11/22	J		
1045 – BLACK STONE MINERALS LP (COMMON)	BSM	A	Dividend			Buy	10/28/22	J		
1046						Sold	12/12/22	J		
1047 – BLACKROCK INC (COMMON)	BLK		None			Sold (part)	01/11/22	J	C	
1048						Sold	01/13/22	J	C	
1049 – BLACKSTONE INC (COMMON)	BX	B	Dividend	J	T					
1050 – BORG WARNER INC (COMMON)	BWA	A	Dividend			Sold (part)	05/03/22	K		
1051						Sold	05/04/22	J		
1052 – BP PLC (COMMON)	BP	A	Dividend	L	T	Buy	02/03/22	J		
1053						Buy (add'l)	05/03/22	K		
1054						Buy (add'l)	05/04/22	J		

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1055 – BRADY CORP (COMMON)	BRC	A	Dividend	J	T					
1056 – BRANDYWINE REALTY TRUST REIT	BDN	A	Dividend			Buy	03/02/22	J		
1057						Sold	08/12/22	J		
1058 – BRITISH AMERICAN TOB INC (COMMON)	BTI	A	Dividend			Buy	02/03/22	J		
1059 –	BTI					Sold	10/28/22	J		
1060 – BRIXMOR PROPERTY GROUP INC (COMMON)	BRX	A	Dividend			Buy	05/11/22	J		
1061						Sold	10/28/22	J		
1062 – BROADCOM INC (COMMON)	AVGO	A	Dividend			Sold	08/12/22	J	A	
1063 – BROOKFIELD ASSET MGMT INC (COMMON)	BAM	A	Dividend			Sold	10/28/22	J		
1064 – BRUNSWICK CORP (COMMON)	BC	A	Dividend	K	T	Sold	12/20/22	J		
1065 – CADENCE DESIG SYSTEMS INC (COMMON)	CDNS		None	L	T					
1066 – CAPITAL ONE FINANCIAL CORP (COMMON)	COF		None			Sold	01/13/22	J		
1067 – CAPRI HOLDINGS LTD (COMMON)	CPRI	A	Dividend			Buy	12/09/22	J		
1068						Sold	12/19/22	J		
1069 – CARLISLE COMPANIES INC (COMMON)	CSL	A	Dividend	L	T					
1070 – CARMAX INC (COMMON)	KMX		None			Sold (part)	01/11/22	K		
1071						Sold	01/13/22	J		

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1072 – CARTER HOLDINGS INC (COMMON)	CRI	A	Dividend			Sold	05/04/22	J		
1073 – CATERPILLAR INC (COMMON)	CAT	A	Dividend	J	T	Buy	12/07/22	K		
1074						Buy (add'l)	12/09/22	J		
1075 – CBRE GROUP INC (COMMON)	CBRE		None			Sold (part)	04/11/22	K	D	
1076						Sold	04/13/22	K	D	
1077 – CEDAR RLTY TR INC (COMMON)	CDR	A	Dividend			Buy	08/12/22	J		
1078						Sold	08/26/22	J	A	
1079 – CELANESE CORP (COMMON)	CE	A	Dividend	K	T	Sold (part)	12/09/22	J	A	
1080						Sold (part)	12/19/22	J		
1081						Sold (part)	12/20/22	J		
1082 – CENOVUS ENERGY INC (COMMON)	CVE	A	Dividend			Buy	06/02/22	J		
1083						Sold	08/12/22	J		
1084 – CF INDUSTRIALS HOLDINGS INC (COMMON)	CF	A	Dividend			Buy	08/12/22	J		
1085						Sold	12/20/22	J		
1086 – CHARLES SCHWAB CORP (COMMON)	SCHW	A	Dividend			Sold	05/04/22	J		
1087 – CHARTER COMMUNICATIONS INC (COMMON)	CHTR		None			Sold	01/13/22	J		
1088 – CHEESECAKE FACTORY INC (COMMON)	CAKE		None			Sold	03/02/22	J	B	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1089 – CHEMED CORP (COMMON)	CHE	A	Dividend	J	T					
1090 – CHEVRON CORP (COMMON)	CVX	A	Dividend	J	T	Buy	02/09/22	J		
1091						Buy (add'l)	12/07/22	K		
1092						Buy (add'l)	12/09/22	J		
1093						Sold (part)	12/19/22	K		
1094 – CHUBB LTD (COMMON)	CB	A	Dividend	K	T	Buy	08/12/22	K		
1095						Sold (part)	10/28/22	J	A	
1096						Buy (add'l)	12/09/22	J		
1097						Sold	12/19/22	J		
1098 – CHURCH & DWIGHT INC (COMMON)	CHD	A	Dividend			Buy	04/11/22	K		
1099						Buy (add'l)	04/13/22	J		
1100						Sold	12/19/22	K		
1101 – CIENA CORP (COMMON)	CIEN	A	Dividend			Sold	10/28/22	J		
1102 – CIGNA CORP (COMMON)	CI	A	Dividend	K	T	Buy	12/07/22	J		
1103						Buy (add'l)	12/09/22	J		
1104 – CIRRUS LOGIC INC (COMMON)	CRUS		None	J	T					
1105 – CISCO SYSTEMS INC (COMMON)	CSCO	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1106 – CIVITAS RES INC (COMMON)	CIVI	A	Dividend			Buy	08/12/22	J		
1107						Sold	12/19/22	J		
1108 – COCA COLA CO (COMMON)	KO	A	Dividend	K	T					
1109 – COGNIZANT TECHNOLOGY SOLUTIONS (COMMON)	CTSH	A	Dividend			Buy	03/07/22	K		
1110						Buy (add'l)	03/09/22	J		
1111						Sold	08/12/22	K		
1112 – COLGATE PALMOLIVE CO (COMMON)	CL	A	Dividend			Buy	01/11/22	K		
1113						Buy (add'l)	01/13/22	J		
1114						Sold (part)	04/06/22	J		
1115						Sold	12/19/22	K		
1116 – COLUMBIA SPORTSWEAR CO (COMMON)	COLM	A	Dividend			Sold	08/12/22	J		
1117 – COMCAST CORP (COMMON)	CMCSA	A	Dividend			Sold (part)	10/07/22	J		
1118		A	Dividend			Sold (part)	10/07/22	J		
1119						Sold	10/28/22	J		
1120 – COMERICA INC (COMMON)	CMA	A	Dividend			Sold (part)	02/02/22	K	E	
1121 –	CMA					Sold	02/03/22	K	D	
1122 – COMFORT SYSTEMS (COMMON)	FIX	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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1123 – COMMUNITY HEALTHCARE TR INC (COMMON) CHCT		None			Sold (part)	01/13/22	J	A	
1124					Sold	01/14/22	J	A	
1125 – CONTROLADORA VUELA CO DE AVCN SA CV (COMMON) VLRS		None			Sold	05/11/22	J		
1126 – COSTCO WHOLESALE CORP (COMMON) (Y) COST									
1127 – COTERRA ENERGY INC (COMMON) CTRA	B	Dividend	K	T					
1128 – CROWN CASTLE INTERNATIONAL CORP (COMMON) CCI	A	Dividend			Sold	12/09/22	J	A	
1129 – CSX CORP (COMMON) CSX	A	Dividend			Buy	03/07/22	K		
1130					Buy (add'l)	03/09/22	J		
1131					Sold	12/19/22	K		
1132 – CUMMINS INC (COMMON) CMI	A	Dividend			Sold (part)	05/03/22	K		
1133					Sold	05/04/22	J		
1134 – DANAHER CORP (COMMON) DHR	A	Dividend	L	T	Sold (part)	04/06/22	J	A	
1135					Sold	12/20/22	J		
1136 – DARDEN RESTAURANTS INC (COMMON) DRI	B	Dividend	J	T	Buy	01/06/22	K		
1137					Buy (add'l)	01/13/22	J		
1138					Buy (add'l)	02/03/22	J		
1139					Sold (part)	05/31/22	K		

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1140						Sold (part)	06/02/22	J		
1141						Sold	08/12/22	K		
1142 – DARLING INGREDIENTS INC (COMMON)	DAR	A	Dividend			Sold	12/09/22	J		
1143 – DEERE & CO (COMMON)	DE	A	Dividend	K	T					
1144 – DIAGEO PLC (COMMON)	DEO	A	Dividend			Sold	10/28/22	J		
1145 – DICKS SPORTING GOODS INC (COMMON)	DKS	A	Dividend			Buy	10/28/22	J		
1146						Sold	12/19/22	J		
1147 – DILLARDS INC (COMMON)	DDS	A	Dividend			Buy	10/28/22	J		
1148						Sold	12/19/22	J		
1149 – DISCOVER FINANCIAL SERVICES (COMMON)	DFS	A	Dividend			Buy	12/07/22	K		
1150						Buy (add'l)	12/09/22	J		
1151						Sold (part)	12/19/22	K		
1152						Sold	12/20/22	J		
1153 – DOLLAR GENERAL CORP (COMMON)	DG	A	Dividend	L	T					
1154 – DOLLAR TREE STORES INC (COMMON)	DLTR		None	J	T					
1155 – DOVER CORP (COMMON)	DOV	A	Dividend	K	T	Sold (part)	01/13/22	J	A	
1156 – DOW INC (COMMON)	DOW	A	Dividend			Buy	05/11/22	J		

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1157					Sold	08/12/22	J		
1158 – DREYFUS GOVERNMENT CASH MANAGEMENT ETF DGCS	A	Dividend	M	T	Open	07/14/22	M		
1159 – EAST WEST BANCORP INC (COMMON) EWBC	A	Dividend	L	T					
1160 – EASTGROUP PPTYS INC REIT EGP	A	Dividend			Buy	01/13/22	J		
1161					Sold	12/19/22	J		
1162 – EBAY INC (COMMON) EBAY		None			Sold	01/13/22	J		
1163 – EDWARDS LIFESCIENCE CORP (COMMON) EW		None	J	T					
1164 – ELECTRONIC ARTS (COMMON) EA	A	Dividend	K	T					
1165 – ELI LILLY & CO (COMMON) LLY	A	Dividend	K	T					
1166 – ENBRIDGE INC (COMMON) ENB	A	Dividend			Sold	12/19/22	J		
1167 – ENERSYS INC (COMMON) ENS	A	Dividend	J	T					
1168 – EOG RESOURCES INC (COMMON) EOG	D	Dividend	L	T					
1169 – ESSENTIAL PROPERTIES REALTY TR INC REIT EPRT	A	Dividend			Sold	02/09/22	J	A	
1170 – EVERSOURCE ENERGY (COMMON) ES	A	Dividend	K	T	Buy	12/07/22	K		
1171					Buy (add'l)	12/09/22	J		
1172 – EXPEDITORS INTL WASH INC (COMMON) EXPD	A	Dividend			Buy	02/03/22	J		
1173					Sold	12/19/22	J		

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1174 – EXXON MOBIL CORP (COMMON) XOM	A	Dividend	L	T	Buy	03/07/22	K		
1175					Buy (add'l)	03/09/22	J		
1176					Buy (add'l)	10/07/22	J		
1177					Buy (add'l)	10/28/22	J		
1178 – FEDEX CORP (COMMON) FDX	A	Dividend			Buy	03/01/22	K		
1179					Buy (add'l)	03/02/22	J		
1180					Sold (part)	12/07/22	K		
1181					Sold	12/09/22	J		
1182 – FIDELITY NATIONAL FINANCIAL INC (COMMON) FNF	A	Dividend			Buy	10/28/22	J		
1183					Sold	12/09/22	J		
1184 – FIRST TRUST GLOBAL TACTICAL COMMODITY STRATEGY ETF FTGC	A	Dividend			Buy	01/13/22	J		
1185					Sold (part)	02/03/22	J	A	
1186					Buy (add'l)	06/02/22	K		
1187					Sold	10/28/22	J		
1188 – FIRST TRUST MANAGED FUTURES STRATEGY ETF FMF	A	Dividend			Buy	10/28/22	J		
1189					Sold (part)	12/19/22	J		
1190					Sold	12/20/22	J		

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2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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1191 – FIRST TRUST NASDAQ AI AND ROBOTICS ETF ROBT		None			Buy	01/13/22	J		
1192					Sold	02/03/22	J		
1193 – FIRSTSERVICE CORP (COMMON) FSV	A	Dividend			Sold	02/03/22	J		
1194 – FORTIVE CORP (COMMON) FTV	A	Dividend	J	T					
1195 – GAMING AND LEISURE PROPERTIES INC (COMMON) GLPI	B	Dividend	K	T					
1196 – GARMIN LTD (COMMON) GRMN	A	Dividend	J	T	Buy (add'l)	02/02/22	J		
1197					Sold (part)	03/07/22	K	C	
1198					Sold (part)	03/09/22	J	C	
1199					Sold (part)	10/28/22	J		
1200					Sold (part)	12/19/22	J	A	
1201 – GENERAL DYNAMICS CORP (COMMON) GD	A	Dividend	K	T					
1202 – GENERAL MILLS INC (COMMON) GIS	A	Dividend	L	T	Buy	01/11/22	K		
1203					Buy (add'l)	01/13/22	J		
1204 – GENMAB A/S (COMMON) GMAB		None			Sold	02/03/22	J		
1205 – GILDAN ACTIVEWEAR INC (COMMON) GIL	A	Dividend			Sold	06/02/22	J		
1206 – GLAXOSMITHKLINE PLC (COMMON) GSK	A	Dividend			Buy	05/11/22	J		
1207					Sold	10/28/22	J		

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1208 – GLOBAL X AUTONOMOUS & ELECTRIC VEHICLES ETF DRIV		None			Buy	02/03/22	J		
1209					Sold	03/02/22	J		
1210 – GLOBAL X LITHIUM AND BATTERY TECH ETF LIT	A	Dividend			Sold	12/19/22	J		
1211 – GLOBAL X ROBOTICS AND ARTIFICIAL INTELLIGENCE ETF BOTZ		None			Sold	02/03/22	J		
1212 – GLOBUS MEDICAL INC (COMMON) GMED		None	J	T					
1213 – GOLDMAN SACHS GROUP INC (COMMON) (Y) GS									
1214 – HARTFORD FINANCIAL SERVICES GROUP INC (COMMON) HIG	A	Dividend			Buy	02/09/22	J		
1215					Sold	10/28/22	J		
1216 – HCA HEALTHCARE INC (COMMON) HCA	A	Dividend			Sold	01/13/22	J	A	
1217 – HELEN OF TROY LTD (COMMON) HELE		None			Sold	02/03/22	J	A	
1218 – HERSHEY COMPANY (COMMON) HSY	A	Dividend	L	T	Buy (add'l)	02/02/22	J		
1219					Buy (add'l)	02/07/22	K		
1220					Buy (add'l)	02/09/22	J		
1221					Buy (add'l)	04/13/22	J		
1222 – HEWLETT PACKARD ENTERPRISE CO (COMMON) HPE	A	Dividend			Buy	01/11/22	K		
1223					Buy (add'l)	01/13/22	J		
1224					Sold (part)	04/06/22	J		

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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1225						Sold	10/28/22	K		
1226 – HIBBETT INC (COMMON)	HIBB	A	Dividend			Buy	01/13/22	J		
1227						Sold	12/19/22	J		
1228 – HILTON WORLDWIDE (COMMON)	HLT	A	Dividend	L	T					
1229 – HONEYWELL INTERNATIONAL INC (COMMON)	HON	A	Dividend			Sold (part)	03/01/22	K	D	
1230						Sold	03/02/22	J	D	
1231 – HP INC (COMMON)	HPQ	A	Dividend			Buy	01/13/22	J		
1232						Sold	08/12/22	J		
1233 – HUMANA INC (COMMON)	HUM	A	Dividend			Buy	10/28/22	J		
1234						Sold	12/19/22	J		
1235 – HUNTINGTON INGALLS INDUSTRIES INC (COMMON)	HII	A	Dividend	K	T					
1236 – ICICI BANK LTD (COMMON)	IBN	A	Dividend	J	T	Buy (add'l)	08/12/22	J		
1237 – IHS MARKIT LTD (COMMON)	INFO		None			Sold (part)	01/11/22	K	D	
1238						Sold	01/13/22	K	D	
1239 – iMGP DBI MANAGED FUTURES STRATEGY ETF	DBMF	A	Dividend			Buy	10/28/22	J		
1240						Sold (part)	12/19/22	J		
1241						Sold	12/20/22	J		

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2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1242 – INCYTE CORP (COMMON)	INCY	A	Dividend	J	T	Buy	08/12/22	J		
1243 – INDEPENDENCE REALTY TRUST INC (COMMON)	IRT	A	Dividend			Buy	05/11/22	J		
1244						Sold	10/28/22	J		
1245 – INFOSYS LTD (COMMON)	INFY		None			Sold	05/04/22	J		
1246 – INGERSOLL-RAND INC (COMMON)	IR	A	Dividend	K	T					
1247 – INNOSPEC INC (COMMON)	IOSP	A	Dividend	J	T					
1248 – INTERCONTINENTAL EXCHANGE (COMMON)	ICE	A	Dividend	J	T					
1249 – INTERPUBLIC GROUP OF COMPANIES INC (COMMON)	IPG		None			Sold (part)	02/02/22	J	C	
1250						Sold	02/03/22	J	B	
1251 – INTUIT INC (COMMON)	INTU	A	Dividend	J	T	Sold (part)	01/11/22	M	F	
1252						Sold (part)	01/13/22	K	B	
1253 – INTUITIVE SURGICAL INC (COMMON) (Y)	ISRG									
1254 – INVESCO GLOBAL WATR ETF	PIO		None			Sold	02/03/22	J		
1255 – INVESCO BULLETSHARES 2023 HI YLD CORP BD ETF	BSJN	A	Dividend			Sold (part)	12/19/22	K		
1256						Sold	12/20/22	J		
1257 – INVESCO BULLETSHARES 2024 HI YLD CORP BD ETF	BSJO	A	Dividend			Buy	02/09/22	J		
1258						Buy (add'l)	03/09/22	J		

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1259					Buy (add'l)	04/13/22	J		
1260					Sold (part)	12/19/22	K		
1261					Sold	12/20/22	J		
1262 – INVESCO BULLETSHARES 2025 HI YLD CORP BD ETF BSJP	A	Dividend			Sold (part)	12/19/22	K		
1263					Sold	12/20/22	J		
1264 – INVESCO BULLETSHARES 2026 HI YLD CORP BD ETF BSJQ	A	Dividend			Buy	01/13/22	K		
1265					Buy (add'l)	02/09/22	J		
1266					Sold (part)	12/19/22	K		
1267					Sold	12/20/22	J		
1268 – INVESCO BULLETSHARES 2027 CORPORATE BD ETF BSCR	A	Dividend			Buy (add'l)	01/13/22	J		
1269					Sold (part)	02/09/22	J		
1270					Sold (part)	03/09/22	J		
1271					Sold (part)	05/11/22	J		
1272					Buy (add'l)	06/02/22	J		
1273					Sold	10/28/22	K		
1274 – INVESCO BULLETSHARES 2028 CORPORATE BD ETF BSCS	A	Dividend			Buy (add'l)	05/11/22	J		
1275					Buy (add'l)	06/02/22	J		

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2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1276					Sold (part)	10/28/22	J		
1277					Sold (part)	12/19/22	K		
1278					Sold	12/20/22	J		
1279 – INVESCO CURRENCYSHARES AUSTRALIAN DOLLAR ETF FXA		None			Buy	04/06/22	K		
1280					Sold	06/02/22	K		
1281 – INVESCO EMERGING MARKETS SOVEREIGN DEBT ETF PCY	A	Dividend	J	T	Buy	10/28/22	J		
1282					Buy (add'l)	12/09/22	J		
1283					Sold	12/20/22	J		
1284 – INVESCO EXCHANGE-TRADED FD TR II S&P 500 LOW VOLATILITY ETF ALLOCATED ORDER SPLV	A	Dividend	M	T	Buy	12/20/22	G		
1285 – INVESCO FUNDAMENTAL HIGH YIELD CORPORATE BOND ETF PHB	A	Dividend			Sold (part)	06/02/22	J		
1286					Sold (part)	12/19/22	J		
1287					Sold	12/20/22	J		
1288 – INVESCO S&P 500 LOW VOLATILITY ETF SPLG	A	Dividend	N	T	Buy	12/19/22	G		
1289 – INVITATION HOMES INC (COMMON) INVH	A	Dividend			Buy	02/09/22	J		
1290					Sold	04/13/22	J		
1291 – IQ GLOBAL RESOURCES ETF GRES	A	Dividend			Sold (part)	02/03/22	J	B	
1292					Buy (add'l)	06/02/22	K		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1293					Sold	10/28/22	J		
1294 – IQ HEDGE MULTI-STRATEGY TRACKER ETF QAI	A	Dividend	J	T	Buy (add'l)	02/03/22	J		
1295					Buy (add'l)	04/06/22	J		
1296					Sold (part)	04/06/22	J		
1297					Buy (add'l)	06/02/22	J		
1298					Buy (add'l)	10/28/22	J		
1299					Sold (part)	12/19/22	J		
1300					Sold (part)	12/20/22	K		
1301 – IQVIA HOLDIGS INC (COMMON) IQV		NONE	K	T					
1302 – IRON MOUNTAIN INC (COMMON) IRM	A	Dividend			Buy	04/13/22	J		
1303					Sold	08/12/22	J		
1304 – iSHARES 10+ YEAR INVESTMENT GRADE CORP BOND ETF IGLB					Sold (part)	03/09/22	J		
1305	A	Dividend			Sold	03/09/22	J		
1306 – ISHARES 10-20 YEAR TREASURY BOND ETF TLH	A	Dividend			Buy	02/09/22	J		
1307					Sold	04/13/22	J	NONE	
1308 – iSHARES 5-10 YR INVESTMENT GRADE CORPORATE BD ETF IGIB	A	Dividend			Sold (part)	12/09/22	J		
1309					Sold (part)	12/19/22	J		

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1310					Sold	12/20/22	J		
1311 – iSHARES CMBS BOND ETF CMBS	A	Dividend			Buy (add'l)	04/13/22	K		
1312					Sold (part)	05/11/22	J		
1313					Buy (add'l)	06/02/22	J		
1314					Sold (part)	12/19/22	K		
1315					Sold	12/20/22	J		
1316 – ISHARES CORE 10+ YR ETF ILTB	A	Dividend			Buy	06/02/22	J		
1317	A	Dividend			Sold (part)	12/19/22	J		
1318	A	Dividend			Sold	12/20/22	J		
1319 – iSHARES CORE MSCI EAFE ETF IEFA	A	Dividend			Sold	05/11/22	K		
1320 – iSHARES CORE MSCI EMERGING MARKETS ETF IEMG		None			Sold	05/11/22	K		
1321 – iSHARES GLOBAL INFRASTRUCTURE ETF IGF		None			Sold	02/03/22	J	A	
1322 – ISHARES GLOBAL TIMBER & FORESTRY ETF WOOD		None			Buy	02/03/22	J		
1323					Buy (add'l)	04/06/22	J		
1324					Sold	06/02/22	K	A	
1325 – ISHARES GOLD TRUST ETF IAU		None			Buy	04/06/22	J		
1326					Sold	06/02/22	J	none	

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1327 – iSHARES iBONDS DEC 2027 TERM CORPORATE ETF IBDS	A	Dividend			Sold (part)	01/13/22	K		
1328					Sold	02/09/22	K		
1329 – iSHARES iBONDS DEC 2028 TERM CORPORATE ETF IBDT	A	Dividend			Buy (add'l)	03/09/22	J		
1330					Buy (add'l)	04/13/22	J		
1331					Sold (part)	12/19/22	K		
1332					Sold	12/20/22	J		
1333 – iSHARES JP MORGAN USD EMERGING MARKETS BOND ETF EMB	A	Dividend			Buy (add'l)	03/09/22	J		
1334					Sold (part)	05/11/22	J		
1335					Sold	12/19/22	K		
1336 – iSHARES MORTGAGE REAL ESTATE ETF REM		None			Sold	01/13/22	J		
1337 – ISHARES MSCI ACWI EX US ETF ACWX	A	Dividend			Buy	05/11/22	J		
1338					Buy (add'l)	06/02/22	J		
1339					Sold	10/28/22	J		
1340 – ISHARES MSCI EAFE ETF EFA	A	Dividend			Buy	05/11/22	K		
1341					Sold	10/28/22	K		
1342 – ISHARES MSCI EMERGING MARKETS ETF EEM	A	Dividend			Buy	05/11/22	K		
1343 – EEM					Sold	10/28/22	K		

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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1344 – iSHARES MSCI GLOBAL METALS & MINING PRODUCERS ETF PICK	A	Dividend			Sold	12/19/22	J		
1345 – ISHARES MSCI USA MINIMUM VOLATILITY FACTOR ETF USMV	A	Dividend	J	T	Buy	08/12/22	J		
1346					Buy (add'l)	10/28/22	J		
1347					Buy (add'l)	12/09/22	J		
1348					Sold (part)	12/20/22	J		
1349 – ISHARES MSCI WORLD INDEX ETF URTH	A	Dividend	O	T	Buy	12/19/22	G		
1350 – ISHARES NORTH AMERICAN NATURAL RESOURCES ETF IGE	A	Dividend			Buy	02/03/22	J		
1351					Sold (part)	03/02/22	J	A	
1352					Buy (add'l)	06/02/22	J		
1353					Sold	10/28/22	J		
1354 – ISHARES US REAL ESTATE ETF IYR	A	Dividend	K	T	Buy	10/28/22	K		
1355 – ITT INC (COMMON) ITT	A	Dividend	J	T					
1356 – JOHNSON & JOHNSON (COMMON) JNJ	A	Dividend	L	T	Buy (add'l)	01/11/22	K		
1357					Buy (add'l)	01/13/22	J		
1358 – JPMORGAN CHASE & CO (COMMON) JPM	B	Dividend			Sold	02/09/22	J		
1359 – KE HOLDINGS INC (COMMON) BEKE	A	Dividend			Buy	10/28/22	J		
1360					Sold	12/09/22	J	B	

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
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1361 – KELLOGG CO (COMMON)	K	B	Dividend	K	T					
1362 – KIMCO REALTY CORP (COMMON)	KIM	A	Dividend			Buy (add'l)	01/13/22	J		
1363						Buy (add'l)	05/11/22	J		
1364						Sold (part)	08/12/22	J	A	
1365						Sold (part)	10/07/22	K		
1366						Sold	10/28/22	K	A	
1367 – KIRKLAND LAKE GOLD LTD (COMMON)	KL		None			Merger	02/09/22			
1368						Closed	02/09/22			
1369 – KITE REALTY GROUP TRUST REIT	KRG	A	Dividend			Sold	10/28/22	J	A	
1370 – KROGER CO (COMMON)	KR	A	Dividend	J	T					
1371 – KT CORP (COMMON)	KT	A	Dividend			Sold	12/19/22	J		
1372 – KULICKE & SOFFA INDUSTRIES INC (COMMON)	KLIC	A	Dividend			Sold	10/28/22	K		
1373 – L3HARRIS TECHNOLOGIES INC (COMMON)	LHX	A	Dividend			Buy	08/12/22	K		
1374						Sold (part)	12/07/22	K		
1375						Sold	12/09/22	J		
1376 – LABORATORY CORP AMERICA HOLDINGS (COMMON)	LH	A	Dividend			Sold	12/09/22	J		
1377 – LAM RESEARCH CORP (COMMON)	LRCX	A	Dividend			Sold	01/13/22	J	A	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1378 – LAMAR ADVERTISING CO (COMMON)	LAMR	A	Dividend			Sold	12/09/22	J	A	
1379 – LAUDER ESTEE COMPANIES INC (COMMON)	EL	A	Dividend			Sold (part)	04/06/22	J		
1380						Sold (part)	04/11/22	K		
1381						Sold	04/13/22	J		
1382 – LHC GROUP LLC (COMMON)	LHCG		None	J	T					
1383 – LIFE STORAGE INC (COMMON)	LSI	A	Dividend			Buy	01/13/22	J		
1384						Buy (add'l)	01/14/22	J		
1385						Sold	05/11/22	J		
1386 – LINDE PLC (COMMON)	LIN	A	Dividend	L	T					
1387 – LITHIA MOTORS INC (COMMON)	LAD	A	Dividend	J	T					
1388 – LKQ CORP (COMMON)	LKQ	A	Dividend	J	T	Buy (add'l)	01/06/22	K		
1389						Buy (add'l)	01/13/22	J		
1390						Sold (part)	05/03/22	K		
1391 – LOCKHEED MARTIN CORP (COMMON)	LMT	A	Dividend	K	T					
1392 – LOEWS CORP (COMMON)	L	A	Dividend			Buy	01/11/22	K		
1393						Buy (add'l)	01/12/22	J		
1394						Buy (add'l)	01/13/22	J		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1395					Buy (add'l)	06/02/22	J		
1396					Sold (part)	12/09/22	J		
1397					Sold	12/19/22	K		
1398 – LTC PROPERTIES INC (COMMON) LTC	A	Dividend			Buy	08/12/22	J		
1399					Sold	12/19/22	J		
1400 – M & T BANK CORP (COMMON) MTB	A	Dividend			Buy	01/06/22	K		
1401					Buy (add'l)	01/13/22	J		
1402					Sold (part)	12/07/22	K		
1403					Sold	12/09/22	J		
1404 – MACERICH CO (COMMON) MAC	A	Dividend	J	T	Sold (part)	03/09/22	J		
1405					Buy (add'l)	12/09/22	J		
1406					Sold (part)	12/19/22	J		
1407 – MAGNA INTERNATIONAL INC (COMMON) MGA	A	Dividend			Sold (part)	05/11/22	J		
1408					Sold	08/12/22	J		
1409 – MARATHON OIL CORP (COMMON) MRO	A	Dividend	K	T	Buy	02/02/22	K		
1410					Buy (add'l)	02/03/22	J		
1411 – MASIMO CORP (COMMON) MASI		None	J	T					

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1412 – MASTEC INC (COMMON)	MTZ		None	J	T					
1413 – MAXIMUS INC (COMMON)	MMS	A	Dividend			Sold	08/12/22	J		
1414 – MCCORMICK & CO INC (COMMON)	MKC	A	Dividend			Sold (part)	10/07/22	K		
1415						Sold	10/28/22	J	A	
1416 – MCKESSON CORP (COMMON)	MCK	A	Dividend	K	T	Buy	02/07/22	K		
1417						Buy (add'l)	02/09/22	J		
1418						Buy (add'l)	05/11/22	J		
1419 – MEDTRONIC PLC (COMMON)	MDT	A	Dividend			Sold (part)	01/11/22	K		
1420						Sold	01/13/22	J		
1421 – MERCADOLIBRE INC (COMMON)	MELI	A	Dividend			Buy	08/12/22	J		
1422						Sold	10/28/22	J		
1423 – MERCK & CO INC (COMMON)	MRK	A	Dividend	K	T	Buy (add'l)	02/02/22	J		
1424 – MERITAGE HOMES CORP (COMMON)	MTH		None	J	T					
1425 – MGM GROWTH PROPERTIES LLC (COMMON)	MGP	A	Dividend			Sold	04/13/22	J		
1426 – MICROSOFT CORP (COMMON)	MSFT	A	Dividend	K	T	Sold (part)	05/04/22	J		
1427 – MID-AMERICA APARTMENT COMMUNITIES INC (COMMON)	MAA	A	Dividend			Buy	02/09/22	J		
1428						Buy (add'l)	04/11/22	K		

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1429					Buy (add'l)	04/13/22	J		
1430					Sold (part)	06/02/22	J		
1431					Sold	12/19/22	K		
1432 – MOHAWK INDUSTRIES INC (COMMON) MHK		None			Sold (part)	04/11/22	K		
1433					Sold	04/13/22	J		
1434 – MOLINA HEALTHCARE INC (COMMON) MOH		None	J	T					
1435 – MONDELEZ INTERNATIONAL INC (COMMON) MDLZ	A	Dividend			Buy	02/07/22	K		
1436					Buy (add'l)	02/09/22	J		
1437					Sold	12/19/22	K		
1438 – MONMOUTH REIT MNR		None			Buy	02/09/22	J		
1439					Sold	02/28/22	J	A	
1440 – MORGAN STANLEY (COMMON)(Y) MS									
1441 – MOSAIC CO (COMMON) MOS	A	Dividend	K	T	Buy	02/07/22	K		
1442					Buy (add'l)	02/09/22	J		
1443					Buy (add'l)	03/11/22	J		
1444					Sold (part)	08/12/22	J		
1445 – MOTOROLA SOLUTIONS INC (COMMENT) MSI	A	Dividend	K	T					

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1446 – NASDAQ INC (COMMON) NDAQ	A	Dividend			Sold (part)	02/07/22	K	E	
1447					Sold (part)	02/09/22	K	D	
1448					Sold	05/11/22	J	A	
1449 – NATIONAL HEALTH INVS INC (COMMON) NHI	A	Dividend			Buy	08/12/22	J		
1450					Sold	12/09/22	N	NONE	
1451 – NATIONAL STORAGE AFFILIATES TRUST (COMMON) NSA	A	Dividend			Sold	05/11/22	J	D	
1452 – NEXTERA ENERGY INC (COMMON) NEE	A	Dividend	J	T	Sold (part)	01/06/22	K	E	
1453 – NORTHROP GRUMMAN CORP (COMMON) NOC	A	Dividend	K	T	Buy (add'l)	08/12/22	K		
1454 – NOVO NORDISK (COMMON) NVO	A	Dividend	K	T	Sold (part)	12/09/22	J	B	
1455 – NVIDIA CORP (COMMON) NVDA	A	Dividend			Sold	05/04/22	J		
1456 – OMEGA HEALTHCARE INVS INC (COMMON) OHI	A	Dividend	J	T	Buy	12/09/22	J		
1457					Sold (part)	12/19/22	J		
1458 – ORACLE CORP (COMMON) ORCL	A	Dividend			Sold	04/13/22	J		
1459 – O'REILLY AUTOMOTIVE INC (COMMON) ORLY		None	K	T	Buy	03/09/22	J		
1460					Buy (add'l)	04/18/22	K		
1461					Buy (add'l)	06/02/22	J		
1462 – OSHKOSH CORP (COMMON) OSK	A	Dividend			Sold	10/28/22	J	B	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1463 – OXFORD INDUSTRIES INC (COMMON) OXM	A	Dividend			Buy	12/09/22	J		
1464					Sold	12/19/22	J		
1465 – PACCAR INC (COMMON) PCAR	A	Dividend	J	T	Buy (add'l)	12/07/22	K		
1466					Buy (add'l)	12/09/22	J		
1467					Sold (part)	12/19/22	K		
1468 – PARKER-HANNIFIN CORP (COMMON) PH	A	Dividend	K	T					
1469 – PAYCHEX INC (COMMON) PAYX	A	Dividend			Buy	01/13/22	J		
1470					Sold	10/28/22	J		
1471 – PETROLEO BRASILEIRO ADR REPDG2 (COMMON) PBR	A	Dividend			Buy	08/12/22	J		
1472					Sold	12/19/22	J		
1473 – PHILLIPS EDISON & CO (COMMON) PECO	A	Dividend			Buy	08/12/22	J		
1474					Sold	10/28/22	J		
1475 – PIMCO 25+ YEAR ZERO COUPON US TREASURY INDEX ETF ZROZ	A	Dividend	K	T	Sold (part)	02/09/22	J		
1476					Buy (add'l)	10/28/22	J		
1477 – PIMCO INVESTMENT GRADE CORPORATE BOND INDEX ETF CORP	A	Dividend			Sold (part)	03/09/22	J		
1478					Sold	04/13/22	K		
1479 – PINNACLE WEST CAP CORP (COMMON) PNW		None			Sold	01/13/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1480 – PIONEER NATIONAL RESOURCES CO (COMMON) PXD	A	Dividend			Buy	10/07/22	J		
1481					Buy (add'l)	10/28/22	J		
1482					Sold (part)	12/07/22	J		
1483					Sold	12/09/22	J		
1484 – PLEXUS CORP (COMMON) PLXS		None	J	T					
1485 – PNC FINANCIAL SERVICES GROUP (COMMON) PNC	A	Dividend			Sold	01/13/22	J	A	
1486 – POPULAR INC (COMMON) BPOP	A	Dividend			Buy	05/03/22	K		
1487					Buy (add'l)	05/04/22	J		
1488					Buy (add'l)	10/28/22	J		
1489					Sold (part)	12/07/22	K		
1490					Sold	12/09/22	J		
1491 – PPG INDUSTRIES INC (COMMON) PPG	A	Dividend			Buy	01/13/22	J		
1492					Sold	03/09/22	J		
1493 – PROGRESSIVE CORP (COMMON) PGR	A	Dividend	K	T	Buy	05/11/22	J		
1494					Buy (add'l)	10/28/22	K		
1495 – PROLOGIS INC (COMMON) PLD	A	Dividend	K	T					
1496 – PROSHARES DJ BROOKFIELD GLOBAL INFRASTRUCTURE ETF TOLZ		None			Buy	01/13/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1497					Sold	02/03/22	J		
1498 – PROSHARES HEDGE REPLICATION ETF HDG	A	Dividend	J	T	Buy (add'l)	02/03/22	J		
1499					Buy (add'l)	04/06/22	J		
1500					Sold (part)	04/06/22	J	A	
1501					Buy (add'l)	06/02/22	J		
1502					Buy (add'l)	10/28/22	J		
1503					Sold (part)	12/19/22	J		
1504					Sold (part)	12/20/22	K		
1505 – PROSHARES HIGH YIELD-INTEREST RATE HEDGED ETF HYHG	A	Dividend			Sold	04/13/22	J		
1506 – PROSHARES INFLATION EXPECTATIONS ETF RINF	A	Dividend			Buy	10/28/22	J		
1507					Sold (part)	12/19/22	J		
1508					Sold	12/20/22	J		
1509 – PRUDENTIAL FINANCIAL INC (COMMON) PRU	B	Dividend			Sold	12/19/22	K		
1510 – PUBLIC SERVICES ENTERPRISE (COMMON) PEG	A	Dividend	J	T	Sold (part)	08/12/22	J	B	
1511					Sold (part)	12/19/22	J		
1512 – PUBLIC SERVICES ENTERPRISE (COMMON) PEP	A	Dividend	K	T					
1513 – PUBLIC STORAGE INC REIT PSA	A	Dividend			Buy	02/02/22	K		

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

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1514					Buy (add'l)	02/03/22	J		
1515					Buy (add'l)	05/04/22	J		
1516					Sold	08/12/22	K	A	
1517 – PULTE GROUP INC (COMMON) PHM	A	Dividend			Sold	12/19/22	J		
1518 – QUALCOMM INC (COMMON) QCOM	A	Dividend			Buy	10/07/22	K		
1519					Buy (add'l)	10/28/22	J		
1520					Sold (part)	12/19/22	K		
1521					Sold	12/20/22	J		
1522 – QUANTA SERVICES INC (COMMON) PWR	A	Dividend	J	T					
1523 – QUEST DIAGNOSTICS INC (COMMON) DGX	A	Dividend	K	T	Buy	02/02/22	K		
1524					Buy (add'l)	02/03/22	J		
1525 – QUIDEL CORP (COMMON) QDEL	A	Dividend			Buy	01/13/22	J		
1526					Merger	05/27/22	J		
1527 QUIDELORTHO CORP (COMMON) QDEL		None			Open	05/27/22	J		
1528					Sold	10/28/22	J		
1529 – RAMACO RESOURCES INC (COMMON) METC	A	Dividend			Sold	12/19/22	J		
1530 – RAYONIER INC (COMMON) RYN	A	Dividend			Buy	05/11/22	J	$28.00	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1531					Sold	08/12/22	J	A	
1532 – RAYTHEON TECHNOLOGIES CORP (COMMON) RTX	A	Dividend	K	T					
1533 – REGENCY CENTERS CORP (COMMON) REG	A	Dividend			Buy	05/11/22	J		
1534					Sold	08/12/22	J	A	
1535 – REGIONS FINANCIAL CORP (COMMON) RF	A	Dividend	J	T	Buy	05/03/22	K		
1536					Buy (add'l)	05/04/22	J		
1537					Buy (add'l)	08/12/22	J		
1538					Sold (part)	12/19/22	K		
1539 – RELX PLC (COMMON) RELX	A	Dividend			Sold	10/28/22	J		
1540 – REPUBLIC SERVICES INC (COMMON) RSG	A	Dividend	J	T					
1541 – RETAIL OPPORTUNITY INVESTMENTS CORP (COMMON) ROIC	A	Dividend			Buy	04/13/22	J		
1542					Sold	08/12/22	J		
1543 – REX AMERICAN RESOURCES CORP (COMMON) REX		None			Sold	01/13/22	J	B	
1544 – RIO TINTO PLC (COMMON) RIO	A	Dividend	K	T	Sold (part)	12/19/22	J		
1545					Sold (part)	12/20/22	J		
1546 – ROCKWELL AUTOMATION INC (COMMON) ROK		None			Sold	02/09/22	J	A	
1547 – ROLLINS INC (COMMON) ROL	A	Dividend	K	T	Buy	08/12/22	K		

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1548 – ROYAL BANK OF CANADA (COMMON)	RY	A	Dividend			Sold	06/02/22	J	A	
1549 – ROYAL DUTCH SHELL PLC (COMMON)	RDS'B		None			Merger	02/01/22			
1550 – SANMINIA CORP (COMMON)	SANM		None	J	T					
1551 – SANOFI ADR (COMMON)	SNY	A	Dividend			Sold	10/28/22	J		
1552 – SCHLUMBER LTD (COMMON)	SLB	A	Dividend	K	T					
1553 – SERVICE PROPERTIES REIT	SVC	A	Dividend	J	T	Buy	12/09/22	J		
1554						Sold (part)	12/19/22	J		
1555 – SHELL PLC (COMMON)	SHEL	A	Dividend	J	T	Open	02/01/22			
1556 – SHERWIN WILLIAMS CO (COMMON)	SHW	A	Dividend			Sold	04/13/22	J		
1557 – SHINHAN FINANCIAL GROUP CO LTD (COMMON)	SHG	A	Dividend			Sold	10/28/22	J		
1558 – SHOPIFY INC (COMMON)	SHOP	A	Dividend			Buy	06/02/22	J		
1559						Sold	10/28/22	J		
1560 – SIEMENS AG ADR (COMMON)	SIEGY	A	Dividend			Sold	05/11/22	J		
1561 – SILICON MOTION TECHNOLOGY CORP (COMMON)	SIMO	A	Dividend			Buy	05/11/22	J		
1562						Sold	10/28/22	J		
1563 – SIMON PROPERTY GROUP INC REIT	SPG	A	Dividend			Sold	08/12/22	K		
1564 – SITE CENTERS CORP (Y)	SITC									

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1565 – SK TELECOM CO (COMMON)	SKM	A	Dividend			Sold	02/03/22	J		
1566 – SNAP-ON-INC (COMMON)	SNA	A	Dividend	K	T					
1567 – SOCIEDAD QUIMICA Y MINERA DE CHILE (COMMON)	SQM	A	Dividend			Buy	08/12/22	J		
1568						Sold	10/28/22	J		
1569 – SONY GROUP CORP (COMMON)	SONY	A	Dividend			Buy (add'l)	08/12/22	J		
1570						Sold	12/19/22	J		
1571 – SOUTHERN CO (COMMON)	SO	A	Dividend	K	T	Buy (add'l)	08/12/22	J		
1572						Sold (part)	12/19/22	J	A	
1573 – SPDR BLOOMBERG 1-3 MONTH T BILL ETF	BIL		None	M	T	Buy	12/20/22	G		
1574 – SPDR BLOOMBERG BARCLAYS INT'L TRESURY BOND ETF	BWX	A	Dividend			Sold	12/19/22	K		
1575 – SPDR BLOOMBERG SHORT TERM HIGH YIELD BOND ETF	SJNK	A	Dividend			Sold (part)	12/19/22	J		
1576						Sold	12/20/22	J		
1577 – SPDR DOW JONES REIT ETF	RWR	A	Dividend			Sold (part)	01/13/22	J	A	
1578						Buy (add'l)	03/09/22	J		
1579						Sold	04/13/22	J	A	
1580 – SPDR GOLD MINISHARES TRUST ETF	GLDM	A	Dividend			Buy	02/03/22	J		
1581						Sold	03/03/22	J	A	

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1582 – SPDR GOLD TRUST ETF	GLD		None			Buy	03/02/22	J		
1583						Buy (add'l)	04/06/22	J		
1584						Sold	06/02/22	K		
1585 – SPDR PORTFOLIO DEVELOPED WORLD EX-US ETF	SPDW	A	Dividend	K	T	Buy	10/28/22	K		
1586 – SPDR PORTFOLIO EMERGING MARKETS ETF	SPEM	A	Dividend	K	T	Buy	10/28/22	K		
1587 – SPDR PORTFOLIO LONG TERM CORPORATE BOND ETF	SPLB	A	Dividend			Sold	03/09/22	J		
1588 – SPDR S&P 500 ETF	SPY	A	Dividend			Buy	10/28/22	K		
1589						Sold	12/19/22	K		
1590 – SPDR S&P GLOBAL NATURAL RESORCES ETF	GNR		None			Buy	02/03/22	J		
1591						Sold	04/06/22	J	B	
1592 – SPDR S&P GLOBAL INFRASTRUCTURE ETF	GII	A	Dividend			Sold (part)	01/13/22	J	A	
1593						Buy (add'l)	04/06/22	J		
1594						Sold	06/02/22	J	None	
1595 – SPDR SSGA INCOME ALLOCATION ETF	INKM	A	Dividend	J	T	Buy	12/09/22	J		
1596 –	INKM					Sold (part)	12/20/22	J		
1597 – SPDR SSGA MULTI-ASSET REAL RETURN REIT	RLY	A	Dividend	J	T	Buy (add'l)	01/13/22	J		
1598						Buy (add'l)	01/13/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1599					Sold (part)	02/03/22	J	A	
1600					Buy (add'l)	04/06/22	J		
1601					Buy (add'l)	05/11/22	J		
1602					Sold (part)	06/02/22	J	A	
1603					Buy (add'l)	10/28/22	J		
1604 – STARBUCKS CORP (COMMON) SBUX	A	Dividend	K	T	Sold (part)	02/07/22	K		
1605					Sold (part)	02/09/22	J		
1606 – STEEL DYNAMICS INC (COMMON) STLD	A	Dividend			Sold (part)	01/06/22	L	E	
1607					Sold	01/13/22	J	A	
1608 – STERIS PLC (COMMON) STE	A	Dividend			Buy	03/07/22	K		
1609					Buy (add'l)	03/09/22	J		
1610					Sold	12/19/22	K		
1611 – STORE CAP CORP (COMMON) STOR	A	Dividend	J	T	Buy	10/28/22	J		
1612 – STRYKER CORP (COMMON) SYK		None			Sold (part)	02/07/22	K	E	
1613					Sold	02/09/22	J	B	
1614 – SVB FINANCIAL GROUP (COMMON) SIVB		None			Sold (part)	02/03/22	K	D	
1615					Sold (part)	03/07/22	K	E	

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1616					Sold	03/09/22	J	D	
1617 – SYNOVUS FINANCIAL CORP (COMMON) SNV	A	Dividend			Buy (add'l)	08/12/22	K		
1618					Buy	08/12/22	J		
1619					Sold (part)	12/07/22	J		
1620					Sold	12/09/22	J		
1621 – T ROWE PRICE GROUP INC (COMMON) TROW	A	Dividend	K	T	Sold (part)	12/20/22	J		
1622 – TAIWAN SEMICONDUCTOR MANUFACTURIING CO (COMMON) TSM	A	Dividend	K	T	Buy (add'l)	02/03/22	J		
1623					Sold (part)	05/11/22	J		
1624 – TAKE-TWO INTERACTIVE SOFTWARE INC (COMMON) TTWO	A	Dividend			Sold	12/09/22	J		
1625 – TANGER FACTORY OUTLET CENTERS INC REIT SKT	A	Dividend			Sold	02/09/22	J	A	
1626 – TARGET CORP (COMMON) TGT	A	Dividend	K	T	Sold (part)	03/11/22	J	A	
1627					Sold (part)	12/20/22	J		
1628 – TC ENERGY CORP (COMMON) TRP	A	Dividend			Sold	10/28/22	J		
1629 – TECK RESOURCES LTD (COMMON) TECK	A	Dividend			Buy	06/02/22	J		
1630					Sold	08/12/22	J		
1631 – TETRA TECH INC (COMMON) TTEK	A	Dividend	J	T					
1632 – TEXAS INSTRUMENTS INC (COMMON) TXN	A	Dividend	K	T	Sold (part)	02/07/22	L	E	

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1633					Sold (part)	02/09/22	K	D	
1634					Sold (part)	12/20/22	J		
1635 – TEXAS ROADHOUSE INC (COMMON) TXRH	A	Dividend	J	T	Buy	08/12/22	J		
1636 – THERMO FISHER SCIENTIFIC INC (COMMON) TMO	A	Dividend	J	T					
1637 – TJX COS INC (COMMON) TJX	A	Dividend			Buy	01/11/22	K		
1638					Buy (add'l)	01/13/22	J		
1639					Sold (part)	04/11/22	K		
1640					Sold	04/13/22	J		
1641 – TOTAL ENERGIES SE (COMMON) TTE	B	Dividend	K	T					
1642 – TRACTOR SUPPLY CO (COMMON) TSCO	A	Dividend			Buy	03/09/22	J		
1643					Sold	08/12/22	J		
1644 – TRADE DESK INC (COMMON) TTD		None	J	T					
1645 – TRANE TECHNOLOGIES INC (COMMON) TT	A	Dividend	L	T					
1646 – UFP INDUSTRIES INC (COMMON) UFPI	A	Dividend	J	T					
1647 – UNIFIRST CORP (COMMON) UNF	A	Dividend	J	T					
1648 – UNION PACIFIC CORP (COMMON) UNP	A	Dividend	K	T	Buy	02/09/22	J		
1649					Sold (part)	06/02/22	J		

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

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1650 – UNITED PARCEL SERVICE INC (COMMON) UPS	A	Dividend			Sold (part)	12/07/22	J		
1651					Sold	12/09/22	J		
1652 – UNITED RENTALS INC (COMMON) URI		None			Sold (part)	03/07/22	K	C	
1653					Sold	03/09/22	J	B	
1654 – UNITEDHEALTH GROUP INC (COMMON) UNH	B	Dividend	M	T	Buy (add'l)	03/07/22	K		
1655					Buy (add'l)	03/09/22	J		
1656					Buy (add'l)	12/09/22	J		
1657					Sold (part)	12/19/22	J		
1658 – UNIVERSAL HEALTH SERVICES INC (COMMON) UHS	A	Dividend			Sold	08/12/22	J	A	
1659 – VALE SA (COMMON) VALE	A	Dividend			Buy	12/09/22	J		
1660					Sold	12/19/22	J		
1661 – VALMONT INDUSTRIES INC (COMMON) VMI	A	Dividend	J	T					
1662 – VANECK AGRIBUSINESS ETF MOO		None			Buy (add'l)	01/13/22	J		
1663					Buy (add'l)	02/03/22	J		
1664					Sold	03/02/22	J	A	
1665 – VANECK FALLEN ANGEL HIGH YIELD BOND ETF ANGL	A	Dividend			Buy (add'l)	01/13/22	J		
1666					Sold (part)	12/19/22	K		

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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1667					Sold	12/20/22	J		
1668 – VANECK FTSE GLOBAL INFRASTRUCTURE (HEDGED) ETF IFRA		None			Buy	04/06/22	J		
1669					Sold	06/02/22	J		
1670 – VANECK INTERNATIONAL HIGH YIELD BOND ETF IHY					Sold (part)	01/13/22	J		
1671	A	Dividend			Buy (add'l)	12/09/22	J		
1672					Sold (part)	12/19/22	K		
1673					Sold	12/20/22	J		
1674 – VANECK NATURAL RESOURCES ETF HAP		None			Buy	03/02/22	J		
1675					Sold	04/06/22	J	A	
1676 – VANGUARD INTERMEDIATE-TERM CORPORATE BOND INDEX ETF VCIT	A	Dividend			Sold (part)	05/11/22	J		
1677					Sold (part)	10/28/22	J		
1678					Sold (part)	12/09/22	J		
1679					Sold (part)	12/19/22	J		
1680					Sold	12/20/22	J		
1681 – VANGUARD INT'L DIVIDEND APPRECIATION INDEX ETF VIGI	A	Dividend	J	T	Buy	10/28/22	J		
1682 – VANGUARD LONG TERM BOND INDEX ETF BLV	A	Dividend			Buy	01/13/22	J		
1683					Sold	04/13/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
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1684					Buy (add'l)	06/02/22	J		
1685					Sold	12/09/22	J		
1686 – VANGUARD REAL ESTATE INDEX FUND REIT VNQ	A	Dividend			Buy	03/09/22	J		
1687					Sold (part)	05/11/22	K	A	
1688					Buy (add'l)	06/02/22	J		
1689					Sold	08/12/22	J		
1690 – VANGUARD RUSSELL 3000 VALUE INDEX ETF VTHR	A	Dividend	L	T	Buy	12/19/22	L		
1691 – VANGUARD TOTAL INTERNATIONAL STOCK INDEX ETF VXUS	A	Dividend	K	T	Buy	10/28/22	K		
1692 – VEEVA SYS INC (COMMON) VEEV	A	Dividend			Buy	12/09/22	J		
1693					Sold	12/19/22	J		
1694 – VERIZON COMMUNICATIONS INC (COMMON) VZ	A	Dividend			Buy (add'l)	02/02/22	J		
1695					Sold	08/12/22	K		
1696 – VICI PROPERTIES INC REIT VICI	A	Dividend	J	T	Buy	08/12/22	J		
1697					Sold (part)	12/19/22	J		
1698 – VISA INC (COMMON) V		None			Sold (part)	02/07/22	K	D	
1699					Sold	02/09/22	J	C	
1700 – VODAFONE GROUP PLC (COMMON) VOD	A	Dividend			Buy	02/03/22	J		

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1701						Sold	08/12/22	J		
1702 – VONTIER CORP (COMMON) (Y)	VNT									
1703 – W P CAREY INC (COMMON)	WPC	A	Dividend			Buy	08/12/22	J		
1704						Sold	12/09/22	J	NONE	
1705 – WALMART INC (COMMON)	WMT	A	Dividend	J	T					
1706 – WASTE MANAGEMENT INC (COMMON)	WM	A	Dividend	J	T	Sold (part)	08/12/22	J	A	
1707 – WELLS FARGO & CO (COMMON)	WFC	A	Dividend	K	T					
1708 – WELLS FARGO SWEEP ACCOUNT	WFS	A	Interest			Closed	08/17/22	M		
1709 – WESTINGHOUSE AIR BRAKE TECHNOLOGIES INC (COMMON)	WAB	A	Dividend	K	T	Buy	05/31/22	K		
1710						Buy (add'l)	06/02/22	J		
1711 – WEYERHAEUSER CO (COMMON)	WY	A	Dividend			Buy	03/02/22	J		
1712						Sold	10/28/22	J		
1713 – WILLIAMS COMPANIES INC (COMMON)	WMB	A	Dividend	J	T	Buy	02/09/22	J		
1714 – WILLIAMS SONOMA INC (COMMON)	WSM	A	Dividend	L	T					
1715 – WILLIS TOWERS WATSON PLC LTD (COMMON)	WTW	A	Dividend			Sold	01/13/22	J	B	
1716 – WIPRO LTD (COMMON)	WIT	A	Dividend			Sold	02/03/22	J		
1717 – WISDOMTREE ENHANCED COMMODITY STRATEGY ETF	GCC		None			Buy	03/02/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

Name of Person Reporting	Date of Report
Cleland, Robert H.	9/16/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1718					Sold (part)	04/06/22	J	A	
1719					Buy (add'l)	06/02/22	K		
1720					Sold	10/28/22	J		
1721 – WNS HOLDINGS LTD (COMMON) WNS		None			Sold	06/02/22	J		
1722 – WOODSIDE ENERGY GROUP LTD (COMMON) WDS	A	Dividend	J	T	Buy	06/02/22	J		
1723 – WORLD FUEL SERVICE CORP (COMMON) INT	A	Dividend			Sold	12/19/22	J		
1724 – WPP PLC (COMMON) WPP		None			Buy	02/03/22	J		
1725					Sold	05/11/22	J		
1726 – WR BERKLEY CORP (COMMON) WRB	A	Dividend	J	T	Buy	10/28/22	J		
1727 – X-TRACKERS MSCI EAFE HEDGED EQUITY ETF DBEF	A	Dividend			Buy	10/28/22	J		
1728					Sold	12/19/22	J		
1729 – YUM CHINA HOLDINGS INC (COMMON) YUMC		None			Sold	02/03/22	J		
1730 – ZEBRA TECHNOLOGIES CORP (COMMON) ZBRA		None	J	T					
1731 BROKERAGE (H)									
1732 – FIDELITY CASH RESERVES	A	Dividend	M	T					
1733 – FIDELITY MUNICIPAL FUND	B	Dividend	K	T					
1734 – LIINCOLN NATIONAL (COMMON)	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) 2. Value Codes (See Columns C1 and D3) 3. Value Method Codes (See Column C2)	A = $1,000 or less F = $50,001 - $100,000 J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000 Q = Appraisal U = Book Value	B = $$1,001 - $2,500 G = $100,001 - $1,000,000 K = $15,001 - $50,000 O = $500,001 - $1,000,000 R = Cost (Real Estate Only) V = Other	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000 L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000 S = Assessment W = Estimated	D = $5,001 - $15,000 H2 = More than $5,000,000 M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000 T = Cash Market	E = $15,001-$50,000

Name of Person Reporting	Date of Report
Cleland, Robert H.	9/16/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3	(1) Type (e g , buy, sell, redemption	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1735 – MARATHON OIL PETROLEUM CORP (COMMON)	A	Dividend	J	T					
1736 – SUN COMMUNTIES (COMMON)	A	Dividend	K	T					
1737									
1738									
1739									
1740									
1741									
1742									
1743									
1744									
1745									
1746									
1747									
1748									
1749									
1750									
1751									

1. Income Gain Codes: (See Columns B1 and D4)	A = $1,000 or less F = $50,001 - $100,000	B = $$1,001 - $2,500 G = $100,001 - $1,000,000	C = $2,501 - $5,000 H1 = $1,000,001 - $5,000,000	D = $5,001 - $15,000 H2 = More than $5,000,000	E = $15,001-$50,000
2. Value Codes (See Columns C1 and D3)	J = $15,000 or less N = $250,001 - $500,000 P3 = $25,000,001 - $50,000,000	K = $15,001 - $50,000 O = $500,001 - $1,000,000	L = $50,001 - $100,000 P1 = $1,000,001 - $5,000,000 P4 = More than $50,000,000	M = $100,001 - $250,000 P2 = $5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

Name of Person Reporting	Date of Report
Cleland, Robert H.	09/16/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII INVESTMENTS AND TRUSTS

Lines 55 & 183 - Assets corrected as no longer required to be reported

Lines 66, 226, 448, 743, 1169, 1327, 1527 - The asset income amount codes and income types are now listed as required in Column B(1) & B(2)

Lines 80, 407, 440, 479, 578, 584, 589, 614, 709, 765, 779, 879, 1000, 1007, 1200, 1572 - The asset transaction types in Column D(1) are corrected to partial sales

Line 228 - The asset value and value method are now listed as required in Column C

Line 708 - The asset name was corrected to PepsiCo Inc

Line 1722 - The asset transaction type in Column D(1) is changed to Buy and the transaction value code in Column D(3) is added

Line 1723 - The asset value and value method are removed from Column C(1) & C(2)

Name of Person Reporting	Date of Report
Cleland, Robert H.	09/16/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert H. Cleland

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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