AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Coggins, Donald C.	U.S. District Court, South Carolina	5/16/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge, Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2021 **to** 12/31/2021
	5b. ☐ Amended Report	
7. Chambers or Office Address		
Donald S. Russell Federal Building 201 Magnolia Street Spartanburg, SC 29306		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Coggins, Donald C.	5/16/2022

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	South Carolina Association for Justice	August 5-7, 2021	Hilton Head Island, SC	2021 South Carolina Association for Justice Annual Convention	Hotel room and tax and Convention registration
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Coggins, Donald C.	5/16/2022

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Coggins, Donald C.	5/16/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Pacific Life Variable Universal Life Insurance (H)									
2. - VIP Government Money Market SC - Fidelity	A	Interest	J	T					
3. - Domestic Equity Funds (H)									
4. - PSF Equity Index Cl. 1-Blackrock	C	Dividend	K	T					
5. - PSF Growth Cl. 1-MFS	C	Dividend	K	T					
6. - PSF Large Cap Growth Cl. 1 - Blackrock	C	Dividend	K	T					
7. - PSF Large Cap Value Cl. 1 - Clear Bridge	D	Dividend	K	T					
8. - PSF Mid-Cap Equity Cl. 1 - Scout	B	Dividend	J	T					
9. - PSF Small Cap Index Cl. 1 - Blackrock	A	Dividend	J	T					
10. - Fixed Income Funds (H)									
11. - PSF High Yield Bond Cl. 1 - (PAM)	A	Dividend	J	T					
12. - PSF Inflation Managed Cl. 1 - (PIMCO)	B	Dividend	K	T					
13. - PSF Managed Bond - PIMCO	B	Dividend	L	T					
14. - International Equity Funds (H)									
15. - PSF International Large Cap Cl.1 - MFS	C	Dividend	K	T					
16. - PSF International Value Cl.1 - Wellington	B	Dividend	K	T					
17. Future Scholar 529 Plan - FS Portfolio Aggressive Track	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market
U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Coggins, Donald C.	5/16/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Ameriprise Financial Brokerage Account (H)									
19. - Active Diversified Alternative Portfolio - Moderate	D	Dividend	N	T					
20. - FS Energy and Power Fund	A	Dividend	J	T					
21. - Active Adaptive Portfolio - Moderate/ Conservative	D	Dividend			Sold	12/10/21	N	A	ETF Rchd BernsteinAllAsset
22. - Active Risk Portfolio - Moderate	F	Dividend			Sold	12/10/21	L	A	ActiveDiversAlter.Mod
23. - ETF Richard Bernstein All Asset Account	C	Dividend	N	T					
24. - JRSAX - Mutual Fund IRA	B	Dividend	J	T					
25. - Ameriprise Brokerage IRA	A	Interest	J	T					
26. -Ameriprise Flexible Savings Certificate IRA	A	Interest			Sold	11/23/21	J	A	Amerprise Brokerage IRA
27. Morgan Stanley Portfolio Management Retirement Account (H)									
28. - Cash Account	A	Int./Div.	J	T					
29. - AB Global Bond Adv.	A	Dividend	K	T					
30. - Alliance Bernstein Income Adv.	B	Dividend	K	T					
31. - American EuroPacific Grw F2	A	Dividend	L	T					
32. - Blackrock Health Science Opp. 1	A	Dividend	K	T					
33. - Congress Mid Cap Growth Inst. 1	A	Dividend	K	T					
34. - Guggenheim Total Return Bd 1	C	Dividend	M	T					

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. - JP Morgan Core Bond 1	B	Dividend	L	T					
36. - JP Morgan Global Allocation 1	A	Dividend	K	T					
37. - PIMCO Total Return 12	B	Dividend	L	T					
38. - T Rowe Price Div. Gr FD	B	Dividend	M	T					
39. Thornburg Int'l Value 1	A	Dividend	L	T					
40. - Virtus Kar Sm-Cap Value 1	A	Dividend	K	T					
41. Wells Fargo Cash Accounts	A	Interest	M	T					
42. Synovus Bank Cash Accounts	A	Interest	M	T					
43. Arthur State Cash Accounts	A	Interest	K	T					
44. First Citizens Bank Cash Acct. (formerly known as First South)	A	Interest	J	T					
45. TD Bank Cash Accounts and CD	A	Interest	M	T					
46. Symetra Select 5 Fixed Annuity	C	Interest	M	T					
47. LPL Financial Brokerage Account (H)									
48. - MWP Russel Tax Advantage Account - Growth/Income (fka LPL Fin Inv.)	B	Dividend			Sold	12/10/21	M	B	
49. - MFS Val Cl. 1	A	Dividend			Sold	12/10/21	J	C	
50. - Invesco Oppenheinmer Main St. Small Cap. Cl. Y	A	Dividend			Sold	12/10/21	J	B	
51. - Baille Gifford EmergingMarkets Inst'l	A	Dividend			Sold	12/10/21	J	B	

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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52. - Columbia Select Large Cap Val. Inst'l	A	Dividend			Sold	12/10/21	K	D	
53. - Wells Fargo Intermediate Tax Free	A	Dividend			Sold	12/10/21	K	A	
54. - T. Rowe Price Summit Mun Intermed. Inv. Cl.	A	Dividend			Sold	12/10/21	K	A	
55. - Akre Focus Inst'l Cl.	A	Dividend			Sold	12/10/21	K	D	
56. - LPL Financial Insured Cash Acct.	A	Interest	J	T					
57. Massachusetts MFS Investors Trust Cl. A	A	Dividend	L	T	Buy	12/14/21	L		
58. MFS South Carolina Mun. Bond Cl A	A	Dividend	K	T	Buy	12/14/21	K		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE: All assets in number 50 MWP Russel Tax Advantage Account (which includes numbers 51-57 above) were sold and liquidated on 12/10/2021 and proceeds used to purchase numbers 59 and 60 on 12/14/2021. Cash from sales passed through number 58 (LPL Financial Insured Cash Account) to fund these purchases.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Donald C. Coggins

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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