AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Cohen, Mark H.	U. S. District Court, Georgia	04/21/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
1921 United States Courthouse 75 Ted Turner Drive, S.W. Atlanta, Georgia 30303		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Cohen, Mark H.	04/21/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Cohen, Mark H.	04/21/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America (accounts)	A	Interest	N	T					
2. Bank OZK (CDs)	B	Interest	M	T					
3. IRA Account #1									
4. --Amer Balanced Fund AMBFX	D	Dividend	O	T					
5. --Amer Fund Strategic Bond ANBFX	B	Dividend	L	T					
6. --Amer Funds Global Balance GBLFX	B	Dividend	L	T					
7. --Amer Finds Growth Fund GFFFX	B	Dividend	M	T	Sold (part)	10/11/22	L	D	
8. --Amer Income Fund AMEFX	D	Dividend	N	T					
9. --Smallcap World Fund SMCFX	A	Dividend	M	T					
10. --Blackrock Strategic Income Opp BSHX	B	Dividend	K	T					
11. --Amer Fds Capital Income CAIFX	D	Dividend	N	T					
12. --Amer Finds New World Funs NFFFX	A	Dividend	K	T					
13. --First Tr. Enhanced ETF FTSM	A	Dividend	J	T	Buy	05/31/22	J		
14. --U S Treas Bill Due 2/23/23	A	Interest	L	T	Buy	10/11/22	L		
15. IRA Account #2									
16. --JP Morgan Large Cap Growth Fund OLGAX	D	Dividend	M	T	Distributed (part)	11/07/22	J	A	
17. --Metropolitan West Total Return Fund MWTIX	B	Dividend	L	T	Distributed (part)	11/07/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Cohen, Mark H.	04/21/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. --Galliard Retirement Income Fund	A	Dividend	M	T	Distributed (part)	11/07/22	J	A	
19. Brokerage Account									
20. --A/F New World Fund NFFFX	A	Dividend			Sold	06/07/22	J	A	
21. --Amer Funds Washington Mut Fund WMFFX	A	Dividend	K	T	Sold (part)	05/23/22	J	A	
22. --Amer Funds Smallcap SMCFX	A	Dividend			Sold	05/20/22	J	A	
23. --Amer Hi-Income Mun Fund AHMFX	A	Dividend	K	T					
24. --Amer Mutual Fund AMRFX	A	Dividend	J	T					
25. --Baron Asset Instit. Fund BARIX	A	Dividend			Sold	06/07/22	J	A	
26. --Baird Aggregate Fund BAGIX	A	Dividend	J	T					
27. --Blackrock Strat Income Fund BSIIX	A	Dividend	J	T					
28. --Fidelty Sec Fd Advisor Small Cap Vale Fd FCVIX	A	Dividend			Sold	06/07/22	J	A	
29. --First Trust Capital ETF FTCS	A	Dividend	K	T					
30. --First Trust Enhanced ETF FTSM	A	Dividend	K	T	Buy	05/31/22	K		
31. --First Trust Rising ETF RDVY	A	Dividend	J	T	Buy	06/07/22	J		
32. --First Trust Managed ETF FMB	A	Dividend	K	T					
33. --First Trust Value Line ETF FVD	A	Dividend	K	T					
34. --Goldman Sachs H/Y Muni Find GHYIX	B	Dividend	K	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. --Invesco Oppenheimer Devel Mkts Fund ODVYX	A	Dividend			Sold	03/17/22	K	A	
36. --Lord Abbott High Municipal Bond Fund HYMIX	A	Dividend			Sold	06/07/22	K	A	
37. --Nuveen Mun Trust Class I Fund NUVBX	A	Dividend	K	T					
38. --Pimco Emerg Mkt Bd Fund PEBIX	A	Dividend			Sold	05/23/22	J	A	
39. --Victory Sycamore Small Co. Opportunity Fund VSOIX	A	Dividend	K	T					
40. --Voya Large Cap Growth Fund PLCIX	A	Dividend			Sold	10/11/22	K	A	
41. --AllSpring Emerging Growth Fund WEMIX	A	Dividend			Sold	05/20/22	K	A	
42. --Ishares Russell 2000 Value ETF IWN	A	Interest			Sold	05/18/22	J	A	
43. --Ishares S&P 500 ETF IVV	A	Interest	K	T					
44. --Vanguard Growth ETF VUG	A	Interest	J	T					
45. --Vanguard Mid Cap ETF VO	A	Interest	J	T					
46. --Vanguard Total Stock Market ETF VTI	A	Interest			Sold	06/17/22	J	A	
47. --Beal Bank USA CD	A	Interest	K	T	Buy	07/26/22	K		
48. --SPDR S&P ETF SDY	A	Interest	J	T	Buy	07/26/22	J		
49. --U S Treas Bill Due 2/23/23	A	Interest	K	T	Buy	10/11/22	K		
50. --U S Treas Bill Due 6/15/23	A	Interest	K	T	Buy	11/22/22	K		
51. --Fidelity Inv Money Market FDS Inst I FNSXX	A	Interest	K	T	Buy	12/15/22	K		

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2 Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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Q =Appraisal
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52. New York Life Whole Life Policy	A	Dividend	K	T					

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Cohen, Mark H.	04/21/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Cohen, Mark H.	04/21/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mark H. Cohen

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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