AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Cohen, Mark H.	U. S. District Court, Georgia	04/22/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
1921 United States Courthouse 75 Ted Turner Drive, S.W. Atlanta, Georgia 30303		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Cohen, Mark H.	04/22/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Bank of America (accounts)	C	Interest	N	T					
2. Bank OZK (CDs)	D	Interest	M	T					
3. IRA Account #1									
4. --Amer Balanced Fund AMBFX	D	Dividend	O	T					
5. --Amer Fund Strategic Bond ANBFX	B	Dividend	L	T					
6. --Amer Funds Global Balance GBLFX	B	Dividend	L	T					
7. --Amer Finds Growth Fund GFFFX	B	Dividend	M	T					
8. --Amer Funds New Economy NEFFX	A	Dividend	K	T	Buy	11/20/23	K		
9. --Amer Income Fund AMEFX	D	Dividend	N	T					
10. --Smallcap World Fund SMCFX	B	Dividend	M	T					
11. --Blackrock Strategic Income Opp BSIIX	B	Dividend	K	T					
12. --Amer Fds Capital Income CAIFX	D	Dividend	N	T					
13. --Amer Finds New World Funs NFFFX	A	Dividend	K	T	Buy	12/11/23	J		
14. --Fidelity Invs Money Mkt FNSXX	C	Dividend	L	T	Buy	02/24/23	L		
15. --First Tr. Enhanced ETF FTSM	A	Dividend	J	T					
16. --U S Treas Bill Due 2/23/23	A	Interest			Sold	02/23/23	L	A	
17. --JP Morgan Chase Bk CD	A	Interest	K	T	Buy	02/24/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Cohen, Mark H.	04/22/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. IRA Account #2									
19. --JP Morgan Large Cap Growth Fund OLGAX	D	Dividend	N	T	Distributed (part)	11/07/23	J	B	
20. --Metropolitan West Total Return Fund MWTIX	B	Dividend	L	T	Distributed (part)	11/07/23	J	A	
21. --Galliard Retirement Income Fund	A	Dividend	M	T	Distributed (part)	11/07/23	J	A	
22. Brokerage Account									
23. --Amer Funds Washington Mut Fund WMFFX	A	Dividend	L	T					
24. --Amer Hi-Income Mun Fund AHMFX	A	Dividend	K	T					
25. --Amer Mutual Fund AMRFX	A	Dividend			Sold	11/20/23	J	A	
26. --Baird Aggregate Fund BAGIX	A	Dividend			Sold	09/18/23	J	A	
27. --Blackrock Strat Income Fund BSIIX	A	Dividend	J	T					
28. --Fidelity Tax Exempt Portfolio FTCXX	B	Dividend	K	T	Buy	01/23/23	K		
29. --First Trust Capital ETF FTCS	A	Dividend	K	T	Buy (add'l)	09/18/23	J		
30. --First Trust Enhanced ETF FTSM	B	Dividend	K	T	Buy (add'l)	09/18/23	J		
31. --First Trust Rising ETF RDVY	A	Dividend	J	T					
32. --First Trust Managed ETF FMB	A	Dividend			Sold	06/09/23	K	A	
33. --First Trust Value Line ETF FVD	A	Dividend	K	T					
34. --Goldman Sachs H/Y Muni Find GHYIX	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Cohen, Mark H.	04/22/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.	--Nuveen Mun Trust Class I Fund NUVBX	A	Dividend	K	T					
36.	--Victory Sycamore Small Co. Opportunity Fund VSOIX	A	Dividend	K	T					
37.	--Ishares S&P 500 ETF IVV	A	Interest	L	T	Buy (add'l)	12/11/23	J		
38.	--Vanguard Growth ETF VUG	A	Interest	K	T	Buy (add'l)	11/20/23	J		
39.	--Vanguard Mid Cap ETF VO	A	Interest	K	T	Buy (add'l)	12/11/23	J		
40.	--Beal Bank USA CD	A	Interest			Sold	07/05/23	K	A	
41.	--SPDR S&P ETF SDY	A	Interest	J	T					
42.	--U S Treas Bill Due 2/23/23	A	Interest			Sold	02/23/23	K	A	
43.	--U S Treas Bill Due 6/15/23	A	Interest			Sold	01/25/23	K	A	
44.	--Fidelity Inv Money Market FDS Inst I FNSXX	B	Interest	K	T					
45.	--JP Morgan Chase CD	A	Interest	J	T	Buy	02/10/23	J		
46.	--Amgen, Inc. Unsecured Bond	A	Interest	K	T	Buy	08/01/23	K		
47.	New York Life Whole Life Policy	A	Dividend	K	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Cohen, Mark H.	04/22/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mark H. Cohen

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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