AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Coleman, Sharon J.	Northern District of Illinois	05/02/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
District Judge-Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
219 S. Dearborn Street - Chambers 1260 Chicgao, IL 60604		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	State of Illinois Employee Pension Fund	$135,822.96
2.	2023	Cook County Pension Fund	$37,390.68
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Executive Consultants LLC
2.	2023	Coleman Brothers, LLC
3.	2023	Fidelity Pension
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Coleman, Sharon J.	05/02/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citizens Bank Mtg.	Investment Property	P1
2.	Cardmember Card	Credit Card	K
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. FPA Crescent Mutual Fund	A	Dividend	J	T					
2. Fidelity Treasury Money Market Fund	A	Dividend	J	T					
3. First Eagle Global Mutual Fund	A	Dividend	J	T					
4. First Eagle Global Mutual Fund					Sold (part)	10/11/23	J	A	
5. Fidelity Treasury Money Market Fund	A	Dividend	J	T					
6. US Treasury Bill Due 11/17/2023					Matured	11/02/23	J	A	
7. US Treasury Note .125% Due 5/15/23	A	Interest			Matured	05/15/23	J	A	
8. US Treasury Note 2.5% Due 4/30/24	A	Interest	J	T	Buy	04/30/23	J		
9. US Treasury Note 2.5% Due 4/30/24	A	Interest	J	T	Buy	10/31/23	J		
10. Fidelity Treasury Money Market	A	Interest	K	T					
11. First Eagle Global Mutual Fund	A	Dividend	K	T					
12. FPA Crescent Mutual Fund	A	Dividend	K	T					
13. DFA International Core Equity Mutual Fund	B	Dividend	K	T					
14. Oakmark Equity and Income Mutual Fund	A	Dividend	J	T					
15. TRowe Price Capital Appreciation	A	Dividend	J						
16. iShares Core MSCI Emerging Markets ETF	A	Dividend	J	T					
17. iShares Core S&P Small Cap ETF	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. iShares Core S&P 500 ETF	B	Dividend	M	T					
19. VanEck Morningstar Wide MOAT ETF	A	Dividend	J	T					
20. Oakmark Equity & Income Mutual Fund	C	Dividend	M	T	Buy (add'l)	11/15/23	J		
21. First Eagle Global Mutual Fund	D	Dividend	M	T	Buy (add'l)	11/15/23	J		
22. TRowe Price Capital Appreciation Mutual Fund	D	Dividend	M	T	Buy (add'l)	11/15/23	J		
23. US Treasury Bill Due 11/12/2023					Matured	11/02/23	L	B	
24. US Treasury Bill Due 8/29/2023					Matured	08/29/23	J	A	
25. US Treasury Bill Due 9/26/2023					Matured	09/26/23	M	B	
26. US Treasury Bill Due 3/28/2024					Buy	09/29/23			
27. US Treasury Bill Due 3/28/2024					Sold	12/05/23	M	B	
28. Fidelity Treasury Money Market Fund	B	Interest	K	T					
29. US Treasury Note .125% Due 5/15/2023	A	Interest			Matured	05/15/23	L	B	
30. US Treasury Note 2.5% Due 4/30/24	B	Interest			Sold	12/05/23	L	A	
31. DFA International Core Equity Mutual Fund	D	Dividend	M	T	Sold (part)	12/05/23	L	D	
32. FPA Crescent Mutual Fund	D	Dividend	M	T					
33. iShares Core MSCI Emerging Markets ETF	B	Dividend	L	T					
34. iShares Core S&P Mid Cap ETF	A	Dividend	L	T	Buy (add'l)	11/15/23	K		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35. iShares Core S&P Small Cap ETF	A	Dividend	L	T					
36. iShares Core S&P 500 ETF	D	Dividend	O	T	Buy (add'l)	11/15/23	J		
37. VanEck Morningstar Wide MOAT ETF	B	Dividend	M	T	Buy (add'l)	11/15/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Coleman, Sharon J.	05/02/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sharon J. Coleman

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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