AO 10
Rev. 1/2017

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Connolly, Colm F.	United States District Court for the District of Delaware	04/29/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief United States District Court Judge	**5a. Report Type (check appropriate type)** ☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	**6. Reporting Period** 01/01/2023 **to** 12/31/2023
7. Chambers or Office Address 844 King Street Unit 31 Wilmington, DE 19801		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Advisory Board Member	Ministry of Caring
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2023	[redacted] salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Duke University School of Law	January 9-10, 2023	Durham, North Carolina	Teaching	Transportation, meals, and hotel
2.	Duke University School of Law	March 6, 2023	Durham, North Carolina	Speaker/Student Interviews	Transportation, meals, and hotel
3.	New York Intellectual Property Law Association	March 31, 2023	New York, New York	Dinner in honor of federal judiciary	Transportation, meals, and hotel
4.	Federal Circuit Bar Association	June 28-July 1, 2023	Colorado Springs, Colorado	Federal Circuit Bar Association Conference	Transportation, meals, and hotel
5.	University of Chicago	October 26, 2023	Chicago, Illinois	Speaker/Participant	Transportation, meals, and hotel

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Connolly, Colm F.	04/29/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. M&T Bank Accounts	A	Interest	K	T					
2. Capital One Money Market Accounts	A	Interest	M	T					
3.									
4. Retirement Savings Plan #1 (H)									
5. - T. Rowe Price Growth Stock Trust A		None			Sold	02/17/23	K		
6. - Vanguard Institutional Index Instl PI	C	Dividend	M	T					
7. - American Funds EuroPacific Growth R6	A	Dividend			Sold	07/28/23	L		
8. - JP Morgan Large Cap Growth		None	L	T	Buy	02/17/23	K		
9. - Capital Group EuroPacific Gr R6		None	L	T	Buy	07/28/23	L		
10.									
11. Retirement Savings Plan #2 (H)									
12. - William Blair Intl Grwth CIF		None			Sold	05/26/23	K		
13. - Dodge & Cox Intl Stock		None			Sold	05/26/23	K		
14. - DFA US SMall Cap Port Instl	A	Dividend			Sold	05/26/23	K		
15. - Goldman Sachs Global Income Fund Instl	A	Dividend			Sold	05/26/23	L		
16. - Vanguard REIT Index Fund	B	Dividend	K	T					
17. - Vanguard Intern'l Index	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
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Connolly, Colm F.	04/29/2024

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. - Vanguard Inst'l Index	B	Dividend	K	T					
19. - Capital Group EuroPac Gr		None	L	T	Buy	05/26/23	L		
20. - FIAM Sm Cp Cr Com PI CI H		None	K	T	Buy	05/26/23	K		
21. - WTC CIFII BondPlus 4	B	Dividend	L	T	Buy	05/26/23	L		
22.									
23.									
24.									
25.									
26. Defined Contribution Plan #1 (H)									
27. - William Blair Intl Grwth CIF		None			Sold	05/26/23	L		
28. - Dodge & Cox Intl Stock		None			Sold	05/26/23	L		
29. - DFA US Small Cap Port I	A	Dividend			Sold	05/26/23	L		
30. - Vanguard REIT Index Fund Inst	D	Dividend	M	T					
31. - Vanguard Intern'l Index	A	Dividend	K	T					
32. - Vanguard Inst'l Index	A	Dividend	K	T					
33. - Capital Group EuroPac Gr		None	M	T	Buy	05/26/23	M		
34. - FIAM Small Cap Core Commingled Pool Class H		None	L	T	Buy	05/26/23	L		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35.									
36. IRA #1 (H)									
37. - Vanguard Emerging Markets Select Stock Fund	C	Dividend	L	T					
38.									
39. IRA #2 (H)									
40. - Vanguard Emerging Markets Stock Index Admiral CL	A	Dividend	K	T					
41. - Vanguard Mid Cap Value Index Admiral CL	A	Dividend	K	T					
42. - Vanguard High Yield Corp Investor CL	A	Dividend	K	T					
43.									
44. Roth IRA #1 (H)									
45. - Vanguard Capital Opportunity Find Invst CL	A	Dividend	K	T					
46. - Vanguard Emerging Markets Select Stock Fund	A	Dividend	J	T					
47.									
48. Roth IRA #2 (H)									
49. - Vanguard Capital Opportunity Fund Investor	A	Dividend	K	T					
50.									
51. Brokerage Account #1 (H)									

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. - Vanguard Federal Money Market Fund	A	Dividend	J	T					
53. - Vanguard Dividend Appreciation Index Fund Admiral CL	A	Dividend	K	T					
54. - Vanguard Small Cap Growth Index Fund Admiral CL	A	Dividend	K	T					
55. - Vanguard Comsumer Discretionary ETF	A	Dividend	K	T					
56. - Vanguard Consumer Staples ETF	A	Dividend	K	T					
57. - Vanguard Energy ETF	C	Dividend	L	T					
58. - Vanguard Health Care ETF	A	Dividend	K	T					
59. - Vanguard REIT Index ETF	A	Dividend	J	T					
60. - Vanguard S&P 500 Index ETF	B	Dividend	L	T					
61. - Vanguard Communication Services ETF	A	Dividend	K	T					
62.									
63. Brokerage Account #4 (H)									
64. - Fidelity Blue Chip Growth Fund	A	Dividend	J	T					
65. - Microsoft	A	Dividend	J	T	Donated (part)				
66.					Donated (part)				
67. - Chevron	A	Dividend			Buy	05/19/23	J		
68.					Donated				

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	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69.										
70.	529 #5 (H)									
71.	-Fidelity DE Aggressive Growth Portfolio (Fidelity Indx)		None	J	T					
72.	Fidelity DE Moderate Growth Portfolio (Fidelity Indx)		None	K	T					
73.	- Fidelity DE Conservative (Fid. Index)		None	K	T	Sold (part)	04/26/23	J		
74.										
75.	529 #6 (H)									
76.	- Fidelity DE Conservative (Fid. Index)		None	J	T	Buy (add'l)	04/26/23	J		
77.						Sold (part)	04/28/23	J		
78.										
79.	- Fidelity DE Moderate Growth Portfolio (Fidelity Indx)		None	J	T	Buy (add'l)	04/26/23	J		
80.						Sold (part)	04/28/23	J		
81.										
82.	529 #7 (H)									
83.	- Fidelity DE Conservative (Fid. Index)		None	J	T	Buy (add'l)	04/26/23	J		
84.						Sold (part)	04/28/23	J		
85.										

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86. Fidelity DE Moderate Growth Portfolio (Fidelity Indx)		None	J	T	Buy (add'l)	04/26/23	J		
87.					Sold (part)	04/28/23	J		
88.									
89. 529 #8 (H)									
90. - Fidelity DE Conservative (Fid. Index)		None	K	T	Sold (part)	01/12/23	J		
91.					Sold (part)	03/06/23	J		
92.									
93. - Fidelity DE Aggressive Growth Portfolio (Fidelity Indx)		None	J	T	Sold (part)	01/12/23	J		
94.					Sold (part)	01/12/23	J		
95.					Sold (part)	03/06/23	J		
96.									
97. - Fidelity DE Moderate Growth Portfolio (Fidelity Indx)		None	J	T	Sold (part)	01/12/23	J		
98.					Sold (part)	03/06/23	J		
99.									
100. IRA #3 (H)									
101. - Diamond Hill Large Cap	D	Dividend	N	T					
102. - Eaton Vance Atlanta Cap	A	Dividend	K	T	Sold (part)	09/26/23	K		

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103. - Edgewood Growth Instl		None	M	T	Sold (part)	12/18/23	K		
104.					Sold (part)	09/26/23	K		
105. - Pear Tree Polaris	B	Dividend	L	T					
106. - Vanguard Intl Growth FD Admiral Shares	B	Dividend	M	T					
107. - JP Morgan Hedged Equity I	A	Dividend	M	T	Buy	09/28/23	L		
108. - BlackRock Multi-Asset Income Instl	A	Dividend			Buy	09/26/23	L		
109.					Sold	09/27/23	L		
110.									
111.									
112. Brokerage Account #5 (H)									
113. - Eaton Vance Atlanta SMID Cap (EISMX)	D	Dividend	M	T					
114. - McDonalds	B	Dividend	L	T					
115. - Schwab S&P 500 Index (SWPPX)	B	Dividend	M	T					
116. - Vanguard Int'l Growth Adm (VWILX)	A	Dividend	K	T					
117. - Edgewood Growth Inst'l (EGFIX)		None	K	T	Buy	03/01/23	K		
118. - Dodge & Cox International (DODFX)	C	Dividend	M	T	Buy	01/03/23	K		
119. - Vanguard Short Term Tax Exempt Fund (VWSUX)		Dividend	O	T					

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120. - Proshares S&P 500 (NOBL)	B	Dividend	M	T					
121. - Ishares Core MSCI (IEMG)	B	Dividend	L	T					
122. - Ishares MSCI EAFE Growth (EFG)	A	Dividend	K	T					
123. - Ishares Russell 1000 (IWF)		None			Sold	03/01/23	K		
124. - Vanguard Energy ETF (VDE)		None			Sold	06/20/23	K		
125. - Harbor Capital Appreciation (HNACX)		None	L	T					
126. - Principal Diversified RE (PDRDX)	A	Dividend			Sold	06/16/23	K		
127. - Energy Select Sector ETF (XLE)	B	Dividend	L	T	Buy	06/15/23	K		
128.					Buy (add'l)	06/16/23	K		
129.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Connolly, Colm F.	04/29/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

Name of Person Reporting	Date of Report
Connolly, Colm F.	04/29/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Colm F. Connolly

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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