**Annual, 2024**

## Financial Disclosure Report (AO Form 10)

**Filer's Information**
**Conti, Joy Flowers**
U.S. District Court - Pennsylvania Western
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

**/s/ Conti, Joy Flowers [electronically signed on May 14, 2025 2:14pm by Conti, Joy Flowers in JEFS]**
**/s/ Conti, Joy Flowers [electronically signed on May 14, 2025 8:00am by Conti, Joy Flowers in JEFS]**

### I. Positions

| ORGANIZATION/ENTITY NAME | ORGANIZATION/ENTITY TYPE | POSITION HELD |
|---|---|---|
| Catholic Charities | Non-Profit | Honorary Board Member |

### II. Agreements

I do not have any Agreements to report
No entries in this section

### III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

### III B. Spouse Non-Investment Income

| SOURCE | DESCRIPTION | HONORARIUM | HONORARIUM AMOUNT | HONORARIUM DATE |
|---|---|---|---|---|
| LPL Financial LLC | Salary | | $0.00 | |

### IV. Reimbursements

| SOURCE OF REIMBURSEMENT | FROM DATE | TO DATE | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| Naples Roundtable/Leahy Institut | Feb 18, 2024 | Feb 20, 2024 | Naples, FL | Advanced Patent Studies | Transportation, Meals, Hotel |
| 2024 Bench Bar Conference | Jun 13, 2024 | Jun 15, 2024 | Seven Springs, PA | Program by ACBA | Registration, Transportation, Meals, Hotel |
| MDL Bench Bar Workshop | Aug 8, 2024 | Aug 9, 2024 | Chicago, IL | Workshops re: large mass tort MDLs | Transportation, Meals, Hotel |
| 34th Trial Advocacy Retreat | Sep 25, 2024 | Sep 27, 2024 | Farmington, PA | Current concern matters to trial bench and bar | Transportation, Meals, Hotel |

| SOURCE OF REIMBURSEMENT | FROM DATE | TO DATE | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| Trial Lawyers Mass Torts 2024 | Nov 18, 2024 | Nov 21, 2024 | Los Cabos, Mexico | Current trends - common benefit and class action attorney's fees | Transportation, Meals, Hotel |

## V. Gifts

I do not have any Gifts to report
No entries in this section

## VI. Liabilities

I do not have any Liabilities to report
No entries in this section

## VII. Investments and Trusts

| DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|
| **MASSACHUSETTS MUTUAL WHOLE LIFE INS POLICY** | | None | $15,000 or less | Cash/Market |
| **(H) 401(K) PLAN #2** | | | | |
| LPL Target Income Portfolio | | None | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy (add'l) | Dec 6, 2024 | $15,000 or less |
| | Buy (add'l) | Jun 21, 2024 | $15,000 or less |
| | Buy (add'l) | May 10, 2024 | $15,000 or less |
| | Buy (add'l) | Nov 22, 2024 | $15,000 or less |
| | Buy (add'l) | Oct 11, 2024 | $15,000 or less |
| | Buy (add'l) | Feb 2, 2024 | $15,000 or less |
| | Buy (add'l) | Apr 12, 2024 | $15,000 or less |
| | Buy (add'l) | Nov 8, 2024 | $15,000 or less |
| | Buy (add'l) | Jun 7, 2024 | $15,000 or less |
| | Buy (add'l) | Mar 15, 2024 | $15,000 or less |
| | Buy (add'l) | Sep 13, 2024 | $15,000 or less |
| | Buy (add'l) | Feb 16, 2024 | $15,000 or less |
| | Buy (add'l) | Dec 20, 2024 | $15,000 or less |
| | Buy (add'l) | Jan 5, 2024 | $15,000 or less |
| | Buy (add'l) | Aug 2, 2024 | $15,000 or less |
| | Buy (add'l) | Mar 28, 2024 | $15,000 or less |
| | Buy (add'l) | Sep 27, 2024 | $15,000 or less |
| | Buy (add'l) | May 24, 2024 | $15,000 or less |
| | Buy (add'l) | Jan 19, 2024 | $15,000 or less |
| | Buy (add'l) | Mar 1, 2024 | $15,000 or less |
| | Buy (add'l) | Apr 26, 2024 | $15,000 or less |
| | Buy (add'l) | Oct 25, 2024 | $15,000 or less |
| | Buy (add'l) | Aug 30, 2024 | $15,000 or less |
| | Buy (add'l) | Jul 19, 2024 | $15,000 or less |
| | Buy (add'l) | Aug 16, 2024 | $15,000 or less |
| | Buy (add'l) | Jul 5, 2024 | $15,000 or less |

| DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|
| **NORTHWESTERN WHOLE LIFE INS POLICY** | | None | $15,000 or less | Cash/Market |
| **HUNTINGTON BANK ACCOUNT** | | None | $15,000 or less | Cash/Market |
| **(H) ROTH IRA ROLLOVER ACCOUNT #7** | | | | |
| Uninvested Cash at nuView Trust | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| Averatek Inc | | None | $15,000 or less | Cash/Market |
| Safe-T-Shade LLC | | None | $15,001 - $50,000 | Cash/Market |
| **(H) ROTH IRA ROLLOVER ACCOUNT #3** | | | | |
| SPDR S&P 500 ETF Trust Units | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| Amplify TR Cybersecurity ETF | $1,000 or less | Dividend | | |

**Additional Explanation**: Name change - ETF Managers Trust Prime Cyber Sec ETF merged into Amplify Tr Cybersecurity ETF 1/29/24

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Sold | Jul 26, 2024 | $15,001 - $50,000 |

| | | | | |
|---|---|---|---|---|
| First Internet 6% Pfd Bancorp due 6/30/29 | $1,001 - $2,500 | Interest | $15,000 or less | Cash/Market |
| Southerly Hotels 8.25% Pfd Perp Mty Call 4/18/24 | $1,001 - $2,500 | Dividend | $15,000 or less | Cash/Market |
| Cash Account - UBS Bank | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| Nvidia Corp | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| Laser Photonics Corp | | None | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy | Oct 11, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Oxford Lane Capital Corp | $1,000 or less | Dividend | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Sold | Dec 4, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Apple Inc | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy (add'l) | Jul 23, 2024 | $15,000 or less |
| | Sold (part) | Mar 6, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Conifer Hldgs 9.75% Note due 9/30/28 | $1,001 - $2,500 | Interest | $15,000 or less | Cash/Market |
| Vanguard Small Cap ETF | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy | Jul 26, 2024 | $15,001 - $50,000 |

| | | | | |
|---|---|---|---|---|
| JP Morgan Chase & Co | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| Palantir Technologies Inc | | None | $15,001 - $50,000 | Cash/Market |
| Arm Holdings PLC | | None | $15,000 or less | Cash/Market |

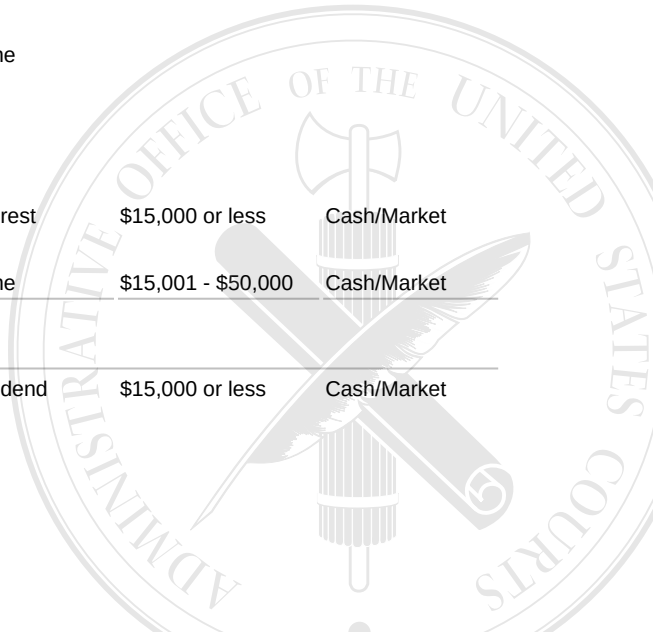
| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy | Feb 26, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Coinbase Global Inc | | None | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy | Mar 11, 2024 | $15,000 or less |
| | Sold | Oct 7, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| JP Morgan Liquid Assets Money Market | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| **METROPOLITAN LIFE WHOLE LIFE INS POLICY** | | None | $15,001 - $50,000 | Cash/Market |
| **(H) ROTH IRA ROLLOVER ACCOUNT #1** | | | | |
| Victoryshares US Small Cap Fund | $1,000 or less | Dividend | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy | Dec 4, 2024 | $15,000 or less |



| DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|
| Cash Account - UBS Bank | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| First Internet 6% Pfd Bancorp due 6/30/29 | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| Merchants Bancorp 7% Pfd Perp Mty Call 4/1/24 | $1,000 or less | Dividend | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Redeemed Apr 1, 2024 $15,000 or less | | | | |
| SPDR S&P 500 ETF Trust Units | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| Oceanfirst Fin 7% Pfd Stock | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| Sachem Cap Corp 7.75% Pfd Ser A Perp Mty Call 6/29/26 | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| Bank NY-Mellon Corp Noncuml Pfd Stock | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| B Riley Finl Inc 6% Pfd Note due 1/31/28 | $1,000 or less | Interest | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Sold Nov 12, 2024 $15,000 or less | | | | |
| Oxford Lane Capital Corp | $1,000 or less | Dividend | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Sold Dec 4, 2024 $15,000 or less | | | | |
| JP Morgan Liquid Assets Money Market | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| Rithm Capital Corp | $1,000 or less | Dividend | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Sold Jan 19, 2024 $15,000 or less | | | | |
| Apple Inc | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| Nvidia Corp | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Buy Jul 17, 2024 $15,000 or less | | | | |
| Palantir Technologies Inc | | None | $15,001 - $50,000 | Cash/Market |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Buy Feb 23, 2024 $15,000 or less | | | | |
| Advanced Micro Devices Inc | | None | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Buy (add'l) Jul 26, 2024 $15,000 or less | | | | |
| Buy Jan 19, 2024 $15,000 or less | | | | |
| Sold Dec 13, 2024 $15,000 or less | | | | |
| PNC Financial Svcs Note 6.615% due 10/20/27 | $1,001 - $2,500 | Interest | $15,001 - $50,000 | Cash/Market |
| **METROPOLITAN LIFE WHOLE LIFE INS POLICY** | | None | $15,000 or less | Cash/Market |
| **MASSACHUSETTS MUTUAL WHOLE LIFE INS POLICY** | | None | $15,001 - $50,000 | Cash/Market |
| **MASSACHUSETTS MUTUAL WHOLE LIFE INS POLICY** | | None | $15,000 or less | Cash/Market |
| **(H) RETIREMENT PLAN #2** | | | | |
| Vanguard REIT Index Fund | $1,000 or less | Dividend | | |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Sold May 16, 2024 $15,000 or less | | | | |
| JPMorgan Large Cp Growth Fund | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| **Transactions** **Transaction Type** **Transaction Date** **Transaction Value** | | | | |
| Buy May 16, 2024 $15,000 or less | | | | |
| Vanguard Small Cap Index Fund | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |
| CREF Money Market R2 | | None | $15,000 or less | Cash/Market |

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

| DESCRIPTION | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy (add'l) | May 17, 2024 | $15,000 or less |
| | Sold (part) | May 16, 2024 | $15,001 - $50,000 |
| | Buy (add'l) | May 17, 2024 | $15,000 or less |
| | Sold (part) | Jul 24, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Putnam Large Cap Value Fund | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| CREF Stock R2 Fund | | None | $100,001 - $250,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Sold (part) | May 17, 2024 | $15,000 or less |
| | Buy (add'l) | May 16, 2024 | $15,001 - $50,000 |

| | | | | |
|---|---|---|---|---|
| Vanguard Mid Cap Index Fund | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| **CITIZENS BANK ACCOUNTS** | | None | $15,000 or less | Cash/Market |
| **MASSACHUSETTS MUTUAL WHOLE LIFE INS POLICY** | | None | $15,001 - $50,000 | Cash/Market |
| **METROPOLITAN LIFE WHOLE LIFE INS POLICY** | | None | $15,000 or less | Cash/Market |
| **SEVENTH STREET INVESTMENT LP** | | None | $15,001 - $50,000 | Cash/Market |
| **(H) IRA ROLLOVER ACCOUNT #6** | | | | |
| Bank NY-Mellon Corp Noncuml Pfd Stock | $1,001 - $2,500 | Dividend | $15,001 - $50,000 | Cash/Market |
| Sachem Cap Corp 7.75% Pfd Ser A Perp Mty Call 6/29/26 | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| Raymond James 6.375% Pfd Call 2024 | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| Vanguard Information ETF Technology | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| Palantir Technologies Inc | | None | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy (add'l) | Feb 26, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Victoryshares US Small Cap | $1,000 or less | Dividend | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy | Dec 4, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Advanced Micro Devices Inc | | None | | |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Sold | Dec 13, 2024 | $15,000 or less |
| | Buy (add'l) | Jul 26, 2024 | $15,000 or less |
| | Buy | Jan 18, 2024 | $15,001 - $50,000 |

| | | | | |
|---|---|---|---|---|
| Amazon Inc | | None | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy (add'l) | Jul 23, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Ionq Inc | | None | $15,000 or less | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy | Dec 23, 2024 | $15,000 or less |

| | | | | |
|---|---|---|---|---|
| Carecloud Inc 11% Pfd | $1,001 - $2,500 | Dividend | $15,000 or less | Cash/Market |
| JP Morgan Liquid Assets Money Market | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| Cash Account - UBS Bank | $1,000 or less | Interest | $15,000 or less | Cash/Market |
| SPDR S&P 500 ETF Trust Units | $1,000 or less | Dividend | $15,000 or less | Cash/Market |
| Nvidia Corp | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market |

| Transactions | Transaction Type | Transaction Date | Transaction Value |
|---|---|---|---|
| | Buy | Jul 17, 2024 | $15,001 - $50,000 |

| | | | | |
|---|---|---|---|---|
| Tellurian Inc 8.25% Pfd New SR Nt Mty 11/30/28 | $1,001 - $2,500 | Interest | | |

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

| DESCRIPTION | | | | INCOME AMOUNT | INCOME TYPE | GROSS VALUE | VALUE METHOD |
|---|---|---|---|---|---|---|---|
| **Transactions** | **Transaction Type** | **Transaction Date** | **Transaction Value** | | | | |
| | Sold (part) | Aug 30, 2024 | $15,000 or less | | | | |
| | Redeemed | Nov 8, 2024 | $15,000 or less | | | | |
| Merchants Bancorp 7% Pfd Perp Mty Call 4/1/24 | | | | $1,000 or less | Dividend | | |
| **Transactions** | **Transaction Type** | **Transaction Date** | **Transaction Value** | | | | |
| | Redeemed | Apr 1, 2024 | $15,001 - $50,000 | | | | |
| **MASSACHUSETTS MUTUAL WHOLE LIFE INS POLICY** | | | | | None | $15,001 - $50,000 | Cash/Market |

## VIII. Additional Information or Explanations

| ADDITIONAL INFORMATION OR EXPLANATION |
|---|
| PART VII Investments and Trusts<br><br>There is no Retirement Plan #1<br>There is no IRA Rollover/Roth IRA Rollover Account #2, 4 or 5<br>There is no Brokerage Account #1<br>There is no 401(K) Plan #1 |