AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Crenshaw, Jr., Waverly D.	US District Court - Middle District of Tennessee	06/28/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
719 Church Street Nashville, TN 37203		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board of Trustee	Nashville School of Law
2.	Life Member	NAACP
3.	Fellow	American Bar Foundation
4.	Fellow	Nashville Bar Foundation
5.	Fellow	Tennessee Bar Foundation
6.	Fellow	Napier-Looby Bar Foundation
7.	Member	Belle Meade Country Club
8.	Board Member	Community Foundation Middle Tennessee

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Crenshaw, Waverly D.	6/28/2024

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Brokerage (H)									
2. Federated Capital Reserve	A	Dividend	J	T					
3. American Bond Fund of America	B	Dividend	M	T	Buy	09/18/23	M		
4. Fidelity Advisor Growth Opportunities Fund Class Z		None	M	T	Sold (part)	09/20/23	K		
5.					Sold (part)	09/21/23	L	E	
6.					Sold (part)	11/29/23	L	E	
7. Fidelity Advisor Total Bond Fund Class Z	D	Dividend	O	T	Buy (add'l)	10/24/23	O		
8.					Buy (add'l)	11/29/23	L		
9.					Sold (part)	09/20/23	M		
10. Fundamental Investors Class F3	D	Dividend	M	T					
11. Nuveen Municipal Value Fund Inc	B	Dividend	K	T					
12. Pimco Municipal Bond Fund Institutional Class	D	Dividend	N	T	Buy	09/19/23	M		
13. Pimco Income Fund Institutional Class	E	Dividend	O	T	Buy (add'l)	10/24/23	O		
14.					Sold (part)	09/19/23	N		
15. Capital Group Intl Focus Equity ETF	C	Dividend	M	T					
16. Capital Group Growth ETF	C	Dividend	O	T	Sold (part)	09/25/23	M	E	
17. Capital Group Core Equity ETF	B	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard Intl Equity Index FDS	D	Dividend	M	T					
19. Fidelity Advisor Municipal Income Fund	B	Dividend			Sold	10/24/23	O		
20. Pimco High Yield Municipal Bond Fund	D	Dividend			Sold (part)	09/18/23	M		
21.					Sold	10/24/23	O		
22. Americkan High Income Municipal Bond Fund Class F3	C	Dividend			Sold (part)	01/03/23	J		
23.					Sold (part)	02/01/23	J		
24.					Sold	09/18/23	M		
25. Fidelity Advisor Strategic Income Fund	D	Dividend			Sold (part)	01/05/23	J		
26.					Sold (part)	04/05/23	J		
27.					Sold (part)	07/05/23	J		
28.					Sold	09/18/23	M		
29. Fidelity Advisor New Insights Fund	A	Dividend			Sold	09/19/23	L		
30. Pimco Municipal Income Fund	A	Dividend			Sold	09/19/23	K		
31. Pimco Municipal Income Fund II	B	Dividend			Sold	09/19/23	K		
32. Traditional IRA (H)									
33. Pershing Government Account	A	Int./Div.	J	T					
34. The Bond Fund of America Class F-1	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Europacific Growth Fund Class F3	D	Dividend	M	T					
36. Fidelity Advisor Growth Opportunities Fund Class Z		None	N	T					
37. Fidelity Advisor New Insights Fund Class Z	E	Dividend	N	T					
38. Fidelity Advisor Total Bond Fund Class Z	D	Dividend	M	T	Sold (part)	01/03/23	J		
39.					Sold (part)	02/01/23	J		
40. Fidelity Advisor International Discovery Fund Class Z	A	Dividend	L	T					
41. Fundamental Investors Class F3	C	Dividend	L	T					
42. The Growth Fund of America Class F3	D	Dividend	L	T					
43. Pimco Total Return Institutional Class	B	Dividend	L	T					
44. Pimco Income Fund Institutional Class	E	Dividend	O	T					
45. Vanguard Intl Equity Index	B	Dividend	L	T					
46. Washington Mutual Investors Fund Class C	E	Dividend	N	T					
47. ROTH Ira (H)									
48. Pershing Government Account	A	Dividend	J	T					
49. Europacitic Growth Fund Class F-3	A	Dividend	K	T					
50. Fidelity Advisor New Insights Fund Class Z	C	Dividend	K	T					
51. Fidelity Advisor Total Bond Fund Class Z	B	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. Fundamental Investors Class F-3	C	Dividend	K	T					
53. The Growth Fund of America	C	Dividend	L	T					
54. New World Fund Class F-3	A	Dividend	K	T					
55. Pimco Total Return Fund Institutional Class	A	Dividend	J	T					
56. Pimco Income Fund Institutional Class	D	Dividend	M	T	Sold (part)	01/03/23	J		
57.					Sold (part)	02/01/23	J		
58. Washington Mutual Investors Fund Class F-2	C	Dividend	L	T					
59.									

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Name of Person Reporting	Date of Report
Crenshaw, Jr., Waverly D.	06/28/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Crenshaw, Jr., Waverly D.	06/28/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Waverly D. Crenshaw, Jr.**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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