AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Crone, Marcia A.	U.S. District Court - E.D. TX	03/21/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
300 Willow Street, Room 239 Beaumont, TX 77701		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	American Inns of Court - Michelle Mehaffy Inn (Beaumont, TX) - 2004-2021
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	The Bank of New York Mellon Trust Co., N.A. - spouse's services as vice president
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Crone, Marcia A.	03/21/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Fidelity AMT Tax Free Money Fund (Muni MMF) - Boston, MA	A	Dividend	J	T					
2.	Fidelity Contra Fund (IRA) - Boston, MA	A	Dividend	L	T					
3.	Capital One - cash accounts	B	Interest	N	T					
4.	Fidelity Investments - Rollover IRA (H)									
5.	--- Fidelity Cash Reserves	A	Interest	N	T					
6.	--- Fidelity Magellan	D	Dividend	O	T					
7.	--- Fidelity Growth Company	E	Dividend	P1	T					
8.	JP Morgan Chase Bank - cash acccounts	A	Interest	O	T					
9.	Vanguard Investments - Valley Forge, PA - 401k (H)									
10.	---Vanguard Small-Mid Cap Index	A	Dividend	N	T	Sold (part)	01/15/21	N		
11.	---Vanguard Large Cap Index	A	Dividend	N	T	Sold (part)	01/15/21	P1		
12.	---Vanguard Intl ACWI Ex-U.S. Index	A	Dividend	O	T	Buy	01/15/21	O		
13.	---Vanguard Large Cap Value Equity Fund	A	Dividend	N	T	Buy	01/15/21	N		
14.	---Vanguard Mid Cap Value Equity Fund	A	Dividend	N	T	Buy	01/15/21	N		
15.	--- Vanguard Intl Value Equity Fund	A	Dividend	O	T	Buy	01/15/21	O		
16.	---Vanguard Small Cap Value Equity Fund	A	Dividend	N	T	Buy	01/15/21	N		
17.	---Vanguard Emerging Markets Equity Fund	A	Dividend	M	T	Buy	01/15/21	M		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. BBVA Compass Bank/- PNC Bank- cash accounts Pittsburgh., PA	B	Interest	L	T					BBVA Bank sold to PNC Bank
19. Merrill Lynch Brokerage Account -- New York, NY (H)									
20. --Cash Management Account--Bank of America cash account	A	Interest	K	T					
21. --Brazosport TX ISD Bond	A	Interest	K	T					
22. --Denton TX Municipal Bond	B	Interest	K	T					
23. --Taylor TX ISD Bond	A	Interest	K	T					
24. --Denton County TX Water Bond	B	Interest	K	T					
25. --Waxahachie TX ISD Bond	B	Interest	K	T					
26. --Harris County TX Water Bond	B	Interest	L	T					
27. --North Texas Tollway Bond	A	Interest	K	T					
28. --Plano TX ISD Bond	A	Interest	K	T					
29. --Harris County TX Improvement Bond	D	Interest	M	T					
30. Bank of America - Charlotte, NC cash account	A	Interest	K	T	Open	05/20/21	K		
31. Goldman Sachs Bank USA - Philadelphia, PA	A	Interest	M	T	Open	06/24/21	M		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII

Name of Person Reporting	Date of Report
Crone, Marcia A.	03/21/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Marcia A. Crone

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544