AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Dalton, Jr., Roy B.	U.S. District Court, Middle District of Florida	08/12/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
401 West Central Blvd. Suite 4750 Orlando, FL 32801		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Partner	Rugby Property, LLC
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Rugby Property, LLC - Management Fee
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Rugby Property, LLC: (Passive Investment as General Partner)									
2. - Seaside Bank Account		None	J	T					
3. - Rental Property #3 (Pensacola, FL)	F	Rent	P1	W					
4. Rental Property, Orlando, FL	E	Rent	M	W					
5. Government Personnel Mutual Whole Life	A	Interest	J	T					
6. Seaside Bank Accounts	A	Interest			Closed	02/25/21	J		
7. JP Morgan Chase Bank Accounts	A	Interest	K	T	Open	02/23/21	M		
8. John Hancock Guaranteed Universal Life Policy		None	N	T					
9. Working Interest - Baker, Fisher County, TX	A	Royalty	J	W					
10. Working Interest - Baldwin, Clay County, TX		None	J	W					
11. Working Interest - Cato #11, Hardeman County, TX	C	Royalty	J	W					
12. Working Interest - Gibson 1, Cottle County, TX	A	Royalty	J	W					
13. Working Interest - Hamilton #2, Palo Pinto County, TX		None	J	W					
14. Working Interest, Lytle Unit, Hardeman County, TX	A	Royalty	J	W					
15. Working Interest, Mayfield - Clay County, TX	A	Royalty	J	W					
16. Working Interest - McLellan-Swofford, Hardeman County, TX	A	Royalty	J	W					
17. Working Interest - McNeese West, Hardeman County, TX		None	J	W					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18. Working Interest - Minshew Unit, Hardeman County, TX	A	Royalty	J	W					
19. Working Interest - Smith Eagle Creek #1, Nolan County, TX		None	J	W					
20. Working Interest - Smith Eagle Creek #2, Nolan County, TX		None	J	W					
21. Working Interest - Southern Cotton, Hardeman County, TX	D	Royalty	K	W					
22. Working Interest - Stell #2, Clay County, TX		None	J	W					
23. Working Interest - Word #5, Hardeman County, TX		None	J	W					
24. Working Interest - Word #A-2, Hardeman County, TX	A	Royalty	J	W					
25. Working Interest - Young, Hardeman County, TX	B	Royalty	J	W					
26. Working Interest - Word #4, Hardeman County, TX		None	J	W					
27. Working Interest - Johnson #1, King County, TX	A	Royalty	J	W					
28. Working Interest - Word #6, Hardeman County, TX	A	Royalty	J	W					
29. Working Interest - Southern Cotton A-1, Hardeman County, TX	A	Royalty	J	W					
30. Working Interest - House, Jack County, TX	A	Royalty	J	W					
31. GK Aviation, LLC (Passive Investment as a Limited Partner)		None	J	U					
32. GK Aviation, Inc. (Passive Investment as a Limited Shareholder)	B	Distribution	K	U					
33. Brokerage Account #1:									
34. - Seaside Bank Account Sweep Fund	A	Interest			Closed	03/31/21	M		

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35. - United Community Banks Inc (FKA Three Shores Bancorp) Common Stock	C	Dividend			Sold	01/06/21	O	G	
36. Brokerage Account #2:									
37. - Seaside Bank Account Sweep Fund	A	Interest			Closed	08/02/21	L		
38. - Eagle Mtn & Saginaw Tex Indpt Ultd Tax Ref Bds	A	Interest	K	T					
39. - Wheelerville NY Un Free Sch D GO Sch Dist Bds	A	Interest			Sold	06/15/21	K		
40. - Lord Abbett Investment Trust	A	Dividend	J	T	Sold (part)	07/28/21	K	B	
41. - Metropolitan West Total Return Fund	A	Dividend	J	T	Sold (part)	02/24/21	K		
42.					Sold (part)	07/28/21	K	A	
43. - Vanguard Total Stock Market Index Fund - ADM #585 Mutual Fund	A	Dividend	K	T					
44. - United Community Banks Inc (FKA Three Shores Bancorp) Common Stock	A	Dividend			Sold	01/06/21	M		
45. - Fargo N D Ref Impt Bonds 2012	A	Interest			Sold	05/03/21	K		
46. - Berks County PA Go Bonds 2015	A	Interest	K	T					
47. - Wilkes County NC Ltd Oblig Ref Bonds 2015	B	Interest	K	T					
48. - Bellingham Washington Go Bonds	A	Interest	K	T					
49. - Daytona Beach FL Go Ref Bonds 2012	A	Interest	K	T					
50. - Legg Mason Partners Equity (FKA: Clearbridge Large Cap Growth I Fd)	A	Dividend	J	T					
51. - Columbia Dividend Income Fund Cl Y	A	Dividend	K	T					

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52. - Hays Cnty Tex Ltd Tax Ref Bonds 2013	A	Interest	K	T					
53. - Vanguard Equity Income Fund (FKA Fenway Fds Equity Income Fd)	A	Dividend	J	T					
54. - Albuquerque N Mex Gen 3% Bond 2013	A	Interest			Sold	07/01/21	K		
55. - Tampa Bay Wtr Fla A Regl Wtr Ref Bonds 2015	A	Interest	K	T					
56. - Pimco FDS Income Fund	A	Dividend	K	T	Buy (add'l)	02/24/21	J		
57. - Bank of America Corp Fr Dtd 08/26/14	B	Interest	K	T					
58. - Goldman Sachs Group Inc Sr Glbl	A	Interest	K	T					
59. - CVS Health Corp 2.875%	A	Interest	K	T					
60. - Bucks County PA Wtr & Sewer	A	Interest	K	T					
61. - Cohen & Steers Preferred Sec & Income	B	Dividend	K	T					
62. - JP Morgan Chase & Co 3.625% 12/01/2027 Bond	A	Interest	J	T					
63. - iShares Gold Trust Common Stock		None			Sold	02/25/21	J	A	
64. - American Funds The Bond Fund of America Class F-3	A	Dividend	J	T	Sold (part)	07/28/21	J		
65. - Franklin County Tennessee GO Bond	A	Interest	K	T					
66. - Allspring Strategic Municipal Bond Fund	A	Dividend	J	T	Buy	02/24/21	J		
67.					Sold (part)	07/28/21	J	A	
68. - Broomfield Colorado Water Activity Enterprise Bond - 11477KCT1	A	Interest	K	T	Buy	08/25/21	K		

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69. - Washington State MVFT Go Bonds - 93974EKB1	A	Interest	K	T	Buy	08/24/21	J		
70. - Salt Lake Cnty Utah Muni Bond - 795681HX6		None	K	T	Buy	08/25/21	K		
71. - Parametric Commodity Strategy Fund	A	Dividend	J	T	Buy	02/24/21	J		
72. - Fidelity Government Money Market Fund	A	Interest	M	T	Open	05/17/21	M		
73. Brokerage Account #3									
74. - Fidelity Government Money Market Fund	A	Interest	K	T	Open	02/25/21	L		
75. - Apple Inc Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
76.					Buy (add'l)	04/08/21	J		
77.					Buy (add'l)	04/27/21	J		
78.					Buy (add'l)	05/05/21	J		
79.					Buy (add'l)	06/02/21	J		
80.					Buy (add'l)	06/18/21	J		
81.					Sold (part)	11/22/21	J	A	
82. - Adobe Systems Inc. Common Stock		None	J	T	Buy	03/04/21	J		
83.					Buy (add'l)	06/18/21	J		
84.					Sold (part)	11/22/21	J	A	
85. - Aflac Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		

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86.					Buy (add'l)	03/09/21	J		
87.					Buy (add'l)	04/27/21	J		
88.					Buy (add'l)	05/05/21	J		
89.					Buy (add'l)	06/02/21	J		
90.					Buy (add'l)	06/18/21	J		
91.					Sold (part)	11/22/21	J	A	
92. - Alcon Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
93.					Buy (add'l)	04/08/21	J		
94.					Buy (add'l)	04/27/21	J		
95.					Buy (add'l)	05/05/21	J		
96.					Buy (add'l)	06/02/21	J		
97.					Buy (add'l)	06/18/21	J		
98.					Sold (part)	11/22/21	J	A	
99. - Ansys Inc. Common Stock		None	J	T	Buy	03/04/21	J		
100.					Buy (add'l)	06/02/21	J		
101.					Buy (add'l)	06/18/21	J		
102.					Sold (part)	11/22/21	J	A	

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103. - Aptiv PLC Common Stock		None	J	T	Buy	03/04/21	J		
104.					Buy (add'l)	05/05/21	J		
105.					Buy (add'l)	06/02/21	J		
106.					Buy (add'l)	06/18/21	J		
107.					Sold (part)	05/19/21	J		
108.					Sold (part)	09/07/21	J	A	
109.					Sold (part)	11/22/21	J	A	
110. - American Water Works Company Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
111.					Buy (add'l)	04/08/21	J		
112.					Buy (add'l)	05/05/21	J		
113.					Buy (add'l)	06/18/21	J		
114.					Sold (part)	11/22/21	J	A	
115. - Becton Dickinson and Co. Common Stock	A	Dividend	J	T	Buy	09/08/21	J		
116.					Buy (add'l)	11/17/21	J		
117. - Bio Rad Labratories Inc. Common Stock		None	J	T	Buy	03/04/21	J		
118.					Buy (add'l)	05/05/21	J		
119.					Buy (add'l)	06/18/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.					Sold (part)	09/10/21	J	A	
121. - Topbuild Corp. Common Stock		None	J	T	Buy	03/04/21	J		
122.					Buy (add'l)	04/08/21	J		
123.					Buy (add'l)	06/02/21	J		
124.					Buy (add'l)	06/18/21	J		
125.					Sold (part)	11/22/21	J	A	
126. - Bunker Corp. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
127.					Buy (add'l)	04/08/21	J		
128.					Buy (add'l)	04/27/21	J		
129.					Buy (add'l)	05/05/21	J		
130.					Buy (add'l)	06/02/21	J		
131.					Buy (add'l)	06/18/21	J		
132.					Sold (part)	05/20/21	J	A	
133.					Sold (part)	11/22/21	J	A	
134. - Ciena Corp. Common Stock		None	J	T	Buy	03/04/21	J		
135.					Buy (add'l)	04/08/21	J		
136.					Buy (add'l)	04/27/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137.					Buy (add'l)	05/05/21	J		
138.					Buy (add'l)	06/02/21	J		
139.					Buy (add'l)	06/18/21	J		
140.					Sold (part)	11/22/21	J	A	
141. - Coinbase Global Inc. Common Stock		None	J	T	Buy	04/19/21	J		
142.					Buy (add'l)	05/18/21	J		
143.					Buy (add'l)	06/18/21	J		
144.					Sold (part)	11/22/21	J	A	
145. - Wolfspeed Inc. (FKA Cree Inc.) Common Stock		None	J	T	Buy	03/10/21	J		
146.					Buy (add'l)	05/05/21	J		
147.					Buy (add'l)	05/19/21	J		
148.					Buy (add'l)	06/02/21	J		
149.					Buy (add'l)	06/18/21	J		
150. - Deere and Company Common Stock	A	Dividend	J	T	Buy	09/08/21	J		
151.					Sold (part)	11/22/21	J		
152. - Danaher Corp. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
153.					Buy (add'l)	04/08/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154.					Buy (add'l)	05/05/21	J		
155.					Buy (add'l)	06/18/21	J		
156.					Sold (part)	11/22/21	J	A	
157. - Flex Ltd. Common Stock		None	J	T	Buy	03/04/21	J		
158.					Buy (add'l)	04/08/21	J		
159.					Buy (add'l)	05/05/21	J		
160.					Buy (add'l)	06/02/21	J		
161.					Buy (add'l)	06/18/21	J		
162.					Sold (part)	11/22/21	J	A	
163. - Home Depot Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
164.					Buy (add'l)	04/08/21	J		
165.					Buy (add'l)	06/02/21	J		
166.					Buy (add'l)	06/18/21	J		
167.					Sold (part)	11/22/21	J	A	
168. - Hexcel Corp. Common Stock		None	J	T	Buy	03/04/21	J		
169.					Buy (add'l)	04/08/21	J		
170.					Buy (add'l)	05/05/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171.					Buy (add'l)	06/02/21	J		
172.					Buy (add'l)	06/18/21	J		
173.					Sold (part)	11/22/21	J	A	
174. - Intercontinental Exchange Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
175.					Buy (add'l)	03/09/21	J		
176.					Buy (add'l)	04/27/21	J		
177.					Buy (add'l)	05/05/21	J		
178.					Buy (add'l)	06/02/21	J		
179.					Buy (add'l)	06/18/21	J		
180.					Sold (part)	11/22/21	J	A	
181. - Keysight Technologies Inc. Common Stock		None	J	T	Buy	03/04/21	J		
182.					Buy (add'l)	04/08/21	J		
183.					Buy (add'l)	06/02/21	J		
184.					Buy (add'l)	06/18/21	J		
185.					Sold (part)	11/22/21	J	A	
186. - Lumentum Holdings Inc. Common Stock		None	J	T	Buy	03/04/21	J		
187.					Buy (add'l)	03/10/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
188.					Buy (add'l)	04/27/21	J		
189.					Buy (add'l)	05/05/21	J		
190.					Buy (add'l)	05/19/21	J		
191.					Buy (add'l)	06/02/21	J		
192.					Buy (add'l)	06/18/21	J		
193.					Sold (part)	11/22/21	J	A	
194. - Maximus Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
195.					Buy (add'l)	04/08/21	J		
196.					Buy (add'l)	05/05/21	J		
197.					Buy (add'l)	06/02/21	J		
198.					Buy (add'l)	06/18/21	J		
199.					Sold (part)	11/22/21	J		
200. - Monolithic Power Systems Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
201.					Buy (add'l)	05/19/21	J		
202.					Buy (add'l)	06/02/21	J		
203.					Buy (add'l)	06/18/21	J		
204.					Sold (part)	11/22/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
205. - MSCI Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
206.					Buy (add'l)	03/09/21	J		
207.					Buy (add'l)	06/18/21	J		
208.					Sold (part)	11/22/21	J	A	
209. - Microsoft Corp. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
210.					Buy (add'l)	05/05/21	J		
211.					Buy (add'l)	06/18/21	J		
212.					Sold (part)	11/22/21	J	A	
213. - Motorola Solutions Inc. Common New Stock	A	Dividend	J	T	Buy	03/04/21	J		
214.					Buy (add'l)	05/05/21	J		
215.					Buy (add'l)	05/19/21	J		
216.					Buy (add'l)	06/02/21	J		
217.					Buy (add'l)	06/18/21	J		
218.					Sold (part)	11/22/21	J	A	
219. - Nextera Energy Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
220.					Buy (add'l)	04/08/21	J		
221.					Buy (add'l)	04/27/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
222.					Buy (add'l)	05/05/21	J		
223.					Buy (add'l)	06/02/21	J		
224.					Buy (add'l)	06/18/21	J		
225.					Sold (part)	11/22/21	J	A	
226. - Nike Inc. Class B Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
227.					Buy (add'l)	04/08/21	J		
228.					Buy (add'l)	05/05/21	J		
229.					Buy (add'l)	06/02/21	J		
230.					Buy (add'l)	06/18/21	J		
231.					Sold (part)	11/22/21	J	A	
232. - Nvidia Corp. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
233.					Buy (add'l)	06/18/21	J		
234.					Sold (part)	11/22/21	J	A	
235. - NXP Semiconductors NV Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
236.					Buy (add'l)	04/08/21	J		
237.					Buy (add'l)	05/05/21	J		
238.					Buy (add'l)	06/02/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
239.					Buy (add'l)	06/18/21	J		
240.					Sold (part)	11/22/21	J	A	
241. - Proofpoint Inc. Common Stock		None			Buy	03/04/21	J		
242.					Buy (add'l)	04/08/21	J		
243.					Buy (add'l)	04/27/21	J		
244.					Sold	05/20/21	J	A	
245. - Proctor and Gamble Corp. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
246.					Buy (add'l)	04/08/21	J		
247.					Buy (add'l)	05/05/21	J		
248.					Buy (add'l)	06/18/21	J		
249.					Sold (part)	11/22/21	J	A	
250. - Koninklijke Philips ADR Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
251.					Buy (add'l)	03/09/21	J		
252.					Buy (add'l)	04/27/21	J		
253.					Buy (add'l)	05/05/21	J		
254.					Buy (add'l)	06/02/21	J		
255.					Buy (add'l)	06/18/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256.					Sold (part)	11/22/21	J		
257. - Paypal Holdings Inc. Common Stock		None			Buy	03/04/21	J		
258.					Buy (add'l)	05/05/21	J		
259.					Buy (add'l)	06/18/21	J		
260.					Sold	11/05/21	J		
261. - Rockwell Automation Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
262.					Buy (add'l)	05/05/21	J		
263.					Buy (add'l)	06/18/21	J		
264.					Sold (part)	11/22/21	J	A	
265. - SBA Communications Corp. Class A Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
266.					Buy (add'l)	05/05/21	J		
267.					Buy (add'l)	06/18/21	J		
268.					Sold (part)	11/22/21	J	A	
269. - SVB Financial Group Common Stock		None	J	T	Buy	03/04/21	J		
270.					Buy (add'l)	06/18/21	J		
271.					Sold (part)	11/22/21	J	A	
272. - Block Inc (FKA Square Inc.) Class A Common Stock		None	J	T	Buy	03/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
273.					Buy (add'l)	06/02/21	J		
274.					Buy (add'l)	06/18/21	J		
275.					Sold (part)	11/22/21	J	A	
276. - Steris PLC Ord. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
277.					Buy (add'l)	04/08/21	J		
278.					Buy (add'l)	05/05/21	J		
279.					Buy (add'l)	06/02/21	J		
280.					Buy (add'l)	06/18/21	J		
281.					Sold (part)	11/22/21	J	A	
282. - TE Connectivity LTD Common Stock	A	Dividend	J	T	Buy	04/19/21	J		
283.					Buy (add'l)	05/05/21	J		
284.					Buy (add'l)	05/18/21	J		
285.					Buy (add'l)	06/18/21	J		
286.					Buy (add'l)	06/29/21	J		
287.					Sold (part)	11/22/21	J	A	
288. - Trex Company Inc. Common Stock		None	J	T	Buy	03/04/21	J		
289.					Buy (add'l)	04/08/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
290.					Buy (add'l)	05/05/21	J		
291.					Buy (add'l)	06/02/21	J		
292.					Buy (add'l)	06/18/21	J		
293.					Sold (part)	11/22/21	J	A	
294. - Tetra Tech Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
295.					Buy (add'l)	05/05/21	J		
296.					Buy (add'l)	06/02/21	J		
297.					Buy (add'l)	06/18/21	J		
298.					Sold (part)	11/22/21	J	A	
299. - Twilio Inc. Class A Common Stock		None			Buy	03/04/21	J		
300.					Buy (add'l)	06/02/21	J		
301.					Buy (add'l)	06/18/21	J		
302.					Sold (part)	11/22/21	J		
303.					Sold	12/22/21	J		
304. - UnitedHealth Group Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
305.					Buy (add'l)	03/09/21	J		
306.					Buy (add'l)	06/18/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
307.					Sold (part)	11/22/21	J	A	
308. - Visa Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
309.					Buy (add'l)	05/05/21	J		
310.					Buy (add'l)	06/18/21	J		
311.					Sold (part)	11/22/21	J		
312. - Vestas Wind Sys As Unsp Adr Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
313.					Buy (add'l)	04/27/21	J		
314.					Buy (add'l)	05/05/21	J		
315.					Buy (add'l)	06/02/21	J		
316.					Buy (add'l)	06/18/21	J		
317.					Sold (part)	11/22/21	J		
318. - Waste Management Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
319.					Buy (add'l)	04/08/21	J		
320.					Buy (add'l)	04/27/21	J		
321.					Buy (add'l)	05/05/21	J		
322.					Buy (add'l)	06/02/21	J		
323.					Buy (add'l)	06/18/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
324.					Sold (part)	11/22/21	J	A	
325. - Xylem Inc. Common Stock	A	Dividend	J	T	Buy	03/04/21	J		
326.					Buy (add'l)	04/08/21	J		
327.					Buy (add'l)	05/05/21	J		
328.					Buy (add'l)	06/02/21	J		
329.					Buy (add'l)	06/18/21	J		
330.					Sold (part)	05/20/21	J	A	
331.					Sold (part)	09/10/21	J	A	
332.					Sold (part)	11/22/21	J	A	
333. - Zendesk Inc. Common Stock		None			Buy	03/04/21	J		
334.					Buy (add'l)	04/08/21	J		
335.					Buy (add'l)	06/02/21	J		
336.					Buy (add'l)	06/18/21	J		
337.					Sold	09/14/21	J		
338. - Laboratory Corp of America Holdings Common Stock		None	J	T	Buy	03/04/21	J		
339.					Buy (add'l)	05/05/21	J		
340.					Buy (add'l)	06/02/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
341.					Buy (add'l)	06/18/21	J		
342.					Sold (part)	09/08/21	J	A	
343.					Sold (part)	11/22/21	J	A	
344. - UNITED STATES TREAS BONDS 6.12500% - 912810FJ2	A	Interest	J	T	Buy	03/04/21	J		
345.					Buy (add'l)	11/23/21	J		
346. - UNITED STATES TREAS BONDS 3.00000% - 912810QW1	A	Interest	J	T	Buy	03/04/21	J		
347.					Buy (add'l)	04/09/21	J		
348.					Buy (add'l)	06/03/21	J		
349.					Buy (add'l)	06/03/21	J		
350.					Buy (add'l)	06/21/21	J		
351.					Buy (add'l)	11/23/21	J		
352. - UNITED STATES TREAS SER BONDS OF FEBRUARY - 912810RQ3	A	Interest	J	T	Buy	03/04/21	J		
353.					Buy (add'l)	06/03/21	J		
354.					Buy (add'l)	06/03/21	J		
355.					Buy (add'l)	06/21/21	J		
356.					Buy (add'l)	11/23/21	J		
357. - UNITED STATES TREAS SER BONDS 3.00000% - 912810SA7	A	Interest	J	T	Buy	03/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D			
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period			
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
358.					Buy (add'l)	11/23/21	J	
359. - UNITED STATES TREAS SER BONDS 3.00000% - 912810SF6	A	Interest	J	T	Buy	05/05/21	J	
360. - UNITED STATES TREAS SER BONDS 1.25000% - 912810SN9	A	Interest	J	T	Buy	03/04/21	J	
361.					Buy (add'l)	06/03/21	J	
362.					Buy (add'l)	06/03/21	J	
363.					Buy (add'l)	06/21/21	J	
364.					Buy (add'l)	06/30/21	J	
365.					Buy (add'l)	11/23/21	J	
366. - UNITED STATES TREAS SER E-2026 1.50000% - 9128282A7	A	Interest	J	T	Buy	03/04/21	J	
367.					Buy (add'l)	06/03/21	J	
368.					Buy (add'l)	06/03/21	J	
369.					Buy (add'l)	06/21/21	J	
370.					Buy (add'l)	11/23/21	J	
371. - UNITED STATES TREAS SER E-2027 2.25000% - 9128282R0	A	Interest	J	T	Buy	03/04/21	J	
372.					Buy (add'l)	06/03/21	J	
373.					Buy (add'l)	06/03/21	J	
374.					Buy (add'l)	06/21/21	J	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
375.					Buy (add'l)	11/23/21	J		
376. - UNITED STATES TREAS SER U-2023 2.37500% - 9128283U2	A	Interest	J	T	Buy	03/04/21	J		
377.					Buy (add'l)	04/09/21	J		
378.					Buy (add'l)	06/03/21	J		
379.					Buy (add'l)	06/03/21	J		
380.					Buy (add'l)	06/21/21	J		
381.					Buy (add'l)	11/23/21	J		
382. - UNITED STATES TREAS SER B-2029 2.62500% - 9128286B1	A	Interest	J	T	Buy	03/04/21	J		
383.					Buy (add'l)	06/03/21	J		
384.					Buy (add'l)	06/03/21	J		
385.					Buy (add'l)	06/21/21	J		
386. - UNITED STATES TREAS SER B-2024 2.75000% - 912828B66	A	Interest	J	T	Buy	03/04/21	J		
387.					Buy (add'l)	05/05/21	J		
388.					Buy (add'l)	06/03/21	J		
389.					Buy (add'l)	06/03/21	J		
390.					Buy (add'l)	06/21/21	J		
391.					Buy (add'l)	11/23/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
392. - UNITED STATES TREAS NTS NOTE 2.00000% - 912828J27	A	Interest	J	T	Buy	03/04/21	J		
393.					Buy (add'l)	06/02/21	J		
394.					Buy (add'l)	06/03/21	J		
395.					Buy (add'l)	06/03/21	J		
396.					Buy (add'l)	06/21/21	J		
397.					Buy (add'l)	11/23/21	J		
398. - UNITED STATES TREAS NTS NOTE 2.00000% - 912828K74	A	Interest	J	T	Buy	03/04/21	J		
399.					Buy (add'l)	06/03/21	J		
400.					Buy (add'l)	06/03/21	J		
401.					Buy (add'l)	06/21/21	J		
402. - UNITED STATES TREAS SER B-2026 1.62500% - 912828P46	A	Interest	J	T	Buy	03/04/21	J		
403.					Buy (add'l)	06/03/21	J		
404.					Buy (add'l)	06/03/21	J		
405.					Buy (add'l)	06/21/21	J		
406. - UNITED STATES TREAS NTS NOTE 2.00000% - 912828RR3	A	Interest			Buy	03/04/21	J		
407.					Buy (add'l)	04/09/21	J		
408.					Buy (add'l)	06/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
409.					Buy (add'l)	06/04/21	J		
410.					Buy (add'l)	06/21/21	J		
411.					Sold (part)	06/30/21	J		
412.					Sold (part)	10/04/21	J		
413.					Sold	11/15/21	J		
414. - UNITED STATES TREAS SER AE-2021 1.25000% - 912828T67	A	Interest			Buy	03/04/21	J		
415.					Sold	04/19/21	J		
416. - UNITED STATES TREAS SER U-2022 1.87500% - 912828V72	A	Interest	J	T	Buy	06/04/21	J		
417.					Buy (add'l)	06/04/21	J		
418.					Buy (add'l)	06/21/21	J		
419. - UNITED STATES TREAS SER J-2024 2.12500% - 912828W71	A	Interest	J	T	Buy	03/04/21	J		
420.					Buy (add'l)	06/03/21	J		
421.					Buy (add'l)	06/03/21	J		
422.					Buy (add'l)	06/21/21	J		
423.					Buy (add'l)	11/23/21	J		
424. - UNITED STATES TREAS SER W-2022 1.87500% - 912828W89	A	Interest	J	T	Buy	03/04/21	J		
425.					Buy (add'l)	06/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
426.					Buy (add'l)	06/04/21	J		
427.					Buy (add'l)	06/21/21	J		
428. - UNITED STATES TREAS SER AA-2022 1.75000% - 912828XW5	A	Interest	J	T	Buy	03/04/21	J		
429.					Buy (add'l)	06/04/21	J		
430.					Buy (add'l)	06/04/21	J		
431.					Buy (add'l)	06/21/21	J		
432.					Buy (add'l)	11/23/21	J		
433. - UNITED STATES TREAS SER C-2030 0.62500% - 912828ZQ6	A	Interest	J	T	Buy	03/04/21	J		
434.					Buy (add'l)	03/10/21	J		
435.					Buy (add'l)	06/03/21	J		
436.					Buy (add'l)	06/03/21	J		
437.					Buy (add'l)	06/21/21	J		
438.					Buy (add'l)	06/30/21	J		
439.					Buy (add'l)	11/23/21	J		
440. - UNITED STATES TREAS SER Z-2025 0.25000% - 912828ZT0	A	Interest	K	T	Buy	03/04/21	J		
441.					Buy (add'l)	04/19/21	J		
442.					Buy (add'l)	06/02/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Dalton, Jr., Roy B.	08/12/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
443.					Buy (add'l)	06/03/21	J		
444.					Buy (add'l)	06/03/21	J		
445.					Buy (add'l)	06/21/21	J		
446.					Buy (add'l)	10/04/21	J		
447.					Buy (add'l)	11/23/21	J		
448. - Federal National Mortgage Association Note 6.62500% - 31359MGK3	A	Interest	J	T	Buy	03/04/21	J		
449.					Buy (add'l)	06/21/21	J		
450. Brokerage Account #4									
451. - Charles Schwab Bank Account Sweep Fund	A	Interest	M	T	Open	02/18/21	N		
452. - American Century Small Cap Value Fund	A	Dividend	J	T	Buy	06/16/21	J		
453.					Buy (add'l)	07/06/21	J		
454.					Buy (add'l)	08/05/21	J		
455.					Buy (add'l)	09/07/21	J		
456.					Buy (add'l)	10/05/21	J		
457.					Buy (add'l)	11/05/21	J		
458.					Buy (add'l)	12/06/21	J		
459. - Amplify Transformational Data Sharing ETF	A	Dividend	J	T	Buy	04/14/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
460.					Buy (add'l)	04/15/21	J		
461. - Astra Space, Inc.		None	J	T	Buy	07/02/21	J		
462. - Delaware Smid Cap Growth Fund Class A	C	Dividend	J	T	Buy	04/08/21	J		
463.					Buy (add'l)	05/05/21	J		
464.					Buy (add'l)	06/07/21	J		
465. - Grayscale Bitcoin Trust (BTC)		None	J	T	Buy	04/23/21	J		
466. - Hartford Schroders International Stock Fund Class A	A	Dividend	K	T	Buy	04/08/21	K		
467.					Buy (add'l)	05/05/21	J		
468.					Buy (add'l)	06/07/21	J		
469.					Buy (add'l)	07/06/21	J		
470.					Buy (add'l)	08/05/21	J		
471.					Buy (add'l)	09/07/21	J		
472.					Buy (add'l)	10/05/21	J		
473.					Buy (add'l)	11/05/21	J		
474.					Buy (add'l)	12/06/21	J		
475. - JPMorgan Equity Income Fund Class A	B	Dividend	L	T	Buy	04/08/21	K		
476.					Buy (add'l)	05/05/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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477.					Buy (add'l)	06/07/21	J		
478.					Buy (add'l)	07/06/21	J		
479.					Buy (add'l)	08/05/21	J		
480.					Buy (add'l)	09/07/21	J		
481.					Buy (add'l)	10/05/21	J		
482.					Buy (add'l)	11/05/21	J		
483.					Buy (add'l)	12/06/21	J		
484. - WCM Focused International Growth Fund Investor Class	B	Dividend	K	T	Buy	04/08/21	J		
485.					Buy (add'l)	05/05/21	J		
486.					Buy (add'l)	06/07/21	J		
487.					Buy (add'l)	07/06/21	J		
488.					Buy (add'l)	08/05/21	J		
489.					Buy (add'l)	09/07/21	J		
490.					Buy (add'l)	10/05/21	J		
491.					Buy (add'l)	11/05/21	J		
492.					Buy (add'l)	12/06/21	J		
493. - Zevenbergen Growth Fund Investor Class	A	Dividend	K	T	Buy	04/08/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Dalton, Jr., Roy B.	08/12/2022

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
494.					Buy (add'l)	05/05/21	J		
495.					Buy (add'l)	06/07/21	J		
496.					Buy (add'l)	07/06/21	J		
497.					Buy (add'l)	08/05/21	J		
498.					Buy (add'l)	09/07/21	J		
499.					Buy (add'l)	10/05/21	J		
500.					Buy (add'l)	11/05/21	J		
501.					Buy (add'l)	12/06/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1) Part VII (Investments and Trusts): The royalty income disclosed in Column B for each working interest is gross income from the specific oil well.

Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/12/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Roy B. Dalton, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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