AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Dalton, Jr., Roy B.	U.S. District Court, Middle District of Florida	08/27/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
401 West Central Blvd. Suite 4750 Orlando, FL 32801		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Partner	Rugby Property, LLC
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Orlando Magic	Tickets to Orlando Magic basketball game	$2,307.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Dalton, Jr., Roy B.	08/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Rugby Property, LLC: (Passive Investment as General Partner)									
2.	- Chase Bank Account (FKA Seaside)		None	J	T					
3.	- Allston Townes (Passive Investment as a Limited Partner)		None	M	U					
4.	Government Personnel Mutual Whole Life	A	Interest	J	T					
5.	JP Morgan Chase Bank Accounts	A	Interest	J	T					
6.	John Hancock Guaranteed Universal Life Policy		None	N	T					
7.	Working Interest - Baker, Fisher County, TX		None	J	W					
8.	Working Interest - Baldwin, Clay County, TX		None	J	W					
9.	Working Interest - Cato #11, Hardeman County, TX	C	Royalty	J	W					
10.	Working Interest - Gibson 1, Cottle County, TX		None	J	W					
11.	Working Interest - Hamilton #2, Palo Pinto County, TX		None	J	W					
12.	Working Interest, Lytle Unit, Hardeman County, TX		None	J	W					
13.	Working Interest, Mayfield - Clay County, TX	A	Royalty	J	W					
14.	Working Interest - McLellan-Swofford, Hardeman County, TX	A	Royalty	J	W					
15.	Working Interest - McNeese West, Hardeman County, TX	A	Royalty	J	W					
16.	Working Interest - Minshew Unit, Hardeman County, TX	A	Royalty	J	W					
17.	Working Interest - Smith Eagle Creek #1, Nolan County, TX		None	J	W					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Working Interest - Smith Eagle Creek #2, Nolan County, TX		None	J	W					
19. Working Interest - Southern Cotton, Hardeman County, TX	D	Royalty	K	W					
20. Working Interest - Stell #2, Clay County, TX		None	J	W					
21. Working Interest - Word #5, Hardeman County, TX		None	J	W					
22. Working Interest - Word #A-2, Hardeman County, TX	A	Royalty	J	W					
23. Working Interest - Young, Hardeman County, TX	B	Royalty	J	W					
24. Working Interest - Word #4, Hardeman County, TX		None	J	W					
25. Working Interest - Johnson #1, King County, TX		None	J	W					
26. Working Interest - Word #6, Hardeman County, TX	A	Royalty	J	W					
27. Working Interest - Southern Cotton A-1, Hardeman County, TX	A	Royalty	J	W					
28. Working Interest - House, Jack County, TX	A	Royalty	J	W					
29. GK Aviation, LLC (Passive Investment as a Limited Partner)		None	J	U					
30. Mainstay Healthcare Sun State Central (Passive Investment as Ltd Ptr)	C	Distribution	K	U					
31. Mainstay Healthcare Coastal Plain LLC (Passive Investment as Ltd Ptr)	D	Distribution	L	U					
32. Quickserve Cocktails LLC (Passive Investment as Ltd Ptr)	A	Interest	K	U	Buy	01/01/24	K		
33. Brokerage Account #2:									
34. - Eagle Mtn & Saginaw Tex Indpt Ultd Tax Ref Bds	A	Interest	K	T					

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35. - Lord Abbett Investment Trust (Y)									
36. - Metropolitan West Total Return Fund (Y)									
37. - Vanguard Total Stock Market Index Fund - ADM #585 Mutual Fund	A	Dividend	K	T					
38. - Bellingham Washington Go Bonds	A	Interest	K	T					
39. - Daytona Beach FL Go Ref Bonds 2012	A	Interest	K	T					
40. - Clearbridge Large Cap Growth I Fd (FKA: Legg Mason Partners Equity)	A	Dividend	J	T					
41. - Columbia Dividend Income Fund Cl Y	B	Dividend	K	T					
42. - Vanguard Equity Income Fund (FKA Fenway Fds Equity Income Fd)	B	Dividend	K	T					
43. - Pimco FDS Income Fund	B	Dividend	K	T					
44. - Bank of America Corp Fr Dtd 08/26/14	B	Interest			Redeemed	08/26/24	K		
45. - Goldman Sachs Group Inc Sr Glbl	A	Interest	K	T					
46. - CVS Health Corp 2.875%	A	Interest	K	T					
47. - Bucks County PA Wtr & Sewer	B	Interest			Redeemed	12/19/24	K		
48. - Cohen & Steers Preferred Sec & Income	B	Dividend	K	T					
49. - JP Morgan Chase & Co 3.625% 12/01/2027 Bond	A	Interest	J	T					
50. - American Funds The Bond Fund of America Class F-3 (Y)									
51. - Franklin County Tennessee GO Bond	A	Interest	K	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. - Allspring Strategic Municipal Bond Fund (Y)									
53. - Parametric Commodity Strategy Fund	A	Dividend	J	T					
54. - Fidelity Government Money Market Fund	C	Dividend	L	T					
55. - District of Columbia GO Bonds SER. 2021 D 04.00000% 02/01/2036	A	Interest	K	T					
56. - New York NY City Transitional Bonds 05.00000% 05/01/2035 AUTH REV FU	A	Interest	K	T					
57. - Massachusetts St Dev Fin Agency Revenue Bond	A	Interest	K	T					
58. - Miami-Dade County FL Spl Oblig Cap Asset Bond	A	Interest	K	T					
59. - North Dakota Pub Fin Auth St Revolving Bond	A	Interest	K	T					
60. - Loudoun County VA Pub Impt Go Bonds	B	Interest	K	T					
61. - Florida State Turnpike Authority Rev Dept Trans Bond	A	Interest	K	T					
62. - Lamb Weston Holdings Inc Common Stock	A	Dividend	J	T					
63. - Bank of America CD	C	Interest			Closed	07/25/24	M		
64. - Costco Wholesale Corp Common Stock	A	Dividend	J	T	Buy	08/29/24	J		
65. - UNITED STATES TREAS SER Z-2025 0.25000% - 912828ZT0	A	Interest	K	T	Buy	08/30/24	K		
66. - iShares Large Cap Max Buffer Jun ETF	A	Dividend	K	T	Buy	08/30/24	K		
67. Brokerage Account #3									
68. - Fidelity Government Money Market Fund	A	Dividend	J	T					

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69. - Adobe Systems Inc. Common Stock		None	J	T	Buy (add'l)	03/18/24	J		
70. - Aflac Inc. Common Stock	A	Dividend	J	T					
71. - Alcon Inc. Common Stock	A	Dividend	J	T					
72. - Aptiv PLC Common Stock		None	J	T	Buy (add'l)	06/04/24	J		
73. - American Water Works Company Inc. Common Stock	A	Dividend			Sold	02/28/24	J		
74. - Becton Dickinson and Co. Common Stock	A	Dividend	J	T	Buy (add'l)	02/27/24	J		
75. - Bio Rad Labratories Inc. Common Stock		None			Sold	02/28/24	J		
76. - Topbuild Corp. Common Stock		None	J	T	Sold (part)	05/06/24	J	B	
77. - Bruker Corp. Common Stock	A	Dividend	J	T					
78. - Deere and Company Common Stock	A	Dividend			Sold	08/01/24	J	A	
79. - Danaher Corp. Common Stock	A	Dividend	J	T					
80. - Flex Ltd. Common Stock		None	J	T	Sold (part)	11/22/24	J	A	
81. - Home Depot Inc. Common Stock	A	Dividend			Sold	05/06/24	J	A	
82. - Hexcel Corp. Common Stock	A	Dividend	J	T					
83. - Intercontinental Exchange Inc. Common Stock	A	Dividend	J	T					
84. - Keysight Technologies Inc. Common Stock		None			Sold	08/08/24	J		
85. - Maximus Inc. Common Stock	A	Dividend			Sold	11/22/24	J		

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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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86. - Monolithic Power Systems Inc. Common Stock	A	Dividend	J	T	Sold (part)	10/28/24	J	B	
87.					Buy (add'l)	11/12/24	J		
88. - MSCI Inc. Common Stock	A	Dividend			Sold	05/06/24	J		
89. - Microsoft Corp. Common Stock	A	Dividend	J	T					
90. - Nextera Energy Inc. Common Stock	A	Dividend	J	T	Sold (part)	11/22/24	J	A	
91. - Nvidia Corp. Common Stock	A	Dividend	J	T	Sold (part)	08/01/24	J	B	
92.					Buy (add'l)	11/14/24	J		
93. - NXP Semiconductors NV Common Stock	A	Dividend	J	T	Buy (add'l)	02/28/24	J		
94. - Proctor and Gamble Corp. Common Stock	A	Dividend	J	T					
95. - Rockwell Automation Inc. Common Stock	A	Dividend	J	T	Buy (add'l)	06/04/24	J		
96.					Buy (add'l)	11/22/24	J		
97. - SBA Communications Corp. Class A Common Stock		None			Sold	02/27/24	J		
98. - Steris PLC Ord. Common Stock	A	Dividend			Sold	10/15/24	J	A	
99. - TE Connectivity LTD Common Stock	A	Dividend	J	T					
100. - Tetra Tech Inc. Common Stock	A	Dividend	J	T					
101. - UnitedHealth Group Inc. Common Stock	A	Dividend	J	T					
102. - Visa Inc. Common Stock	A	Dividend	J	T	Sold (part)	10/15/24	J	A	

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103. - Waste Management Inc. Common Stock	A	Dividend	J	T					
104. - Laboratory Corp of America Holdings Common Stock	A	Dividend			Sold	02/28/24	J	A	
105. - UNITED STATES TREAS BONDS 3.00000% - 912810QW1	A	Interest	J	T	Sold (part)	05/01/24	J		
106.					Sold (part)	06/04/24	J		
107. - UNITED STATES TREAS SER BONDS OF FEBRUARY - 912810RQ3	A	Interest			Sold	03/01/24	J		
108. - UNITED STATES TREAS SER BONDS 3.00000% - 912810SA7	A	Interest	J	T	Sold (part)	05/01/24	J		
109. - Federal National Mortgage Association Note 6.62500% - 31359MGK3	A	Interest	J	T					
110. - UNITED STATES TREAS SER BONDS OF NOVEMBE 4.0% 11/15/2052 - 912810TL2	A	Interest			Sold	05/01/24	J		
111. - Accenture PLC Common Stock	A	Dividend	J	T					
112. - Haleon PLC Common Stock	A	Dividend			Sold	05/07/24	J	A	
113. - ICON Public Limited Company Common Stock		None	J	T					
114. - Intuit Inc. Common Stock	A	Dividend	J	T	Sold (part)	11/07/24	J	A	
115. - Johnson & Johnson Common Stock	A	Dividend	J	T					
116. - ON Semiconductor Corporation Common Stock		None			Sold	05/06/24	J	A	
117. - Unilever PLC Common Stock	A	Dividend	J	T					
118. - West Pharmaceutical Services, Inc. Common Stock	A	Dividend			Sold	07/24/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
119. - Advanced Micro Devices Inc Common Stock		None			Sold	05/06/24	J	A	
120. - Bentley Sys Inc Common Stock Class B	A	Dividend	J	T					
121. - Fair Isaac Corp Common Stock		None	J	T	Sold (part)	08/30/24	J	A	
122. - Palo Alto Networks Inc Common Stock		None	J	T	Sold (part)	09/11/24	J	A	
123. - Veralto Corp Common Stock	A	Dividend	J	T					
124. - UNITED STATES TREAS SER AR-2026 4.37500% - 91282CHU8	A	Interest			Sold (part)	01/03/24	J	A	
125.					Sold (part)	02/01/24	J	A	
126.					Sold (part)	04/03/24	J	A	
127.					Sold (part)	05/01/24	J	A	
128.					Sold	06/04/24	J	A	
129. - UNITED STATES TREAS SER AS-2026 4.62500% - 91282CHY0	A	Interest	J	T	Sold (part)	03/01/24	J	A	
130.					Sold (part)	06/04/24	J	A	
131.					Sold (part)	11/13/24	J	A	
132. - UNITED STATES TREAS SER AT-2026 4.62500% - 91282CJC6	A	Interest	J	T	Sold (part)	11/01/24	J	A	
133.					Sold (part)	11/13/24	J	A	
134. - UNITED STATES TREAS SER AC-2028 4.37500% - 91282CHX2	A	Interest			Sold	02/01/24	J	A	
135. - UNITED STATES TREAS SER AD-2028 4.62500% - 91282CJA0	A	Interest	J	T	Sold (part)	02/01/24	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
136.					Sold (part)	08/02/24	J	A	
137.					Sold (part)	11/13/24	J	A	
138. - UNITED STATES TREAS SER Q-2030 4.62500% - 91282CHZ7	A	Interest	J	T	Sold (part)	11/13/24	J	A	
139. - UNITED STATES TREAS SER C-2033 3.37500% - 91282CHC8	A	Interest			Sold (part)	03/01/24	J		
140.					Sold	04/03/24	J		
141. - UNITED STATES TREAS SER BONDS 4.75000% - 912810TW8	A	Interest	J	T	Sold (part)	11/13/24	J		
142. - UNITED STATES TREAS SER BONDS 3.62500% - 912810TN8	A	Interest	J	T	Sold (part)	04/03/24	J		
143. - Aecom Common Stock	A	Dividend	J	T	Buy	08/08/24	J		
144. - Arista Networks Inc Common Stock		None	J	T	Buy	05/06/24	J		
145. - Cadence Design Systems Inc Common Stock		None	J	T	Buy	08/02/24	J		
146. - Fiserv Inc Common Stock		None	J	T	Buy	10/15/24	J		
147. - GE Healthcare Technologies Inc Common Stock	A	Dividend	J	T	Buy	02/28/24	J		
148. - Hologic Inc Common Stock		None	J	T	Buy	08/09/24	J		
149. - Jefferies Financial Group Inc Common Stock	A	Dividend	J	T	Buy	11/11/24	J		
150.					Buy (add'l)	12/23/24	J		
151. - ON Holding AG CHF0.1 Class A Common Stock		None	J	T	Buy	08/30/24	J		
152.					Buy (add'l)	11/22/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Dalton, Jr., Roy B.	08/27/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
153. - Reinsurance Group of America Inc Common Stock		None	J	T	Buy	12/26/24	J		
154. - Taiwan Semiconductor Manufacturing Common Stock	A	Dividend	J	T	Buy	05/06/24	J		
155. - Nextracker Inc Class A Common Stock (X)		None			Sold	02/27/24	J	A	
156. - UNITED STATES TREAS SER AF-2027 4.12500% - 91282CFU0	A	Interest	J	T	Buy	03/01/24	J		
157.					Sold (part)	11/13/24	J	A	
158. - UNITED STATES TREAS SER AG-2027 3.87500% - 91282CFZ9	A	Interest	J	T	Buy	06/04/24	J		
159.					Sold (part)	11/13/24	J	A	
160. - UNITED STATES TREAS SER AF-2028 4.87500% - 91282CJF9	A	Interest	J	T	Buy	10/01/24	J		
161.					Sold (part)	11/13/24	J		
162. - UNITED STATES TREAS SER H-2031 4.25000% - 91282CKC4	A	Interest	J	T	Buy	03/01/24	J		
163.					Sold (part)	11/13/24	J		
164. - UNITED STATES TREAS SER K-2031 4.62500% - 91282CKN0	A	Interest	J	T					
165. - UNITED STATES TREAS SER C-2034 4.37500% - 91282CKQ3	A	Interest	J	T	Buy	08/02/24	J		
166.					Sold (part)	11/13/24	J		
167. - UNITED STATES TREAS SER BONDS 4.75000% - 912810TV0	A	Interest	J	T	Buy	04/03/24	J		
168.					Sold (part)	11/13/24	J		
169. - UNITED STATES TREAS SER U-2029 4.00000%, 91282CJW2	A	Interest			Buy	02/01/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
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170.					Sold (part)	03/01/24	J		
171.					Sold	05/01/24	J		
172. - UNITED STATES TREAS SER F-2033 4.50000% - 91282CJJ1	A	Interest			Buy	04/03/24	J		
173.					Sold	08/02/24	J	A	
174. - UNITED STATES TREAS SER U-2029 4.00000% - 91282CJW2	A	Interest			Buy	02/01/24	J		
175.					Sold (part)	06/04/24	J		
176.					Sold	08/02/24	J	A	
177. Brokerage Account #4									
178. - Charles Schwab Bank Account Sweep Fund	A	Interest	J	T					
179. - American Century Small Cap Value Fund	B	Dividend	K	T					
180. - Amplify Transformational Data Sharing ETF		None			Sold	12/17/24	J		
181. - Astra Space, Inc. (Y)									
182. - Macquarie Mid Cap Growth (FKA:Delaware Smid Cap Growth Fd) Class A	A	Dividend	J	T					
183. - Grayscale Bitcoin Trust ETF (BTC)		None			Sold	03/14/24	K	D	
184. - Hartford Schroders International Stock Fund Class A	A	Dividend	K	T					
185. - JPMorgan Equity Income Fund Class A	D	Dividend	L	T					

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186. - WCM Focused International Growth Fund Investor Class	C	Dividend	K	T					
187. - Zevenbergen Growth Fund Investor Class		None	K	T					
188. - Lamb Weston Holdings Inc	A	Dividend	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1) Part VII (Investments and Trusts): The royalty income disclosed in Column B for each working interest is gross income from the specific oil well.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Roy B. Dalton, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544