AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Davila, Edward J.	U.S. District Court, Northern District, California	08/14/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
280 South First Street San Jose, CA 95113		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Association of Business Trial Lawyers (ABTL)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

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Davila, Edward J.	08/14/2024

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	California Public Employees Retirement System - Pension	$40,326.80
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	California Public Employees Retirement System - Pension
2.	2023	State of California - Salary
3.	2023	Replacement Benefit Fund - Pension
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

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Davila, Edward J.	08/14/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bank of America	Credit Card	J
2.	Chase Bank	Mortgage on Investment Property, Sunnyvale, CA	N
3.	American Express	Credit Card	J
4.	Chase Bank	Credit Card	J
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Bank of America		None	J	T					
2.	Santa Clara County Federal Credit Union Accounts	A	Interest	K	T					
3.	Chase Bank Account		None	J	T					
4.	Chase Private Client Accounts		None	L	T					
5.	Investment Property, Sunnyvale, CA		None	P1	W					
6.	Investment Property, Mountain View, CA (X)		None	P1	W					
7.	(H) Utah Educational Savings Plan 529									
8.	FDIC Insured Investment Option - UTSIX		None			Buy (add'l)	06/20/23	J		See Note In Part VIII
9.	FDIC Insured Investment Option - UTSIX					Sold	07/03/23	J		See Note In Part VIII
10.	FDIC Insured Investment Option - UTSIX					Closed	07/03/23	J		See Note In Part VIII
11.	(H) Pershing Account #1									
12.	Bank Deposit Sweep Program - FDIC Insured Bank Deposits	A	Int./Div.	J	T	Redeemed (part)	03/23/23	K		
13.	AMCAP Fund Class A, Mutual Fund	C	Dividend	M	T					
14.	American Balanced Fund Class A, Mutual Fund	B	Dividend	L	T					
15.	American High Income Trust Class A, Mutual Fund	D	Dividend	M	T					
16.	The Bond Fund of America Class F-2, Mutual Fund	B	Dividend	L	T					
17.	Capital Income Builder Fund Class A, Mutual Fund	C	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. Capital World Bond Fund Class F-2, Mutual Fund	A	Dividend	J	T	Redeemed (part)	03/13/23	K		
19. Capital World Growth and Income Fund Class F-2, Mutual Fund	C	Dividend	M	T					
20. Fundamental Investors Class A, Mutual Fund	B	Dividend	K	T					
21. The Growth Fund of America Class A, Mutual Fund	D	Dividend	L	T					
22. Voya Corporate Leaders 100 Fund, Mutual Fund (Formerly ING CorpLdr100)	B	Dividend	K	T					
23. The Income Fund of America Class A, Mutual Fund	B	Dividend	K	T					
24. International Growth and Income Fund Class F-2, Mutual Fund	A	Dividend	K	T					
25. The Investment Company of America Class A, Mutual Fund	D	Dividend	M	T					
26. New Perspective Fund Class A, Mutual Fund	D	Dividend	M	T					
27. Sila Realty Trust, Inc. Class A	A	Dividend	J	T					
28. KBS Real Estate REIT	A	Dividend	J	T					
29. (H) Pershing Account #2									
30. Franklin Dynatech Fund Class A, Mutual Fund		None	J	T					
31. (H) Pershing Account #3									
32. Bank Deposit Sweep Program, FDIC Insured Bank Deposits	A	Int./Div.	J	T					
33. Baron Growth Fund, Mutual Fund	A	Dividend	K	T					
34. Dodge & Cox Stock Fund, Mutual Fund	A	Dividend	K	T					

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35. (H) Savings Plan 457 Plan									
36. Target Date Fund - 2020		None	N	T	Buy (add'l)	01/03/23	J		See Note In Part VIII
37. Target Date Fund - 2020		None	N	T	Buy (add'l)	02/01/23	J		See Note In Part VIII
38. Target Date Fund - 2020		None	N	T	Buy (add'l)	03/02/23	J		See Note In Part VIII
39. Target Date Fund - 2020		None	N	T	Buy (add'l)	04/03/23	J		See Note In Part VIII
40. Target Date Fund - 2020		None	N	T	Buy (add'l)	05/01/23	J		See Note In Part VIII
41. Target Date Fund - 2020		None	N	T	Buy (add'l)	06/01/23	J		See Note In Part VIII
42. Target Date Fund - 2020		None	N	T	Buy (add'l)	07/03/23	J		See Note In Part VIII
43. Target Date Fund - 2020		None	N	T	Buy (add'l)	08/02/23	J		See Note In Part VIII
44. Target Date Fund - 2020		None	N	T	Buy (add'l)	09/01/23	J		See Note In Part VIII
45. Target Date Fund - 2020		None	N	T	Buy (add'l)	10/02/23	J		See Note In Part VIII
46. Target Date Fund - 2020		None	N	T	Buy (add'l)	11/01/23	J		See Note In Part VIII
47. Target Date Fund - 2020		None	N	T	Buy (add'l)	12/01/23	J		See Note In Part VIII
48. (H) County of Santa Clara Deferred Compensation Plan									
49. Fidelity TRP Inst LgCap Grth	E	Int./Div.	O	T					
50. Missionsq Plus R13		None	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I Positions:

Member of Law Advisory Board with Santa Clara University reported in prior year removed for 2023 as the position was no longer held.

Part VI Liabilities:

Capital One and Southwest Airlines credit cards reported in prior year removed for 2023 as they did not meet the reporting threshold.

Part VII Investments and Trusts:

Line 8, Column D: Utah Educational Savings Plan 529 - Bi-weekly contribution amount $416.00 (did not add line-by-line detail of these transactions). Total value of all contributions for the reporting period recorded in column D3.

Lines 9 & 10, Column D: Full redemption of shares to pay for tuition & account closed on same day 7/3/2024.

Lines 35-47, Column D: Savings Plus 457 Plan - $2,000.00 contributions made to the Target Date Fund 2020 on a monthly basis. All monthly detail added to column D.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Edward J. Davila

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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