AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Dishman, Jodi W.	U.S. District Court, Western District of Oklahoma	08/11/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
William J. Holloway, Jr. United States Courthouse 200 N.W. 4th Street Oklahoma City, Oklahoma 73102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	Federal Bar Association, Oklahoma City Chapter
2.	Member	University of Oklahoma College of Law, Board of Visitors (advisory board)
3.	Member	The Historical Society of the Tenth Judicial Circuit
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	State of Oklahoma
2.	2022	Fidelity Investments - University of Oklahoma
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Dishman, Jodi W.	08/11/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1. USAA cash equivalent accounts	A	Interest	K	T					
2. 401k #1 (H)									
3. - Voya Stabilizer Fund	A	Dividend	M	T					
4. - Diversified Multi Asset Moderate Fund	A	Dividend	J	T					
5. 401k #2 (H)									
6. - Vanguard Target Retirement 2045	A	Dividend	N	T	Buy	02/01/22	N		
7. - Vanguard Ins Tr 2045	A	Dividend			Sold	02/01/22	N		
8. 457B Savings Plan (H)									
9. - CRM Smmidcp Val Inst	A	Dividend			Sold	07/01/22	J		
10. - AF Europac Growth R6	A	Dividend			Sold	02/15/22	J		
11. - J H Triton N	A	Dividend			Sold	07/01/22	J		
12.					Sold (part)	02/15/22	J		
13. - Baird Core Plus Inst	A	Dividend			Sold	07/01/22	J		
14.					Sold (part)	06/01/22	J		
15. - PIM All Asset Inst	A	Dividend			Sold	07/01/22	J		
16. - Fidelity Total Mkt Idx	A	Dividend			Sold	07/01/22	K		
17. - Vanguard TOT Instl Stk IS	A	Dividend			Sold	07/01/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

Name of Person Reporting	Date of Report
Dishman, Jodi W.	08/11/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. - Vanguard Real Est Idx IS	A	Dividend			Sold	07/01/22	J		
19. - Vanguard TOT BD MKT INST	A	Dividend			Buy	06/01/22	J		
20.					Sold	07/01/22	J		
21. Contrib Ret Plan (H)									
22. - CRM Smmidcp Val Inst	A	Dividend			Sold	07/19/22	J		
23.					Sold (part)	07/01/22	J		
24. - AF Europac Growth R6	A	Dividend			Sold	02/15/22	J		
25. - JH Triton N	B	Dividend			Sold	07/19/22	J		
26.					Sold (part)	07/01/22	J		
27. - Baird Core Plus Inst	A	Dividend			Sold	07/19/22	J		
28.					Sold (part)	07/01/22	J		
29. - Vang Infl Prot Inst	A	Dividend			Sold	07/19/22	J		
30.					Sold (part)	07/01/22	J		
31. - PIM ALL Asset Inst	A	Dividend			Sold	07/19/22	J		
32.					Sold (part)	07/01/22	J		
33. - Fid Total Mkt Idx	A	Dividend			Sold	07/19/22	J		
34.					Sold (part)	07/01/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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35. - Vang TOT Inst Stk IS	A	Dividend			Sold	07/19/22	J		
36.					Sold (part)	07/01/22	K		
37. - Van Real EST Idx IS	A	Dividend			Sold	07/19/22	J		
38.					Sold (part)	07/01/22	J		
39. - Vanguard TOT BD MKT INST	A	Dividend			Buy	06/01/22	J		
40.					Sold	07/19/22	J		
41.					Sold (part)	07/01/22	J		
42. IRA #1 (H)									
43. - USAA Science & Technology Fund	A	Dividend	K	T					
44. - USAA Growth Fund	A	Dividend	K	T					
45. IRA #2 (H)									
46. - USAA Capital Growth	A	Dividend	J	T					
47. USAA 529 College Savings Plan #1 (H)									
48. - Aged-Based Option 9-11: Moderate	A	Dividend	K	T					
49. USAA 529 College Savings Plan #2 (H)									
50. - Aged-Based Option 9-11: Moderate	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Regarding Part VII of the Report, upon preparation of my 2022 report with my accountant and review of investments with my accountant, the Contribution Retirement Plan includes both the 403B/401A savings plan, as those are the same account with the same investments (they are the prior employee deferral and prior employer matching but one statement/one account). My 2022 report reflects those investments as one account or description of account, as the investments are the same in the Contribution Retirement Plan account and on a single account statement. Additionally, regarding Part VII of the Report, upon preparation of my 2022 report with my accountant's assistance and review of the instructions, per the instructions, anything less than the required asset transaction amounts was not reported. Finally, I used my accountant this year to ensure that Part VII of the Report was completed to the best of my knowledge, belief, and understanding of the instructions and required disclosure and reporting requirements. Under III, Spouse's Non-Investment Income, line 2 regarding Fidelity Investments relates to a 1099R received when funds from a [redacted] retirement plan were rolled into [redacted] TSP. Should the Committee require anything further on my 2022 report or any other report, please advise.

Name of Person Reporting	Date of Report
Dishman, Jodi W.	08/11/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jodi W. Dishman

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544