AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Dlott, Susan J.	U.S. District Court for the Southern District of Ohio	05/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
U.S. Courthouse, Room 227 100 East Fifth St. Cincinnati, OH 45202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Swel Foundation
2.	Board Member	Cincinnati Public Radio
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Fifth Third Bank (cash) (Y)									
3.	U.S. Bank (cash)		None	N	T					
4.	Womens Capital Club Partnership	A	Int./Div.	J	W					
5.	Account #1 (H)									
6.	Charles Schwab (cash)	A	Interest	M	T					
7.	US Treasury Bill		None	K	T					
8.	Oracle Corp Bond 2.95% (68389XBS3)	A	Interest			Redeemed	11/15/24	K		
9.	Goldman Sachs Bond 3.5% (38148LAC0)	B	Interest	K	T					
10.	BNSF LLC Bond 3% (12189LAV3)	B	Interest	K	T					
11.	Cigna Corp Bond 3.25% (125523AV2)	B	Interest	K	T					
12.	Wells Fargo & Co Bond 3.55% (94974BGP9)	B	Interest	K	T					
13.	Realty Income Bond 4.625% (756109BE3)	B	Interest	K	T					
14.	Anheuser-Busch Bond 3.65% (03522AAG5)	B	Interest	K	T					
15.	Exxon Mobil Corp Bond 3.043% (30231GAT9)	B	Interest	L	T					
16.	Marsh & McLennan Bond 3.75% (571748AZ5)	B	Interest	K	T					
17.	Shell International Bond 2.875% (822582BT8)	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	American Honda Bond 44% (02665WFP1)		None	K	T	Buy	11/20/24	L		
19.	Honeywell International Bond 2.5% (438516BL9)	B	Interest	K	T					
20.	Duke Energy Corp Bond 2.95% (26442CAS3)	B	Interest	L	T					
21.	Centerpoint Energy Bond 3% (15189XAR9)	B	Interest	K	T					
22.	The Charles Schwab Bond 3.3% (808513BW4)	A	Interest	K	T					
23.	Kaiser Foundation Bond 3.15% (48305QAC7)	A	Dividend	K	T					
24.	Nextera Energy Bond 3.55% (65339KAT7)	B	Interest	K	T					
25.	Nextera Energy Bond 4.625% (65339KCH1)	B	Interest	K	T					
26.	WEC Energy Group 5.15% Bond (92939UAJ5)	A	Interest	K	T	Buy	05/23/24	K		
27.	Simon Property 3.375% Bond (828807DE4)	B	Interest	K	T	Buy	05/08/24	K		
28.	Eversource Energ Bond 5.45% (30040WAT5)	C	Interest	L	T	Buy	01/12/24	L		
29.	Ryder System Inc Bond 5.65% (78355HKV0)	B	Interest	L	T	Buy	08/22/24	L		
30.	Deere & Co Bond 6.55% (244199AW5)	B	Interest	L	T	Buy	06/21/24	L		
31.	Ameren Corp Bond 5.0% (023608AQ5)		None	K	T	Buy	07/30/24	K		
32.	Marsh & Mclenna Bond 4.375% (571748BG6)	A	Dividend	K	T	Buy	05/02/24	K		
33.	The Charles Schwab Bond 4.0% (808513AZ8)	A	Interest	K	T	Buy	10/18/24	K		
34.	Pfizer Invt Ent Bond 4.65% (716973AD4)	A	Dividend	K	T	Buy	09/17/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Berkshire Hathawa Bond 3.7% (084659AV3)		None	K	T	Buy	09/17/24	K		
36. Connecticut St Bond 3.136% (20772KGP8)	B	Interest	K	T					
37. UMB Bank (cash)	B	Interest			Closed	04/25/24	K		
38. FHLMC 5.75% (3134GYZD7)	A	Interest			Redeemed	02/14/24	K		
39. Federal Home Ln Mtg 6% (3134GYVS8)	B	Interest			Redeemed	01/08/24	K		
40. Boston Properties Bond 3.8% (10112RAW4)	A	Interest			Redeemed	02/01/24	K		
41. Essex Portfolio L.P. Bond 3.875% (29717PAN7)	A	Interest			Redeemed	05/01/24	K		
42. Pacificorp Bond 3.6% (695114CR7)	A	Interest			Redeemed	04/01/24	K		
43. McDonald's Corp Bond 3.25% (58013MES9)	A	Interest			Redeemed	06/10/24	K		
44. U.S. Treasury Bills (X) (Y)									
45. U.S. Treasury Notes	B	Interest							
46. Federal Farm Cr Bond 5.62% (3133EP5R2)	A	Interest			Buy	04/05/24	K		
47.					Redeemed	07/23/24	K		
48. US Bancorp Bond 3.6% (91159HHK9)	A	Interest			Redeemed	09/11/24	K		
49. The Toronto-DO Bond 4.285% (89115A2J0)	B	Interest			Redeemed	09/13/24	K		
50. Ameriprise Finl Bond 3.7% (03076CAG1)	B	Interest			Redeemed	10/15/24	K		
51. Account #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. Charles Schwab Bank (cash)	A	Interest	M	T					
53. Schwab Value Advantage Money Market Fund (SWVXX) (cash eq.)	B	Dividend			Buy	11/21/24	O		
54.					Sold	12/04/24	M		
55. Advanced Micro Devices (AMD)	B	Dividend	N	T					
56. Air Products & Chemicals (APD)	C	Dividend	M	T					
57. Alphabet Inc Cl C (GOOG)	B	Dividend	N	T					
58. Becton Dickinson & Co (BDX)	B	Dividend	M	T					
59. Berkshire Hathaway Cl B (BRK.B)		None	M	T					
60. Chevron Corp (CVX)	C	Dividend	L	T					
61. Citizens Finl Group (CFG)	D	Dividend	M	T					
62. Danaher Corp (DHR)	A	Dividend	M	T					
63. Delta Airlines (DAL)	A	Dividend	J	T					
64. Emerson Electric Co (EMR)	B	Dividend	M	T					
65. Fastenal Co (FAST)	D	Dividend	N	T					
66. JPMorgan Chase & Co (JPM)	D	Dividend	N	T					
67. Lowes Companies Inc (LOW)	C	Dividend	M	T					
68. Marriott Intl Inc Cl A (MAR)	C	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69.	Marsh & McLennan Companies Inc (MMC)	C	Dividend	N	T					
70.	Merck & Co (MRK)	D	Dividend	M	T					
71.	Microchip Technology (MCHP)	D	Dividend	M	T					
72.	Morgan Stanley (MS)	D	Dividend	N	T					
73.	Nestle ADR (NSRGY)	B	Dividend	K	T					
74.	Norfolk Southern Co (NSC)	C	Dividend	M	T					
75.	TJX Companies Inc (TJX)	C	Dividend	M	T					
76.	Veralto Corp (VLTO)	A	Dividend	K	T					
77.	Visa Inc Cl A (V)	B	Dividend	N	T					
78.	Waste Management Inc (WM)	C	Dividend	N	T					
79.	Ishares Russell 2000 ETF (IWM)	C	Dividend	N	T					
80.	Schwab International Equity (SCHF)	D	Dividend	N	T					
81.	Sector SPDR Technology Select (XLK)	C	Dividend	N	T					
82.	Account #3 (H)									
83.	Charles Schwab Bank (cash) (Y)									
84.	Schwab Value Advantage Money Market Fund (SWVXX) (cash eq.)	B	Dividend			Buy	11/21/24	O		
85.						Sold	12/17/24	O		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. Schwab Treasury Oblig Money (SNOXX) (cash eq.)	B	Dividend			Buy	02/06/24	M		
87.					Sold (part)	02/22/24	L		
88.					Sold (part)	02/23/24	K		
89.					Sold (part)	03/18/24	K		
90.					Sold (part)	04/09/24	L		
91.					Sold (part)	04/19/24	J		
92.					Sold	08/23/24	J		
93. U.S. Treasury Bills		None			Buy	04/18/24	J		
94.					Redeemed	09/05/24	J		
95. U.S. Treasury Notes	A	Interest			Redeemed	01/02/24	K		
96. Kentucky St Rural Finance Water Bonds (49140MUP2)	C	Interest			Redeemed (part)	01/12/24	K		
97.					Redeemed	02/01/24	M		
98. Jefferson MO Bonds (473138HP3)	B	Interest			Redeemed	03/01/24	L		
99. Missouri Dev Fin Bonds (606037CT4)	B	Interest			Sold	09/05/24	L		
100. Connecticut St Bonds (20772KHL6)	B	Interest			Sold	09/05/24	L		
101. Connecticut St Bonds (20772KJJ9)	B	Interest			Sold	07/10/24	L		
102. New York St Environmental Bonds (64986DKU8)	B	Interest			Sold	09/05/24	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. WI St Trans Bonds (977123Q35)	C	Interest			Sold	07/10/24	L		
104. Triborough Bridge Bonds (89602RGS8)	B	Interest			Sold	09/05/24	L		
105. Boward Cnty Fl Cop Bonds (115065B45)	B	Interest			Buy	03/19/24	L		
106.					Sold	09/05/24	L	A	
107. Ohio St Bonds (677522VG6)	B	Interest			Sold	09/05/24	L		
108. Cincinnati OH Bonds (172217YT2)	B	Interest			Sold	09/05/24	L	A	
109. Moorhead MN Bonds (616142TD7)	B	Interest			Sold	07/10/24	L		
110. Co St Brd Gov Bonds (196707UV3)	B	Interest			Sold	09/05/24	L		
111. TX Water Dev Brd Bonds (882854WL2)	B	Interest			Sold	09/05/24	L		
112. University Cincinnati OH Pub Educ Bonds (914119E57)	B	Interest			Sold	09/05/24	L	A	
113. Grapevine-Cleyvle Isd Bonds (3886405S9)	B	Interest			Sold	09/05/24	L	A	
114. Delaware St Bonds (246381RL3)	B	Interest			Sold	07/10/24	L		
115. Greene County Iowa Bonds (394478CT6)	B	Interest			Sold (part)	07/10/24	K		
116.					Sold	09/05/24	K		
117. Round Rock TX ISD Bonds (779240NQ9)	B	Interest			Sold	07/10/24	L		
118. OH St Dpt Admin Cop Eqpt Cops Bonds (67755NHU2)	B	Interest			Buy	02/26/24	K		
119.					Sold	09/05/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Minnesota St Bonds (60412ALD3)	B	Interest			Sold	07/10/24	L		
121. Univ KS Hosp Auth Ayst Hlth Bonds (914367DA2)	B	Interest			Buy	02/22/24	L		
122.					Sold	09/05/24	L		
123. Dayton OH Bonds (239832HC5)	B	Interest			Buy	04/09/24	L		
124.					Sold	09/05/24	L	A	
125. OH St Wtr Dec Auth Bonds (67765QGT7)	B	Interest			Buy	06/06/24	L		
126.					Sold	09/05/24	L		
127. Account #4 (H)									
128. Charles Schwab (cash) (X)(Y)									
129. Cincinnati Financial Corp (CINF)	C	Dividend	M	T					
130. Johnson & Johnson (JNJ)	D	Dividend	M	T					
131. Microsoft Corp (MSFT)	C	Dividend	N	T	Sold (part)	01/22/24	L	F	
132.					Sold (part)	03/14/24	J	C	
133.					Sold (part)	05/09/24	J	D	
134. Pepsico Inc (PEP)	D	Dividend	M	T					
135. Procter & Gamble Co (PG)	D	Dividend	N	T					
136. Ishares MSCI EAFE ETF (EFA)	C	Dividend			Sold	12/20/24	M	E	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Medtronic PLC (MDT)	C	Dividend			Sold	12/20/24	L	D	
138. Pfizer Inc (PFE)	C	Dividend			Sold	12/20/24	L		
139. Schwab Value Advantage Money Market Fund (SWVXX) (cash eq.)	D	Dividend			Sold	12/20/24	M		
140. Verizon Communications (VZ)	C	Dividend			Sold	12/20/24	L		
141. Zimmer Biomet Holdings (ZBH)	A	Dividend			Sold	12/20/24	L	C	
142. Account #5 (H)									
143. Charles Schwab (cash)	A	Interest	K	T					
144. Alphabet Inc Cl A (GOOGL)		None	J	T					
145. Apple Inc (AAPL)	A	Dividend	J	T					
146. Elevance Health, Inc. (ELV)	A	Dividend	J	T					
147. Elf Beauty, Inc. (ELF)		None	J	T					
148. Crown Castle Intl Co (CCI)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Part VII: Broker restructuring resulted in asset transfers between accounts without corresponding reportable transactions.

Minor discrepancies, if any, between periodic and annual transaction details are the result of software limitations, brokerage reporting practices, and/or the effect of market changes affecting reportability.

In Part VII, Account #1, U.S. Treasury Notes generated income greater than the reporting threshold, but it had no value at the end of the reporting period; there was not a corresponding reportable transaction.

Name of Person Reporting	Date of Report
Dlott, Susan J.	05/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Susan J. Dlott

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544