Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Dlott, Susan J.
U.S. District Court - Ohio Southern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Dlott, Susan J. [electronically signed on Sep 18, 2026 4:47pm by Dlott, Susan J. in JEFS]
/s/ Dlott, Susan J. [electronically signed on Aug 19, 2026 2:46pm by Dlott, Susan J. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Swel Foundation	Non-Profit	Board Member
2.	Cincinnati Public Radio	Non-Profit	Board Member

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Individual Assets**				
1-A.	U.S. Bank (cash)		None	$250,001 - $500,000	Cash/Market
1-B.	Womens Capital Club Partnership	$1,000 or less	Dividend,Interest	$15,000 or less	Estimated
2.	**(H) Account #1**				
2-A.	Charles Schwab (cash)	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
2-B.	Goldman Sachs Bond 3.5%	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Jan 23, 2025	$15,001 - $50,000

2-C.	Cigna Corp Bond 3.25%	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Apr 15, 2025	$15,001 - $50,000

2-D.	RTX Corp 3.95% Bond	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 3, 2025	$15,001 - $50,000
(2).	Redeemed	Aug 18, 2025	$15,001 - $50,000

2-E.	Wells Fargo & Co Bond 3.55%	$1,001 - $2,500	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Sep 29, 2025	$15,001 - $50,000

2-F.	American Honda Fi 5.8% Bond	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 1, 2025	$15,001 - $50,000
(2).	Redeemed	Oct 3, 2025	$15,001 - $50,000

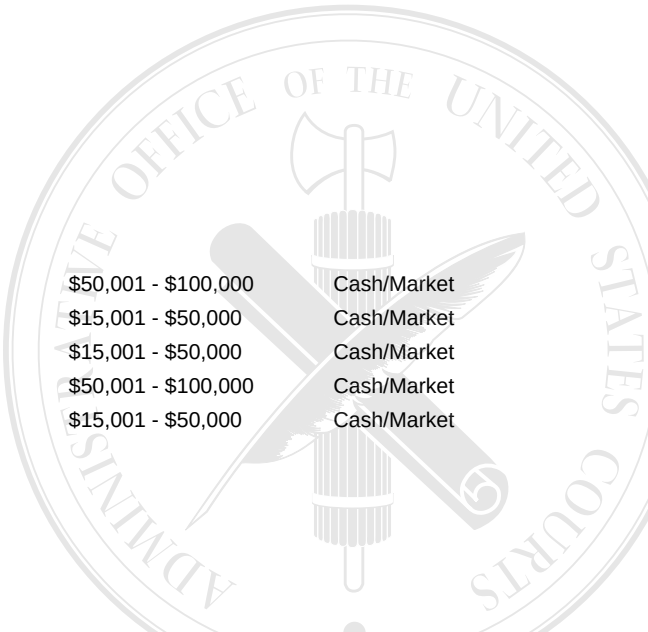
2-G.	Realty Income Bond 4.625%	$1,001 - $2,500	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Nov 3, 2025	$15,001 - $50,000

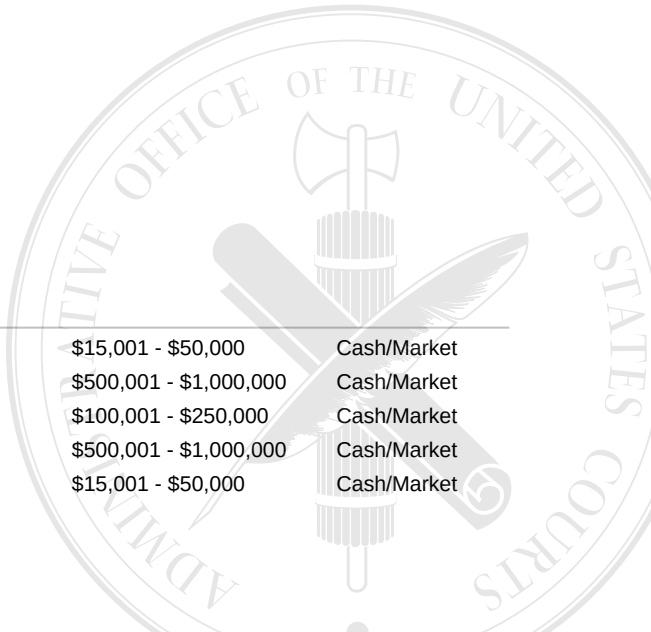
2-H.	Anheuser-Busch Bond 3.65%	$1,001 - $2,500	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Dec 29, 2025	$15,001 - $50,000

2-I.	Exxon Mobil Corp Bond 3.043%	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
2-J.	Marsh & McLennan Bond 3.75%	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-K.	Shell International Bond 2.875%	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-L.	American Honda Bond 4.4%	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
2-M.	Citigroup Inc 3.2%		None	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 24, 2025 $15,001 - $50,000				
2-N.	Honeywell International Bond 2.5%	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-O.	Duke Energy Corp Bond 2.95%	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
2-P.	Centerpoint Energy Bond 3%	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-Q.	The Charles Schwab Bond 3.3%	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-R.	Kaiser Foundation Bond 3.15%	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-S.	Nextera Energy Bond 3.55%	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-T.	Nextera Energy Bond 4.625%	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-U.	WEC Energy Group 5.15% Bond	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-V.	Simon Property 3.375% Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-W.	Eversource Energy Bond 5.45%	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
2-X.	Ryder System Inc Bond 5.65%	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
2-Y.	Sabine Pass Lique 4.2%		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 3, 2025 $15,001 - $50,000				
2-Z.	Deere & Co Bond 6.55%	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
2-AA.	Enbridge Inc 6% Bond	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 8, 2025 $15,001 - $50,000				
2-AB.	Stryker Corp 4.85%	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Feb 3, 2025 $50,001 - $100,000				
2-AC.	Ameren Corp Bond 5.0%	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
2-AD.	The Charles Schwab Bond 4.0%	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
2-AE.	Marsh & Mclennan Bond 4.375%	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-AF.	Caterpillar Inc 2.6%	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 24, 2025 $50,001 - $100,000				
2-AG.	Pfizer Invt Ent Bond 4.65%	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-AH.	Berkshire Hathaway Bond 3.7%	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
2-AI.	Prologis LP 4.75%		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 10, 2025 $15,001 - $50,000				
2-AJ.	New York NY City 3.9% Bond		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 1, 2025 $15,001 - $50,000				
2-AK.	Burlington Northern Santa Fe Corporate Bond		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Apr 1, 2025 $15,001 - $50,000				
2-AL.	Connecticut St Bond 3.136%	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Apr 15, 2025 $15,001 - $50,000				
3.	**(H) Account #2**				
3-A.	Charles Schwab Bank (cash)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
3-B.	Advanced Micro Devices (AMD)		None	$500,001 - $1,000,000	Cash/Market
3-C.	Air Products & Chemicals (APD)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
3-D.	Alphabet Inc Cl C (GOOG)	$1,001 - $2,500	Dividend	$500,001 - $1,000,000	Cash/Market
3-E.	Becton Dickinson & Co (BDX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
3-F.	Danaher Corp (DHR)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
3-G.	Delta Airlines (DAL)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-H.	Emerson Electric Co (EMR)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-I.	Fastenal Co (FAST)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-J.	JPMorgan Chase & Co (JPM)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-K.	Lowes Companies Inc (LOW)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-L.	Marriott Intl Inc Cl A (MAR)	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
3-M.	Marsh & McLennan Companies Inc (MMC)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-N.	Morgan Stanley (MS)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
3-O.	Norfolk Southern Co (NSC)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-P.	TJX Companies Inc (TJX)	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
3-Q.	Visa Inc Cl A (V)	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
3-R.	Waste Management Inc (WM)	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
3-S.	Sector SPDR Technology Select (XLK)	$2,501 - $5,000	Dividend	$500,001 - $1,000,000	Cash/Market
4.	**(H) Account #3**				
4-A.	Charles Schwab (cash)	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
4-B.	Schwab Prime Advantage MM (SWVXX) (cash equiv)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 27, 2025	$250,001 - $500,000
(2).	Sold (part)	Apr 7, 2025	$50,001 - $100,000
(3).	Sold (part)	Jun 20, 2025	$15,001 - $50,000
(4).	Sold (part)	Jul 23, 2025	$15,001 - $50,000
(5).	Sold (part)	Aug 27, 2025	$50,001 - $100,000

4-C.	Schwab Prime Advantage Ultra Money Market (SNAXX) (cash equiv)	$1,001 - $2,500	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 23, 2025	$1,000,001 - $5,000,000

4-D.	Becton Dickinson & Co (BDX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
4-E.	Berkshire Hathaway Cl B (BRK.B)		None	$100,001 - $250,000	Cash/Market
4-F.	Cincinnati Financial Corp (CINF)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
4-G.	Chevron Corp (CVX)	$15,001 - $50,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 8, 2025	$50,001 - $100,000

4-H.	Citizens Finl Group (CFG)	$50,001 - $100,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 8, 2025	$100,001 - $250,000

4-I.	Johnson & Johnson (JNJ)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
4-J.	Merck & Co (MRK)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
4-K.	Microchip Technology (MCHP)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
4-L.	Microsoft Corp (MSFT)	$1,001 - $2,500	Dividend	$500,001 - $1,000,000	Cash/Market
4-M.	Nestle ADR (NSRGY)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
4-N.	Norfolk Southern Co (NSC)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
4-O.	Pepsico Inc (PEP)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
4-P.	Procter & Gamble Co (PG)	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
4-Q.	Veralto Corp (VLTO)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-R.	Ishares Russell 2000 ETF (IWM)	$100,001 - $1,000,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 8, 2025	$250,001 - $500,000

4-S.	Schwab International Equity (SCHF)	$50,001 - $100,000	Gain		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Jan 8, 2025	$250,001 - $500,000	
5.	**(H) Account #4**				
5-A.	Charles Schwab (cash)	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
5-B.	Alphabet Inc Cl A (GOOGL)		None	$15,000 or less	Cash/Market
5-C.	Apple Inc (AAPL)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-D.	Elevance Health, Inc. (ELV)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-E.	Elf Beauty, Inc. (ELF)		None	$15,000 or less	Cash/Market
5-F.	Crown Castle Intl Co (CCI)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	Minor discrepancies, if any, between periodic and annual transaction details are the result of software limitations, brokerage reporting practices, trade/settle dates, and/or the effect of market changes affecting reportability.