AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Dooley, Kari A.	District of Connecticut	04/20/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final 5b. ☐ Amended Report	01/01/2024 to 12/31/2024

7. Chambers or Office Address

915 Lafayette Boulevard
Courtroom 2
Bridgeport, Connecticut 06604

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	11/09/04	State of Connecticut Judicial Pension Plan
2.		
3.		

Name of Person Reporting	Date of Report
Dooley, Kari A.	04/20/2025

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Dooley, Kari A.	04/20/2025

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Abbott Labs Stock	A	Dividend	K	T					
2. Abbvie Stock	B	Dividend	K	T					
3. Alphabet Class C	A	Dividend	M	T					
4. Alphabet Class A	A	Dividend	M	T					
5. Altria Group Stock	B	Dividend	K	T					
6. Amgen Stock	B	Dividend	L	T					
7. Americn Electrical Power Stock	A	Dividend	K	T					
8. Apple Stock	A	Dividend	M	T					
9. AT&T stock	B	Dividend	K	T					
10. Baxter International Stock	A	Dividend	J	T					
11. Boeing Stock		None	L	T					
12. Carrier stock	A	Dividend	J	T					
13. Caterpillar Stock	A	Dividend	L	T					
14. Centerpoint Energy Stock	A	Dividend	J	T					
15. Chemours	A	Dividend	J	T					
16. Cisco Systems Stock	B	Dividend	K	T					
17. Coca Cola Stock	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000; J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

2. Value Codes (See Columns C1 and D3) — R =Cost (Real Estate Only); S =Assessment; T =Cash Market; V =Other; W =Estimated

3. Value Method Codes (See Column C2) — Q =Appraisal; U =Book Value

Name of Person Reporting	Date of Report
Dooley, Kari A.	04/20/2025

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Comcast Stock	A	Dividend	K	T					
19. Conagra Stock	A	Dividend	J	T					
20. ConocoPhillips Stock	A	Dividend	K	T					
21. Constellation Energy	A	Dividend	K	T					
22. Corteva	A	Dividend	K	T					
23. Cummins, Inc. Stock	B	Dividend	K	T					
24. Diageo Stock	A	Dividend	J	T					
25. Dow	B	Dividend	K	T					
26. Dupont	A	Dividend	K	T					
27. Eli Lilly Stock	B	Dividend	M	T					
28. Exelon Stock	A	Dividend	J	T					
29. Exxon Mobil Stock	C	Dividend	L	T					
30. META Stock	A	Dividend	M	T					
31. G. Willi Food Stock	B	Dividend	K	T					
32. General Dynamics Stock	A	Dividend	K	T					
33. Gilead Stock	A	Dividend	K	T					
34. Hewlett Pckard Stock	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
2. Value Codes (See Columns C1 and D3)
3. Value Method Codes (See Column C2)

A =$1,000 or less
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C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
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V =Other
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Home Depot	C	Dividend	M	T					
36. HP Inc. Stock	A	Dividend	J	T					
37. Intel Stock	A	Dividend	K	T					
38. IBM Stock	C	Dividend	M	T					
39. Russell 2000 I shares	B	Dividend	M	T					
40. Johnson & Johnson Stock	B	Dividend	L	T					
41. JP Morgan Chase Stock	C	Dividend	M	T					
42. Kraft Heinz Stock	A	Dividend	J	T					
43. Lamb Weston Stock	A	Dividend	J	T					
44. Lockheed Martin Stock	B	Dividend	K	T					
45. Lowes Stock	B	Dividend	L	T					
46. LyondellBassell	B	Dividend	K	T					
47. Manulife Financial Stock	B	Dividend	K	T					
48. McDonalds Stock	C	Dividend	M	T					
49. Merck	B	Dividend	K	T					
50. Microsoft Stock	B	Dividend	M	T					
51. Mondelez Interntional Stock	A	Dividend	J	T					

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. Motorola Stock	A	Dividend	K	T					
53. National Grid ADRs	A	Dividend	J	T					
54. Norfolk Southern Stock	B	Dividend	K	T					
55. Otis Elevator	A	Dividend	J	T					
56. M&T Bank (formerly Peoples United) Stock	B	Dividend	K	T					
57. Pfizer Stock	B	Dividend	K	T					
58. Philip Morris International Stock	B	Dividend	K	T					
59. Phillips 66 Stock	A	Dividend	K	T					
60. PPL Corp Stock	B	Dividend	K	T					
61. Proctor and Gamble Stock	B	Dividend	L	T					
62. Prudential	C	Dividend	L	T					
63. Qualcomm Stock	B	Dividend	L	T					
64. RTX (formerly Raytheon)	B	Dividend	L	T					
65. Rockwell Automation Stock	B	Dividend	L	T					
66. Royal Dutch Shell ADRs	B	Dividend	K	T					
67. Dominion Energy	A	Dividend	J	T					
68. S & P 500 ETF	D	Dividend	N	T					

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N =$250,001 - $500,000
O =$500,001 - $1,000,000
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69. Total S.A. Stock	B	Dividend	K	T					
70. Travelers Stock	B	Dividend	L	T					
71. US Bancorp Stock	B	Dividend	K	T					
72. Valero Energy Stock	B	Dividend	K	T					
73. Verizon Stock	C	Dividend	K	T					
74. Viatris	A	Dividend	J	T					
75. Walmart Stock	B	Dividend	M	T					
76. American Century Growth Fund	E	Int./Div.	N	T					
77. American Century Select Fund	D	Int./Div.	N	T					
78. American Century Heritage Fund	E	Int./Div.	N	T					
79. American Century Intermediate-Term Tax Free Bond Fund		None	M	T					
80. Janus Henderson Forty Fund	F	Int./Div.	O	T					
81. Janus Henderson Research Fund	E	Int./Div.	N	T					
82. Jnus Henderson Overseas Fund		None	M	T					
83. MFS Value R4 Fund	D	Int./Div.	M	T					
84. Northern Mid Cap Index Fund	E	Int./Div.	N	T					
85. Northern Small Cap Index Fund	D	Int./Div.	M	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. Allspring (formerly Wells Fargo) Target 2025 Fund(Y)									
87. William Blair International Growth Fund	D	Int./Div.	M	T					
88. Virtus Kar Global (formerly Allianz Global Small Cap) Fund	B	Int./Div.	K	T					
89. MFS Global Fund	B	Int./Div.	K	T					
90. JP Morgan Income Fund	A	Dividend	M	T	Buy (add'l)	09/17/24	K		
91. ConocoPhillips (11/15/24) Bond	C	Interest			Redeemed	11/15/24	K		
92. Energy Transfer Partners (1/15/26) Bond	A	Interest	K	T					
93. Ingersoll Rnd (2/15/30) Bond	B	Interest	K	T					
94. Tosco Corp (2/15/30) Bond	A	Interest	K	T					
95. Equifax Corp. Bond	B	Interest	K	T					
96. B of A Corp. Bond	C	Interest			Redeemed	09/06/24	K		
97. Ares Capital Bond	A	Interest	K	T					
98. Stamford Municipal Bond	A	Interest	K	T					
99. Miami Dade Spl Oblig (10/1/28) Bond	A	Interest	J	T					
100. MD ST Series A ST & Loc (8/1/28) Bond	A	Interest	K	T					
101. CT ST Spl Tax Oblig (10/1/28) Bond	A	Interest			Redeemed	01/29/24	K		
102. CT ST Spl Tax Oblig (10/1/30) Bond	A	Interest			Redeemed	01/29/24	J		

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M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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103. Loomis Sayles Bond Fund	A	Dividend	K	T					
104. Eaton Vance Floating Rate Fund	B	Dividend	K	T					
105. Bank of Montreal Bond	B	Interest	K	T					
106. Wells Fargo Certificate of Deposit	B	Interest	L	T					
107. State Bank of India CD	B	Interest	L	T					
108. UBS CD	C	Interest	L	T					
109. UBS CD	B	Interest	K	T	Buy	03/21/24	K		
110. Puerto Rico Commonwealth GO Bond	A	Interest	J	T					
111. CT Higher Educ. Trust (529 Plans) - age based option	B	Int./Div.	M	T	Sold (part)	12/16/24	K		
112. Merrill Lynch CMA - cash accounts	E	Interest	N	T					
113. Schwab IRA - Cash (X)	A	Interest	K	T					
114. CT 457 Deferred Compensation Plan "BOLD" Option	B	Dividend	O	T					
115. BNY Mellon IRA (cash)	A	Interest	J	T					
116. BNY Mellon Asset Allocation Fund	D	Distribution	M	T					
117. U.S. Treasuries and Bonds	E	Interest	O	T					
118. Northwestrn Mutual Whole Life Ins. Policy	B	Dividend	L	T					

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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
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Name of Person Reporting	Date of Report
Dooley, Karl A.	04/20/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Asset entry 86 disappeared from my report. This (former) mutual fund was closed. A portion of the funds were used to purchase additonal shares in the mutual fund at Entry 90. The remainder is now held as cash in new entry 113, which is [redacted] IRA

Name of Person Reporting	Date of Report
Dooley, Kari A.	04/20/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Kari A. Dooley

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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