Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Dooley, Kari A
U.S. District Court - Connecticut
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Dooley, Kari A [electronically signed on Apr 7, 2026 2:35pm by Dooley, Kari A in JEFS]
/s/ Dooley, Kari A [electronically signed on Apr 6, 2026 9:20am by Dooley, Kari A in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	State of Connecticut Pension Plan- payable 5/7/2028	Judicial Pension		2004

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Northwestrn Mutual Whole Life Ins. Policy**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
2.	**BNY Mellon Asset Allocation Fund**	$5,001 - $15,000	Distribution	$100,001 - $250,000	Cash/Market
3.	**BNY Mellon IRA (cash)**	$1,000 or less	Interest	$15,000 or less	Cash/Market
4.	**U.S. Treasuries and Bonds**	$15,001 - $50,000	Interest	$500,001 - $1,000,000	Cash/Market
5.	**CT 457 Deferred Compensation Plan "BOLD" Option**	$2,501 - $5,000	Dividend	$500,001 - $1,000,000	Cash/Market
6.	**Merrill Lynch CMA - cash accounts**	$5,001 - $15,000	Interest	$500,001 - $1,000,000	Cash/Market
7.	**CT Higher Educ. Trust (529 Plans) - age based option**	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 3, 2025	$15,001 - $50,000

Additional Explanation: There were withdrawals at various dates as tuition came due. I have selected January as this was the first withdrawal of the year.

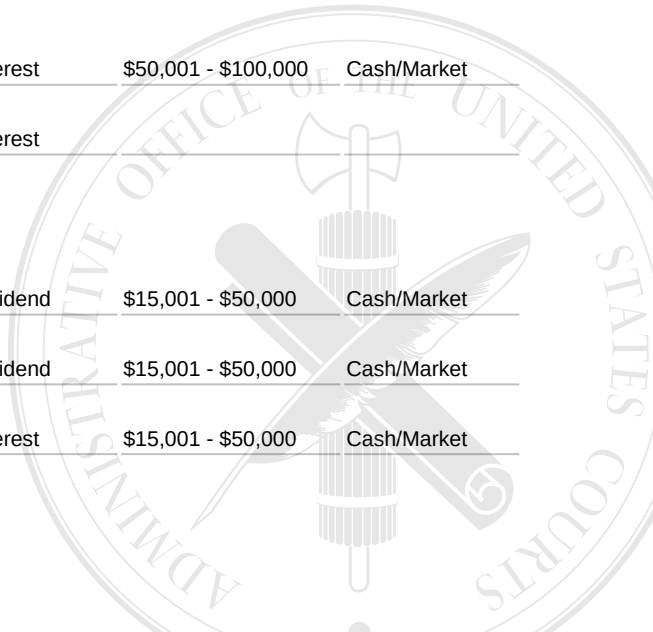
8.	**Puerto Rico Commonwealth GO Bond (X)**	$1,000 or less	Interest	$15,000 or less	Cash/Market
9.	**UBS Certificate of Deposit**	$2,501 - $5,000	Interest	$50,001 - $100,000	Cash/Market
10.	**Wells Fargo CD**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Matured	Dec 29, 2025	$15,001 - $50,000

11.	**State Bank of India C**	$1,001 - $2,500	Interest	$50,001 - $100,000	Cash/Market
12.	**Bank of Montreal Bond**	$1,001 - $2,500	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Redeemed	Dec 15, 2025	$15,001 - $50,000

13.	**Eaton Vance Floating Rate Fund**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
14.	**Loomis Sayles Bond Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15.	**MD ST Series A ST & Loc (8/1/28) Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market



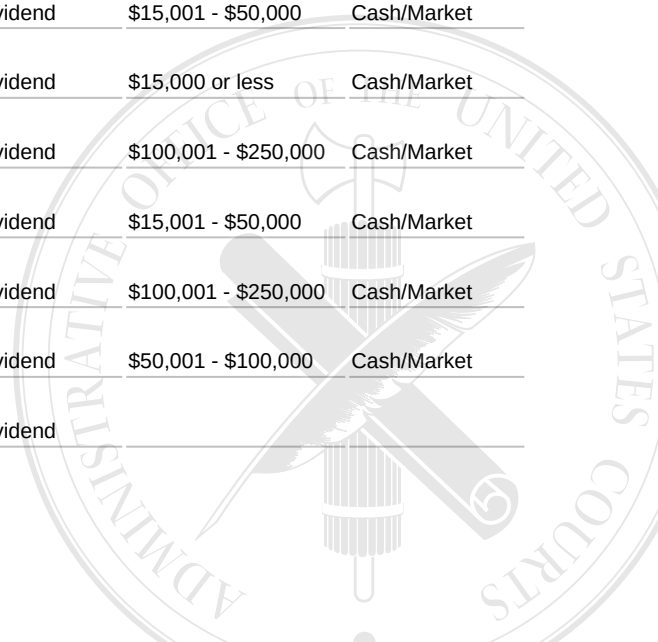
	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
16.	**Stamford Municipal Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
17.	**Miami Dade Spl Oblig (10/1/28) Bond**	$1,000 or less	Interest	$15,000 or less	Cash/Market
18.	**Ares Capital Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
19.	**Equifax Corporate Bond L**	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
20.	**Tosco Corp (2/15/30) Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
21.	**Ingersoll Rnd (2/15/30) Bond**	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
22.	**Energy Transfer Partners (1/15/26) Bond**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
23.	**JP Morgan Income Fund**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
24.	**MFS Global Equity Fund (MWEFX)**	$1,000 or less	Distribution	$15,001 - $50,000	Cash/Market
25.	**Virtus Kar Global (formerly Allianz Global Small Cap) Fund**	$1,000 or less	Distribution	$15,001 - $50,000	Cash/Market
26.	**William Blair International Growth Fund**	$5,001 - $15,000	Distribution	$100,001 - $250,000	Cash/Market
27.	**Northern Small Cap Index Fund**	$5,001 - $15,000	Distribution	$100,001 - $250,000	Cash/Market
28.	**Northern Mid Cap Index Fund**	$15,001 - $50,000	Distribution	$250,001 - $500,000	Cash/Market
29.	**MFS Value R4 Fund**	$5,001 - $15,000	Distribution	$100,001 - $250,000	Cash/Market
30.	**Janus Henderson Overseas Fund**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
31.	**Janus Henderson Research Fund**	$50,001 - $100,000	Distribution	$500,001 - $1,000,000	Cash/Market
32.	**Janus Henderson Forty Fund**	$50,001 - $100,000	Distribution	$500,001 - $1,000,000	Cash/Market
33.	**American Century Intermediate-Term Tax Free Bond Fund**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
34.	**American Century Heritage Fund**	$50,001 - $100,000	Distribution	$250,001 - $500,000	Cash/Market
35.	**American Century Select Fund**	$15,001 - $50,000	Distribution	$250,001 - $500,000	Cash/Market
36.	**American Century Growth Fund**	$50,001 - $100,000	Distribution	$250,001 - $500,000	Cash/Market
37.	**Walmart Stock**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
38.	**Viatris**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
39.	**Verizon Stock**	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
40.	**Valero Energy Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
41.	**US Bancorp Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
42.	**Travelers Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
43.	**Total S.A. Stock**	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
44.	**SPDR S&P 500 ETF Trust**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
45.	**Dominion Energy**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
46.	**Royal Dutch Shell ADRs**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
47.	**Rockwell Automation Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
48.	**RTX**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
49.	**Qualcomm Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
50.	**Prudential**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
51.	**Qnity**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Nov 4, 2025	$15,000 or less

Additional Explanation: Qnity was a spin off of Dupont

52.	**Proctor and Gamble Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
53.	**PPL Corp Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
54.	**Phillips 66 Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
55.	**Philip Morris International Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
56.	**Pfizer Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
57.	**M&T Bank (formerly Peoples United) Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
58.	**Otis Elevator**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
59.	**Norfolk Southern Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
60.	**National Grid ADRs**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
61.	**Motorola Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
62.	**Mondelez Interntional Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
63.	**Microsoft Stock**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
64.	**Merck**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
65.	**McDonalds Stock**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
66.	**Manulife Financial Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
67.	**LyondellBassell**	$1,001 - $2,500	Dividend		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Dec 23, 2025 $15,001 - $50,000				
68.	**Lowes Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
69.	**Lockheed Martin Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
70.	**Lamb Weston Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
71.	**Kraft Heinz Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
72.	**JP Morgan Chase Stock**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
73.	**Johnson & Johnson Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
74.	**Russell 2000 I shares**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
75.	**IBM Stock**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
76.	**Intel Stock**		None	$15,001 - $50,000	Cash/Market
	Additional Explanation: Intel stopped issuing dividends.				
77.	**HP Inc. Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
78.	**Home Depot**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
79.	**Hewlett Pckard Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
80.	**Gilead Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
81.	**General Dynamics Stock**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
82.	**G. Willi Food Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
83.	**META Stock**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
84.	**Exxon Mobil Stock**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
85.	**Exelon Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
86.	**Eli Lilly Stock**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
87.	**Dupont**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
88.	**Dow**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
89.	**Diageo Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
90.	**Cummins, Inc. Stock**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
91.	**Corteva**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
92.	**Constellation Energy**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
93.	**ConocoPhillips Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
94.	**Conagra Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
95.	**Comcast Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
96.	**Coca Cola Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
97.	**Cisco Systems Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
98.	**Chemours**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 23, 2025	$15,000 or less

99.	**Centerpoint Energy Stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
100.	**Caterpillar Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
101.	**Carrier stock**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
102.	**Boeing Stock**		None	$50,001 - $100,000	Cash/Market
103.	**Baxter International Stock**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Dec 23, 2025	$15,000 or less

104.	**AT&T stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
105.	**Apple Stock**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
106.	**Americn Electrical Power Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
107.	**Amgen Stock**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
108.	**Altria Group Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
109.	**Alphabet Class A**	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
110.	**Alphabet Class C**	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
111.	**Abbvie Stock**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
112.	**Abbott Labs Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section