AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Eagan, Claire V.	USDC/N. Dist. of Oklahoma	04/03/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States Courthouse 333 W. 4th Street, Room 411 Tulsa, Oklahoma 74103		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 [See #2 in Part VII and Note #1 in Part VIII]
2.	Trustee	Trust #2 [See #3 in Part VII and Note #2 in Part VIII]
3.	Director	Oklahoma Medical Research Foundation (non-profit medical research organization)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Eagan, Claire V.	04/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Property #1 - Tulsa, OK (Y) (See Note #3 in Part VIII)									
2.	Trust #1 (See Note #1 in Part VIII)		None	J	T					
3.	Trust #2 (See Note #2 in Part VIII)		None	M	T					
4.	Schwab #1 - IRA									
5.	- Jensen Quality Growth (Zero End Bal)	A	Dividend			Sold	05/08/24	M	F	
6.	- Nuance Concentrated Value (Zero End Bal)	A	Dividend			Sold	05/08/24	M	E	
7.	- Dodge & Cox Intl	B	Dividend	K	T	Sold (part)	05/08/24	K	D	
8.	- Artisan Intl Fund Adv (Zero End Bal)	A	Dividend			Sold	05/08/24	L	D	
9.	- iShares Russell Midcap	B	Dividend	M	T	Sold (part)	05/08/24	L	E	
10.	- Undiscovered Mgrs Behavorial Value	B	Dividend	K	T	Sold (part)	05/08/24	M	E	
11.	- Versus Cap Multi Mgr RE Income	C	Dividend	K	T	Sold (part)	04/26/24	K		
12.						Sold (part)	07/26/24	K		
13.						Sold (part)	10/25/24	J		
14.	- Lazard Global Listed	B	Dividend	K	T	Sold (part)	05/08/24	K		
15.	-Dodge & Cox Global Stk (Zero End Bal)	A	Dividend			Sold	05/08/24	M	E	
16.	-Doubleline Shiller (Zero End Bal)	B	Dividend			Sold	05/08/24	M	B	
17.	-American FD New World	C	Dividend	L	T	Buy (add'l)	05/08/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	05/17/24	K	A	
19. -Oakmark Fund Inst (Zero End Bal)	A	Dividend			Sold	05/08/24	M	F	
20. -Moderna		None	J	T					
21. -Charles Schwab Bank Sweep (f/k/a Schwab Money Market Fund)	C	Interest	K	T	Buy (add'l)	05/08/24	K		
22.					Sold (part)	09/06/24	K		
23. -Lord Abbett Short Duration Income	D	Dividend	M	T	Buy (add'l)	05/09/24	K		
24. -Palmer Square Income Plus	D	Dividend	M	T					
25. -Versus Capital Real Assets (Zero End Bal)	A	Dividend			Sold (part)	05/31/24	K	B	
26.					Sold (part)	08/23/24	J	A	
27.					Sold	11/22/24	J	A	
28. -IShares Core US Agg Bond	C	Dividend	M	T	Buy	05/08/24	L		
29.					Buy (add'l)	06/06/24	K		
30.					Buy (add'l)	07/31/24	J		
31.					Buy (add'l)	11/05/24	J		
32. -Baird Agg Bond I	C	Dividend	M	T	Buy	05/08/24	M		
33. -Causeway Intl Value	C	Dividend	K	T	Buy	05/08/24	K		
34. -Cohen & Steers RE Sec	A	Dividend	K	T	Buy	05/08/24	J		

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35.					Buy (add'l)	07/31/24	K		
36.					Buy (add'l)	11/05/24	J		
37. -Dodge & Cox Stock I	C	Dividend	L	T	Buy	05/08/24	L		
38. -Dodge & Cox Income	D	Dividend	M	T	Buy	05/08/24	M		
39. -IShares Core S&D	C	Dividend	N	T	Buy	05/08/24	N		
40. -Parnassus Core Eq Inst	C	Dividend	K	T	Buy	05/08/24	K		
41. -T Rowe Price Large Cap	B	Dividend	K	T	Buy	05/08/24	K		
42. -Vanguard FTSE Dev	B	Dividend	L	T	Buy	05/08/24	L		
43. -Vanguard Equity Income	D	Dividend	L	T	Buy	05/08/24	L		
44. -Vanguard Intl Growth	D	Dividend	L	T	Buy	05/08/24	L		
45. Schwab #3 - IRA (Y) (See Note #3 in Part VIII)									
46. - Lazard Global Listed (Y) (See Note #3 in Part VIII)									
47. -American FD New World (Y) (See Note #3 in Part VIII)									
48. -Charles Schwab Bank Sweep (Y) (See Note #3 in Part VIII)									
49. Schwab #4 - CVE Trust Account (See Note #2 in Part VIII)									
50. -Charles Schwab Bank Sweep (f/k/a Schwab Money Market Fund)	C	Interest	K	T	Buy (add'l)	01/29/24	K		
51.					Buy (add'l)	8/23/24	K		

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52.					Sold (part)	09/12/24	M		
53.					Buy (add'l)	11/20/24	K		
54. -Thornburg Investment Income Builders	C	Dividend	L	T					
55. -Carillion Scout Mid Corp	D	Dividend	K	T	Buy	09/13/24	K		
56. -Fuller Thaler Behavorial	C	Dividend	K	T	Buy	09/13/24	K		
57. -US Treasury Bill	B	Interest	L	T	Buy	09/16/24	L		
58. Prosperity Bank Checking Account (Y) (See Note #4 in Part VIII)									
59.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

NOTE - New funds added to an investment account are listed under that investment account header/line item.

1 --- Trust # 1 - (Part VII, Line 2) - The Trust is the named beneficiary of a life insurance policy issued by Northwestern Mutual Life on the life of an individual who is still living. There are no other Trust assets.

2 --- Trust # 2 - (Part VII, Line 3) - The Trust was created in 2000 to receive, hold, and distribute certain assets. Since January 19, 2016, it has held the assets of Schwab Account #4 (Part VII, lines 49-57). On May 24, 2018, an existing personal checking account was transferred to the Trust.
The checking account meets reporting requirements for 2024, and the checking account value is reported in Part VII, Line 3.

3 --- Property # 1 - (Part VII, Line 1) and Schwab # 3 (Part VII, Lines 45-48) - These assets were tranferred to non-filer cotenants [redacted] upon death of [redacted] in 2024.

4 --- Prosperity Bank Checking Account - (Part VII, Line 58) - This checking account was closed upon death of [redacted] in 2024.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Claire V. Eagan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544