AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Ebel, David M.	Tenth Circuit Court of Appeals	08/01/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023

7. Chambers or Office Address

Byron White U.S. Courthouse
1823 Stout Street
Room 109L
Denver, CO 80257

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.	Executor	Estate #1
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Public Employees Retirement Association (PERA) -- retirement
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Ebel, David M.	08/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Northwestern Mutual Modified Whole Life Policies	E	Interest	M	T					
2. Mass. Mutual Whole Life Policy	C	Interest	K	T					
3. Thrivant Lutheran Brotherhood Whole Life Policy	B	Interest	K	T					
4. Open Intelligence Software Group, Inc. Class A Common Stock	A	Dividend	J	U					
5. IRA #1 (H)									
6. - Janus Henderson Money Market Fund D Shares	B	Dividend	K	T	Sold (part)	01/11/23	L		
7.					Buy (add'l)	03/10/23	K		
8.					Sold (part)	03/30/23	L		
9.					Buy (add'l)	04/26/23	L		
10.					Sold (part)	05/18/23	K		
11.					Sold (part)	12/18/23	J		
12. - Janus Henderson Global Tech & Innovation D Shares	A	Dividend	M	T	Sold (part)	03/10/23	K		
13. - Janus Henderson Forty Fund D Shares	C	Dividend	K	T	Sold (part)	04/26/23	K		
14. - Janus Henderson Enterprise Fund D Shares	A	Dividend	K	T	Sold (part)	03/10/23	K		
15.					Sold (part)	04/26/23	K		
16. - Janus Henderson Global Real Estate Fund D Shares	A	Dividend	J	T	Sold (part)	04/26/23	J		
17. Brokerage #1 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. - Fidelity Core Cash Management Account	B	Interest	J	T					
19. - Alphabet Inc		None			Sold	04/19/23	K		
20. - Novavax Inc Com New		None			Buy (add'l)	01/11/23	K		
21.					Sold	03/21/23	J		
22. - Stem Inc Com		None			Sold	04/10/23	J		
23. - ESS Tech Inc		None			Sold	09/05/23	J		
24. - Fluence Energy Inc		None			Sold	05/01/23	J		
25. - Aurora Innovation Inc		None			Sold	11/10/23	J		
26. - Abbvie Inc	A	Dividend			Sold	02/13/23	K	C	
27. - Solid Power Inc		None			Sold	04/10/23	J		
28. - Select Sector SPDR TR Financial		None			Sold	02/02/23	J		
29. - Ishares TR GL Clean Ene ETF	A	Dividend			Sold	09/05/23	J		
30. - Aeva Technologies Inc		None			Sold	04/10/23	J		
31. - Super Micro Computer Inc Com		None			Sold	04/11/23	K	C	
32.					Buy	09/12/23	K		
33.					Sold	11/10/23	K		
34. - Select Sector SPDR Tr Energy		None			Sold	02/06/23	K	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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35. - Chevron Corp New Com	A	Dividend			Sold	03/10/23	K	A	
36. - Devon Energy Corp New		None			Buy (add'l)	02/21/23	K		
37.					Sold	03/09/23	K		
38. - Livent Corp Com		None			Sold	04/25/23	J		
39. - Marathon Petroleum Corp Com	A	Dividend			Sold	05/01/23	K	B	
40. - Valero Energy Corp Com	A	Dividend			Sold	03/10/23	K	B	
41. - Piedmont Lithium Inc		None			Buy	01/05/23	J		
42.					Sold	03/08/23	J	B	
43. - Caterpillar Inc	A	Dividend			Buy	01/11/23	J		
44.					Sold	05/01/23	J		
45. - Archer Daniels Midland Co		None			Buy	01/18/23	J		
46. - Enterprise Products Partners LP Com		None			Buy	01/24/23	J		
47.					Buy (add'l)	10/20/23	K		
48.					Sold	11/02/23	K		
49. - Arista Networks Inc Com					Buy	02/14/23	J		
50.					Sold	10/30/23	K	C	
51. - Fidelity Govt Mmkt Premium Class (FZCXX)	D	Dividend			Buy	02/17/23	M		

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52.					Buy (add'l)	05/02/23	K		
53.					Sold	07/28/23	N		
54. - Fidelity Mmkt Premium Class (FZDXX)	D	Dividend			Buy	02/21/23	M		
55.					Buy (add'l)	04/28/23	K		
56.					Buy (add'l)	05/02/23	K		
57.					Sold (part)	08/01/23	N		
58.					Sold (part)	08/15/23	N		
59.					Sold	11/13/23	M		
60. - First Tr ETF VI RBA Amern Indl Renaissance (AIRR)	A	Dividend			Buy	02/23/23	J		
61.					Sold	05/01/23	J		
62. - Arbor Realty Trust Inc Com	A	Dividend			Buy	03/09/23	K		
63.					Sold	03/14/23	K		
64. - Nvidia Corporation	A	Dividend			Buy	03/27/23	K		
65.					Sold	05/05/23	K	A	
66.					Buy	07/10/23	J		
67.					Buy (add'l)	08/15/23	K		
68.					Sold	11/10/23	L	D	

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69. - Novo Nordisk A/S ADR		None			Buy	04/03/23	K		
70.					Sold	05/30/23	K	A	
71. - Airbnb Inc		None			Buy	04/05/23	J		
72.					Sold	05/05/23	J		
73. - Crowdstrike Hldgs Inc		None			Buy	04/05/23	J		
74.					Sold	11/10/23	K	D	
75. - Tesla Inc		None			Buy	04/05/23	J		
76.					Sold	11/10/23	J	B	
77. - The Trade Desk Inc		None			Buy	04/05/23	J		
78.					Sold	05/30/23	J	A	
79. - Cal Maine Foods Inc		None			Buy	04/21/23	K		
80.					Sold	04/26/23	K		
81. - Black Stone Minerals LP Com	C	Royalty			Buy	05/05/23	K		
82.					Sold	06/14/23	K	A	
83.					Buy	08/02/23	M		
84.					Buy (add'l)	08/09/23	N		
85.					Sold	08/15/23	N		

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86. - Kenvue Inc Com	A	Dividend			Buy	05/10/23	K		
87.					Sold	10/17/23	K		
88. - Intest Corp					Buy	05/12/23	K		
89.					Sold	11/10/23	J		
90. - Fidelity MSCI Information Technology Index ETF	A	Dividend			Buy	06/01/23	J		
91.					Sold	11/14/23	J	A	
92. - Select Sector SPDR Trust Technology	C	Dividend	K	T	Buy	06/01/23	K		
93.					Buy (add'l)	06/16/23	K		
94.					Sold (part)	11/14/23	K	B	
95. - Builders FirstSource Inc		None			Buy	07/24/23	J		
96.					Buy (add'l)	08/09/23	J		
97.					Sold	11/10/23	J		
98. - Schwab US Dividend Equity ETF	A	Dividend			Buy	08/21/23	K		
99.					Sold	11/14/23	K		
100. - Fidelity Intl Cap Appreciation Fund (FIVFX)	A	Dividend	J	T	Buy	11/13/23	J		
101.					Buy (add'l)	11/14/23	J		
102. - Fidelity Emerging Markets (FEMKX)	A	Dividend	J	T	Buy	11/13/23	J		

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103. - Fidelity International Index Fund (FSPSX)	A	Dividend	K	T	Buy	11/13/23	K		
104.					Buy (add'l)	11/14/23	J		
105. - Fidelity Extended Market Index Fund (FSMAX)	A	Dividend	J	T	Buy	11/13/23	J		
106.					Buy (add'l)	11/14/23	J		
107. - Fidelity 500 Index Fund (FXAIX)	A	Dividend	K	T	Buy	11/13/23	K		
108.					Buy (add'l)	11/14/23	K		
109. - Fidelity Large Cap Stock (FLCSX)	A	Dividend	K	T	Buy	11/13/23	J		
110.					Buy (add'l)	11/14/23	J		
111. - Fidelity Adv Focused Emerg Mkts Z (FZAEX)	A	Dividend	J	T	Buy	11/13/23	J		
112. - Fidelity Emerging Markets Index Fund (FPADX)	A	Dividend	J	T	Buy	11/13/23	J		
113.					Buy (add'l)	11/14/23	J		
114. - Fidelity Magellan Fund (FMAGX)	A	Dividend	J	T	Buy	11/14/23	J		
115. - Fidelity Growth Company (FDGRX)	A	Dividend	K	T	Buy	11/13/23	J		
116.					Buy (add'l)	11/14/23	J		
117. - Fidelity Overseas (FOSFX)	A	Dividend	J	T	Buy	11/13/23	J		
118.					Buy (add'l)	11/14/23	J		
119. - Fidelity Value Discovery (FVDFX)	A	Dividend	K	T	Buy	11/13/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Buy (add'l)	11/14/23	J		
121. Fidelity Limited Term Muni Income Fd (FSTFX)	A	Dividend	J	T	Buy	11/13/23	J		
122. - Fidelity Conservative Income Muni Bond Fund (FMNDX)	A	Dividend	K	T	Buy	11/13/23	J		
123.					Buy (add'l)	11/14/23	J		
124. - Fidelity SAI Tax Free Bond Fund (FSAJX)	A	Dividend	L	T	Buy	11/13/23	L		
125.					Buy (add'l)	11/14/23	K		
126. - Fidelity International Value Factor ETF (FIVA)	A	Dividend	J	T	Buy	11/14/23	J		
127.					Buy (add'l)	11/15/23	J		
128. - Ishaares Core S&P Mid-Cap ETF (IJH)	A	Dividend	K	T	Buy	11/14/23	J		
129.					Buy (add'l)	11/15/23	J		
130. - Ishares S&P Mid-Cap 400 Growth ETF (IJK)	A	Dividend	J	T	Buy	11/14/23	J		
131.					Buy (add'l)	11/15/23	J		
132. - Ishares Tr US Treas Bd ETF	A	Dividend	J	T	Buy	11/14/23	J		
133.					Buy (add'l)	11/15/23	J		
134. - Ishares Tr MSCI EAFE Min Vl (EFAV)	A	Dividend	J	T	Buy	11/14/23	J		
135.					Buy (add'l)	11/15/23	J		
136. - Ishares Tr MSCI USA Min Vol (USMV)	A	Dividend	J	T	Buy	11/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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137.					Buy (add'l)	11/15/23	J		
138. - Ishares Tr MSCI USA QLT FCT (QUAL)	A	Dividend	K	T	Buy	11/14/23	J		
139.					Buy (add'l)	11/15/23	J		
140. - Ishares Tr MSCI Intl Vlu FT (IVLU)	A	Dividend			Buy	11/14/23	J		
141. - Schwab Fundamental EM L/C (FNDE)	A	Dividend	J	T	Buy	11/14/23	J		
142. - Fidelity Government Cash Reserves (FDRXX)	A	Dividend	K	T	Buy	11/08/23	L		
143.					Buy (add'l)	11/10/23	M		
144.					Sold	11/13/23	L		
145.					Sold (part)	11/14/23	L		
146.					Sold (part)	11/15/23	K		
147.					Buy (add'l)	12/08/23	J		
148.					Buy (add'l)	12/15/23	J		
149. IRA #2 (H)									
150. - FDIC Insured Deposit at US Bank	B	Interest	J	T					
151. - ALPS ETF Tr Clean Energy	A	Dividend			Sold	04/25/23	K		
152. - FDIC Insured Deposit at Huntington Bank	A	Interest			Closed	01/09/23	K		
153.					Open	11/10/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
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P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Closed	11/10/23	K		
155. - Apple Inc	A	Dividend			Sold	11/10/23	K	D	
156. - Pfizer Inc (See Note 1)	A	Dividend			Sold	02/07/23	K		
157. - Vanguard Financials ETF		None			Sold	03/14/23	K		
158. - Lockheed Martin Corp Com	A	Dividend			Sold	11/10/23	K	B	
159. - ARK ETF Tr Autnmus Technlgy		None			Sold	03/14/23	K		
160.					Buy	07/21/23	K		
161.					Sold	11/08/23	K		
162. - Exxon Mobil	A	Dividend			Sold (part)	02/22/23	J		
163.					Sold	03/14/23	L	D	
164. - UNUM Group	A	Dividend			Sold	03/15/23	K		
165.					Buy	04/20/23	K		
166.					Sold	11/10/23	K	A	
167. - Valero Energy Corp Com	A	Dividend			Sold	04/03/23	K	B	
168. - Marathon Oil Corp Com	A	Dividend			Sold (part)	02/24/23	K		
169.					Sold	03/14/23	K		
170. - FDIC Insured Deposit Acct at Truist Bank	A	Interest			Closed	11/08/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. - FDIC Insured Deposit Acct at Citizens Bank	A	Interest			Closed	03/02/23	K		
172. - Enphase Energy Inc Com		None			Buy	01/09/23	K		
173.					Sold	03/14/23	K		
174. - Ishares Tr Semiconductor					Buy	03/02/23	K		
175.					Sold	05/01/23	K		
176. - Ishares Core S&P 500 ETF	A	Dividend			Buy	02/23/23	K		
177.					Sold	11/14/23	K	B	
178. - Select Sector SPDR Trust Technology	A	Dividend			Buy	03/21/23	L		
179.					Buy (add'l)	03/31/23	K		
180.					Sold	11/14/23	M	E	
181. - Kinsale GAP Group Inc	A	Dividend			Buy	04/05/23	K		
182.					Sold	11/10/23	K	D	
183. - US Bancorp	B	Dividend			Buy	04/05/23	K		
184.					Buy (add'l)	05/22/23	K		
185.					Sold	11/10/23	L	B	
186. - Global X Fds Artificial ETF	A	Dividend			Buy	06/06/23	K		
187.					Buy (add'l)	07/31/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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188.					Sold	11/14/23	L		
189. - Vaneck ETF Trust Semconductor ETF		None			Buy	07/13/23	K		
190.					Buy (add'l)	07/18/23	K		
191.					Sold	09/05/23	K	A	
192. - Toll Brothers Inc		None			Buy	07/21/23	K		
193.					Sold	07/28/23	K		
194. - General Mills Inc	A	Dividend			Buy	08/15/23	K		
195.					Sold	11/10/23	K		
196. - Amazon.Com Inc		None			Buy	09/20/23	K		
197.					Sold	11/10/23	K	A	
198. - Fidelity SAI Inflation Focused Fd (FIFGX)	A	Dividend	J	T	Buy	11/13/23	J		
199.					Buy (add'l)	11/14/23	J		
200. - Strategic Advisers Fid Emerging Markets (FGOMX)	A	Dividend	K	T	Buy	11/13/23	J		
201.					Buy (add'l)	11/14/23	J		
202.					Sold (part)	12/05/23	J	A	
203. - Strategic Advisers Fid US Total Stock (FCTDX)	C	Dividend	N	T	Buy	11/13/23	M		
204.					Buy (add'l)	11/14/23	M		

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205.					Sold (part)	11/20/23	J	A	
206.					Sold (part)	12/05/23	J	A	
207. - Strategic Advisers Fidelity Intl Fund (FUSIX)	B	Dividend	L	T	Buy	11/13/23	K		
208.					Buy (add'l)	11/14/23	K		
209.					Buy (add'l)	11/20/23	J		
210.					Sold (part)	12/05/23	J	A	
211. - Fidelity SAI Emerging Markets Index (FERRGX)	A	Dividend	J	T	Buy	11/13/23	J		
212.					Buy (add'l)	11/14/23	J		
213. - Fidelity Advisor Strategic Inc Cl I (FSRIX)	A	Dividend	J	T	Buy	11/13/23	J		
214.					Buy (add'l)	11/14/23	J		
215. - Fidelity Capital & Income (FAGIX)	A	Dividend	J	T	Buy	11/13/23	J		
216.					Buy (add'l)	11/14/23	J		
217. - Strategic Advisers Fidelity Core Income (FIWGX)	A	Dividend	M	T	Buy	11/13/23	L		
218.					Buy (add'l)	11/14/23	L		
219.					Buy (add'l)	11/20/23	J		
220.					Sold (part)	12/05/23	J	A	
221. - Fidelity SAI Short Term Bond Fund (FZOMX)	A	Dividend	J	T	Buy	11/13/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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222.					Buy (add'l)	11/14/23	J		
223. - Fidelity SAI Low Duration Income Fund (FZOLX)	A	Dividend	J	T	Buy	11/13/23	J		
224.					Buy (add'l)	11/14/23	J		
225. - Fid SAI Long Term Treas Bond Index (GBLTX)	A	Dividend	J	T	Buy	11/13/23	J		
226.					Buy (add'l)	11/14/23	J		
227. - Fidelity SAI High Income Fund (FSHGX)	A	Dividend	J	T	Buy	11/13/23	J		
228.					Buy (add'l)	11/14/23	J		
229. - Fidelity Government Cash Reserves (FDRXX)	A	Dividend	K	T	Buy	11/08/23	K		
230.					Buy (add'l)	11/10/23	N		
231.					Sold (part)	11/13/23	M		
232.					Sold (part)	11/14/23	L		
233.					Buy (add'l)	12/05/23	K		
234.					Sold (part)	12/11/23	K		
235. IRA #3 (H)									
236. - Dodge & Cox Stock Fd.	B	Dividend	L	T	Sold (part)	03/10/23	K		
237.					Buy (add'l)	03/30/23	K		
238. - Dodge & Cox Balanced Fd.	B	Dividend	J	T	Buy (add'l)	03/10/23	K		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Sold (part)	03/30/23	K		
240.					Sold (part)	05/18/23	K		
241.					Sold (part)	12/18/23	J	A	
242. - Dodge & Cox Income Fund	A	Dividend	J	T	Buy (add'l)	03/10/23	K		
243.					Sold (part)	03/30/23	K		
244. - Dodge & Cox Global Stock Fund	B	Dividend	M	T	Sold (part)	03/10/23	K		
245.					Buy (add'l)	03/30/23	K		
246.					Buy (add'l)	05/18/23	K		
247. IRA #4 (H)									
248. - Vanguard Index Funds S&P 500 ETF	A	Dividend			Sold	11/08/23	J		
249. - Fidelity Government Money Market Fund	A	Dividend	J	T	Sold (part)	11/08/23	J		
250. - Fidelity SAI Inflation Focused Fd (FIFGX)	A	Dividend	J	T	Buy	11/13/23	J		
251. - Strategic Advisers Fid Emerging Markets (FGOMX)	A	Dividend	J	T	Buy	11/13/23	J		
252. - Strategic Advisers Fid US Total Stock (FCTDX)	A	Dividend	K	T	Buy	11/13/23	J		
253.					Buy (add'l)	11/14/23	J		
254. - Strategic Advisers Fidelity Intl Fund (FUSIX)	A	Dividend	J	T	Buy	11/13/23	J		
255. - Fidelity SAI Emerging Markets Index (FERRGX)	A	Dividend	J	T	Buy	11/13/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Ebel, David M.	08/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. - Fidelity Advisor Strategic Inc Cl I (FSRIX)	A	Dividend	J	T	Buy	11/13/23	J		
257. - Fidelity Capital & Income (FAGIX)	A	Dividend	J	T	Buy	11/13/23	J		
258. - Strategic Advisers Fidelity Core Income (FIWGX	A	Dividend	J	T	Buy	11/13/23	J		
259. - Fidelity SAI Short Term Bond Fund (FZOMX	A	Dividend	J	T	Buy	11/13/23	J		
260. - Fidelity SAI Low Duration Income Fund (FZOLX)	A	Dividend	J	T	Buy	11/13/23	J		
261. - Fid SAI Long Term Treas Bond Index (GBLTX)	A	Dividend	J	T	Buy	11/13/23	J		
262. - Fidelity SAI High Income Fund (FSHGX)	A	Dividend	J	T	Buy	11/13/23	J		
263. - Fidelity Government Cash Reserves (FDRXX)	A	Dividend	J	T	Buy	11/08/23	J		
264.					Sold	11/13/23	J		
265.					Buy	11/14/23	J		
266. Brokerage #2 (H)									
267. - Fidelity MSCI Information	A	Dividend	J	T					
268. - Fidelity NASDAQ Composite Index	A	Dividend	J	T					
269. - Fidelity Core Cash Management Account	A	Interest	J	T					
270. - ALPS ETF Tr Clean Energy	A	Dividend	J	T					
271. - Apple Inc Com	A	Dividend	J	T					
272. - Costco Wholesale Corp	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Ebel, David M.	08/01/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. - Ishares Tr MSCI USA Mmentm	A	Dividend	J	T					
274. - Nvidia Corp	A	Dividend	K	T					
275. - Nike Inc	A	Dividend	J	T					
276. - Ark ETF Tr Next Gnrtn Innov		None	J	T					
277. - Ishares Core S&P 500 ETF (X)	A	Dividend	J	T					
278. Brokerage #3 (H)									
279. - Ares Real Estate Income Trust	A	Dividend	J	W					
280. US Bank account	A	Interest	K	T					
281. US Bank account	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

1) Line 156 - Pfizer Inc was reported on line 232 of my 2022 report as "Sold" but the sale should have been reported as "Sold (part)". This was an inadvertant error and did not raise any conflilct of interest issues.

This report was prepared on my behalf by my accountant.

Name of Person Reporting	Date of Report
Ebel, David M.	08/01/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ David M. Ebel

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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