AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Elrod, Jennifer W.	Fifth Circuit Court of Appeals	06/20/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Court of Appeals, Active Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
515 Rusk Avenue, 12th Floor Houston, TX 77002-2603		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board of Regents Member	Baylor University
2.	Board Member	Garland R. Walker American Inn of Court
3.	Advisory Board Member	Baylor University Center for Christian Music Studies
4.	Emeritus Board Member (non-voting)	Texas Center for Legal Ethics
5.	Judicial Liason (non-voting)	Houston Young Lawyers Association

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2021	Texas County and District Retirement System (since 2002), no control - not vested
2.		
3.		

Name of Person Reporting	Date of Report
Elrod, Jennifer W.	06/20/2022

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Self-employed, Technology Consulting - 1099
2.	2021	Instructional Associate, University of Georgia System (Georgia Institute of Technology)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Antonin Scalia Law School, George Mason University	03/22-03/26/2021	Naples, FL	Attending Education Activities	Travel, Lodging, and Meals
2.	Baylor University	05/06-05/08/2021	Waco, TX	Commencement Ceremony & Speaking to students at Baylor	Lodging and Meals
3.	Baylor University	05/12-05/14/2021	Waco, TX	Attended Board Meeting	Loding and Meals
4.	Law & Economics Center, George Mason University	06/20-06/26/2021	Beaver Creek, CO	Attending Educational Activities	Travel, Lodging, and Meals

5.	Texas A&M University School of Law	09/16-09/17/2021	Fort Worth, TX	Consitution Day Panelist & Speaking to students	Travel, Lodging, and Meals
6.	University of Chicago Law School (Federalist Society)	09/29-09/30/2021	Chicago, IL at U Chicago	Speaking to students	Travel, Lodging & Meals
7.	The Federalist Society	11/11-11/13/2021	Washington, DC	Moderated Panel at the Annual Convention	Travel, Lodging & Meals
8.	Texas Supreme Court Historical Society	12/03/2021	Austin, TX	Spoke at Hemphill Annual Dinner	Lodging and Meal
9.	The Federalist Society	12/14-12/15/2021	Washington, DC	Speaking to DC Young Lawyers	Travel, Lodging & Meals

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Elrod, Jennifer W.	06/20/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	CHARLES SCHWAB US REIT ETF	A	Dividend	J	T					
2.	Fidelity GNMA Fund	A	Int./Div.	J	T					
3.	Fidelity Inflat-Prot Bond [Index Premium]	B	Dividend	K	T	Sold (part)	11/29/21	J	A	
4.	Fidelity Total Bond	A	Dividend	K	T	Sold (part)	11/29/21	J	A	
5.	Fidelity Total Mkt [Index] Premium	C	Dividend	N	T	Sold (part)	02/08/21	J	A	
6.						Sold (part)	11/29/21	K	A	
7.	.Fidelity U.S. Bond Index Premium	B	Int./Div.	K	T					
8.	IShares Core Total US Bond ETF	B	Dividend	L	T					
9.	IShares Gold ETF		None	J	T	Buy (add'l)	07/15/21	J		
10.	IShares Trust MSCI Total Intl Stk	D	Dividend	N	T	Sold (part)	07/12/21	K	D	
11.	Laudus International Marketmasters Fund	D	Int./Div.	L	T					
12.	SCH US AGG Bond ETF	B	Int./Div.	K	T	Sold (part)	07/12/21	K	C	
13.	SCHWAB EMERGING MARKETS EQUITY ETF	A	Dividend	K	T	Buy (add'l)	07/14/21	J		
14.						Buy (add'l)	07/15/21	J		
15.						Buy (add'l)	12/14/21	J		
16.	SCHWAB FUNDA EMG MKTS LARGE COM ETF	B	Dividend	L	T	Buy (add'l)	07/14/21	J		
17.						Buy (add'l)	12/13/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. SCHWAB FUNDAMENTAL INL LARGE COM ETF	B	Dividend	K	T	Buy (add'l)	07/14/21	J		
19.					Buy (add'l)	07/15/21	J		
20.					Buy (add'l)	12/14/21	J		
21. SCHWAB FUNDAMENTAL INTL SMAL COM ETF	A	Dividend	K	T	Buy (add'l)	03/12/21	J		
22.					Buy (add'l)	07/14/21	J		
23.					Buy (add'l)	07/15/21	J		
24.					Buy (add'l)	12/14/21	J		
25. SCHWAB FUNDAMENTAL US LARGE CO ETF	A	Dividend	L	T	Buy (add'l)	07/14/21	J		
26.					Buy (add'l)	07/15/21	J		
27. SCHWAB FUNDAMENTAL US SMALL COM ETF	A	Dividend	K	T	Sold (part)	03/12/21	J	A	
28.					Buy (add'l)	07/14/21	J		
29.					Buy (add'l)	07/15/21	J		
30. SCHWAB INTERNATIONAL EQUITY ETF	A	Dividend	K	T	Buy (add'l)	07/14/21	J		
31.					Buy (add'l)	07/15/21	J		
32. SCHWAB FUNDAMENTAL SMALLCAP EQY ETF	A	Dividend	K	T	Buy (add'l)	07/15/21	J		
33. SCHWAB TOTAL STK MKT-SEL	D	Dividend	N	T	Donated (part)				
34.					Sold (part)	04/12/21	J	D	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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35.					Sold (part)	05/13/21	K	D	
36.					Sold (part)	07/12/21	J	E	
37.					Buy (add'l)	12/10/21	J		
38.					Sold (part)	12/31/21	K	D	
39. SCHWAB US LARGE CAP ETF	A	Dividend	L	T	Buy (add'l)	07/14/21	J		
40.					Buy (add'l)	07/15/21	J		
41. SCHWAB US SMALL CAP ETF	A	Dividend	L	T	Sold (part)	02/10/21	J	C	
42.					Buy (add'l)	07/14/21	J		
43.					Buy (add'l)	07/15/21	J		
44. SCHWAB US TIPS ETF	B	Dividend	K	T	Buy (add'l)	02/10/21	J		
45.					Buy (add'l)	03/12/21	J		
46.					Buy (add'l)	07/14/21	J		
47.					Buy (add'l)	07/15/21	J		
48. SPDR BLMBRG BRCLY EMG MKT LCL ETF	A	Dividend	J	T					
49. SPDR INTRMDT TRM CRPRATEBND ETF	A	Dividend	J	T					
50. Van Eck Market Vec Localcur Bnd	A	Dividend	J	T					
51. Vanguard Glbl Ex US Real Estad te	A	Dividend	J	T					

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52.	Varguard Intermediate Term Co ETF IV (X)	A	Dividend	K	T	Buy (add'l)	02/10/21	J		
53.						Buy (add'l)	07/14/21	J		
54.						Buy (add'l)	07/15/21	J		
55.	Vanguard Lifestrategy Growth	B	Distribution	N	T					
56.	VANGUARD MORTGAGE BACKEDSEC ETF	A	Dividend	J	T	Buy (add'l)	07/14/21	J		
57.						Buy (add'l)	07/15/21	J		
58.	XTRACKERS INTER REAL ESTETF	A	Dividend	J	T	Buy (add'l)	07/14/21	J		
59.	XTRACKERS USD HIGH YIELDCOR BND ETF (Y)									
60.	Vanguard College Savings Iowa 529 Age - based Savings Track A	A	Int./Div.	J	T					
61.	Texas County and District Retirement System	A	Int./Div.	J	T					
62.	Employee Retirement System of Texas (Y)									
63.	Talen Midco LLC (non-vested)		None	J	U					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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Elrod, Jennifer W.	06/20/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part II - Previously listed Employee Retirement System of Texas (since 2002), was moved into Vanguard Lifestrategy Growth in a prior year and should not have been included in 2020 report
Part VII. XTRACKERS USD HIGH YIELDCOR BND ETF was marked as Sold (part) on 6/25/20 in 2020 report, should have been marked Sold

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jennifer W. Elrod

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544