AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Elrod, Jennifer W.	Fifth Circuit Court of Appeals	04/20/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Court of Appeals, Active Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
515 Rusk Avenue, 12th Floor Houston, TX 77002-2603		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Garland R. Walker American Inn of Court
2.	Advisory Board Member	Baylor University Center for Christian Music Studies
3.	Emeritus Board Member (non-voting)	Texas Center for Legal Ethics
4.	Board of Visitors	South Texas College of Law
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2023	Texas County and District Retirement System (since 2002), no control
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	1/23-12/23	South Texas College of Law (Jurist in Residence)	$30,559.62
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Self-employed, Technology Consulting - 1099
2.	2023	Instructional Associate, University of Georgia System (Georgia Institute of Technology)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	The Federalist Society	03/19-03/20/2023	New York, NY	Speaking at Columbia Law School	Travel, Lodging, and Meals
2.	The Federalist Society	04/13-04/15/2023	Palo Alto, CA	Speaking at Stanford Law School	Travel, Lodging, and Meals
3.	ALI (American Law Institute)	05/22-05/24/2023	Washington, DC	ALI Annual Meeting	Travel, Lodging, and Meals
4.	MDL Judicial Summit	06/18-06/21/2023	Aspen, CO	Speaking at Baylor MDL Judicial Summit	Travel, Lodging, and Meals

5.	The Federalist Society	10/13	Washington, DC	Speaking ag George Washington University Law School	Travel and Meals
6.	Bar Assn for the U.S. District Court for the Eastern District of TX	10/25/2023	Plano, TX	Speaking at Bench Bar	Travel and Meals
7.	The Federalist Society	10/31/2023	Dallas, TX	Speaking at SMU Law School	Travel and Meals
8.	The Federalist Society	11/8-11/11/2023	Washington, DC	Speaking at National Lawyers Convention	Travel, Lodging, and Meals

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Elrod, Jennifer W.	04/20/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Chase Bank	Credit Card	L
2.			
3.			
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. CHARLES SCHWAB US REIT ETF	A	Dividend	J	T					
2. Fidelity GNMA Fund	A	Dividend			Sold	10/23/23	J	C	
3. Fidelity Government Money Market(X)	B	Dividend	J	T					
4. Fidelity Inflat-Prot Bond [Index Premium]	B	Dividend	K	T	Buy (add'l)	10/23/23	J		
5.					Sold (part)	11/29/23	J	B	
6. Fidelity Total Bond	B	Dividend	L	T	Buy (add'l)	10/24/23	K		
7.					Sold (part)	11/29/23	J	A	
8. Fidelity Total Mkt [Index] Premium	D	Dividend	N	T	Buy (add'l)	10/23/23	L		
9.					Buy (add'l)	10/24/23	M		
10.					Sold (part)	11/29/23	J	D	
11. IShares Gold ETF		None	J	T					
12. IShares Trust MSCI Total Intl Stk	D	Dividend	M	T	Sold (part)	10/20/23	M	D	
13. Laudus International Marketmasters Fund	A	Dividend	J	T	Sold (part)	02/15/23	K	D	
14.					Sold (part)	10/19/23	J	A	
15. SCH US AGG Bond ETF	B	Int./Div.	K	T					
16. Schwab 5 10 Year Corp Bond ETF	B	Dividend	K	T	Buy	03/27/23	J		
17.					Buy (add'l)	03/29/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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18. SCHWAB EMERGING MARKETS EQUITY ETF	B	Dividend	K	T					
19. SCHWAB FUNDA EMG MKTS LARGE COM ETF	C	Dividend	K	T	Sold (part)	03/29/23	J	A	
20. SCHWAB FUNDAMENTAL INL LARGE COM ETF	A	Dividend	K	T					
21. SCHWAB FUNDAMENTAL INTL SMAL COM ETF	B	Dividend	K	T					
22. SCHWAB FUNDAMENTAL US LARGE CO ETF	B	Dividend	L	T					
23. SCHWAB FUNDAMENTAL US SMALL COM ETF	A	Dividend	L	T	Buy (add'l)	10/25/23	J		
24. SCHWAB INTERMEDIATE TERMUS TRS ETF	A	Dividend	K	T					
25. SCHWAB INTERNATIONAL EQUITY ETF	A	Dividend	K	T					
26. SCHWAB FUNDAMENTAL SMALLCAP EQY ETF	A	Dividend	K	T					
27. SCHWAB TOTAL STK MKT-SEL	C	Dividend	N	T	Sold (part)	05/05/23	K	D	
28.					Donated (part)				
29.					Sold (part)	12/08/23	J	C	
30. SCHWAB US LARGE CAP ETF	A	Dividend	L	T					
31. SCHWAB US SMALL CAP ETF	A	Dividend	K	T	Sold (part)	03/29/23	J	B	
32. SCHWAB US TIPS ETF	A	Dividend			Sold	03/29/23	K	C	
33. Schwab Value Advantage Money Inv	A	Dividend	J	T	Buy	07/20/23	K		
34.					Sold (part)	09/14/23	J	A	

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35. SPDR BLMBRG BRCLY EMG MKT LCL ETF	A	Dividend	J	T					
36. Van Eck Market Vec Localcur Bnd	A	Dividend	J	T					
37. VANGUARD TARGET RET 2035 Fund (X)	A	Dividend	J	T					
38. Vanguard Glbl Ex US Real Estad ETF	A	Dividend	J	T					
39. Varguard Intermediate Term Co ETF IV	A	Dividend			Sold	03/27/23	J	B	
40. Vanguard Lifestrategy Growth	B	Distribution	N	T					
41. VANGUARD MORTGAGE BACKEDSEC ETF	B	Dividend	J	T	Buy (add'l)	10/25/23	J		
42. XTRACKERS INTER REAL ESTETF	A	Dividend	K	T	Buy (add'l)	06/27/23	J		
43. Texas County and District Retirement System	B	Interest	K	T					
44. Talen Midco LLC (non-vested) (Y)									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Talen Midco LLC shares (line 44) were cancelled due to bankruptcy reorganization on 05/19/23

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jennifer W. Elrod

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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