AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Elrod, Jennifer W. | Fifth Circuit Court of Appeals | 07/05/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| Circuit Court of Appeals, Active Judge | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☐ Amended Report | 01/01/2024 **to** 12/31/2024 |
| **7. Chambers or Office Address** | | |
| 515 Rusk Avenue, 12th Floor<br>Houston, TX 77002-2603 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | Board Member | Garland R. Walker American Inn of Court |
| 2. | Advisory Board Member | Baylor University Center for Christian Music Studies |
| 3. | Emeritus Board Member (non-voting) | Texas Center for Legal Ethics |
| 4. | Board of Visitors | South Texas College of Law |
| 5. | | |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | 2024 | Texas County and District Retirement System (since 2002), no control |
| 2. | | |
| 3. | | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | 1/24-12/24 | South Texas College of Law (Jurist in Residence) | $31,814.91 |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☐ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | 2024 | Self-employed, Technology Consulting - 1099 |
| 2. | 2024 | Instructional Associate, University of Georgia System (Georgia Institute of Technology) |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | The Federalist Society | 03/08-09/2024 | Cambridge, MA | Speaking at Harvard Law School | Travel, Lodging, and Meals |
| 2. | University of Alabama School of Law | 03/19-21/2024 | Tuscaloosa, AL | Moot Court Competition | Travel, Lodging, and Meals |
| 3. | WDTX Bankruptcy Conference | 04/11/2024 | Boerne, TX | Speaking at Bench Bar | Travel, Lodging, and Meals |
| 4. | NDTX Bench Bar Conference | 04/19/2024 | Dallas, TX | Speaking at Bench Bar | Travel, Lodging, and Meals |
| 5. | Georgetown Center for the Const. | 05/30-06/01/2024 | Sarasota, FL | Attending Seminar | Travel, Lodging, and Meals |

| | | | | | |
|---|---|---|---|---|---|
| 6. | Antonin Scalia Law School - Georga Mason University | 06/09-15/2024 | Beaver Creek, CO | Attending Seminar | Travel, Lodging, and Meals |
| 7. | The University of Texas - School of Law | 07/09-11/2024 | Austin, TX | Speaking at Consumer Bankruptcy Practice Seminar | Travel, Lodging, and Meals |
| 8. | The Fund for American Studies | 07/22/24 | Washington, DC | Speaking at student event | Travel, Lodging, and Meals |
| 9. | USA Army | 08/13-14/2024 | Fort Belvoir, VA | Speaking at Army Civil Litigation Seminar | Travel, Lodging, and Meals |
| 10. | State Bar of Texas | 09/06-07/2024 | Austin, TX | Speaking at Civil Appellate Practice Seminar | Travel, Lodging, and Meals |
| 11. | The Federalist Society | 10/10/2024 | Phoenix, AZ | Speaking at Sandra Day O'Connor College of Law | Travel, Lodging, and Meals |
| 12. | Dallas Bar Assn. | 10/29/2024 | Dallas, TX | Speaking at Day of Civility & Professionalism Seminar | Travel, Lodging, and Meals |
| 13. | The Federalist Society | 11/13-16/2024 | Washington, DC | Speaking at National Lawyers Convention | Travel, Lodging, and Meals |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Elrod, Jennifer W.** | 07/05/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| | A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|---|
| 1. | CHARLES SCHWAB US REIT ETF | A | Dividend | J | T | | | | | |
| 2. | Fidelity Inflat-Prot Bond [Index Premium] | A | Dividend | K | T | Sold (part) | 11/26/24 | J | A | |
| 3. | Fidelity Total Bond | C | Dividend | L | T | Sold (part) | 11/26/24 | J | A | |
| 4. | Fidelity Total Mkt [Index] Premium | D | Dividend | O | T | Sold (part) | 11/26/24 | J | D | |
| 5. | IShares Gold ETF | | None | | | Sold | 08/05/24 | J | D | |
| 6. | ISHARES MBS ETF | | None | J | T | Buy | 12/18/24 | J | | |
| 7. | IShares Trust MSCI Total Intl Stk | C | Dividend | M | T | | | | | |
| 8. | Laudus International Marketmasters Fund | A | Dividend | J | T | | | | | |
| 9. | SCH US AGG Bond ETF | B | Int./Div. | K | T | | | | | |
| 10. | Schwab 5 10 Year Corp Bond ETF | C | Dividend | L | T | | | | | |
| 11. | SCHWAB EMERGING MARKETS EQUITY ETF | B | Dividend | K | T | | | | | |
| 12. | SCHWAB FUNDA EMG MKTS LARGE COM ETF | B | Dividend | L | T | | | | | |
| 13. | SCHWAB FUNDAMENTAL INL LARGE COM ETF | B | Dividend | K | T | | | | | |
| 14. | SCHWAB FUNDAMENTAL INTL SMALL COM ETF | B | Dividend | K | T | Sold (part) | 08/05/24 | J | A | |
| 15. | SCHWAB FUNDAMENTAL US LARGE CO ETF | B | Dividend | L | T | | | | | |
| 16. | SCHWAB FUNDAMENTAL US SMALL COM ETF | A | Dividend | L | T | | | | | |
| 17. | SCHWAB INTERMEDIATE TERMUS TRS ETF | A | Dividend | K | T | Buy (add'l) | 12/18/24 | J | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market
U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Elrod, Jennifer W.** | 07/05/2025 |

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☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | | B. Income during reporting period | | C. Gross value at end of reporting period | | D. Transactions during reporting period | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | (1) Amount Code 1 (A-H) | (2) Type (e.g., div., rent, or int.) | (1) Value Code 2 (J-P) | (2) Value Method Code 3 (Q-W) | (1) Type (e.g., buy, sell, redemption) | (2) Date mm/dd/yy | (3) Value Code 2 (J-P) | (4) Gain Code 1 (A-H) | |
| 18. | SCHWAB INTERNATIONAL EQUITY ETF | B | Dividend | L | T | Buy (add'l) | 08/05/24 | K | | |
| 19. | SCHWAB FUNDAMENTAL SMALLCAP EQY ETF | A | Dividend | K | T | | | | | |
| 20. | SCHWAB TOTAL STK MKT-SEL | D | Dividend | N | T | Donated (part) | | | | |
| 21. | SCHWAB US LARGE CAP ETF | A | Dividend | L | T | | | | | |
| 22. | SCHWAB US SMALL CAP ETF | A | Dividend | K | T | | | | | |
| 23. | Schwab Value Advantage Money Inv | A | Dividend | J | T | Sold (part) | 05/15/24 | J | A | |
| 24. | SPDR BLMBRG BRCLY EMG MKT LCL ETF | A | Dividend | J | T | | | | | |
| 25. | Van Eck Market Vec Localcur Bnd | A | Dividend | J | T | | | | | |
| 26. | VANGUARD TARGET RET 2035 Fund | A | Dividend | J | T | | | | | |
| 27. | Vanguard Glbl Ex US Real Estad ETF | A | Dividend | J | T | | | | | |
| 28. | Vanguard Lifestrategy Growth | E | Dividend | N | T | | | | | |
| 29. | VANGUARD MORTGAGE BACKEDSEC ETF | B | Dividend | K | T | | | | | |
| 30. | XTRACKERS INTER REAL ESTETF | A | Dividend | J | T | | | | | |
| 31. | Texas County and District Retirement System | B | Interest | K | T | | | | | |
| 32. | Fidelity Government Money Market (SPAXX) Cash Sweep | A | Interest | K | T | Buy (add'l) | 06/17/24 | J | | |
| 33. | | | | | | Buy (add'l) | 12/20/24 | J | | |
| 34. | Schwab Cash Accounts | C | Interest | M | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
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L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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| Name of Person Reporting | Date of Report |
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|---|---|---|---|---|---|---|---|---|---|
| 35. Wells Fargo Cash Account | | None | K | T | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
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| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

| Name of Person Reporting | Date of Report |
|---|---|
| **Elrod, Jennifer W.** | 07/05/2025 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Jennifer W. Elrod**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
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