AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Eskridge III, Charles R.	U.S. District Court, Southern District of Texas	08/13/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Bob Casey Federal Courthouse 515 Rusk Street Houston, TX 77002		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Garland R. Walker American Inn of Court
2.	Judicial Liaison	Federal Bar Association, Southern District of Texas Chapter
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	Self-employed (graphic design and creative consulting)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	George Mason University Antonin Scalia Law School	July 24-31, 2022	London, England	Seminar	Transportation, meals, lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	Credit Card	K
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Eskridge III, Charles R.	08/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Wells Fargo Bank (cash)	A	Interest	L	T					
3. Account #1 (H)									
4. SPDR Portfolio Developed World Ex-US (SPDW)	A	Dividend	K	T	Buy	04/22/22	K		
5. Xtrackers MSCI EAFE Hedged Equity IV (DBEF)	B	Dividend	J	T					
6. Artisan International VA Adv (APDKX)	A	Dividend	K	T	Buy (add'l)	03/18/22	K		
7. Baron Emerging Markets Instl (BEXIX)		None	J	T					
8. First Eagle Overseas I (SGOIX)		None			Sold	04/22/22	K		
9. Oakmark International Adv Cl (OAYIX)		None			Sold	03/18/22	J		
10. Account #2 (H)									
11. Fidelity Sweep Account (cash) (X)	A	Interest	L	T					
12. Amazon.com Inc. (AMZN)		None	J	T					
13. Apple Inc., stock (AAPL)	D	Dividend	P1	T					
14. Avis Budget Group Com (CAR)		None			Sold	01/06/22	J	B	
15. Coinbase Global Inc Com Cl A (COIN) (Y)									
16. Tesla Inc Com (TSLA)		None	K	T					
17. Account #3 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. Schwab Premier Bank Sweep Account (cash) (Y)									
19. Schwab Value Advantage M (SWVXX) (cash equiv.)	A	Dividend	L	T	Buy	12/02/22	L		
20. Account #4 (H)									
21. Schwab Premier Bank Sweep Account (cash)	A	Interest	K	T					
22. Coppell TX ISD, bond (217489PY3)		None			Redeemed	08/15/22	K		
23. Royse City TX ISD, bond (780869SE4)		None			Redeemed	08/15/22	K		
24. Sealy TX ISD, bond (812149KX9)		None	K	T					
25. Sherman TX ISD, bond (824178RB5)		None	K	T					
26. Crandall TX ISD, bond (224381JD6)		None	K	T					
27. Leander TX ISD, bond (521841QP4)		None	J	T					
28. Coppell TX ISD, bond (217489QA4)		None	J	T					
29. Abbott Laboratories, stock (ABT)	B	Dividend	L	T					
30. AbbVie Inc. stock (ABBV)	C	Dividend	L	T					
31. Air Products & Chemicals Inc., stock (APD)	A	Dividend	K	T					
32. Alphabet Inc Cl A, stock (GOOGL)		None	K	T					
33. Alphabet Inc. Cl C, stock (GOOG)		None	M	T					
34. Altria Group Inc., stock (MO)	C	Dividend	L	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. Amazon.com Inc. (AMZN)		None	L	T					
36. American Express Co., stock (AXP)	A	Dividend	L	T					
37. Apple Inc., stock (AAPL)	C	Dividend	O	T					
38. ASML Holding N.V., stock (ASML)	A	Dividend	M	T					
39. Automatic Data Processing Inc., stock (ADP)	B	Dividend	L	T					
40. BlackRock Inc., stock (BLK)	B	Dividend	L	T					
41. Canadian Pacific Railway Ltd., stock (CP)	A	Dividend	K	T					
42. Carrier Global Corp (CARR)	A	Dividend	J	T					
43. Chevron Corp., stock (CVX)	C	Dividend	L	T					
44. Chubb Ltd., stock (CB)	A	Dividend	K	T					
45. Comcast Corp. Cl A, stock (CMCSA)	B	Dividend	L	T					
46. ConocoPhillips, stock (COP)	B	Dividend	L	T					
47. Estee Lauder Cos. Cl A, stock (EL)	A	Dividend	L	T					
48. Home Depot Inc., stock (HD)	C	Dividend	M	T					
49. Intercontinental Exchange Inc., stock (ICE)	A	Dividend	L	T					
50. Johnson & Johnson, stock (JNJ)	B	Dividend	L	T					
51. JPMorgan Chase & Co., stock (JPM)	C	Dividend	L	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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52. Mastercard Inc., stock (MA)	A	Dividend	K	T					
53. McDonald's Corp., stock (MCD)	B	Dividend	M	T					
54. Meta Platforms (FB)		None	L	T					
55. Microsoft Corp., stock (MSFT)	B	Dividend	M	T					
56. Mondelez International Inc. Cl A, stock (MDLZ)	A	Dividend	K	T					
57. Nestle S.A. ADR, stock (NSRGY)		None	L	T					
58. Nike Inc. Cl B, stock (NKE)	A	Dividend	K	T					
59. Novo Nordisk A/S ADR, stock (NVO)	B	Dividend	M	T					
60. Otis Worldwide Corp (OTIS)	A	Dividend	J	T					
61. Palantir Technologies In Cl A (PLTR)		None	K	T					
62. PepsiCo Inc., stock (PEP)	B	Dividend	L	T					
63. Philip Morris International Inc., stock (PM)	D	Dividend	M	T					
64. Raytheon Technologies Co (RTX)	A	Dividend	K	T					
65. Roche Holding AG ADR, stock (RHHBY)	B	Dividend	K	T					
66. S&P Global Inc., stock (SPGI)	A	Dividend	L	T					
67. Sherwin-Williams Co., stock (SHW)	A	Dividend	K	T					
68. Snowflake Inc Cl A (SNOW)		None	J	T					

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69. Texas Instruments Inc., stock (TXN)	C	Dividend	M	T					
70. The Coca-Cola Co., stock (KO)	C	Dividend	M	T					
71. Totalenergies SE ADR, stock (TTE)	B	Dividend	K	T					
72. Union Pacific Corp., stock (UNP)	B	Dividend	K	T					
73. UnitedHealth Group Inc., stock (UNH)	A	Dividend	L	T					
74. Verisk Analytics Inc., stock (VRSK)	A	Dividend	K	T					
75. VISA Inc. Cl A, stock (V)	A	Dividend	M	T					
76. Walt Disney Co. (DIS)		None	K	T					
77. PGIM Ultra Short Bond ETF (PULS)	A	Dividend			Sold	04/22/22	M		
78. SPDR Portfolio Long Term Treasury ETF (SPTL)	B	Dividend	L	T	Buy	04/22/22	M		
79. Vanguard S&P 500 ETF (VOO)	D	Dividend	N	T					
80. Doubleline Total Return Bond I (DBLTX)	C	Dividend	M	T					
81. Guggenheim Limited Duration Instl (GILHX)	B	Dividend	K	T					
82. Pioneer Multi-Asset Ultrashort Income Y (MYFRX)	A	Dividend			Sold	02/16/22	M		
83. PGIM Total Return Bond Z (PDBZX)	D	Dividend	M	T	Buy	02/16/22	M		
84. Western Asset Corp Bond FD CL I (SIGYX)	B	Dividend	K	T					
85. Account #5 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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86. Schwab Premier Bank Sweep (cash)	A	Interest	J	T					
87. Schwab Value Advantage (SWVXX) (cash equiv.)	B	Dividend	K	T	Sold (part)	09/15/22	L		
88.					Sold (part)	12/30/22	J		
89. US Treasury Bill (912796W39)		None			Buy	02/28/22	L		
90.					Redeemed	06/28/22	L		
91. US Treasury Note 1.875% (9128282W9)	B	Interest			Buy	02/28/22	M		
92.					Redeemed	09/30/22	L		
93. US Treasury Note 2.125% (912828N30)	B	Interest	L	T	Buy	02/28/22	M		
94. US Treasury Bill (912796YL7)		None	K	T	Buy	09/15/22	K		
95. US Treasury Note 2.5% (9128284D9)	B	Interest	K	T	Buy	02/28/22	L		
96. US Treasury Note 0.25% (912828ZU7)	A	Interest	L	T	Buy	06/30/22	L		
97. US Trasury Note 0.25% (91282CDA6)		None	L	T	Buy	10/07/22	L		
98. US Treasury Bill 02/24/22 (912796D30)		None			Redeemed	02/24/22	L		
99. US Treasu Nt 1.875% 03/31/22 (912828W89)	A	Interest			Redeemed	03/31/22	K		
100. Sandy Spring Bank 0.1%, bond (800364DR9)	A	Interest			Matured	01/14/22	K		
101. Account #6 (H)									
102. Iowa 529 Income Portfolio		None	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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103. Iowa 529 Conservative Income Portfolio		None	L	T					
104. Account #7 (H)									
105. Iowa 529 Growth Age-Based Track: Conservative Growth Portfolio		None	N	T					
106. Account #8 (H)									
107. Iowa 529 Growth Age-Based Track: Blended Moderate Growth Portfolio		None	N	T	Buy	12/05/22	N		
108. Iowa 529 Growth Age-Based Track: Moderate Growth Portfolio		None			Sold	12/05/22	N		
109. Account #9 (H)									
110. BNY Mellon Tax MGD (Growth A) (DTMGX)	B	Dividend	K	T	Buy (add'l)	03/02/22	J		
111. BNY Mellon Tax MGD (Growth C) (DPTAX)	A	Dividend	J	T	Sold (part)	03/02/22	J		
112. Account #10 (H)									
113. BNY Mellon Tax MGD (Growth A) (DTMGX)	A	Dividend	J	T	Buy (add'l)	03/02/22	J		
114. BNY Mellon Tax MGD (Growth C) (DPTAX)	A	Dividend	J	T	Sold (part)	03/02/22	J		
115. Account #11 (H)									
116. Apple Inc (AAPL)	A	Dividend	J	T					
117. Account #12 (H)									
118. Apple Inc (AAPL)	A	Dividend	J	T					
119. Account #13 (H)									

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Eskridge III, Charles R.	08/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. Bitcoin (BTC)		None	K	T					
121. Ethereum (ETH)		None	J	T					
122. Protocol (ZRX) (X)		None			Sold	01/04/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Eskridge III, Charles R.	08/13/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Parenthetical numbers in Part VII are CUSIP numbers.

Name of Person Reporting	Date of Report
Eskridge III, Charles R.	08/13/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Charles R. Eskridge III

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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