AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Eskridge III, Charles R.	U.S. District Court, Southern District of Texas	08/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Bob Casey Federal Courthouse 515 Rusk Street Houston, TX 77002		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Garland R. Walker American Inn of Court
2.	Judicial Liaison	Federal Bar Association, Southern District of Texas Chapter
3.	Adjunct Professor	University of Texas School of Law
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	University of Texas School of Law	$3,750.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Self-employed (graphic design and creative consulting)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Pepperdine University School of Law	March 23-26, 2023	Malibu, CA	Symposium	Transportation, loding
2.	Federalist Society of Harvard Law School	April 6-7, 2023	Boston, CA	Speaker	Transportation, lodging
3.	Tulane University School of Law	April 14, 2023	New Orleans, LA	Judicial panel	Transportation
4.	Georgetown Center for Constitution	June 1-4, 2023	Sarasota, FL	Conference	Transportation, lodging
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	Credit Card	K
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Eskridge III, Charles R.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Wells Fargo Bank (cash)	A	Interest	M	T					
3.	Account #1 (H)									
4.	SPDR Portfolio Developed World Ex-US (SPDW)	A	Dividend	K	T					
5.	Xtrackers MSCI EAFE Hedged Equity IV (DBEF)	A	Dividend	K	T	Buy (add'l)	04/20/23	J		
6.	Artisan International VA Adv (APDKX)	A	Dividend	K	T					
7.	Baron Emerging Markets Instl (BEXIX)	A	Dividend	J	T					
8.	Account #2 (H)									
9.	Fidelity Sweep Account (cash)	B	Interest	K	T					
10.	Adobe Inc Com (ADBE)		None	J	T	Buy	09/26/23	J		
11.	Amazon.com Inc. (AMZN)		None	K	T					
12.	Apple Inc. (AAPL)	D	Dividend	P1	T					
13.	Coinbase Global, Inc. (COIN) (X)		None			Sold	06/01/23	J		
14.	Eli Lilly & Co Com (LLY)	A	Dividend	K	T	Buy	09/26/23	K		
15.	NVIDIA Corporation (NVDA)	A	Dividend	K	T	Buy	06/01/23	J		
16.	Tesla Inc Com (TSLA)		None	K	T					
17.	Account #3 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Schwab Value Advantage M (SWVXX) (cash eq.)	C	Dividend	K	T	Buy (add'l)	11/02/23	K		
19.					Buy (add'l)	12/04/23	J		
20.					Sold (part)	12/15/23	L		
21. Account #4 (H)									
22. Schwab Premier Bank Sweep Account (cash)	A	Interest	K	T					
23. Sealy TX ISD, bond (812149KX9)		None			Redeemed	02/15/23	K		
24. Sherman TX ISD, bond (824178RB5)		None			Redeemed	02/15/23	K		
25. Crandall TX ISD, bond (224381JD6)		None			Redeemed	08/15/23	K		
26. Leander TX ISD, bond (521841QP4)		None			Redeemed	08/16/23	J		
27. Coppell TX ISD, bond (217489QA4)		None	J	T					
28. Abbott Laboratories, stock (ABT)	A	Dividend	L	T					
29. AbbVie Inc., stock (ABBV)	C	Dividend	L	T					
30. Air Products & Chemicals Inc., stock (APD)	B	Dividend	K	T					
31. Alphabet Inc Cl A, stock (GOOGL)		None	L	T					
32. Alphabet Inc. Cl C, stock (GOOG)		None	M	T					
33. Altria Group Inc., stock (MO)	C	Dividend	K	T					
34. Amazon.com Inc. (AMZN)		None	M	T					

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G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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35. American Express Co., stock (AXP)	A	Dividend	L	T					
36. Apple Inc., stock (AAPL)	C	Dividend	O	T					
37. ASML Holding N.V., stock (ASML)	B	Dividend	M	T					
38. Automatic Data Processing Inc., stock (ADP)	B	Dividend	L	T					
39. BlackRock Inc., stock (BLK)	B	Dividend			Sold	09/22/23	L		
40. Canadian Pacific Kansas (CP)	A	Dividend			Sold	09/22/23	K		
41. Carrier Global Corp (CARR)	A	Dividend			Sold	04/26/23	J		
42. Chevron Corp., stock (CVX)	C	Dividend	L	T					
43. Chubb Ltd., stock (CB)	A	Dividend			Sold	09/22/23	K		
44. Comcast Corp. Cl A, stock (CMCSA)	B	Dividend			Sold	09/22/23	L		
45. ConocoPhillips, stock (COP)	B	Dividend	L	T					
46. Estee Lauder Cos. Cl A, stock (EL)	A	Dividend	K	T					
47. Home Depot Inc., stock (HD)	C	Dividend	M	T					
48. Intercontinental Exchange Inc., stock (ICE)	A	Dividend	L	T					
49. Johnson & Johnson, stock (JNJ)	B	Dividend	K	T					
50. JPMorgan Chase & Co., stock (JPM)	B	Dividend	M	T					
51. Mastercard Inc., stock (MA)	A	Dividend			Sold	04/26/23	K		

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52. McDonald's Corp., stock (MCD)	B	Dividend	M	T					
53. Meta Platforms (FB)		None	M	T					
54. Microsoft Corp., stock (MSFT)	C	Dividend	N	T					
55. Mondelez International Inc. Cl A, stock (MDLZ)	B	Dividend	K	T					
56. Nestle S.A. ADR, stock (NSRGY)	B	Dividend	L	T					
57. Nike Inc. Cl B, stock (NKE)	A	Dividend			Sold	09/22/23	K		
58. Novo Nordisk A/S ADR, stock (NVO)	B	Dividend	M	T					
59. Otis Worldwide Corp (OTIS)	A	Dividend			Sold	04/26/23	J		
60. Palantir Technologies In Cl A (PLTR)		None	K	T					
61. PepsiCo Inc., stock (PEP)	B	Dividend	L	T					
62. Philip Morris International Inc., stock (PM)	D	Dividend	L	T					
63. RTX Corp (RTX)	A	Dividend			Sold	09/22/23	K		
64. Roche Holding AG ADR, stock (RHHBY)	B	Dividend	K	T					
65. S&P Global Inc., stock (SPGI)	A	Dividend	L	T					
66. Sherwin-Williams Co., stock (SHW)	A	Dividend			Sold	04/26/23	K		
67. Snowflake Inc Cl A (SNOW)		None			Sold	09/22/23	J		
68. Texas Instruments Inc., stock (TXN)	C	Dividend	M	T					

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69.	The Coca-Cola Co., stock (KO)	C	Dividend	L	T					
70.	Totalenergies SE ADR, stock (TTE)	A	Dividend			Sold	04/26/23	K		
71.	Union Pacific Corp., stock (UNP)	A	Dividend			Sold	09/22/23	K		
72.	UnitedHealth Group Inc., stock (UNH)	A	Dividend	L	T					
73.	Verisk Analytics Inc., stock (VRSK)	A	Dividend	L	T					
74.	VISA Inc. Cl A, stock (V)	B	Dividend	M	T					
75.	Walt Disney Co. (DIS)		None			Sold	09/22/23	K		
76.	iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	A	Dividend			Buy	05/26/23	K		
77.						Sold	06/26/23	K		
78.	iShares Core U.S. Aggregate Bond ETF (AGG)	C	Dividend			Buy	04/20/23	M		
79.						Sold	10/04/23	M		
80.	iShares MBS ETF (MBB)	B	Dividend			Buy	04/20/23	M		
81.						Sold	10/04/23	M		
82.	iShares 20+ Year Treasury Bond ETF (TLT)	B	Dividend			Buy	04/20/23	L		
83.						Sold	10/04/23	L		
84.	iShares U.S. Treasury Bond ETF (GOVT)	A	Dividend	L	T	Buy	10/04/23	L		
85.	SPDR Portfolio Long Term Treasury ETF (SPTL)	B	Dividend	L	T	Sold	04/20/23	L		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86.					Buy	10/04/23	K		
87. Vanguard S&P 500 ETF (VOO)	D	Dividend	N	T					
88. Doubleline Total Return Bond I (DBLTX)	C	Dividend	M	T	Sold	04/20/23	M		
89.					Buy	10/05/23	M		
90. Lord Abbett Short Duration Income I (LLDYX)	A	Dividend	K	T	Buy	10/04/23	K		
91. Guggenheim Limited Duration Instl (GILHX)	D	Dividend	M	T	Buy (add'l)	04/27/23	M		
92. PGIM Total Return Bond Z (PDBZX)	C	Dividend	M	T	Sold	04/20/23	M		
93.					Buy	10/04/23	M		
94. Vanguard Interm-Term Investment-Grde Adm (VFIDX)	A	Dividend	M	T	Buy	10/05/23	L		
95. Vanguard Interm-Term Tx-Ex Adm (VWIUX)	B	Dividend	N	T	Buy	10/04/23	M		
96. Western Asset Corp Bond FD CL I (SIGYX)	B	Dividend	K	T	Sold	05/24/23	K		
97.					Buy	06/29/23	K		
98. Account #5 (H)									
99. Schwab Premier Bank Sweep (cash)	A	Interest	K	T					
100. Schwab Value Advantage (SWVXX) (cash eq.)	B	Dividend	L	T	Sold (part)	01/03/23	J		
101.					Buy (add'l)	01/05/23	K		
102.					Sold (part)	03/24/23	K		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Buy (add'l)	04/20/23	J		
104.					Buy (add'l)	10/20/23	K		
105. US Treasury Notes	B	Interest	L	T	Redeemed (part)	01/03/23	L		
106.					Buy (add'l)	01/05/23	K		
107. US Treasury Bill		None	K	T					
108. Account #6 (H)									
109. Iowa 529 Income Portfolio		None	L	T					
110. Iowa 529 Conservative Income Portfolio		None	L	T					
111. Account #7 (H)									
112. Iowa 529 Growth Age-Based Track: Conservative Growth Portfolio		None			Sold	08/04/23	N		
113. Iowa 529 Growth Age-Based Track: Blended Conservative Growth Portfolio		None	N	T	Buy	08/04/23	N		
114. Account #8 (H)									
115. Iowa 529 Growth Age-Based Track: Blended Moderate Growth Portfolio		None	N	T					
116. Account #9 (H)									
117. Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T	Buy	02/16/23	J		
118. BNY Mellon Tax MGD (Growth A) (DTMGX)	B	Dividend	K	T					
119. BNY Mellon Tax MGD (Growth C) (DPTAX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Eskridge III, Charles R.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Account #10 (H)									
121. Schwab Emerging Markets Equity ETF (SCHE)	A	Dividend	J	T	Buy	02/16/23	J		
122. BNY Mellon Tax MGD (Growth A) (DTMGX)	B	Dividend	K	T					
123. BNY Mellon Tax MGD (Growth C) (DPTAX)	A	Dividend	J	T					
124. Account #11 (H)									
125. Apple Inc (AAPL)	A	Dividend	J	T					
126. Account #12 (H)									
127. Apple Inc (AAPL)	A	Dividend	J	T					
128. NVIDIA Corporation (NVDA)	A	Dividend	J	T	Buy	06/01/23	J		
129. Account #13 (H)									
130. Bitcoin (BTC)		None	K	T					
131. Ethereum (ETH)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Eskridge III, Charles R.	08/13/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information.

Name of Person Reporting	Date of Report
Eskridge III, Charles R.	08/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Charles R. Eskridge III

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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