AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Evanson, Kymberly K.	US District Court for the Western District of Washington	08/05/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
700 Stewart St. Seattle, WA 98101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Partner	Pacifica Law Group LLP
2.	Director	Legal Voice
3.	Personal Representative	Estate #1 (no reportable assets)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2012	Pacifica Law Group LLP Amended and Restated Partnership Agreement
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2023	Self-employed (attorney)	$13,125.00
2. 2023	Estate #1, Executor Fee (Estate now closed)	$1,500.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

DATE	SOURCE
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.				
2.				
3.				
4.				
5.				

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Evanson, Kymberly K.	08/05/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Capital One (cash)	A	Interest	K	T					
3.	Guardian Whole Life (Y)									
4.	Ivy Bank (cash)	D	Interest	M	T	Open	04/07/23	M		
5.	Rental Property #1 Okanogan County, WA	E	Rent	M	W					
6.	Account #1 (H)									
7.	Fidelity Money Market Fund Premium Class (FZDXX) (cash eq.) (Y)									
8.	Fidelity MSCI Communication Services Index ETF (FCOM) (X)	A	Dividend	J	T					
9.	Vanguard S&P Small-Cap 600 Index Fund ETF (VIOO)	A	Dividend	J	T					
10.	Vanguard S&P Mid-Cap 400 Index Fund ETF (IVOO)	A	Dividend	J	T					
11.	Vanguard Tax Managed Fund FTSE Developed Markets ETF (VEA)	A	Dividend	J	T					
12.	Vanguard Whitehall FDS High Div Yld (VYM)	A	Dividend	J	T					
13.	Vanguard Global ex-US Real Estate Index Fd ETF (VNQI)	A	Dividend	J	T					
14.	Vanguard Intl Equity Index FTSE Smcap (VSS)	A	Dividend	J	T					
15.	Vanguard Intl Equity Index FDS FTSE Emr Mkt ETF (VWO)	A	Dividend	J	T					
16.	Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T					
17.	iShares TIPS Bond ETF (TIP)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Evanson, Kymberly K.	08/05/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard Total Bond Market Index Fund ETF (BND)	A	Dividend	J	T					
19. Vanguard Real Estate Index Fund ETF (VNQ)	A	Dividend	J	T					
20. Account #2 (H)									
21. Fidelity Money Market Fund Premium Class (FZDXX) (cash eq.) (Y)									
22. Vanguard S&P Small-Cap 600 Index Fund ETF (VIOO)	A	Dividend	J	T					
23. Vanguard S&P Mid-Cap 400 Index Fund ETF (IVOO)	A	Dividend	J	T					
24. Vanguard Tax Managed Fund FTSE Developed Markets ETF (VEA)	A	Dividend	J	T					
25. Vanguard Whitehall FDS High Div Yld (VYM)	A	Dividend	J	T					
26. Vanguard World FDS Comm Srvc ETF (VOX)	A	Dividend	J	T					
27. Vanguard Global ex-US Real Estate Index Fd ETF (VNQI)	A	Dividend	J	T					
28. Vanguard Intl Equity Index FTSE Smcap (VSS)	A	Dividend	J	T					
29. Vanguard Intl Equity Index FDS FTSE Emr Mkt ETF (VWO)	A	Dividend	J	T					
30. Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T					
31. iShares TIPS Bond ETF (TIP)	A	Dividend	J	T					
32. Vanguard Total Bond Market Index Fund ETF (BND)	A	Dividend	J	T					
33. Vanguard Real Estate Index Fund ETF (VNQ)	A	Dividend	J	T					
34. Account #3 (H)									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Fidelity Money Market Fund Premium Class (FZDXX) (cash eq.) (Y)									
36. Fidelity MSCI Communication Services Index ETF (FCOM) (X)	A	Dividend	J	T					
37. Vanguard S&P Small-Cap 600 Index Fund ETF (VIOO)	A	Dividend	J	T					
38. Vanguard S&P Mid-Cap 400 Index Fund ETF (IVOO)	A	Dividend	J	T					
39. Vanguard Tax Managed Fund FTSE Developed Markets ETF (VEA)	A	Dividend	J	T					
40. Vanguard Whitehall FDS High Div Yld (VYM)	A	Dividend	J	T					
41. Vanguard Global ex-US Real Estate Index Fd ETF (VNQI)	A	Dividend	J	T					
42. Vanguard Intl Equity Index FTSE Smcap (VSS)	A	Dividend	J	T					
43. Vanguard Intl Equity Index FDS FTSE Emr Mkt ETF (VWO)	A	Dividend	J	T					
44. Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T					
45. iShares TIPS Bond ETF (TIP)	A	Dividend	J	T					
46. Vanguard Total Bond Market Index Fund ETF (BND)	A	Dividend	J	T					
47. Vanguard Real Estate Index Fund ETF (VNQ)	A	Dividend	J	T					
48. Account #4 (H)									
49. Fidelity Money Market Fund Premium Class (FZDXX) (cash eq.) (Y)									
50. Vanguard S&P Small-Cap 600 Index Fund ETF (VIOO)	A	Dividend	J	T					
51. Vanguard S&P Mid-Cap 400 Index Fund ETF (IVOO)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
52. Vanguard Tax Managed Fund FTSE Developed Markets ETF (VEA)	A	Dividend	J	T					
53. Vanguard High Dividend Yield Index Fund ETF (VYM)	A	Dividend	J	T					
54. Vanguard World FDS Comm Srvc ETF (VOX)	A	Dividend	J	T					
55. Vanguard Global ex-US Real Estate Index Fd ETF (VNQI) (X)	A	Dividend	J	T					
56. Vanguard Intl Equity Index FTSE Smcap (VSS)	A	Dividend	J	T					
57. Vanguard Intl Equity Index FDS FTSE Emr Mkt ETF (VWO)	A	Dividend	J	T					
58. Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T					
59. iShares TIPS Bond ETF (TIP)	A	Dividend	J	T					
60. Vanguard Total Bond Market Index Fund ETF (BND) (X)	A	Dividend	J	T					
61. Vanguard Real Estate Index Fund ETF (VNQ)	A	Dividend	J	T					
62. Account #5 (H)									
63. Fisher Investments All World Equity 3		None	M	T					
64. Vanguard Total World Stock Index Admiral (VTWAX)	B	Dividend	M	T					
65. Fisher Investments US Fixed Income 3		None	K	T					
66. Vanguard Total Bond Market Index Admiral (VBTLX)	A	Dividend	J	T					
67. Vanguard Total Intl Bd Idx Admiral (VTABX)	A	Dividend	J	T					
68. Account #6 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69.	American Funds Smallcap World R3 (Y)									
70.	Fidelity Small Cap Value (Y)									
71.	Invesco Developing Markets A (Y)									
72.	Vanguard 500 Index Adm (Y)									
73.	Vanguard Mid Cap Index Adm (Y)									
74.	Vanguard Total Bond Market Index Adm (Y)									
75.	Vanguard Total Intl Stock Index Adm (Y)									
76.	Virtus Duff & Phelps Real Estate Sec A (Y)									
77.	Account #7 (H)									
78.	Fidelity Money Market Fund Premium Class (FZDXX) (cash eq.)	A	Dividend			Sold	10/31/23	K		
79.	Fidelity MSCI Communication Services Index ETF (FCOM)	A	Dividend	J	T					
80.	iShares TR Cre U S Reit ETF (USRT) (Y)									
81.	iShares Inc Core MSCI Emerging Mkts ETF (IEMG)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
82.	iShares Trust Global REIT ETF (REET)	A	Dividend	J	T					
83.	Schwab Strategic TR Intl Small Cap EQT ETF (SCHC) (Y)									
84.	Vanguard Admiral FDS Inc S&P Smallcap 600 (VIOO)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
85.	Vanguard Admiral FDS Inc S&P Mid-Cap 400 Index Fund ETF (IVOO)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. Vanguard Developed Markets Index Fund ETF (VEA)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
87. Vanguard Whitehall FDS High Div Yld (VYM)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
88. Vanguard Intl Equity Index FTSE Smcap (VSS)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
89. Index Funds Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
90. iShares Core US Aggregate Bond ETF (AGG)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
91. Schwab Strategic TR US Tips ETF (SCHP)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
92. Vanguard Real Estate ETF (VNQ)	A	Dividend	J	T	Buy (add'l)	10/31/23	J		
93. Account #8 (H)									
94. Fidelity Money Market Fund Premium Class (FZDXX) (cash eq.)	A	Dividend			Sold	10/31/23	J		
95. Fidelity MSCI Communication Services Index ETF (FCOM) (Y)									
96. iShares TR Cre U S Reit ETF (USRT) (Y)									
97. iShares Inc Core MSCI Emerging Mkts ETF (IEMG)	A	Dividend	J	T					
98. iShares Trust Global REIT ETF (REET) (Y)									
99. Schwab Strategic Tr Intl Equity ETF (SCHF) (Y)									
100. Schwab Strategic TR Intl SCEQT ETF (SCHC) (Y)									
101. Vanguard Admiral FDS Inc S&P Smallcap 600 (VIOO)	A	Dividend	J	T					
102. Vanguard Admiral FDS Inc S&P Mid-Cap 400 Index Fund ETF (IVOO)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. Vanguard Developed Markets Index Fund ETF (VEA)	A	Dividend	J	T					
104. Vanguard Whitehall FDS High Div Yld (VYM)	A	Dividend	J	T					
105. Vanguard Intl Equity Index FTSE Smcap (VSS) (Y)									
106. Index Funds Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T					
107. iShares Core US Aggregate Bond ETF (AGG) (Y)									
108. Schwab Strategic TR US Tips ETF (SCHP) (Y)									
109. Vanguard Real Estate ETF (VNQ) (Y)									
110. Account #9 (H)									
111. Fidelity Money Market Fund Premium Class (FZDXX) (cash eq.)	A	Dividend			Sold	10/31/23	J		
112. Fidelity MSCI Communication Services Index ETF (FCOM) (Y)									
113. iShares TR Cre U S Reit ETF (USRT) (Y)									
114. iShares Inc Core MSCI Emerging Mkts ETF (IEMG)	A	Dividend	J	T					
115. iShares Trust Global REIT ETF (REET) (Y)									
116. Schwab Strategic Tr Intl Equity ETF (SCHF) (Y)									
117. Schwab Strategic TR Intl SCEQT ETF (SCHC) (Y)									
118. Vanguard Admiral FDS Inc S&P Smallcap 600 (VIOO)	A	Dividend	J	T					
119. Vanguard Admiral FDS Inc S&P Mid-Cap 400 Index Fund ETF (IVOO)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Evanson, Kymberly K.	08/05/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Vanguard Developed Markets Index Fund ETF (VEA)	A	Dividend	J	T					
121. Vanguard Whitehall FDS High Div Yld (VYM)	A	Dividend	J	T					
122. Vanguard Intl Equity Index FTSE Smcap (VSS) (Y)									
123. Index Funds Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T					
124. iShares Core US Aggregate Bond ETF (AGG) (Y)									
125. Schwab Strategic TR US Tips ETF (SCHP) (Y)									
126. Vanguard Real Estate ETF (VNQ) (Y)									
127. Account #10 (H)									
128. Fidelity Money Market Fund Premium Class (FZDXX) (cash eq.)	A	Dividend			Sold	10/31/23	J		
129. Fidelity MSCI Communication Services Index ETF (FCOM) (Y)									
130. iShares TR Cre U S Reit ETF (USRT) (Y)									
131. iShares Inc Core MSCI Emerging Mkts ETF (IEMG)	A	Dividend	J	T					
132. iShares Trust Global REIT ETF (REET) (Y)									
133. Schwab Strategic Tr Intl Equity ETF (SCHF) (Y)									
134. Schwab Strategic TR Intl SCEQT ETF (SCHC) (Y)									
135. Vanguard Admiral FDS Inc S&P Smallcap 600 (VIOO)	A	Dividend	J	T					
136. Vanguard Admiral FDS Inc S&P Mid-Cap 400 Index Fund ETF (IVOO)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Evanson, Kymberly K.	08/05/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Vanguard Developed Markets Index Fund ETF (VEA)	A	Dividend	J	T					
138. Vanguard Whitehall FDS High Div Yld (VYM)	A	Dividend	J	T					
139. Vanguard Intl Equity Index FTSE Smcap (VSS) (Y)									
140. Index Funds Vanguard S&P 500 ETF (VOO)	A	Dividend	J	T					
141. iShares Core US Aggregate Bond ETF (AGG) (Y)									
142. Schwab Strategic TR US Tips ETF (SCHP) (Y)									
143. Vanguard Real Estate ETF (VNQ) (Y)									
144. Account #11 (H)									
145. NY529 Aggressive Age-Based Option: Disciplined Growth Portfolio		None			Sold	07/28/23	L		
146. NY529 Target Enrollment 2027		None	L	T	Buy	07/28/23	L		
147. Account #12 (H)									
148. NY529 Aggressive Age-Based Option: Blended Growth Portfolio		None			Sold	07/28/23	L		
149. NY529 Target Enrollment 2031		None	L	T	Buy	07/28/23	L		
150. Account #13 (H)									
151. NY529 Aggressive Age-Based Option: Growth Portfolio		None			Sold	07/28/23	L		
152. NY519 Target Enrollment 2035		None	L	T	Buy	07/28/23	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

art VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Name of Person Reporting	Date of Report
Evanson, Kymberly K.	08/05/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Kymberly K. Evanson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544