AO 10
Rev. 3/2023

# FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

*Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)*

| 1. Person Reporting (last name, first, middle initial) | 2. Court or Organization | 3. Date of Report |
|---|---|---|
| Evanson, Kymberly K. | US District Court for the Western District of Washington | 05/15/2025 |
| **4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)** | **5a. Report Type (check appropriate type)** | **6. Reporting Period** |
| U.S. District Judge - Active | ☐ Nomination Date<br>☐ Initial ☑ Annual ☐ Final<br>**5b.** ☐ Amended Report | 01/01/2024<br>**to**<br>12/31/2024 |
| **7. Chambers or Office Address** | | |
| 700 Stewart St.<br>Seattle, WA 98101 | | |

***IMPORTANT NOTES:*** ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

## I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

| | POSITION | NAME OF ORGANIZATION/ENTITY |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |

## II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

| | DATE | PARTIES AND TERMS |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |

## III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

### A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE AND TYPE | INCOME (yours, not spouse's) |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |

### B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

*(Dollar amount not required except for honoraria.)*

☑ NONE *(No reportable non-investment income.)*

| | DATE | SOURCE |
|---|---|---|
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |

## IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

*(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable reimbursements.)*

| | SOURCE | DATES | LOCATION | PURPOSE | ITEMS PAID OR PROVIDED |
|---|---|---|---|---|---|
| 1. | | | | | |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |
| 5. | | | | | |

## V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

| | SOURCE | DESCRIPTION | VALUE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

## VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

| | CREDITOR | DESCRIPTION | VALUE CODE |
|---|---|---|---|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Evanson, Kymberly K.** | 05/15/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 1. Individual Assets (H) | | | | | | | | | |
| 2. Capital One (cash) | A | Interest | K | T | | | | | |
| 3. Ivy Bank (cash) | D | Interest | L | T | | | | | |
| 4. Rental Property #1 Okanogan County, WA | E | Rent | M | W | | | | | |
| 5. Account #1 (H) | | | | | | | | | |
| 6. Fidelity MSCI Communication Services Index ETF (FCOM) | | None | | | Sold | 05/06/24 | J | | |
| 7. Vanguard S&P Small-Cap 600 Index Fund ETF (VIOO) | A | Dividend | J | T | | | | | |
| 8. Vanguard S&P Mid-Cap 400 Index Fund ETF (IVOO) | A | Dividend | J | T | | | | | |
| 9. Vanguard Tax Managed Fund FTSE Developed Markets ETF (VEA) | A | Dividend | J | T | | | | | |
| 10. Vanguard Whitehall FDS High Div Yld (VYM) | A | Dividend | J | T | | | | | |
| 11. Vanguard World Fd Utilities ETF (VPU) | A | Dividend | J | T | Buy | 05/06/24 | J | | |
| 12. Vanguard Global ex-US Real Estate Index Fd ETF (VNQI) | A | Dividend | J | T | | | | | |
| 13. Vanguard Intl Equity Index FTSE Smcap (VSS) | A | Dividend | J | T | | | | | |
| 14. Vanguard Intl Equity Index FDS FTSE Emr Mkt ETF (VWO) | A | Dividend | J | T | | | | | |
| 15. Vanguard S&P 500 ETF (VOO) | A | Dividend | J | T | | | | | |
| 16. Vanguard Real Estate Index Fund ETF (VNQ) | A | Dividend | J | T | | | | | |
| 17. iShares TIPS Bond ETF (TIP) | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 18. Vanguard Total Bond Market Index Fund ETF (BND) | A | Dividend | J | T | | | | | |
| 19. Account #2 (H) | | | | | | | | | |
| 20. Vanguard S&P Small-Cap 600 Index Fund ETF (VIOO) | A | Dividend | J | T | | | | | |
| 21. Vanguard S&P Mid-Cap 400 Index Fund ETF (IVOO) | A | Dividend | J | T | | | | | |
| 22. Vanguard Tax Managed Fund FTSE Developed Markets ETF (VEA) | A | Dividend | J | T | | | | | |
| 23. Vanguard Whitehall FDS High Div Yld (VYM) | A | Dividend | J | T | | | | | |
| 24. Vanguard World Fd Utilities ETF (VPU) | A | Dividend | J | T | Buy | 05/06/24 | J | | |
| 25. Vanguard World FDS Comm Srvc ETF (VOX) | A | Dividend | | | Sold | 05/06/24 | J | | |
| 26. Vanguard Global ex-US Real Estate Index Fd ETF (VNQI) | A | Dividend | J | T | | | | | |
| 27. Vanguard Intl Equity Index FTSE Smcap (VSS) | A | Dividend | J | T | | | | | |
| 28. Vanguard Intl Equity Index FDS FTSE Emr Mkt ETF (VWO) | A | Dividend | J | T | | | | | |
| 29. Vanguard S&P 500 ETF (VOO) | A | Dividend | J | T | | | | | |
| 30. Vanguard Real Estate Index Fund ETF (VNQ) | A | Dividend | J | T | | | | | |
| 31. iShares TIPS Bond ETF (TIP) | A | Dividend | J | T | | | | | |
| 32. Vanguard Total Bond Market Index Fund ETF (BND) | A | Dividend | J | T | | | | | |
| 33. Account #3 (H) | | | | | | | | | |
| 34. Fidelity MSCI Communication Services Index ETF (FCOM) | A | Dividend | | | Sold | 05/06/24 | J | A | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 35. Vanguard S&P Small-Cap 600 Index Fund ETF (VIOO) | A | Dividend | J | T | | | | | |
| 36. Vanguard S&P Mid-Cap 400 Index Fund ETF (IVOO) | A | Dividend | J | T | | | | | |
| 37. Vanguard Tax Managed Fund FTSE Developed Markets ETF (VEA) | A | Dividend | J | T | | | | | |
| 38. Vanguard Whitehall FDS High Div Yld (VYM) | A | Dividend | J | T | | | | | |
| 39. Vanguard World Fd Utilities ETF (VPU) | A | Dividend | J | T | Buy | 05/06/24 | J | | |
| 40. Vanguard Global ex-US Real Estate Index Fd ETF (VNQI) | A | Dividend | J | T | | | | | |
| 41. Vanguard Intl Equity Index FTSE Smcap (VSS) | A | Dividend | J | T | | | | | |
| 42. Vanguard Intl Equity Index FDS FTSE Emr Mkt ETF (VWO) | A | Dividend | J | T | | | | | |
| 43. Vanguard S&P 500 ETF (VOO) | A | Dividend | J | T | | | | | |
| 44. Vanguard Real Estate Index Fund ETF (VNQ) | A | Dividend | J | T | | | | | |
| 45. iShares TIPS Bond ETF (TIP) | A | Dividend | J | T | | | | | |
| 46. Vanguard Total Bond Market Index Fund ETF (BND) | A | Dividend | J | T | | | | | |
| 47. Account #4 (H) | | | | | | | | | |
| 48. Vanguard S&P Small-Cap 600 Index Fund ETF (VIOO) | A | Dividend | J | T | | | | | |
| 49. Vanguard S&P Mid-Cap 400 Index Fund ETF (IVOO) | A | Dividend | J | T | | | | | |
| 50. Vanguard Tax Managed Fund FTSE Developed Markets ETF (VEA) | A | Dividend | J | T | | | | | |
| 51. Vanguard High Dividend Yield Index Fund ETF (VYM) | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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| **Evanson, Kymberly K.** | 05/15/2025 |

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|---|---|---|---|---|---|---|---|---|---|---|
| 52. | Vanguard World Fd Utilities ETF (VPU) | A | Dividend | J | T | Buy | 05/06/24 | J | | |
| 53. | Vanguard World FDS Comm Srvc ETF (VOX) | A | Dividend | | | Sold | 05/06/24 | J | | |
| 54. | Vanguard Global ex-US Real Estate Index Fd ETF (VNQI) | A | Dividend | J | T | | | | | |
| 55. | Vanguard Intl Equity Index FTSE Smcap (VSS) | A | Dividend | J | T | | | | | |
| 56. | Vanguard Intl Equity Index FDS FTSE Emr Mkt ETF (VWO) | A | Dividend | J | T | | | | | |
| 57. | Vanguard S&P 500 ETF (VOO) | A | Dividend | J | T | | | | | |
| 58. | Vanguard Real Estate Index Fund ETF (VNQ) | A | Dividend | J | T | | | | | |
| 59. | iShares TIPS Bond ETF (TIP) | A | Dividend | J | T | | | | | |
| 60. | Vanguard Total Bond Market Index Fund ETF (BND) | A | Dividend | J | T | | | | | |
| 61. | Account #5 (H) | | | | | | | | | |
| 62. | Vanguard Federal Money Market Fund (cash eq.) | A | Dividend | | | Buy | 04/01/24 | N | | |
| 63. | | | | | | Sold | 04/08/24 | N | | |
| 64. | Vanguard Total Bond Market ETF (BND) | A | Dividend | K | T | Buy | 04/04/24 | K | | |
| 65. | Vanguard Total Intl Stock Index Fund ETF (VXUS) | B | Dividend | K | T | Buy | 04/04/24 | K | | |
| 66. | Vanguard Total Intl Bond Index ETF (BNDX) | A | Dividend | J | T | Buy | 04/04/24 | J | | |
| 67. | Vanguard Total Stock Market ETF (VTI) | C | Dividend | N | T | Buy | 04/04/24 | N | | |
| 68. | Account #6 (H) | | | | | | | | | |

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

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| A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 69. Vanguard Federal Money Market Fund (cash eq.) | A | Dividend | | | Buy | 04/01/24 | M | | |
| 70. | | | | | Sold (part) | 04/08/24 | M | | |
| 71. | | | | | Buy (add'l) | 06/25/24 | J | | |
| 72. | | | | | Sold (part) | 06/26/24 | J | | |
| 73. | | | | | Buy (add'l) | 12/24/24 | J | | |
| 74. | | | | | Sold | 12/26/24 | J | | |
| 75. Vanguard Total Intl Stock Index Fund ETF (VXUS) | C | Dividend | M | T | Buy | 04/04/24 | M | | |
| 76. | | | | | Buy (add'l) | 06/25/24 | J | | |
| 77. | | | | | Buy (add'l) | 12/24/24 | J | | |
| 78. Account #7 (H) | | | | | | | | | |
| 79. Fisher Investments All World Equity 3 | | None | | | Sold | 03/28/24 | M | | |
| 80. Vanguard Total World Stock Index Admiral (VTWAX) | B | Dividend | | | Sold | 03/28/24 | M | | |
| 81. Fisher Investments US Fixed Income 3 | | None | | | Sold | 03/28/24 | K | | |
| 82. Vanguard Total Bond Market Index Admiral (VBTLX) | A | Dividend | | | Sold | 03/28/24 | J | | |
| 83. Vanguard Total Intl Bd Idx Admiral (VTABX) | A | Dividend | | | Sold | 03/28/24 | J | | |
| 84. Account #8 (H) | | | | | | | | | |
| 85. Fidelity Mmkt Premium Class (FZDXX) (cash eq.) (X) (Y) | | | | | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
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|---|---|---|---|---|---|---|---|---|---|
| 86. Fidelity MSCI Communication Services Index ETF (FCOM) | A | Dividend | | | Sold | 05/06/24 | J | A | |
| 87. iShares Inc Core MSCI Emerging Mkts ETF (IEMG) | A | Dividend | J | T | | | | | |
| 88. iShares Trust Global REIT ETF (REET) | A | Dividend | J | T | | | | | |
| 89. Vanguard Admiral FDS Inc S&P Smallcap 600 (VIOO) | A | Dividend | J | T | | | | | |
| 90. Vanguard Admiral FDS Inc S&P Mid-Cap 400 Index Fund ETF (IVOO) | A | Dividend | J | T | | | | | |
| 91. Vanguard Developed Markets Index Fund ETF (VEA) | A | Dividend | J | T | | | | | |
| 92. Vanguard Whitehall FDS High Div Yld (VYM) | A | Dividend | J | T | | | | | |
| 93. Vanguard World Fd Utilities ETF (VPU) | A | Dividend | J | T | Buy | 05/06/24 | J | | |
| 94. Vanguard Intl Equity Index FTSE Smcap (VSS) | A | Dividend | J | T | | | | | |
| 95. Index Funds Vanguard S&P 500 ETF (VOO) | A | Dividend | J | T | | | | | |
| 96. Vanguard Real Estate ETF (VNQ) | A | Dividend | J | T | | | | | |
| 97. iShares Core US Aggregate Bond ETF (AGG) | A | Dividend | J | T | | | | | |
| 98. Schwab Strategic TR US Tips ETF (SCHP) | A | Dividend | J | T | | | | | |
| 99. Account #9 (H) | | | | | | | | | |
| 100. iShares Inc Core MSCI Emerging Mkts ETF (IEMG) | A | Dividend | J | T | | | | | |
| 101. Vanguard Admiral FDS Inc S&P Smallcap 600 (VIOO) | A | Dividend | J | T | | | | | |
| 102. Vanguard Admiral FDS Inc S&P Mid-Cap 400 Index Fund ETF (IVOO) | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Evanson, Kymberly K.** | 05/15/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 103. Vanguard Developed Markets Index Fund ETF (VEA) | A | Dividend | J | T | | | | | |
| 104. Vanguard Whitehall FDS High Div Yld (VYM) | A | Dividend | J | T | | | | | |
| 105. Index Funds Vanguard S&P 500 ETF (VOO) | A | Dividend | J | T | | | | | |
| 106. Account #10 (H) | | | | | | | | | |
| 107. iShares Inc Core MSCI Emerging Mkts ETF (IEMG) | A | Dividend | J | T | | | | | |
| 108. Vanguard Admiral FDS Inc S&P Smallcap 600 (VIOO) | A | Dividend | J | T | | | | | |
| 109. Vanguard Admiral FDS Inc S&P Mid-Cap 400 Index Fund ETF (IVOO) | A | Dividend | J | T | | | | | |
| 110. Vanguard Developed Markets Index Fund ETF (VEA) | A | Dividend | J | T | | | | | |
| 111. Vanguard Whitehall FDS High Div Yld (VYM) | A | Dividend | J | T | | | | | |
| 112. Index Funds Vanguard S&P 500 ETF (VOO) | A | Dividend | J | T | | | | | |
| 113. Account #11 (H) | | | | | | | | | |
| 114. iShares Inc Core MSCI Emerging Mkts ETF (IEMG) | A | Dividend | J | T | | | | | |
| 115. Vanguard Admiral FDS Inc S&P Smallcap 600 (VIOO) | A | Dividend | J | T | | | | | |
| 116. Vanguard Admiral FDS Inc S&P Mid-Cap 400 Index Fund ETF (IVOO) | A | Dividend | J | T | | | | | |
| 117. Vanguard Developed Markets Index Fund ETF (VEA) | A | Dividend | J | T | | | | | |
| 118. Vanguard Whitehall FDS High Div Yld (VYM) | A | Dividend | J | T | | | | | |
| 119. Index Funds Vanguard S&P 500 ETF (VOO) | A | Dividend | J | T | | | | | |

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

| Name of Person Reporting | Date of Report |
|---|---|
| **Evanson, Kymberly K.** | 05/15/2025 |

## VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

| A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure | B. Income during reporting period (1) Amount Code 1 (A-H) | B. (2) Type (e.g., div., rent, or int.) | C. Gross value at end of reporting period (1) Value Code 2 (J-P) | C. (2) Value Method Code 3 (Q-W) | D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption) | D. (2) Date mm/dd/yy | D. (3) Value Code 2 (J-P) | D. (4) Gain Code 1 (A-H) | |
|---|---|---|---|---|---|---|---|---|---|
| 120. Account #12 (H) | | | | | | | | | |
| 121. NY529 Target Enrollment 2027 | | None | L | T | | | | | |
| 122. Account #13 (H) | | | | | | | | | |
| 123. NY529 Target Enrollment 2031 | | None | L | T | | | | | |
| 124. Account #14 (H) | | | | | | | | | |
| 125. NY519 Target Enrollment 2035 | | None | L | T | | | | | |

| | | | | | |
|---|---|---|---|---|---|
| 1. Income Gain Codes: (See Columns B1 and D4) | A =$1,000 or less | B =$1,001 - $2,500 | C =$2,501 - $5,000 | D =$5,001 - $15,000 | E =$15,001 - $50,000 |
| | F =$50,001 - $100,000 | G =$100,001 - $1,000,000 | H1 =$1,000,001 - $5,000,000 | H2 =More than $5,000,000 | |
| 2. Value Codes (See Columns C1 and D3) | J =$15,000 or less | K =$15,001 - $50,000 | L =$50,001 - $100,000 | M =$100,001 - $250,000 | |
| | N =$250,001 - $500,000 | O =$500,001 - $1,000,000 | P1 =$1,000,001 - $5,000,000 | P2 =$5,000,001 - $25,000,000 | |
| | P3 =$25,000,001 - $50,000,000 | | P4 =More than $50,000,000 | | |
| 3. Value Method Codes (See Column C2) | Q =Appraisal | R =Cost (Real Estate Only) | S =Assessment | T =Cash Market | |
| | U =Book Value | V =Other | W =Estimated | | |

| Name of Person Reporting | Date of Report |
|---|---|
| **Evanson, Kymberly K.** | 05/15/2025 |

## VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

| Name of Person Reporting | Date of Report |
|---|---|
| **Evanson, Kymberly K.** | 05/15/2025 |

## IX. CERTIFICATION.

**I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.**

**I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.**

**Signature: s/ Kymberly K. Evanson**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)**

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544