AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Fischer, Nora B.	District Court, Western PA	11/06/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Senior United States District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Suite 5260, US Post Office & Courthouse Seventh Avenue & Grant Street Pittsburgh, PA 15219		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Fischer, Nora B.	11/06/2024

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	12/31/2023	Self Employed Medical Consultant
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Court Administration and Case Management Meeting Mileage	January 1-December 31, 2023	Pittsburgh, PA	Committee Meetings	Mileage Expenses
2.	Court Administration and Case Management Meeting	March 14-15, 2023	Washington, DC	Committee Meetings	Travel, Food, Lodging
3.	Court Administration and Case Management Meeting	June 21-28, 2023	Seatle, WA	Committee Meetings	Travel, Food, Lodging
4.	Relativity Fest	September 26-27	Chicago, IL	Speaking Engagement	Travel, Food, Lodging

5.	Court Administration and Case Management Meeting	December 3-6, 2023	Charleston, SC	Committee Meetings	Travel, Food, Lodging

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Brentwood Bank	Home Equity Loan	N
2.	Brentwood Bank	Home Equity Line of Credit	L
3.			
4.			
5.			

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Fischer, Nora B.	11/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. PNC Bank Accounts	A	Interest	K	T					
2.									
3. Qualified Plan #3 (H) (Closed in 2023)									
4. American Europacific Growth	A	Dividend							
5. Dodge & Cox Stock	B	Dividend			Sold (part)	07/11/23	J		
6. FPA New Income	B	Dividend			Sold (part)	01/03/23	L		
7. Fidelity Govt MMKT Capital	A	Interest							
8. Champlain Small Company Fund		None							
9. Southern Small-Cap N/C		None			Sold (part)	07/11/23	K		
10. T. Rowe Price Real Estate	A	Dividend			Sold	04/27/23	K		
11. Eaton Vance Floating Rate Advantage Adv	D	Dividend							
12. Loomis Sayles Bond Retail Shares	C	Dividend							
13. Vanguard Short Term Invmt Grage Investor	C	Dividend							
14. Vanguard Short Term Federal	C	Dividend							
15. FPA Crescent Fund Supra Institutional Class	A	Dividend			Sold (part)	07/11/23	J		
16. Metropolitan West Total Ret - I sh	C	Dividend							
17. MFS Growth I LG	A	Dividend							

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

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Fischer, Nora B.	11/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Thornburg Strategic Inc I	C	Dividend							
19. Westcore International Small Cap RE		None			Buy (add'l)	04/28/23	L		
20.					Sold (part)	05/24/23	K		
21.					Sold (part)	05/26/23	K		
22. Osterweis Strategic Income	C	Dividend							
23. Diamond Hill Large Cap I		None							
24. PIMCO Foreign Bond Fund Hedged	B	Dividend							
25. JPMorgan Total Return Fund - Select	B	Dividend							
26. JPMorgan Government Bond I	B	Dividend							
27. JPMorgan Unconstrained Debt I	C	Dividend							
28. Brandywine Global Opp Bond I		None							
29. Parnassus Core Equity Institutional	A	Dividend							
30. American Century Mid Cap Growth	A	Dividend			Sold (part)	07/11/23	J		
31. Delaware Ivy Mid Cap Growth		None							
32. AMG Timesquare Smallcap Growth		None			Sold	04/07/23	L		
33. Goldman Sachs GQG		None			Sold (part)	07/11/23	J		
34. Fidelity Advisor International Small Cap Fund Class Z		None							

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Third Avenue Real Estate Value Instl		None							
36. Virtus Newfleet Multi-Sector Short Term	C	Dividend			Sold (part)	05/16/23	J		
37. Thornburg Investment Income Builder	B	Dividend							
38. AB Large Cap Growth Advisor Class		None							
39. Boston Partners Globl Long Shrt Instl		None			Sold (part)	07/11/23	J		
40. Virtus Kar Mid Cap Core Fund Class I		None							
41. Gromwell Centersquare Real Estate Instl	A	Dividend			Buy	04/28/23	K		
42. Transamerican Intil Sm Cp Val		None			Buy	05/25/23	K		
43. Manning & Napirt Rainer Intl Discv		None			Buy	05/30/23	K		
44.									
45. Qualified Plan #11 (H) (Formerly Qualified Plan #3 (H))									
46. American Europacific Growth	C	Dividend	M	T					
47. Dodge & Cox Stock	B	Dividend	M	T					
48. FPA New Income	A	Dividend	L	T					
49. Fidelity Govt MMKT Capital	A	Interest	L	T					
50. Champlain Small Company Fund	C	Dividend	L	T					
51. Southern Small-Cap N/C	D	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52.	Eaton Vance Floating Rate Advantage Adv	C	Dividend	M	T					
53.	Loomis Sayles Bond Retail Shares	B	Dividend	L	T					
54.	Vanguard Short Term Invmt Grade Investor	A	Dividend	M	T					
55.	Vanguard Short Term Federal	A	Dividend	M	T					
56.	FPA Crescent Fund Supra Institutional Class	B	Dividend	L	T					
57.	Metropolitan West Total Ret - I sh	A	Dividend	L	T					
58.	MRS Growth I LG	C	Dividend	M	T					
59.	Thornburg Strategic Inc I	B	Dividend	L	T					
60.	Westcore International Small Cap RE		None	L	T					
61.	Osterweis Strategic Income	B	Dividend	M	T					
62.	Diamond Hill Large Cap I	C	Dividend	M	T					
63.	PIMCO Foreign Bond Fund Hedged	A	Dividend	L	T					
64.	JPMorgan Total Return Fund - Select	A	Dividend	L	T					
65.	JPMorgan Government Bond I	A	Dividend	L	T					
66.	JPMorgan Unconstrained Debt I	A	Dividend	L	T					
67.	Brandywine Global Opp Bond I		None	L	T					
68.	Parnassus Core Equity Institutional	D	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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69. American Century Mid Cap Value I	C	Dividend	L	T					
70. Delaware Ivy Mid Cap Growth	C	Dividend	L	T					
71. Goldman Sachs GQG	C	Dividend	M	T					
72. Fidelity Advisor International Small Cap Fund Class Z	B	Dividend	M	T					
73. Third Avenue Real Estate Value Instl	B	Dividend	K	T					
74. Virtus Newfleet Multi-Sector Short Term	B	Dividend	M	T					
75. Thornburg Investment Income Builder	A	Dividend	L	T					
76. AB Large Cap Growth Advisor Class	B	Dividend	M	T					
77. Boston Partners Globl Long Shrt Insl	A	Dividend	L	T					
78. Virtus Kar Mid Cap Core Fund Class I	B	Dividend	L	T					
79. Cromwell Centersquare Real Estate Inst	A	Dividend	K	T					
80. Transamerican Intil Sm Cp Val	B	Dividend	K	T					
81. Manning & Napier Rainer Intl Discv	A	Dividend	K	T					
82.									
83. Qualified Plan #5 (H) (Closed in 2023)									
84. PIMCO Interntional Bond	C	Dividend							
85. MFS International New Disc Cl A		None							

1. Income Gain Codes: (See Columns B1 and D4)
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86. Fidelity Govt MMKT Capital	A	Interest							
87. Third Avenue Real Estate Value		None							
88. Prime Cap Odyssey Growth Fund		None							
89. Vanguard GNMA	C	Dividend							
90. Pear Tree Polaris FGN VA SM CAP INSTL		None			Sold (part)	07/11/23	J		
91. Appleseed Institutional		None							
92. Carillon Scout Mid Cap DMC MB		None							
93. Brandywine global Opportunities BD I		None							
94. Frost Total Return Bond Fund Instl	D	Dividend							
95. FPA New Income	B	Dividend			Sold (part)	01/03/23	L		
96. JPMorgan Advantage Fd Select Class		None							
97. Lord Abbett Short Duration Income CI A	C	Dividend							
98. Virtus Multi-Sector Short Term Bond CI I	C	Dividend							
99. Columbia Contrarian Core Fund CI R4		None			Sold (part)	07/11/23	J		
100. Guggenheim Floating Rate Strtgs Fd Instl	D	Dividend							
101. Guggenheim Macro Opportunities Instl	B	Dividend							
102. SIT US Government Securities	B	Dividend			Sold (part)	01/03/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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2. Value Codes (See Columns C1 and D3)
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103.					Sold (part)	03/14/23	J		
104.					Sold (part)	04/10/23	J		
105. Thornburg Limited-Term Income Instl	C	Dividend							
106. GMO Benchmark-Free Allocation I	A	Dividend							
107. MFS Mid Cap Value I		None			Sold (part)	07/11/23	J		
108. Dean Small Cap Value No-Load		None			Sold (part)	07/11/23	K		
109. Hodges Small Cap Inst		None			Sold (part)	07/11/23	J		
110. T. Rowe Price Mid-Cap Growth Fund I Class		None							
111. PIMCO Income Instl	D	Dividend							
112. JPMorgan Equity Income I	B	Dividend							
113. PIMCO Short-Term Instl	C	Dividend							
114. JPMorgan Unconstrained Debt I	C	Dividend							
115. Baron Real Estate Inst	A	Dividend							
116. Artisan Int Value Fund Instl		None			Sold (part)	07/11/23	K		
117. Osterweis Emerging Opportunity Fund		None							
118. Osterweis Strategic Income	C	Dividend							
119. JOHCM International Select I		None							

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
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P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. GQG Partners Emerging Markets		None							
121. JPMorgan Hedged Equity Class I	A	Dividend							
122. Diamond Long-Short I		None							
123.									
124. Qualified Plan #10 (H) (Closed in 2023)									
125. Fidelity Govt MMKT Capital	A	Interest							
126. Neuberger Berman Multi Cap Opt Instl		None			Sold	01/03/23	J		
127. Boston Partners Globl Long Shrt Insl		None			Sold	01/03/23	J		
128. Parnassus Core Equity Institutional		None			Sold	01/03/23	J		
129. Janus Multi Sector Income Fund CL I	A	Dividend			Sold	01/03/23	J		
130. Crawford Small Cap Dividend		None			Sold	01/03/23	J		
131. Grandeur Peak Global Stalwarts Instl		None			Sold	01/03/23	J		
132. MFS Gloval Equity Fd Class I		None			Sold	01/03/23	J		
133. Virtus Newfleet Mlt Sector Sh Term BD I	A	Dividend			Sold	01/03/23	J		
134.									
135. Qualified Plan #12 (H) (Formerly Qualified Plan #5 (H))									
136. PIMCO International Bond	A	Dividend	M	T	Sold (part)	12/12/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Fischer, Nora B.	11/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. MFS International New Disc CI A	C	Dividend	M	T	Sold (part)	12/12/23	J		
138. Fidelity Givt MMKT Capital	A	Interest	L	T					
139. Third Avenue Real Estate Value	B	Interest	K	T	Sold (part)	12/12/23	J		
140. Prime Cap Odyssey Growth Fund	E	Dividend	M	T	Sold (part)	12/12/23	J		
141. Vanguard GNMA	A	Dividend	M	T					
142. Pear Tree Polaris FGN VA SM CAP INSTL	C	Dividend	M	T	Sold (part)	12/12/23	J		
143. Appleseed Institutional	A	Dividend	K	T					
144. Carillon Scout Mid Cap DMC MB	A	Dividend	L	T					
145. Brandywine Global Opportunities BD I		None	M	T	Sold (part)	12/12/23	J		
146. Frost Total Return Bond Fund Instl	B	Dividend	M	T	Sold (part)	12/12/23	J		
147. FPA New Income	A	Dividend	L	T					
148. JPMorgan Advantage Fd Select Class	D	Dividend	M	T	Sold (part)	12/12/23	J		
149. Lord Abbett Short Duration Income CI A	A	Dividend	M	T					
150. Virtus Multi-Sector Short Term Bond CI A	A	Dividend	M	T					
151. Columbia Contrarian Core Fund CI R4	D	Dividend	M	T	Sold (part)	12/12/23	J		
152. Guggenheim Floating Rate Strtgs Fd Instl	A	Dividend			Sold	10/05/23	M		
153. Guggenheim Macro Opportunities Instl	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. SIT US Government Securities	A	Dividend	K	T					
155. Thornburg Limited-Term Income Instl	B	Dividend	M	T					
156. GMO Benchmark-Free Allocation I	C	Dividend	L	T	Sold (part)	12/12/23	K		
157. MFS Mid Cap Value I	C	Dividend	L	T					
158. Dean Small Cap Value No-Load	B	Dividend	L	T					
159. Hodges Small Cap Inst	C	Dividend	L	T					
160. T. Rowe Price Mid-Cap Growth Fund I Class	D	Dividend	L	T					
161. PIMCO Income Instl	B	Dividend	M	T					
162. JPMorgan Equity Income I	B	Dividend	L	T					
163. PIMCO Short-Term Instl	A	Dividend	L	T					
164. JPMorgan Unconstrained Debt I	B	Dividend	M	T	Sold (part)	12/12/23	J		
165. Baron Real Estate Inst	A	Dividend	K	T					
166. Artisan Intl Value Fund Instl	C	Dividend	M	T	Sold (part)	12/12/23	J		
167. Osterweis Emerging Opportunity Fund		None	L	T					
168. Osterweis Strategic Income	B	Dividend	M	T					
169. JOHCM International Select I	B	Dividend	M	T					
170. GQG Partners Emerging Markets	B	Dividend	K	T	Sold (part)	12/12/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. JPMorgan Hedged equity Class I	A	Dividend	K	T					
172. Diamond Hill Long-Short I	B	Dividend	K	T					
173.									
174. HSA #1 (H)									
175. PNC Cash Account	A	Interest	K	T					
176.									
177. Educational Savings (529) Plan #9 (H)									
178. AM Century Mid Cap Value 529A		None	J	T	Buy	08/08/23	J		
179. Columbia Contrarion Core 529A		None	J	T	Buy	08/08/23	J		
180. Columbia Select LG Cap Grwth A		None	J	T	Buy	08/08/23	J		
181. DFA Intl Core Equity 529A		None	J	T	Buy	08/08/23	J		
182. CLBRG SM CAP 529 PORT A		None	J	T	Buy	08/08/23	J		
183.									
184. Educational Savings (529) Plan #10 (H)									
185. AM Century Mid Cap Value 529A		None	J	T	Buy	08/08/23	J		
186. Columbia Contrarion Core 529A		None	J	T	Buy	08/08/23	J		
187. Columbia Select LG Cap Grwth A		None	J	T	Buy	08/08/23	J		

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188. DFA Intl Core Equity 529A		None	J	T	Buy	08/08/23	J		
189. CLBRG SM CAP 529 PORT A		None	J	T	Buy	08/08/23	J		
190.									
191. Trust #1 (Closed in 2023)									
192. Fidelity Govt MMKT Capital Reserves	C	Interest							
193. Vanguard Short Term Tax Exempt Admiral	A	Dividend			Sold	01/06/23	J		
194.									
195. Trust #2 (Formerly Trust #1)									
196. Fidelity Govt MMKT Capital Reserves	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Allegheny Investments Account (listed as “Qualified Plan #3”) was closed during 2023 and transferred to Fidelity Account (listed as Qualified Plan #11). In future disclosures, Qualified Plan #3 will no longer be listed, as all investments and related activity has transferred to Qualified Plan #11. Allegheny Investments Account (listed as “Qualified Plan #5”) was closed during 2023 and transferred to Fidelity Account (listed as Qualified Plan #12). In future disclosures, Qualified Plan #5 will no longer be listed, as all investments and related activity has transferred to Qualified Plan #12. Allegheny Investments Account (listed as “Trust #1”) was closed during 2023 and transferred to Fidelity Account (listed as Trust #2). In future disclosures, Trust #1 will no longer be listed, as all investments and related activity has transferred to Trust #2.

Name of Person Reporting	Date of Report
Fischer, Nora B.	11/06/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Nora B. Fischer

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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