AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Fitzgerald, Michael W.	United States District Court, Central District of California	5/10/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
350 West First Street Room 5250 Los Angeles, California 90012		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Co-Trustee	Trust # 1
2.	Director	Federal Bar Assocation - Los Angeles
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	NALEO Educational Fund; salary
2.	2022	State of California, In-Home Supportive Services; miscellaneous income
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citibank	Revolving Credit	K
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1. Bank of America -- Cash Accounts	A	Interest	J	T					
2.									
3. Brokerage Account #2 (Personal) (H)									
4. Vanguard FTSE All World Ex US (VFSAX)	A	Dividend	J	T					
5.									
6. Brokerage Account #3 (IRA) (H)									
7. Doubleline Total Return (DBLTX)	B	Dividend	L	T	Buy (add'l)	02/22/22	J		
8.					Buy (add'l)	07/12/22	J		
9.					Buy (add'l)	11/23/22	K		
10. Riverpark Short Term High Yld Fd Instl CL (RPHIX)	B	Dividend	K	T	Sold (part)	02/22/22	J		
11.					Sold (part)	09/12/22	J		
12. Schwab Govt Money Fund (SWGXX)	A	Dividend	J	T	Sold (part)	01/22/22	J		
13.					Buy (add'l)	02/24/22	J		
14.					Sold (part)	04/12/22	J		
15.					Buy (add'l)	05/20/22	J		
16.					Buy (add'l)	05/31/22	J		
17.					Buy (add'l)	06/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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Fitzgerald, Michael W.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.						Buy (add'l)	09/07/22	J		
19.						Sold (part)	09/09/22	J		
20.						Buy (add'l)	09/14/22	M		
21.						Sold (part)	10/12/22	J		
22.						Sold (part)	11/28/22	J		
23.	Voya Securitized Credit (VCFIX)	A	Dividend			Sold (part)	02/22/22	K		
24.						Sold	05/18/22	K		
25.	CrossingBridge Low Dur (CBLDX)	B	Dividend	K	T	Buy (add'l)	02/22/22	K		
26.						Sold (part)	11/23/22	K		
27.	Cliffwater Corporate Lending FD Corporate I (CCLFX)	C	Dividend	L	T					
28.	Shenkman Capital Short Dur Hi Inc Inst (SCFIX)	A	Dividend	K	T	Sold (part)	02/22/22	J		
29.	Vanguard Emerging Mkts Stock IDX Adm (VEMAX)	A	Dividend	K	T					
30.	Vanguard 500 Index FD Admiral Shrs (VFIAX)	D	Dividend	N	T	Sold (part)	09/02/22	J		
31.						Sold (part)	09/12/22	L		
32.	Vanguard FTSE All-Wld Ex-US SMCP IDX Adm (VFSAX)	A	Dividend	K	T					
33.	Vanguard Small Cap Index ADM (VSMAX)	A	Dividend	K	T	Sold (part)	09/12/22	J		
34.	Vanguard Developed Markets Index Admiral (VTMGX)	B	Dividend	L	T					

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35. Wisdom Floating Rate USFR)	A	Dividend			Buy	05/19/22	K		
36.					Sold	07/11/22	K		
37.									
38. Wells Fargo Bank -- Cash Accounts	A	Interest	J	T					
39. Capital One -- Cash Account	A	Interest	K	T					
40.									
41. Brokerage Account #4 (Personal) (H)									
42. TD Ameritrade -- FDIC Insured Deposit Account	A	Interest	J	T					
43. Van Eck Inernat'l Investors Gold Fd (INIYX)		None	J	T					
44. Advisors Inner Circle Intl Fund I (KGIIX)	A	Dividend	K	T	Buy (add'l)	02/23/22	J		
45. Northern Lights Altegris/AACA Oppt RE I (RAAIX)		None			Sold	02/22/22	K		
46. Silas Realty Trust, Inc., Class A NSA	A	Distribution	J	T					
47. Wasatch Funds Hoisington US Treasury Inv (WHOSX)	A	Dividend	J	T	Buy	12/08/22	J		
48. Wisdom Trust Emer Mkt (DEM)	A	Dividend			Buy	02/22/22	J		
49.					Sold	09/27/22	J		
50. Direxion Shares (GUSH)	A	Dividend			Sold (part)	03/09/22	J	C	
51.					Sold	08/05/22	J	D	

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.	Icahn Enterprises (IEP)	B	Distribution	J	T	Buy (add'l)	07/11/22	J		
53.	Direxion Shares (JNUG)		None	J	T	Buy (add'l)	10/31/22	J		
54.	Advisors Inner Circle (KGGIX)	B	Dividend	K	T	Buy (add'l)	02/23/22	J		
55.	Ishares Silver Trust (SLV)		None			Sold	10/31/22	J	B	
56.	Proshares Trust (URTY)		None			Sold	01/24/22	J	B	
57.	Proshares Trust (AGQ)		None	J	T					
58.	Berkshire Hathaway (BRK.B)		None	K	T	Buy (add'l)	07/11/22	J		
59.						Buy (add'l)	10/31/22	K		
60.	Wasatch Funds Emrg Mkts Select Inst (WIESX)	A	Dividend	K	T					
61.	Direxion Shares ETF Trust Healthcare (CURE)	A	Dividend	J	T					
62.	Direxion Shares ETF Trust SP Biotech (LABU)		None	J	T	Sold (part)	01/13/22	J		
63.						Buy (add'l)	07/11/22	J		
64.						Buy (add'l)	10/31/22	J		
65.	Proshares Trust Ulta MSCI Brazi ETF (UBR)		None			Sold	07/11/22	J		
66.	Bridgeway Funds Sm Cap Value N (BRSVX)	A	Dividend	K	T	Buy (add'l)	10/31/22	J		
67.	Neuberger Berman Funds Lg Cap Value Inv. (NPRTX)	A	Dividend	K	T					
68.	Permanent Portfolio Versatile Bond Inv (PRVBX)	A	Dividend			Sold	12/07/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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69.	Vaneck Funds Global Resrc (GHAYX)	A	Dividend	J	T					
70.	Schwab Strategic TR Schwab FDT INT LG ETF (FNDF)	A	Dividend			Buy	02/22/22	J		
71.						Sold	07/11/22	J		
72.										
73.	Brokerage Account #5 (IRA) (H)									
74.	TD Ameritrade -- FDIC Insured Deposit Account		None	J	T					
75.	Van Eck FDS Intl Investors Gold Fund Y (INIYX)		None	J	T					
76.	Direxion Shares ETF Trust Healthcare (CURE)	A	Dividend	J	T					
77.	Neuberger Berman Funds Lg Cap Value Inv (NPRTX)	A	Dividend	J	T					
78.	Vaneck Funds Global Resrc (GHAYX)	A	Dividend	J	T					
79.	Wasatch Funds Emrg Mkts Select Inst (WIESX)		None	J	T					
80.										
81.	Pension Fund #2 (H)									
82.	Voya Intermediate Bond I (IICIX)	B	Dividend	J	T	Sold (part)	07/11/22	L		
83.	Vanguard Mid Cap Val Idx Adm (VMVZX)	A	Dividend			Sold	07/11/22	K		
84.	Calvert Small Cap I (CSVIX)	A	Dividend	L	T	Buy (add'l)	07/11/22	K		
85.						Buy (add'l)	06/29/22	J		See Note

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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86. T. Rowe Price Intl Discovery I (TIDDX)	A	Dividend	K	T	Sold (part)	07/11/22	J		
87.					Buy (add'l)	12/28/22	J		See Note
88. Vanguard Sm Cap Grth Idx Adm		None			Buy (add'l)	04/25/22	J		See Note
89.					Sold	04/25/22	K		
90. Pimco Income Instl	B	Dividend	J	T	Sold (part)	07/11/22	L		
91. Vanguard Equity Income Adm	D	Dividend	L	T	Buy (add'l)	07/11/22	L		
92.					Buy (add'l)	12/28/22	J		See Note
93. Vanguard US Growth Admiral	A	Dividend	K	T	Buy (add'l)	06/29/22	J		See Note
94.					Sold (part)	07/11/22	K		
95. American Funds New Prspct R6 (X)		None			Buy (add'l)	06/29/22	J		See Note
96.					Sold	07/11/22	J		
97. Ishares S&P 500 Index K	B	Dividend	L	T	Buy (add'l)	06/29/22	J		See Note
98.					Buy (add'l)	07/11/22	J		
99.					Sold (part)	07/11/22	J		
100. JPMorgan Corporate Bond R6	B	Dividend			Sold	07/11/22	L		
101. Standard Stable Asset A		None	M	T	Buy (add'l)	06/29/22	J		See Note
102.					Buy (add'l)	07/11/22	M		

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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103. Allspring Specl Midcp Val R6	D	Dividend	K	T	Buy (add'l)	07/11/22	K		
104.					Buy (add'l)	12/28/22	J		See Note
105. American Century Emrg Mkt R6	B	Dividend	K	T	Buy (add'l)	07/11/22	J		
106.					Buy (add'l)	12/28/22	J		See Note
107. JPMorgan Midcap Growth R6		None			Buy (add'l)	06/29/22	J		See Note
108.					Sold	07/11/22	K		
109. Vanguard Explorer Adm		None			Buy	04/25/22	K		
110.					Buy (add'l)	06/29/22	J		See Note
111.					Sold	07/11/22	K		
112. Vanguard Sm Cap Val Idx Adm	A	Dividend	J	T	Buy	12/28/22	J		See Note
113.									
114. Real Property, Palm Springs, California		None	O	W	Buy	3/8/22	O		
115.									
116. Union Bank	A	Interest	J	T					
117. Rental Property #1, Lakewood, California	D	Rent	N	W					
118.									
119. Trust # 1 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	5/10/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. LBS Financial Credit Union	A	Interest	K	T					
121.									
122. DWS S&P 500 Index Fund-S	A	Dividend	J	T					
123. DWS Global Income Builder	A	Dividend	J	T					
124. DWS Core Equity Fund-S	A	Dividend	K	T					
125. HSBC Holdings PLC	A	Dividend	J	T					
126.									
127.									
128.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	5/10/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Assets listed on lines 116 and 117 are co-owned and reported at fifty percent (50%).

The transactions listed on lines 85, 87, 88, 92, 93, 95, 97, 101, 104, 106, 107, 110 and 112 reflect employer/employee contributions in 2022. The last contribution dates in 2022 are listed in Column D(2). The cumulative values of the 2022 contributions are listed in Column D(3).

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	5/10/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Michael W. Fitzgerald

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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