AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Fitzgerald, Michael W.	United States District Court, Central District of California	01/23/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
350 West First Street Room 5250 Los Angeles, California 90012		

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.*

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Co-Trustee	Trust # 1
2.	Director	Federal Bar Assocation - Los Angeles
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	NALEO Educational Fund; salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citibank	Revolving Credit	K
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	01/22/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Bank of America -- Cash Accounts	A	Interest	K	T					
2.										
3.	Brokerage Account #2 (Personal) (H)									
4.	Vanguard FTSE All World Ex US (VFSAX)	A	Dividend	J	T					
5.										
6.	Brokerage Account #3 (IRA) (H)									
7.	Doubleline Total Return (DBLTX)	C	Dividend	L	T	Sold (part)	01/06/23	K		
8.	Riverpark Short Term High Yld Fd Instl CL (RPHIX)	B	Dividend	K	T	Sold (part)	06/30/23	K		
9.	Schwab Govt Money Fund (SWGXX)	A	Dividend	J	T	Sold (part)	01/10/23	J		
10.						Sold (part)	04/11/23	J		
11.						Buy (add'l)	07/05/23	J		
12.						Sold (part)	07/11/23	J		
13.						Sold (part)	10/11/23	J		
14.						Sold (part)	11/15/23	J		
15.	CrossingBridge Low Dur (CBLDX)	B	Dividend	K	T					
16.	Cliffwater Corporate Lending FD Corporate I (CCLFX)	D	Dividend	K	T	Sold (part)	11/14/23	K	B	
17.	Shenkman Capital Short Dur Hi Inc Inst (SCFIX)	A	Dividend	J	T	Sold (part)	01/16/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	01/22/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard Emerging Mkts Stock IDX Adm (VEMAX)	A	Dividend	K	T					
19. Vanguard 500 Index FD Admiral Shrs (VFIAX)	C	Dividend	N	T	Sold (part)	01/06/23	K	D	
20.					Sold (part)	06/30/23	L	E	
21. Vanguard FTSE All-Wld Ex-US SMCP IDX Adm (VFSAX)	A	Dividend	K	T	Sold (part)	01/06/23	J	B	
22. Vanguard Small Cap Index ADM (VSMAX)	A	Dividend	K	T					
23. Vanguard Developed Markets Index Admiral (VTMGX)	B	Dividend	K	T	Sold (part)	01/06/23	K	C	
24. Pender Real Estate Credit (PNDIX)	A	Dividend	K	T	Buy	11/14/23	K		
25.									
26. Wells Fargo Bank -- Cash Accounts	A	Interest	J	T					
27. Capital One -- Cash Account	A	Interest	L	T					
28.									
29. Brokerage Account #4 (Personal) (H)									
30. TD Ameritrade (former name); TD Bank	A	Interest	J	T					
31. Van Eck Inernat'l Investors Gold Fd (INIYX)	A	Dividend	J	T					
32. Advisors Inner Circle Intl Fund I (KGIIX)	A	Dividend	K	T	Sold (part)	08/22/23	J		
33. Sila Realty Trust, Inc., Class Ass A	A	Distribution	J	T					
34. Wasatch Funds Hoisington US Treasury Inv (WHOSX)	A	Dividend			Sold	12/11/23	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. Icahn Enterprises (IEP)	A	Dividend			Sold	05/25/23	J		
36. Direxion Shares (JNUG)	A	Dividend			Buy (add'l)	02/06/23	J		
37.					Sold	12/12/23	J		
38. Advisors Inner Circle (KGGIX)		None			Sold	07/12/23	K		
39. Proshares Ultra Silver (AGQ)		None	J	T	Buy (add'l)	02/08/23	J		
40. Berkshire Hathaway (BRK.B)		None	L	T	Buy (add'l)	06/20/23	J		
41. Wasatch Funds Emrg Mkts Select Inst (WIESX)	A	Dividend	K	T	Buy (add'l)	02/06/23	J		
42.					Sold (part)	08/22/23	J		
43. Direxion Shares ETF Trust Healthcare (CURE)	A	Dividend			Sold	08/22/23	J		
44. Direxion Shares ETF Trust SP Biotech (LABU)	A	Dividend			Sold	07/12/23	J		
45. Bridgeway Funds Sm Cap Value N (BRSVX)		None			Buy (add'l)	06/20/23	J		
46.					Sold (part)	07/12/23	K		
47.					Sold	07/18/23	K		
48. Neuberger Berman Funds Lg Cap Value Inv. (NPRTX)	A	Dividend	J	T	Sold (part)	07/12/23	J		
49. Vaneck Funds Global Resrc (GHAYX)	A	Dividend	J	T					
50. GMO Trust (GQLIX)	A	Dividend	K	T	Buy	07/13/23	J		
51. Needham Aggressive Growth (NEAIX)		None	K	T	Buy	07/18/23	J		

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52. iShares MSCI Brazil ETF (EWZ)	A	Dividend	K	T	Buy	07/18/23	K		
53. iShares 20 Pls Year (TLT)	A	Dividend	K	T	Buy	08/22/23	J		
54.					Buy (add'l)	12/21/23	J		
55. Fairfax Finl Hl (FRFHF)		None	K	T	Buy	07/18/23	J		
56.					Buy (add'l)	08/24/23	J		
57. Hennessy Cornerstone Mid (HIMDX)	B	Dividend	K	T	Buy	07/19/23	K		
58. Grayscale Future Of (GFOF)		None	J	T	Buy	12/21/23	J		
59. XTrackers US Ntnl Crtl TCLGS ETF (CRTC)		None	J	T	Buy	12/21/23	J		
60.									
61.									
62. Brokerage Account #5 (IRA) (H)									
63. TD Ameritrade (former name); TD Bank		None	J	T					
64. Van Eck FDS Intl Investors Gold Fund Y (INIYX)	A	Dividend	J	T					
65. Direxion Shares ETF Trust Healthcare (CURE)	A	Dividend			Sold	11/01/23	J		
66. Neuberger Berman Funds Lg Cap Value Inv (NPRTX)	A	Dividend	J	T	Sold (part)	12/15/23	J		
67. Vaneck Funds Global Resrc (GHAYX)	A	Dividend	J	T					
68. Wasatch Funds Emrg Mkts Select Inst (WIESX)		None			Sold	10/31/23	J		

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69.	GMO Quality 1 (GQLIX)	A	Dividend	J	T	Buy	07/13/23	J		
70.										
71.	Pension Fund #2 (H)									
72.	Voya Intermediate Bond I (IICIX)	A	Dividend			Sold	04/03/23	J		
73.	Calvert Small Cap I (CSVIX)	A	Dividend	L	T					
74.	T. Rowe Price Intl Discovery I (TIDDX)	A	Dividend	K	T	Buy (add'l)	12/13/23	J		
75.	Pimco Income Instl	A	Dividend	J	T					
76.	Vanguard Equity Income Adm	D	Dividend	M	T	Buy (add'l)	12/13/23	J		
77.	Vanguard US Growth Admiral		None			Sold	04/03/23	K		
78.	Ishares S&P 500 Index K	B	Dividend	L	T					
79.	Standard Stable Asset A		None	M	T					
80.	Allspring Specl Midcp Val R6	C	Dividend	L	T	Buy (add'l)	12/13/23	J		
81.	American Century Emrg Mkt R6		None			Buy (add'l)	03/21/23	J		
82.						Sold	04/03/23	K		
83.	Vanguard Sm Cap Val Idx Adm	A	Dividend	K	T	Buy (add'l)	12/13/23	J		
84.	Fidelity Advisor Total Bd Z	A	Dividend	J	T	Buy	04/03/23	J		
85.	JPMorgan Large Cap Growth R6	A	Dividend	K	T	Buy	04/03/23	K		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. DFA Emerging Markts Core Eq I	B	Dividend	K	T	Buy	04/03/23	K		
87.					Buy (add'l)	12/13/23	J		
88.									
89. Union Bank	A	Interest	J	T					
90. Rental Property #1, Lakewood, California	E	Rent	N	W					
91.									
92. Trust # 1 (H)									
93. LBS Financial Credit Union	A	Interest	K	T					
94. DWS S&P 500 Index Fund-S	A	Dividend	J	T					
95. DWS Global Income Builder	A	Dividend	J	T					
96. DWS Core Equity Fund-S	A	Dividend	K	T					
97. HSBC Holdings PLC	A	Dividend	J	T					
98.									
99.									
100.									

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Assets listed on lines 89 and 90 are co-owned and reported at fifty percent (50%).

An asset previously reported in 2022 has been removed because it was not reportable and should not have been included on 2022 report.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Michael W. Fitzgerald

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544