AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Fitzgerald, Michael W.	United States District Court, Central District of California	06/30/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
350 West First Street Room 5250 Los Angeles, California 90012		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Co-Trustee	Trust # 1
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	NALEO Educational Fund; salary
2.	10/10/2024	Honorarium, University of Notre Dame, $3,000
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	National Association of Criminal Defense Lawyers (NACDL)	06/21/2024	Denver, Colorado	Speaking Engagement	Airfare, lodging, ground transportation, parking, meal
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	06/30/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Bank of America -- Cash Accounts	A	Interest	J	T					
2.									
3. Brokerage Account # 2 (Personal) (H)									
4. Vanguard FTSE All Word Ex US (VFSAX)		None			Sold	06/11/24	J		
5.									
6. Brokerage Account # 3 (IRA) (H)									
7. Doubleline Total Return Bond I (DBLTX)	C	Dividend	K	T	Sold (part)	10/04/24	K		
8. Riverpark Short Term High Yld Fd Inst CL (RPHIX)	B	Dividend	K	T	Buy (add'l)	08/22/24	J		
9.					Sold (part)	10/04/24	J		
10. Schwab Govt Money Fund (SWGXX)	A	Dividend	J	T	Buy (add'l)	02/01/24	J		
11.					Sold (part)	02/20/24	J		
12.					Sold (part)	04/09/24	J		
13.					Buy (add'l)	06/12/24	K		
14.					Sold (part)	06/13/24	K		
15.					Sold (part)	07/09/24	J		
16.					Buy (add'l)	10/07/24	M		
17.					Sold (part)	10/08/24	M		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	06/30/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. CrossingBridge Low Dur (CBLDX)	B	Dividend	K	T	Buy (add'l)	08/22/24	J		
19.					Sold (part)	10/04/24	J		
20. Cliffwater Corporate Lending I (CCLFX)	C	Dividend	K	T					
21. Shenkman Capital Short Dur Hi Inc. (SCFIX)	A	Dividend			Sold	08/22/24	J		
22. Vanguard Emerging Mkts Stock IDX Adm (VEMAX)	A	Dividend	K	T	Sold (part)	01/31/24	J	A	
23.					Sold (part)	06/11/24	J	A	
24.					Sold (part)	10/04/24	J	B	
25. Vanguard 500 Index FD Admiral Shrs (VFIAX)	C	Dividend	N	T	Sold (part)	06/11/24	K	D	
26.					Sold (part)	10/04/24	K	E	
27. Vanguard Small Cap Index ADM (VSMAX)	A	Dividend	K	T	Sold (part)	06/11/24	J	C	
28.					Sold (part)	10/04/24	J	C	
29. Vanguard Developed Markets Index Admiral (VTMGX)	B	Dividend	K	T	Sold (part)	10/04/24	J	C	
30. Pender Real Estate Credit (PNDIX)	C	Dividend	K	T					
31.									
32. Wells Fargo Bank -- Cash Accounts	A	Interest	K	T					
33. Capital One -- Cash Account	A	Interest	L	T					
34.									

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. Brokerage Account # 4 (Personal) (H)									
36. TD Bank	A	Interest	J	T					
37. Vaneck Int'l Investors Gold (INIYX)	A	Dividend	J	T					
38. Kopernik Int'l I (formerly Advisors Inner Circle) (KGIIX)		None			Sold	04/09/24	K		
39. Sila Realty Trust, Inc.	A	Dividend			Redeemed	07/24/24	J	A	
40. Berkshire Hathaway (BRKB)		None	L	T					
41. Wasatch Funds Emrg Mkts Select Inst (WIESX)		None			Sold	03/20/24	K		
42. Neuberger Berman Funds Lg Cap Value Inv (NPRTX)		None			Sold	02/29/24	J	A	
43. Vaneck Global Resources Fund (GHAYX)		None			Sold	01/16/24	J		
44. GMO Quality I (GQLIX)	B	Dividend	K	T	Buy (add'l)	03/01/24	J		
45.					Buy (add'l)	08/13/24	J		
46. Needham Aggressive Growth (NEAIX)		None	K	T	Buy (add'l)	03/01/24	J		
47. iShares 20 Pls Year (TLT)	A	Dividend			Sold	04/09/24	K		
48. Fairfax Finl Hldgs Ltd (FRFHF)	A	Dividend	L	T	Buy (add'l)	04/11/24	J		
49.					Buy (add'l)	07/11/24	J		
50.					Buy (add'l)	08/13/24	J		
51. Hennessy Cornerstone Mid (HIMDX)	C	Dividend	K	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. Grayscale Future of Finance ETF (GFOF)	A	Dividend			Sold	09/04/24	J		
53. XTrackers US Ntnl Crtl (CRTC)	A	Dividend	K	T	Buy (add'l)	03/20/24	J		
54.					Buy (add'l)	07/11/24	J		
55.					Buy (add'l)	10/03/24	J		
56. Canadian Pacific Kansa (CP)	A	Dividend	J	T	Buy	03/28/24	J		
57. XTrackers MSCI Jap Hdgd Eqy ETF (DBJP)	A	Dividend	J	T	Buy	04/11/24	J		
58. iShares MSCI Mexico (EWW)	A	Dividend			Buy	03/28/24	J		
59.					Sold	08/02/24	J		
60. Goldman Sachs GQG Ptnrs Intl Opps Instl (GSIMX)	B	Dividend	K	T	Buy	04/11/24	K		
61. Vaneck Morningstar Wide (MWMIX)	C	Dividend	K	T	Buy	01/17/24	J		
62.					Buy (add'l)	08/13/24	K		
63. Sprott Uranium Miners ETF (URNM)		None			Buy	03/20/24	J		
64.					Buy (add'l)	04/11/24	J		
65.					Sold	08/02/24	J		
66.									
67. Brokerage Account # 5 (IRA) (H)									
68. TD Bank	A	Interest	J	T					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
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69.	Vaneck Int'l Investors Gold (INIYX)	A	Dividend	J	T					
70.	Neuberger Berman Large Cap Value Inv (NPRTX)		None			Sold	02/29/24	J	A	
71.	Vaneck Global Resources Fund (GHAYX)		None			Sold	01/16/24	J		
72.	GMO Quality (GQLIX)	A	Dividend	J	T	Buy (add'l)	03/01/24	J		
73.	Needham Aggressive Growth (NEAIX)		None	J	T	Buy	03/01/24	J		
74.						Buy (add'l)	03/20/24	J		
75.	Vaneck Morningstar (MWMIX)	A	Dividend	J	T	Buy	01/17/24	J		
76.						Buy (add'l)	03/20/24	J		
77.	iShares MSCI Mexico ETF (EWW)	A	Dividend			Buy	03/20/24	J		
78.						Sold	08/02/24	J		
79.										
80.	Pension Fund # 2 (H)									
81.	Calvert Small Cap I (CSVIX)		None			Sold	04/15/24	L		
82.	T. Rowe Price Int'l Discovery I (TIDDX)	B	Dividend	K	T	Sold (part)	10/29/24	J		
83.	Pimco Income Instl. (Y)									
84.	Vanguard Equity Income Adm	D	Dividend	L	T	Sold (part)	10/29/24	L		
85.	iShares S&P 500 Index K	B	Dividend	M	T	Buy (add'l)	10/29/24	K		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. Standard Stable Asset A		None	M	T	Sold (part)	10/29/24	L		
87. Allspring Specl Midcap Value R6	D	Dividend	L	T	Sold (part)	10/29/24	K		
88. Vanguard Sm Cap Val Idx Adm	A	Dividend	K	T	Buy (add'l)	10/29/24	J		
89. Fidelity Advisor Total Bid Z (Y)									
90. JPMorgan Large Cap Growth R6	A	Dividend	L	T	Buy (add'l)	10/29/24	K		
91. DFA Emerging Mrkts Core Eq I	B	Dividend	K	T	Sold (part)	10/29/24	J		
92. DFA US Small Cap I	A	Dividend	L	T	Buy	04/15/24	L		
93.					Buy (add'l)	10/29/24	J		
94. American Funds New Perspectiv R6	B	Dividend	K	T	Buy	10/29/24	K		
95. Fidelity Adv Intl Cap App Z	A	Dividend	K	T	Buy	10/29/24	K		
96.									
97. Union Bank	A	Interest	J	T					
98. Rental Property #1, Lakewood, CA	E	Rent	N	W					
99.									
100. Trust # 1 (H)									
101. LBS Financial Credit Union	B	Interest	K	T					
102. DWS S&P 500 Index Fund-S	D	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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103. DWS Global Income Builder	B	Dividend	K	T					
104. DWS Core Equity Fund-S	D	Dividend	L	T					
105. HSBC Holdings PLC	A	Dividend	J	T					
106.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	06/30/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Assets listed on lines 97 and 98 are co-owned and reported at fifty percent (50%).

Name of Person Reporting	Date of Report
Fitzgerald, Michael W.	06/30/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Michael W. Fitzgerald

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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