Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Fitzwater, Sidney A.
U.S. District Court - Texas Northern
Senior District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Fitzwater, Sidney A. [electronically signed on Mar 24, 2026 9:36am by Fitzwater, Sidney A. in JEFS]
/s/ Fitzwater, Sidney A. [electronically signed on Mar 23, 2026 9:51am by Fitzwater, Sidney A. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Southern Methodist University Dedman School of Law	University/College	Adjunct Law Professor

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Southern Methodist University Dedman School of Law	Teaching Income	$45,000.00	

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**American Funds-Wash. Mut. Invs. Fund-A (AWSHX)**	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
2.	**UBS Bank USA Deposit Acct.**	$1,000 or less	Interest	$15,000 or less	Cash/Market
3.	**3M Corp. Common Stock (MMM)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4.	**J.P. Morgan Chase & Co. Common Stock (JPM)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5.	**(H) Trust # 2 (Nos. 5A-5E)**				
5-A.	UBS Bank USA Deposit Acct.	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
5-B.	-Lord Abbett Income Fund-Class A (LAGVX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-C.	-Lord Abbett Intermediate Tax Free Fund-Class A (LISAX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-D.	-Lord Abbett Short Duration Income Fund-Class A (LALDX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-E.	-Thornburg Limited Term Municipal Fund-Class A (LTMFX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
6.	**Calamos Growth and Income Fund-Class A (CVTRX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7.	**Lord Abbett Fundamental Equity-Class A (LDFVX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
8.	**MFS Total Return Bond Fund-A (MRBFX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
9.	**Lord Abbett Income Fund-Class A (LAGVX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10.	**Lord Abbett Intermediate Tax Free Fund-Class A (LISAX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11.	**Lord Abbett Short Duration Income Fund-Class A (LALDX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12.	**Thornburg Limited Term Municipal Fund-Class A (LTMFX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
13.	**Lincoln Nat'l Corp. Secure Line**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
14.	**(H) IRA #1 (Nos. 14A-14E)**				
14-A.	-Royce Premier Fund (RYPRX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 24, 2025	$15,000 or less

14-B.	-Blackrock Strategic Income Opps. Fund Institutional (BSIIX)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 24, 2025	$15,000 or less
(2).	Buy (add'l)	Aug 19, 2025	$15,000 or less

14-C.	-Blackrock Global Allocation Fund Institutional (MALOX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 24, 2025	$15,000 or less
(2).	Sold (part)	Aug 19, 2025	$15,000 or less

14-D.	-First Eagle Global Fund Class 1 (SGIIX)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 24, 2025	$15,000 or less
(2).	Sold (part)	Aug 19, 2025	$15,000 or less

14-E.	-FT-Franklin Income Fund-Advisor Class (FRIAX)	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 24, 2025	$15,000 or less

15.	**Consolidated Edison, Inc. Common Stock (ED)**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
16.	**BNY Mellon Strategic Municipals, Inc. (LEO)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
17.	**ExxonMobil Corp. Common Stock (XOM)**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
18.	**NextEra Energy, Inc. Common Stock (NEE)**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
19.	**Merck & Co. Inc. Common Stock (MRK)**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
20.	**Nuveen Quality Municipal Income Fund (NAD)**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
21.	**Nuveen Municipal Credit Income Fund (NZF)**	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
22.	**Nuveen AMT-Free Quality Municipal Income Fund (NEA)**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
23.	**Nuveen Municipal Value Fund Inc. (NUV)**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
24.	**Nuveen Select Maturities Municipal Fund (NIM)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25.	**Pepsico, Inc. Common Stock (PEP)**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
26.	**Invesco Municipal Opportunity Trust (VMO)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
27.	**TIAA-CREF Savings and Investment Plan (Fixed Annuity)**		None	$100,001 - $250,000	Cash/Market

Additional Explanation: The income was not reported on statements provided to me.

28.	**Nuveen Managed Allocation Fund - Class A (TIMRX)**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market

Additional Explanation: The income type includes dividends, interest, and capital gains. The only distribution made during 2025, however, was the required minimum distribution made through the sale on January 3, 2025.

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 3, 2025	$15,000 or less

29.	**Victory Tax Exempt Long-Term Fund**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
30.	**Emerson Electric Co. Common Stock (EMR)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
31.	**Minn. Life Ins. Co. Eclipse Protector Indexed Univ. Life Policy**		None	$15,001 - $50,000	Cash/Market
32.	**Bank of America Cash Account**		None	$15,001 - $50,000	Cash/Market
33.	**Minn. Life Ins. Co. Eclipse Protector Indexed Univ. Life Policy**		None	$15,001 - $50,000	Cash/Market
34.	**Solventum Corporation Common Stock (SOLV)**		None	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section