AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Flanagan, Louise W.	US District Court, NC	05/01/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
US Courthouse 413 Middle Street New Bern, NC 28560		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Flanagan, Louise W.	05/01/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Deposits at First Citizens Bank	A	Interest	J	T					
2.	Rental Property, Morehead City, NC ($330,000, 7/14/2017)	D	Rent			Sold	03/12/24	O	G	
3.	PIMCO Income Fund Inst'l Class	B	Dividend	K	T					
4.	US Treasury Bills 3/31/2025	D	Interest	M	T					
5.	Dreyfus Insured Deposit Acct	A	Int./Div.	L	T					
6.	American Europacific Growth	C	Dividend	K	T	Sold (part)	08/23/24	J	A	
7.	Baird Intermediate Bond Fund	C	Dividend	L	T					
8.	SPDR Ser TR Bloomberg 1-3	A	Dividend			Sold	04/17/24	K	A	
9.	DoubleLine Low Duration Bond	B	Dividend	K	T					
10.	Dodge & Cox International Stock		None			Sold	09/24/24	K	C	
11.						Sold (part)	08/23/24	J	A	
12.	Fidelity 500 Index Fund	C	Dividend	M	T	Sold (part)	08/23/24	K	C	
13.						Sold (part)	01/16/24	K	B	
14.	GMO Resources Fund Class I	A	Dividend			Sold	09/09/24	K	A	
15.						Buy (add'l)	08/26/24	J		
16.						Buy (add'l)	04/18/24	J		
17.	Guggenheim Total Return Bond Fund	C	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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Flanagan, Louise W.	05/01/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	GQG Partners International Quality Fund	A	Dividend	K	T	Buy	09/11/24	K		
19.	Guggenheim Limited Duration Fund	A	Dividend			Sold	04/17/24	J	A	
20.	IShares TR IBonds Dec 2024	B	Dividend			Sold	09/09/24	K	A	
21.	IShares TR IBonds Dec 2025	A	Dividend			Buy (add'l)	04/19/24	J		
22.						Sold	09/09/24	K	A	
23.	IShares TR MSCI USA Minimum Volatity	A	Dividend			Buy	04/19/24	K		
24.						Sold (part)	08/23/24	J	A	
25.						Sold	09/09/24	K	C	
26.	IShares TR 1-3 YR Treas Bond	B	Dividend	L	T	Buy (add'l)	09/10/24	K		
27.						Buy (add'l)	04/19/24	J		
28.	IShares TR 7-10 YR Treas Bond	B	Dividend	K	T	Buy (add'l)	04/19/24	J		
29.	IShares TR 3-7 YR Treas Bond	A	Dividend	K	T	Buy	09/10/24	K		
30.	JP Morgan Large-Cap Growth Fund	A	Dividend	L	T	Buy (add'l)	04/18/24	J		
31.						Sold (part)	01/16/24	J	A	
32.	MFS International Growth Fund	B	Dividend	K	T	Sold (part)	08/23/24	J	A	
33.	MFS New Discovery Value Fund	B	Dividend	K	T	Sold (part)	08/23/24	J	A	
34.	PIMCO Low Duration Income Fund	A	Dividend			Sold	04/17/24	J	A	

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35. Schwab Fundamental US Large	A	Dividend	K	T	Buy (add'l)	04/18/24	J		
36.					Sold (part)	01/16/24	J	A	
37. Schwab Fundamental International Equity	B	Dividend	K	T	Buy	09/11/24	K		
38. Select Sector SPDR TR Technology	A	Dividend			Sold	09/09/24	K	C	
39.					Sold (part)	08/23/24	J	A	
40.					Sold (part)	01/16/24	J	A	
41. T Rowe Price Integrated US	B	Dividend	K	T	Sold (part)	09/09/24	K	C	
42.					Sold (part)	08/23/24	J	A	
43.					Sold (part)	01/16/24	J	A	
44. Vanguard Index Fund- Value	B	Dividend	K	T	Sold (part)	08/23/24	J	B	
45. Vanguard Index Funds Small-Cap	A	Dividend	K	T	Buy	09/10/24	K		
46. Vanguard World Fund Mega-Cap	A	Dividend	L	T	Buy	09/10/24	K		
47. Eagle Mid-Cap Growth	D	Dividend	L	T	Sold (part)	01/16/24	K	A	
48. First Eagle Global Fund Class I	C	Dividend	L	T	Buy (add'l)	01/17/24	K		
49. Europacific Growth Fund Class	D	Dividend	L	T	Buy (add'l)	01/17/24	L		
50. Fundamental Investors Class		None			Sold	01/16/24	L	E	
51. JP Morgan Large-Cap Growth		None			Sold	01/16/24	L	C	

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52. JP Morgan Small-Cap Equity	C	Dividend	K	T	Buy (add'l)	01/17/24	J		
53. Alger Spectra Fund Class Z (formerly Alger Spectra Fund Class I)		None			Sold	01/16/24	L	D	
54. Alger Small-Cap Growth Fund Class Z		None	K	T	Buy	01/16/24	K		
55. American Growth Fund of America	D	Dividend	L	T	Buy	01/16/24	L		
56. American Small-Cap World Fund Class F3	A	Dividend	K	T	Buy	01/17/24	K		
57. Doubleline Total Return Bond Fund	C	Dividend	L	T	Buy	01/17/24	L		
58. Fidelity Covington TR High Div. ETF	B	Dividend	L	T	Buy	01/18/24	L		
59. Invesco Developing Markets Fund	A	Dividend	L	T	Buy	01/17/24	L		
60. JP Morgan Global Bond Opportunities	B	Dividend	K	T	Buy	01/17/24	K		
61. JP Morgan Mid-Cap Value Fund Class L	D	Dividend	L	T	Buy	01/17/24	L		
62. MFS Mid-Cap Value Fund Class I		None			Sold	01/16/24	M	E	
63. MFS International Diversification		None			Sold	01/16/24	L	A	
64. MFS Value Fund Class I	D	Dividend	L	T	Buy	01/17/24	L		
65. ISHARES TR Core S&P Mid-Cap	A	Dividend	L	T	Sold (part)	01/16/24	M	F	
66. ISHARES TR Core S&P Small-Cap	B	Dividend	L	T	Sold (part)	01/16/24	M	E	
67. PGIM Total Return Bond Fund Class Z	B	Dividend	L	T	Buy	01/17/24	K		
68. PGIM Jennison Global Opportunities	C	Dividend	L	T	Buy	01/17/24	L		

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69.	PIMCO Income Fund Institutional Class	B	Dividend	K	T	Buy	01/17/24	K		
70.	SPDR Gold TR Gold Shares Average Unit		None	K	T	Buy	01/18/24	K		
71.	SPDR S&P 500 ETF TR Unit	B	Dividend	M	T	Sold (part)	01/16/24	M	F	
72.	Vanguard Specialized Dunds DIVID	A	Dividend	K	T	Buy	01/18/24	K		
73.	Dreyfus Insured Deposit Acct	B	Int./Div.	L	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Flanagan, Louise W.	05/01/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Louise W. Flanagan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544