AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
FREUDENTHAL, NANCY D.	UNITED STATES DISTRICT COURT - DISTRICT OF WYOMING	04/11/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. DISTRICT JUDGE - ACTIVE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
OFFICE OF JUDGE FREUDENTHAL 2120 CAPITOL AVE. CHEYENNE, WY 82001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	BOARD MEMBER	WYOMING PROFESSIONAL ASSISTANCE PROGRAM
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2003	STATE OF WYOMING RETIREMENT PLAN WITH FORMER EMPLOYER, NO CONTROL, AGREEMENT SIGNED IN 2003
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	STATE OF WYOMING RETIREMENT DISTRIBUTION	$42,107.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	STATE OF WYOMING - RETIREMENT DISTRIBUTION
2.	2023	SELF-EMPLOYED ATTORNEY
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
FREUDENTHAL, NANCY D.	04/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	INDIVIDUAL ASSETS (H)									
2.	MERIDIAN TRUST FCU (cash)	A	Interest	L	T					
3.	MASS MUTUAL FIXED WHOLE LIFE PAID-UP AT AGE 65 INSURANCE	C	Dividend	N	T					
4.	VOYA/SECURITY LIFE OF DENVER WHOLE LIFE INSURANCE POLICY	C	Interest	L	T					
5.	AMERIPRISE NON-QUALIFIED CASH RESERVE CERTIFICATE (cash)	D	Interest	M	T					
6.	ACCOUNT #1 (H)									
7.	AMERIPRISE BANK INSURED SWEEP (ABISA) (cash)	A	Interest	J	T					
8.	BLACKROCK EMERGING MARKETS INSTL CL (MADCX)	A	Dividend	K	T	Sold (part)	02/24/23	J		
9.						Sold (part)	12/13/23	J		
10.	COLUMBIA CORPORATE INCOME INSTL CL (SRINX)	A	Dividend	K	T					
11.	COLUMBIA SELECT LARGE CAP GROWTH CL Z (UMLGX)	B	Dividend	K	T	Sold (part)	03/21/23	J		
12.						Sold (part)	04/18/23	J		
13.						Sold (part)	06/23/23	J		
14.	FIRST EAGLE OVERSEAS CL 1 (SGOIX)	A	Dividend	K	T	Sold (part)	01/23/23	J		
15.						Sold (part)	02/24/23	J		
16.	GOLDMAN SACHS SMALL CAP VALUE INSIGHTS INVESTOR CL (GTTTX)		None			Sold	12/13/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
17. GOLDMAN SACHS GQG PARTNERS INTL OPPTYS INVESTOR CL (GSINX)	A	Dividend	K	T	Buy (add'l)	01/23/23	J		
18.					Buy (add'l)	02/24/23	J		
19.					Sold (part)	06/23/23	J		
20. JOHN HANCOCK CLASSIC VALUE CL I (JCVIX)	B	Dividend	K	T	Sold (part)	01/23/23	J		
21.					Sold (part)	02/24/23	J		
22.					Buy (add'l)	03/21/23	J		
23. JOHN HANCOCK U S GLOBAL LEADERS GROWTH Cl I (USLIX)		None	K	T	Sold (part)	01/23/23	J		
24.					Sold (part)	06/23/23	J		
25.					Sold (part)	12/13/23	J		
26. HARTFORD INTL VALUE CL I (HILIX)	A	Dividend	K	T					
27. DELAWARE IVY VALUE CL I (IYAIX)		None			Sold	01/23/23	K		
28. JOHN HANCOCK STRATEGIC INCOME OPPTYS CL I (JIPIX)	B	Dividend	K	T	Sold (part)	02/24/23	J		
29.					Sold (part)	03/21/23	J		
30.					Sold (part)	04/18/23	J		
31.					Sold (part)	06/23/23	J		
32. LORD ABBETT SHORT DURATION INCOME CL I (LLDYX)	A	Dividend	K	T					
33. PGIM TOTAL RETURN BOND CL Z (PDBZX)	B	Dividend	L	T	Buy (add'l)	06/23/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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34.					Buy (add'l)	08/22/23	J		
35.					Buy (add'l)	12/13/23	J		
36. VIRTUS CEREDEX LARGE CAP VALUE EQUITY INSTL CL (STVTX)	A	Dividend	K	T	Buy	02/24/23	K		
37.					Buy (add'l)	03/21/23	J		
38.					Sold (part)	06/23/23	J		
39.					Sold (part)	12/13/23	J		
40. ALLSPRING SPECIAL LARGE CAP VALUE INSTL CL (EIVIX)	A	Dividend	K	T	Buy	02/24/23	K		
41.					Buy (add'l)	03/21/23	J		
42.					Buy (add'l)	06/23/23	J		
43.					Buy (add'l)	10/24/23	J		
44. WESTERN ASSET CORE PLUS BOND I (WACPX)	C	Dividend	K	T	Buy (add'l)	06/23/23	J		
45.					Sold (part)	08/22/23	J		
46.					Sold (part)	12/13/23	J		
47. ISHARES 20+ YR TREAS BOND ETF (TLT)	A	Dividend	K	T	Sold (part)	02/24/23	J		
48.					Sold (part)	03/21/23	J		
49.					Sold (part)	04/18/23	J		
50.					Sold (part)	06/23/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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51.					Sold (part)	08/22/23	J		
52. ISHARES 7-10 YR TREASURY BOND ETF (IEF)	A	Dividend	K	T	Buy	02/24/23	K		
53.					Buy (add'l)	03/21/23	J		
54.					Sold (part)	04/18/23	J		
55.					Sold (part)	08/22/23	J		
56.					Buy (add'l)	11/20/23	J		
57.					Buy (add'l)	12/13/23	J		
58. ISHARES GLOBAL INFRASTRUCTURE ETF (IGF)	A	Dividend	J	T					
59. ISHARES 10-20 YR TREASURY BOND ETF (TLH)	A	Dividend	K	T	Buy	08/22/23	J		
60. ISHARES 3-7 YR TREASURY BOND ETF (IEI)	A	Dividend	K	T	Buy	04/18/23	J		
61.					Buy (add'l)	08/22/23	J		
62.					Buy (add'l)	10/24/23	J		
63.					Sold (part)	11/20/23	J		
64.					Buy (add'l)	12/13/23	J		
65. ISHARES MSCI USA MIN VOLATILITY FACTOR ETF (USMV)	A	Dividend	K	T	Buy (add'l)	01/23/23	J		
66.					Sold (part)	02/24/23	J		
67.					Buy (add'l)	04/18/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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68. SPDR PORTFOLIO S&P 500 ETF (SPLG)	A	Dividend	L	T	Buy (add'l)	01/23/23	J		
69.					Sold (part)	02/24/23	J		
70.					Sold (part)	03/21/23	J		
71.					Sold (part)	06/23/23	J		
72.					Buy (add'l)	10/24/23	J		
73.					Buy (add'l)	12/13/23	K		
74. VANGUARD SHORT TERM CORP BOND ETF (VCSH)	A	Dividend			Sold (part)	06/23/23	J		
75.					Sold (part)	08/22/23	J		
76.					Sold	10/24/23	J		
77. VANGUARD MORTGAGE BACKED SECURITIES ETF (VMBS)	A	Dividend	J	T	Buy	06/23/23	K		
78.					Buy (add'l)	08/22/23	J		
79.					Sold (part)	12/13/23	J		
80. VANGUARD VALUE ETF (VTV)	A	Dividend			Buy	01/23/23	K		
81.					Sold (part)	03/21/23	J		
82.					Sold	10/24/23	J		
83. ACCOUNT #2 (H)									
84. COLUMBIA ADAPTIVE RISK ALLOC CL Z (CRAZX)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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85. COLUMBIA MULTI STRATEGY ALTS INSTL CL (CLAZX)	A	Dividend	J	T					
86. ISHARES TIPS BOND ETF (TIP)	A	Dividend	J	T	Sold	05/01/23	J		
87.					Buy	06/01/23	J		
88. ISHARES IBOXX $INVESTMENT GRADE CORP BOND ETF (LQD)	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
89.					Buy (add'l)	05/01/23	J		
90.					Sold (part)	06/01/23	J		
91. ISHARES 20+ YR TREASURY BOND ETF (TLT)	A	Dividend			Buy	02/01/23	J		
92.					Sold (part)	05/01/23	J		
93.					Sold	09/01/23	J		
94. ISHARES 7-10 YR TREASURY BOND ETF (IEF)	A	Dividend	K	T	Sold (part)	02/01/23	K		
95.					Sold (part)	05/01/23	J		
96.					Buy (add'l)	06/01/23	K		
97.					Buy (add'l)	09/01/23	J		
98.					Sold (part)	10/02/23	J		
99. ISHARES MSCI EAFE ETF (EFA)	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
100.					Buy (add'l)	05/01/23	J		
101.					Sold (part)	06/01/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
102.					Sold (part)	09/01/23	J		
103. ISHARES RUSSELL 2000 ETF (IWM) (Y)									
104. ISHARES JPMORGAN USD EMERGING MARKETS BOND ETF (EMB)	A	Dividend	J	T	Buy	02/01/23	J		
105.					Buy (add'l)	05/01/23	J		
106.					Sold (part)	06/01/23	J		
107.					Buy (add'l)	10/02/23	J		
108. ISHARES IBOXX HIGH YIELD CORP BOND ETF (HYG)	A	Dividend	J	T	Buy	02/01/23	J		
109.					Buy (add'l)	05/01/23	J		
110.					Sold (part)	06/01/23	J		
111.					Buy (add'l)	10/02/23	J		
112. SPDR S&P 500 ETF (SPY)	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
113.					Buy (add'l)	05/01/23	J		
114.					Sold (part)	06/01/23	J		
115. VANGUARD FTSE EMERGING MARKETS ETF (VWO)	A	Dividend	J	T	Buy (add'l)	05/01/23	J		
116.					Sold (part)	06/01/23	J		
117. VANGUARD MORTGAGE BACKED SECURITIES ETF (VMBS)	A	Dividend	J	T	Buy (add'l)	02/01/23	J		
118.					Sold (part)	05/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
FREUDENTHAL, NANCY D.	04/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
119.					Buy (add'l)	06/01/23	J		
120. BARCLAYS BANK IPATH BLOOMBERG COMMODITY TOTAL RETURN (DJP)		None	J	T	Buy	02/01/23	J		
121.					Sold	05/01/23	J		
122.					Buy	08/01/23	J		
123. ACCOUNT #3 (H)									
124. RIVERSOURCE VP-MODERATE PORTFOLIO CLASS 2		None	M	T					
125. ACCOUNT #4 (H)									
126. RIVERSOURCE COLUMBIA VP-MANAGED VOLATILITY MODERATE GROWTH FUND CL 2		None	M	T					
127. ACCOUNT #5 (H)									
128. RIVERSOURCE COLUMBIA VP-MANAGED VOLATILITY MODERATE GROWTH FUND CL 2		None	N	T	Sold (part)	08/07/23	J		
129. RIVERSOURCE VP-MODERATE PORTFOLIO CLASS 2		None	N	T	Sold (part)	08/07/23	J		
130. ACCOUNT #6 (H)									
131. AMERIPRISE INSURED MONEY MARKET ACCOUNT (cash eq.)	A	Interest	J	T	Sold (part)	02/13/23	J		
132. BLACKROCK STRATEGIC INCOME OPPTYS INSTL CL (BSIIX)	A	Dividend			Sold (part)	02/09/23	J		
133.					Sold	05/18/23	J		
134. BLACKROCK INCOME OPPTY INSTL CL (BMSIX)	A	Dividend			Sold (part)	02/09/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
FREUDENTHAL, NANCY D.	04/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
135.					Sold	02/15/23	J		
136. MULTI MANAGER VALUE STRATEGIES CL Z (CZMVX)	C	Dividend	K	T	Sold (part)	02/09/23	L	D	
137.					Sold (part)	02/15/23	J	A	
138.					Buy (add'l)	05/18/23	J		
139.					Sold (part)	08/16/23	J	A	
140. MULTI MANAGER TOTAL RETURN BOND STRATEGIES CL Z (CTRZX)	D	Dividend	M	T	Sold (part)	02/09/23	M		
141.					Buy (add'l)	02/15/23	J		
142.					Buy (add'l)	05/18/23	J		
143.					Buy (add'l)	08/16/23	J		
144.					Buy (add'l)	11/16/23	J		
145. MULTIMANAGER SMALL CAP EQUITY STRATEGIES CL Z (CZMSX)	A	Dividend	J	T	Sold (part)	02/09/23	J	A	
146.					Buy (add'l)	02/15/23	J		
147.					Sold (part)	05/18/23	J		
148. MULTI MANAGER GROWTH STRATEGIES CL Z (CZMGX)	C	Dividend	K	T	Sold (part)	02/09/23	L		
149.					Sold (part)	02/15/23	J		
150.					Buy (add'l)	05/18/23	J		
151.					Sold (part)	08/16/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
FREUDENTHAL, NANCY D.	04/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
152.					Sold (part)	11/16/23	J	A	
153. MULTI MANAGER INTL EQ STRAT INSTL (CMIEX)	A	Dividend	K	T	Sold (part)	02/09/23	K	A	
154.					Sold (part)	02/15/23	J	A	
155.					Sold (part)	11/16/23	J	A	
156. JPMORGAN MID CAP EQUITY CL I (VSNGX)	A	Dividend	J	T	Sold (part)	02/09/23	J		
157.					Buy (add'l)	02/15/23	J		
158.					Sold (part)	02/09/23	J		
159. LORD ABBETT BOND DEBENTURE CL I (LBNYX)	A	Dividend	J	T	Sold (part)	02/09/23	J	A	
160.					Buy (add'l)	02/15/23	J		
161.					Sold (part)	05/18/23	J		
162. MFS INTL INTRINSIC VALUE CL I (MINIX)	A	Dividend	J	T	Sold (part)	02/09/23	J	A	
163. MFS VALUE CL I (MEIIX)	B	Dividend	K	T	Sold (part)	02/09/23	K	C	
164. MFS GROWTH CL I (MFEIX)	A	Dividend	K	T	Sold (part)	02/09/23	K		
165. ALLSPRING EMERGING MARKETS EQUITY INSTL CL (EMGNX)	A	Dividend	J	T	Sold (part)	02/09/23	K		
166.					Sold (part)	05/18/23	J		
167. ISHARES MSCI GLOBAL MIN VOLATILITY ETF (ACWV)	A	Dividend	J	T	Buy	05/18/23	J		
168. ACCOUNT #7 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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FREUDENTHAL, NANCY D.	04/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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169. AMERIPRISE INSURED MONEY MARKET (AIMMA) (cash eq.)	A	Interest	K	T					
170. COLUMBIA DIVIDEND OPPTY CL A (INUTX)	B	Dividend	K	T					
171. COLUMBIA LARGE CAP VAL A (INDZX)	B	Dividend	K	T					
172. VIRTUS NEWFLEET MULTI SECTOR SHORT TERM BOND CL A (NARAX)	A	Dividend	J	T					
173. STARWOOD PROPERTY TRUST INC (STWD)	A	Dividend	J	T					
174. ARES CAPITAL CORP (ARCC)	B	Dividend	K	T					
175. CHS INC CL B CUML REDEEMABLE PFD SER (CHSCL)	A	Dividend	J	T					
176. ACCOUNT #8 (H)									
177. AMERIPRISE INSURED MONEY MARKET (AIMMA) (cash eq.)	A	Interest			Buy	02/13/23	N		
178.					Sold (part)	02/15/23	N		
179.					Buy (add'l)	02/17/23	K		
180.					Sold	02/21/23	K		
181.					Buy	03/16/23	K		
182.					Buy (add'l)	04/14/23	K		
183.					Sold	06/07/23	L		
184.					Buy	12/19/23	L		
185.					Sold	12/21/23	L		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
FREUDENTHAL, NANCY D.	04/11/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
186. FIDELITY INVT MONEY MARKET INSTL CL (FNSXX) (cash eq.)	B	Dividend			Buy	02/17/23	K		
187.					Sold	12/18/23	K		
188. VANGUARD GROWTH ETF (VUG)	C	Dividend	O	T	Buy	02/13/23	N		
189.					Buy (add'l)	12/19/23	L		
190.					Buy (add'l)	12/28/23	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Accounts 3-5: Each account is a RIVERSOURCE LIFE RIVERSOURCE RAVA 5 ADVANTAGE VARIABLE ANNUITY. Underlying assets are listed in Part VII.

Name of Person Reporting	Date of Report
FREUDENTHAL, NANCY D.	04/11/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ NANCY D. FREUDENTHAL

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544