AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
FRIEDMAN, BERNARD A.	EASTERN DISTRICT OF MICHIGAN	09/29/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
SENIOR U. S. DISTRICT JUDGE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
120 UNITED STATES COURTHOUSE 231 WEST LAFAYETTE BOULEVARD DETROIT, MICHIGAN 48226		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1982-pre	State of Michigan 48th District Court Pension Fund
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
FRIEDMAN, BERNARD A.	09/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1. IRA AND PENSION ACCOUNT: 48TH DISTRICT COURT		None			(Heading)				
2. Prin Trust (SM) Tgt 2020 Fund	A	Dividend	N	T					
3. STATE OF MICHIGAN 401 K		None			(Heading)				
4. Dodge & Cox Stock Fund	A	Dividend	K	T					
5. Am Fund Euro-Pacific	A	Dividend	J	T					
6. Jennison Large Cap Growth (PJFXX)	A	Dividend	J	T					
7. FIDELITY IRA TRADITIONAL		None							(Heading)
8. Spartan Total Mk. Index Fund	A	Dividend	N	T					
9. Fidelity Stock Selector	A	Dividend	K	T					
10. Fidelity Government Cash Reserves	A	Dividend	N	T					
11. Fidelity Real Estate Inv.	A	Dividend	K	T					
12. High Country, Ltd.	A	Distribution	K	W					
13. OLTC, Ltd.		None	K	W					
14. JPMorgan Chase	B	Dividend	J	T					
15. Nationwise Ins. Co.	A	Interest	K	T					
16. U. S. Savings Bonds	B	Interest	K	T					
17. (CAPTION) COMMON STOCKS					(Heading)				

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18. Pepsico	C	Dividend	P1	T					
19. Disney	A	Dividend	M	T					
20. Kellogg	A	Dividend	L	T					
21. Lockheed Martin	A	Dividend	J	T					
22. Wal-Mart	A	Dividend	J	T					
23. Wells Fargo Bank	A	Int./Div.	M	T					
24. Magellan Fund - Fidelity	A	Interest	J	T					
25. Amazon	A	Dividend	K	T					
26. Apollo Mgt. Inc.	A	Dividend	K	T					
27. Qurate Retail Inc.	A	Dividend	K	T					
28. (CAPTION) MUNICIPAL BONDS					(Heading)				
29. JP Morgan SERMM Fixed	A	Dividend	L	T					
30. (CAPTION) IRAs and SEPs					(Heading)				
31. (CAPTION) FIDELITY CORP. IRA					(Heading)				
32. Diversified International	A	Dividend	J	T					
33. Appreciation Fund	A	Dividend	L	T					
34. Stock Selector Fund	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35. Magellan	A	Dividend	J	T					
36. (CAPTION) FIDELITY SEP/IRA					(Heading)				
37. Fidelity Canada	A	Dividend	J	T					
38. Contrafund	A	Dividend	K	T					
39. Fidelity Bal	A	Dividend	J	T					
40. Fidelity Growth & Income	A	Dividend	K	T					
41. Alpine Realty Income	A	Dividend	J	T					
42. Fidelity International Disc.	A	Dividend	J	T					
43. Newberger Brennan P/S	A	Dividend	J	T					
44. Janus Fund	A	Dividend	J	T					
45. American Century IRA/S & F Ultra Fund	A	Dividend	J	T					
46. (CAPTION) T. ROWE PRICE SEP/IRA					(Heading)				
47. Capital Appreciation	A	Dividend	J	T					
48. (CAPTION) COMMON STOCK HELD BY WELLS FARGO					(Heading)				
49. Adient PLC	A	Dividend	J	T					
50. American Bal. Fund	A	Dividend	K	T					
51. American International Group	A	Dividend	J	T					

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52. Archer Daniels Midland	A	Dividend	M	T					
53. Arkema	A	Dividend	J	T					
54. AT&T	A	Dividend	K	T					
55. Autoliv, Inc.	A	Dividend	J	T					
56. Avanos Med	A	Dividend	J	T					
57. BP PLC	A	Dividend	J	T					
58. Bristol Myers Squibb	A	Dividend	K	T					
59. CISCO Systems	A	Dividend	K	T					
60. CMS	A	Dividend	J	T					
61. Coca-Cola	A	Dividend	K	T					
62. Disney Walt	A	Dividend	M	T					
63. Duke Energy	A	Dividend	J	T					
64. Fifth Third Bank	A	Dividend	J	T					
65. Gartner Group - B	A	Dividend	J	T					
66. General Electric	A	Dividend	K	T					
67. General Mills	A	Dividend	K	T					
68. Avanos Med	A	Dividend	J	T					

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69. Home Depot	A	Dividend	J	T					
70. Intel Corp.	A	Dividend	J	T					
71. Janus Cap Group, Inc.	A	Dividend	J	T					
72. Johnson & Johnson	A	Dividend	N	T					
73. Johnson Controls	A	Dividend	K	T					
74. J. P. Morgan Chase	A	Dividend	M	T					
75. Kimberly Clark	A	Dividend	K	T					
76. Bed, Bath & Body Works	A	Dividend	J	T					
77. Manu Financial	A	Dividend	M	T					
78. Masco Corp.	A	Dividend	J	T					
79. McDonald's Corp.	A	Dividend	M	T					
80. Merck & Co.	B	Dividend	O	T					
81. MGM Resorts International	A	Dividend	J	T					
82. NCR	A	Dividend	J	T					
83. NVENT Elec	A	Dividend	J	T					
84. Pentair Ltd	A	Dividend	J	T					
85. Proassurance	A	Dividend	K	T					

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86. Prudential Financial	A	Dividend	J	T					
87. Shel PLC	A	Dividend	K	T					
88. Target	A	Dividend	K	T					
89. TE Connectivity	A	Dividend	J	T					
90. Teradata	A	Dividend	J	T					
91. Teva Pharmaceutical ADR	A	Dividend	J	T					
92. Top Build Corp	A	Dividend	J	T					
93. US Bancorp	A	Dividend	K	T					
94. Veoneer Inc	A	Dividend	J	T					
95. WAB Teed	A	Dividend	J	T					
96. Wells Fargo	A	Dividend	L	T					
97. Walgreen (Boots)	A	Dividend	J	T					
98. Waste Management	A	Dividend	J	T					
99. COLUMBIA SPECIAL FUND	A	Dividend	J	T					
100. Invesco FDS European Growth	A	Dividend	K	T					
101. Federated Kaufman	A	Dividend	J	T					
102. R S Value Fund N/K/A Victory	A	Dividend	J	T					Name Change - 01/09/23

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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103. Janus Contrarian *X	A	Dividend	J	T					
104. Janus Overseas Fund Class T	A	Int./Div.	J	T					
105. Neuberger & Berman Equity FD *X	A	Dividend	J	T					
106. Select Am Shares *X	A	Dividend	J	T					
107. Wells Fargo Bank CD	A	Dividend	N	T					
108. Organon & Co.	A	Dividend	J	T					
109. Vanguard Equity Income		None	K	T					
110. Victoria Secrets	A	Dividend	J	T					
111. (CAPTION) J. P. MORGAN					(Heading)				
112. J. P. Morgan Mid-Cap Value Fund	A	Dividend	K	T					
113. J. P. Morgan Small Cap Value Fund	A	Dividend	K	T					
114. J. P. Morgan International Fund	A	Dividend	J	T					
115. (CAPTION) VANGUARD					(Heading)				
116. Growth Index Fund	A	Dividend	J	T					
117. Vanguard Star	A	Dividend	K	T					
118. T Rowe Price Tax Free Income ADV CL	B	Dividend	K	T					
119. DFCU CD	A	Interest	K	T					

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. WELLS FARGO IRA (heading)									(Heading)
121. Vanguard Equity Income *X	A	Interest	K	T					
122. Vanguard Prime Cap *X	A	Interest	J	T					
123. Vanguard Wellington *X	A	Interest	K	T					
124. Vanguard Windsor *X	A	Interest	J	T					
125.									
126.									
127.									
128.									
129.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
FRIEDMAN, BERNARD A.	09/29/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

All errors appearing on the Audit Report are heading lines (not investments).

Part VII, line 6 Amended to correct name

Name of Person Reporting	Date of Report
FRIEDMAN, BERNARD A.	09/29/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ BERNARD A. FRIEDMAN

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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