AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
FRIEDMAN, BERNARD A.	EASTERN DISTRICT OF MICHIGAN	05/06/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
SENIOR U. S. DISTRICT JUDGE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023

7. Chambers or Office Address

120 UNITED STATES COURTHOUSE
231 WEST LAFAYETTE BOULEVARD
DETROIT, MICHIGAN 48226

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1982-pre	State of Michigan 48th District Court Pension Fund
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
FRIEDMAN, BERNARD A.	05/06/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. IRA AND PENSION ACCOUNT: 48TH DISTRICT COURT		None			(Heading)				
2. Prin Trust (SM) Tgt 2020 Fund	A	Dividend	N	T					
3. STATE OF MICHIGAN 401 K		None			(Heading)				
4. Dodge & Cox Stock Fund	A	Dividend	K	T					
5. Am Fund Euro-Pacific	A	Dividend	J	T					
6. Jennison Large Cap Growth (PJFXX)	A	Dividend	J	T					
7. FIDELITY IRA TRADITIONAL		None							
8. Spartan Total Mk. Index Fund	A	Dividend	N	T					
9. Fidelity Stock Selector	A	Dividend	K	T					
10. Fidelity Government Cash Reserves	A	Dividend	N	T					
11. Fidelity Real Estate Inv.	A	Dividend	K	T					
12. High Country, Ltd.	A	Distribution	K	W					
13. OLTC, Ltd.		None			Sold	12/15/23	L	A	OLTC, Ltd.
14. JPMorgan Chase	B	Dividend	J	T					
15. Nationwise Ins. Co.	A	Interest	K	T					
16. U. S. Savings Bonds	B	Interest	K	T					
17. (CAPTION) COMMON STOCKS					(Heading)				

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Pepsico	C	Dividend	P1	T					
19. Disney	A	Dividend	M	T					
20. Kellanova f/k/a Kellogg	A	Dividend	L	T					Name Change - 03/16/23
21. Lockheed Martin	A	Dividend	J	T					
22. Wal-Mart	A	Dividend	J	T					
23. WK Kellogg	A	Dividend	L	T	Spinoff (from line 20)	03/21/23	L		Kellogg
24. Wells Fargo Bank	A	Int./Div.	M	T					
25. Magellan Fund - Fidelity	A	Interest	J	T					
26. Amazon	A	Dividend	K	T					
27. Apollo Mgt. Inc.	A	Dividend	K	T					
28. Qurate Retail Inc.	A	Dividend	K	T					
29. (CAPTION) MUNICIPAL BONDS					(Heading)				
30. JP Morgan SERMM Fixed	A	Dividend	L	T					
31. (CAPTION) IRAs and SEPs					(Heading)				
32. (CAPTION) FIDELITY CORP. IRA					(Heading)				
33. Diversified International	A	Dividend	J	T					
34. Appreciation Fund	A	Dividend	L	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35. Stock Selector Fund	A	Dividend	J	T					
36. Magellan	A	Dividend	J	T					
37. (CAPTION) FIDELITY SEP/IRA					(Heading)				
38. Fidelity Canada	A	Dividend	J	T					
39. Contrafund	A	Dividend	K	T					
40. Fidelity Bal	A	Dividend	J	T					
41. Fidelity Growth & Income	A	Dividend	K	T					
42. Alpine Realty Income	A	Dividend	J	T					
43. Fidelity International Disc.	A	Dividend	J	T					
44. Newberger Brennan P/S	A	Dividend	J	T					
45. Janus Fund	A	Dividend	J	T					
46. American Century IRA/S & F Ultra Fund	A	Dividend	J	T					
47. (CAPTION) T. ROWE PRICE SEP/IRA					(Heading)				
48. Capital Appreciation	A	Dividend	J	T					
49. (CAPTION) COMMON STOCK HELD BY WELLS FARGO					(Heading)				
50. Adient PLC	A	Dividend	J	T					
51. American Bal. Fund	A	Dividend	K	T					

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52. American International Group	A	Dividend	J	T					
53. Archer Daniels Midland	A	Dividend	M	T					
54. Arkema	A	Dividend	J	T					
55. AT&T	A	Dividend	K	T					
56. Autoliv, Inc.	A	Dividend	J	T					
57. Avanos Med	A	Dividend	J	T					
58. Bed, Bath & Body Works	A	Dividend	J	T					
59. BP PLC	A	Dividend	J	T					
60. Bristol Myers Squibb	A	Dividend	K	T					
61. CISCO Systems	A	Dividend	K	T					
62. CMS	A	Dividend	J	T					
63. Coca-Cola	A	Dividend	K	T					
64. Disney Walt	A	Dividend	M	T					
65. Duke Energy	A	Dividend	J	T					
66. Fifth Third Bank	A	Dividend	J	T					
67. Gartner Group - B	A	Dividend	J	T					
68. General Electric	A	Dividend	K	T					

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69. General Mills	A	Dividend	K	T					
70. Home Depot	A	Dividend	J	T					
71. Intel Corp.	A	Dividend	J	T					
72. Janus Cap Group, Inc.	A	Dividend	J	T					
73. Johnson & Johnson	A	Dividend	N	T					
74. Johnson Controls	A	Dividend	K	T					
75. J. P. Morgan Chase	A	Dividend	M	T					
76. Kimberly Clark	A	Dividend	K	T					
77. Manu Financial	A	Dividend	M	T					
78. Masco Corp.	A	Dividend	J	T					
79. McDonald's Corp.	A	Dividend	M	T					
80. Merck & Co.	B	Dividend	O	T					
81. MGM Resorts International	A	Dividend	J	T					
82. NCR	A	Dividend	J	T					
83. NVENT Elec	A	Dividend	J	T					
84. Organon & Co.	A	Dividend	J	T					
85. Pentair Ltd	A	Dividend	J	T					

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86. Proassurance	A	Dividend	K	T					
87. Prudential Financial	A	Dividend	J	T					
88. Shel PLC	A	Dividend	K	T					
89. Target	A	Dividend	K	T					
90. TE Connectivity	A	Dividend	J	T					
91. Teradata	A	Dividend	J	T					
92. Teva Pharmaceutical ADR	A	Dividend	J	T					
93. Top Build Corp	A	Dividend	J	T					
94. US Bancorp	A	Dividend	K	T					
95. Veoneer Inc	A	Dividend	J	T	Closed	06/01/23	J	A	Went Private - Corporate
96. Victoria Secrets	A	Dividend	J	T					
97. WAB Teed	A	Dividend	J	T					
98. Wells Fargo	A	Dividend	L	T					
99. Walgreen (Boots)	A	Dividend	J	T					
100. Waste Management	A	Dividend	J	T					
101. COLUMBIA SPECIAL FUND	A	Dividend	J	T					
102. Invesco FDS European Growth	A	Dividend	K	T					

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103. Federated Kaufman	A	Dividend	J	T					
104. Victory f/k/a R S Value Fund	A	Dividend	J	T					Name Change - 01/09/23
105. Janus Contrarian *X	A	Dividend	J	T					
106. Janus Overseas Fund Class T	A	Int./Div.	J	T					
107. Neuberger & Berman Equity FD *X	A	Dividend	J	T					
108. Select Am Shares *X	A	Dividend	J	T					
109. Wells Fargo Bank CD	A	Dividend			Redeemed	09/26/23	M	A	Wells Fargo
110. U.S. Treasury Bill	A	Int./Div.	M	T					
111. Vanguard Equity Income		None	K	T					
112. (CAPTION) J. P. MORGAN					(Heading)				
113. J. P. Morgan Mid-Cap Value Fund	A	Dividend	K	T					
114. J. P. Morgan Small Cap Value Fund	A	Dividend	K	T					
115. J. P. Morgan International Fund	A	Dividend	J	T					
116. (CAPTION) VANGUARD					(Heading)				
117. Growth Index Fund	A	Dividend	J	T					
118. Vanguard Star	A	Dividend	K	T					
119. T Rowe Price Tax Free Income ADV CL	B	Dividend	K	T					

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120. DFCU CD	A	Interest	K	T					
121. WELLS FARGO IRA (heading)									(Heading)
122. Vanguard Equity Income *X	A	Interest	K	T					
123. Vanguard Prime Cap *X	A	Interest	J	T					
124. Vanguard Wellington *X	A	Interest			Sold	10/15/23	K	A	Wells Fargo
125. Vanguard Windsor *X	A	Interest	J	T					
126.									
127.									
128.									
129.									
130.									

1. Income Gain Codes: (See Columns B1 and D4)
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F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market
U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
FRIEDMAN, BERNARD A.	05/06/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

All errors appearing on the Audit Report are heading lines (not investments).

Name of Person Reporting	Date of Report
FRIEDMAN, BERNARD A.	05/06/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ BERNARD A. FRIEDMAN

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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