AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gallagher, Stephanie A.	U.S. District Court, District of Maryland	05/12/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
United States District Court 101 W. Lombard Street Baltimore, MD 21201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board Member	Federal Bar Association - Maryland Chapter
2.	Board Member	Sister's Circle
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Robinhood (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	[redacted]	Tuition	L
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gallagher, Stephanie A.	05/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Truist (cash)	A	Interest	L	T					
3. Wells Fargo (cash) (X) (Y)									
4. Alpha Ledger		None	K	V					
5. Rally Rd. (stock options)		None	J	T					
6. Account #1 (H)									
7. Fidelity Govt Cash Reserves (FDRXX) (cash eq.)	A	Dividend	J	T	Buy	06/01/22	L		
8.					Sold (part)	06/02/22	L		
9. Fidelity Total Market Index Fund (FSKAX)	A	Dividend	J	T					
10. Fidelity 500 Index Fund (FXAIX)	A	Dividend	J	T					
11. Fidelity Contrafund (FCNTX)	A	Dividend			Sold	05/31/22	L	A	
12. IShares Tr MSCI USA Qlt Fct (QUAL)	A	Dividend	K	T	Buy	05/31/22	L		
13. Account #2 (H)									
14. Fidelity Govt Cash Reserves (FDRXX) (cash eq.)	A	Dividend	K	T	Buy (add'l)	06/01/22	M		
15.					Sold (part)	06/02/22	M		
16.					Buy (add'l)	06/15/22	J		
17.					Buy (add'l)	09/30/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Gallagher, Stephanie A.	05/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	12/19/22	J		
19. Fidelity Contrafund (FCNTX)	B	Dividend			Sold	05/31/22	M		
20. Akre Focus Fund Instl (AKRIX)	D	Dividend	M	T					
21. iShares Core S&P Total US Stock Mkt (ITOT)	C	Dividend	M	T					
22. iShares Russell 1000 Growth ETF (IWF)	A	Dividend	M	T					
23. IShares Tr MSCI USA Qlt Fct (QUAL)	B	Dividend	M	T	Buy	05/31/22	M		
24. Account #3 (H)									
25. Fidelity Total Market Index Fund (FSKAX)	A	Dividend	J	T					
26. Fidelity 500 Index Fund (FXAIX)	B	Dividend	L	T					
27. Account #4 (H)									
28. Fidelity Govt Cash Reserves (FDRXX) (cash eq.)	A	Dividend	J	T	Buy	03/30/22	J		
29.					Buy (add'l)	06/15/22	J		
30.					Buy (add'l)	09/30/22	J		
31.					Buy (add'l)	12/19/22	J		
32. Fidelity Total Market Index Fund (FSKAX)	A	Dividend	J	T					
33. Akre Focus Fund Instl (AKRIX)	D	Dividend	M	T					
34. iShares Core S&P Total US Stock (ITOT)	B	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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35. iShares Core S&P 500 ETF (IVV)	C	Dividend	M	T					
36. iShares Tr Rus 1000 Grw ETF (IWF)	A	Dividend	L	T					
37. Account #5 (H)									
38. Fidelity Govt Cash Reserves (FDRXX) (cash equiv)	A	Dividend	J	T					
39. Fidelity Total Market Index Fund (FSKAX)	A	Dividend	J	T					
40. Akre Focus Fund Instl (AKRIX)	B	Dividend	K	T					
41. iShares Core S&P Total US Stock (ITOT)	A	Dividend	J	T					
42. iShares Core S&P 500 (IVV)	A	Dividend	K	T					
43. iShares Tr Rus 1000 Grw ETF (IWF)	A	Dividend	J	T					
44. Account #6 (H)									
45. Vanguard Target Retirement 2035		None	L	T	Buy	01/04/22	K		
46.					Buy (add'l)	01/04/22	M		
47. Vanguard Instl Target Retirement 2035	A	Dividend			Buy (add'l)	01/04/22	J		
48.					Sold	01/04/22	K		
49. Account #7 (H)									
50. Vanguard FTSE Europe ETF (VGK) (Y)									
51. Vanguard Information Technology ETF (VGT)	A	Dividend	J	T	Buy	02/02/22	J		

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52. Vanguard Russell 1000 Growth ETF (VONG)	A	Dividend	K	T	Buy (add'l)	08/04/22	J		
53. Vanguard S&P 500 ETF (VOO)	A	Dividend	K	T	Buy (add'l)	08/04/22	J		
54. Account #8 (H)									
55. Robinhood Mkts Inc CL A (RH)		None	P1	T	Sold (part)	02/18/22	N		
56.					Sold (part)	05/18/22	N	C	
57.					Sold (part)	08/04/22	P1		
58.					Sold (part)	08/18/22	M	E	
59.					Sold (part)	12/05/22	M		
60. Account 9 (H)									
61. Symbiont (stock options) (Y)									
62. Symbiont stock (Y)									
63. Account 10 (H)									
64. Fidelity Treasury Money Market Fund (FZFXX) (cash eq.)	C	Dividend	M	T	Buy (add'l)	02/23/22	N		
65.					Sold (part)	02/25/22	L		
66.					Sold (part)	02/28/22	M		
67.					Buy (add'l)	03/01/22	M		
68.					Sold (part)	03/02/22	N		

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69.					Sold (part)	03/08/22	J		
70.					Buy (add'l)	03/24/22	J		
71.					Buy (add'l)	03/30/22	J		
72.					Buy (add'l)	05/12/22	M		
73.					Sold (part)	05/12/22	M		
74.					Buy (add'l)	05/17/22	N		
75.					Sold (part)	05/18/22	N		
76.					Buy (add'l)	05/24/22	N		
77.					Sold (part)	05/25/22	N		
78.					Buy (add'l)	06/15/22	J		
79.					Buy (add'l)	06/24/22	J		
80.					Buy (add'l)	06/27/22	J		
81.					Buy (add'l)	08/08/22	P1		
82.					Sold (part)	08/10/22	K		
83.					Sold (part)	08/11/22	N		
84.					Sold (part)	08/17/22	M		
85.					Sold (part)	08/30/22	N		

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86.					Sold (part)	09/01/22	M		
87.					Buy (add'l)	09/08/22	J		
88.					Buy (add'l)	09/22/22	J		
89.					Buy (add'l)	09/26/22	J		
90.					Buy (add'l)	09/30/22	J		
91.					Sold (part)	10/03/22	M		
92.					Buy (add'l)	10/06/22	J		
93.					Sold (part)	10/06/22	K		
94.					Buy (add'l)	10/07/22	J		
95.					Sold (part)	10/28/22	M		
96.					Sold (part)	11/02/22	J		
97.					Buy (add'l)	11/03/22	M		
98.					Buy (add'l)	11/04/22	J		
99.					Buy (add'l)	11/07/22	J		
100.					Sold (part)	11/29/22	M		
101.					Buy (add'l)	12/06/22	J		
102.					Buy (add'l)	12/07/22	J		

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103.					Buy (add'l)	12/12/22	J		
104.					Buy (add'l)	12/19/22	J		
105.					Buy (add'l)	12/20/22	J		
106.					Buy (add'l)	12/21/22	J		
107.					Buy (add'l)	12/22/22	J		
108. Fidelity Total Market Index Fund (FSKAX)	E	Dividend	O	T					
109. Lazard Global Listed Infrastructe Instl (GLIFX)	E	Dividend	N	T	Buy	05/16/22	N		
110.					Buy (add'l)	08/09/22	K		
111. Fidelity 500 Index Fund (FXAIX)	B	Dividend			Sold	05/16/22	O		
112. Fidelity Contrafund (FCNTX)	C	Dividend			Sold	05/23/22	N		
113. Vanguard Intermediate Tax Exempt Admiral (VWIUX)	C	Dividend	M	T					
114. Vanguard Limited Term Tax Exempt Admiral (VMLUX)	D	Dividend	O	T					
115. iShares Core S&P Total US Stock (ITOT)	D	Dividend	O	T	Buy (add'l)	08/09/22	M		
116. Ishares S&P 500 (IVV)	E	Dividend	P1	T					
117. Ishares S&P Midcap 400 Index Fund (IJH)	D	Dividend	O	T	Buy (add'l)	08/09/22	M		
118. Ishares TR RUS1000 GRW ETF(IWF)	B	Dividend	M	T					
119. Ishares TR MSCI USA Qlt ETF (QUAL)	C	Dividend	N	T	Buy	05/23/22	N		

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. SPDR Portfolio S&P 500 Value ETF (SPYV)	D	Dividend	O	T	Buy (add'l)	02/24/22	M		
121. Schwab US Dividend Equity ETF (SCHD)	D	Dividend	N	T	Buy	05/16/22	N		
122.					Buy (add'l)	08/09/22	L		
123. Ishares Tr Short Treas Bd (SHV)	B	Dividend	L	T	Buy	08/26/22	N		
124.					Sold (part)	11/01/22	M		
125. Ishares TR Blackrock Ultra (ICSH)	D	Dividend	O	T	Sold (part)	03/01/22	M		
126.					Sold (part)	05/11/22	M		
127.					Buy (add'l)	08/09/22	L		
128. J P Morgan Exchange Traded FD Ultra Shirt Inc (JPST)	D	Dividend	O	T	Buy (add'l)	08/09/22	L		
129. Viatris Inc Com (VTRS)	B	Dividend	L	T					
130. Account #11 (H)									
131. Fidelity Treasury Money Market Fund (FZFXX) (cash eq.)	A	Interest	J	T	Buy (add'l)	01/03/22	L		
132.					Sold (part)	01/27/22	L		
133.					Buy (add'l)	02/01/22	J		
134.					Buy (add'l)	02/15/22	J		
135.					Buy (add'l)	03/01/22	J		
136.					Buy (add'l)	04/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gallagher, Stephanie A.	05/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.					Buy (add'l)	06/01/22	J		
138.					Buy (add'l)	07/01/22	K		
139.					Sold (part)	07/12/22	K		
140.					Buy (add'l)	08/01/22	J		
141.					Buy (add'l)	08/15/22	J		
142.					Buy (add'l)	09/01/22	J		
143.					Buy (add'l)	09/15/22	K		
144.					Buy (add'l)	10/03/22	J		
145.					Sold (part)	10/11/22	K		
146. Hawaii St Go Bds Ser. 2018 Ft 5% 01/01/2022 (419792VT0)	B	Interest			Redeemed	01/03/22	L		
147. New Mexico St Severance Tax 5% 07/01/2022 (647310Z46)	A	Interest			Redeemed	07/01/22	J		
148. New York St Environmental facs 5% 09/15/2022 (64985HTY3)	A	Interest			Redeemed	09/15/22	J		
149. North Carolina St Go Bds Ser 2015A 5% 06/01/2023 (658256W73)	A	Interest	K	T					
150. Massachsetts St Go Ref Bds Serv. 2017D 5% 07/01/2023 (57582RNV4)	B	Interest	K	T					
151. Pennsylvania St Go Bds Ser. 2016 5% 09/15/2023 (70914PD74)	A	Interest	K	T					
152. Richmond Cnty Ga Brd Ed Go Sales Tax Bds 5% (764581KJ2)	C	Interest	L	T					
153. New Hampshire Mun Bd Bk Bds Ser. 2021 C+ 5% 08/15/2024 (64465QFR2)	C	Interest	L	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Gallagher, Stephanie A.	05/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
154. District Columbia Income Tax Rev 5% 10/01/24 (25477GPU3)	A	Interest	K	T					
155. Arizona St Transn Brd Excise Tax Rev 5% 07/01/2025 (040649MT9)	B	Interest	K	T					
156. Metropolitan Wtr Dist Salt Lake 5% 10/01/2024 (592657CE8)	A	Interest	K	T					
157. Colorado St Higher Lease Pur Fing 5% 09/01/2025 (196737AD2)	A	Interest	K	T					
158. Florida St Brd Ed Pub Ed Cap Outlay 5% 06/01/2026 (34153QSU1)	A	Interest	K	T					
159. Yamhill Cnty Ore Sch Dist No 029J Go Bds 4% 06/15/2026 (984657JE7)	A	Interest	K	T					
160. Columbus Ohio Go Var Purp Ref Bds 5% 07/01/2026 (199492PT0)	B	Interest	K	T					
161. Knoxville Tenn Waste Wtr Sys Rev Ref Bds 5% 04/01/2027 (499815B64)	B	Interest	K	T					
162. King Cty Wash Sch Dist No 412 4% 12/01/2027 (495242P45)	A	Interest	K	T					
163. Austin Tex Indpt Sch Dist Unltd Tax Bldg 5% 08/01/2028 (052430RQ0)	A	Interest	K	T					
164. Los Angeles Cnty Calif Met Transn 5% 06/01/2029 (54466HJL1)	A	Interest	K	T					
165. Alabama St Pub Sch & College Auth Cap 45% 11/01/29 (010609FH3)	B	Interest	K	T					
166. Washington St Motor Veh Fuel Tax Related 5% 06/01/2030 (93974EBJ4)	A	Interest	K	T					
167. Harrisburg S D Indpt Sch Dist No 41-2 Go 5% 08/01/2030 (414834VH1)	B	Interest	K	T					
168. Cleveland Cnty Okla Edl Facs Auth Edl 4% 06/01/2031 (18604TEF1)	B	Interest	K	T					
169. Wisconsin St Environmental Impt 4% 06/01/2035 (97709TDA1)	A	Interest	K	T					
170. Baltimore Cnty Md Consolidated Pub 4% 03/01/2026 (05914F5Y2)	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171. Virginia St Rub Bldg Auth Pub Facs Rev 4% 08/01/2040 (9281725U5)	A	Interest	K	T					
172. Michigan St Trunk Line Fd Bds 4% 11/15/2041 (5946952Y3)	A	Interest	K	T					
173. Stoneham Mass Go Mun Purp Ln Bds Ser. (861827ZR7)	A	Interest	K	T	Buy	01/13/22	K		
174. California St Var Purp Go Ref Bds (13063DE38)	B	Interest	K	T	Buy	01/25/22	L		
175. New Jersey St Edl Facs Auth Rev Bds (646067EK0)	A	Interest	K	T	Buy	07/08/22	K		
176. New Mexico St Severance Tax Bds (6473104R9)		None	K	T	Buy	09/29/22	K		
177. Account #12 (H)									
178. T Rowe Price MD 529 Portfolio For Education Today		None	M	T					
179. Account #13 (H)									
180. T Rowe Price MD 529 Plan Portfolio 2024		None	M	T					
181. Account #14 (H)									
182. Fidelity Treasury Money Market Fund (cash eq.) (FZFXX)	A	Dividend			Buy (add'l)	02/25/22	K		
183.					Sold (part)	02/28/22	K		
184.					Sold	03/01/22	K		
185. Fidelity Total Market Index Fund (FSKAX)	A	Dividend	K	T					
186. Fidelity 500 Index Fund (FXAIX)	A	Dividend	K	T	Buy	02/28/22	K		
187. SPDR Portfolio S&P 500 Value ETF (SPYV)	A	Dividend	K	T	Buy	03/01/22	K		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
188. Account #15 (H)									
189. Fidelity Treasury Money Market Fund (cash eq.) (FZFXX)	A	Dividend			Buy	02/25/22	K		
190.					Sold (part)	02/28/22	J		
191.					Sold	03/01/22	J		
192. Fidelity Total Market Index Fund (FSKAX)	A	Dividend	J	T					
193. Fidelity 500 Index Fund (FXAIX)	A	Dividend	J	T	Buy	02/28/22	J		
194. SPDR Portfolio S&P 500 Value ETF (SPYV)	A	Dividend	J	T	Buy	03/01/22	J		
195. Account #16 (H)									
196. Fidelity Treasury Money Market Fund (cash eq.) (FZFXX)	A	Dividend			Buy	02/25/22	K		
197.					Sold (part)	02/28/22	J		
198.					Sold	03/01/22	J		
199. Fidelity Total Market Index Fund (FSKAX)	A	Dividend	J	T					
200. Fidelity 500 Index Fund (FXAIX)	A	Dividend	J	T	Buy	02/28/22	J		
201. SPDR Portfolio S&P 500 Value ETF (SPYV)	A	Dividend	J	T	Buy	03/01/22	J		
202. Account #17 (H)									
203. Fidelity Treasury Money Market Fund (cash eq.) (FZFXX)	A	Dividend	J	T	Sold (part)	01/10/22	J		
204.					Sold (part)	02/25/22	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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Gallagher, Stephanie A.	05/12/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
205.					Sold (part)	03/04/22	J		
206.					Sold (part)	04/12/22	J		
207.					Sold (part)	10/11/22	J		
208.					Sold (part)	11/02/22	J		
209.					Sold (part)	11/30/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Value Method Code V represents the dollar amount invested.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Parenthetical numbers in Part VII are CUSIP numbers.

Name of Person Reporting	Date of Report
Gallagher, Stephanie A.	05/12/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Stephanie A. Gallagher

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544