AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
GARCIA, ORLANDO L.	U.S. DISTRICT COURT	04/29/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
ARTICLE III JUDGE	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States Courthouse 262 W. Nueva St. Suite 2-170. San Antonio, TX 78207		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	12/1/2002	State legislative and judicial pension accounts which have vested and are created under Texas state law
2.	12/1/2012	I am presently receiving my state legislative pension which began at age 50. I am presently receiving my state judicial pension which began at age 60.
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Employees Retirement System of Texas (state legislative pension-paid in monthly installments)	$27,330.96
2.	2024	Judicial Retirement System of Texas	$18,333.36
3.	2024	Texas County and District Retirement System	$8,502.72
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	San Antonio ISD - salary
2.	2024	Northern Trust Company
3.	2024	Teacher Retirement System of Texas
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. FROST BANK CHECKING	A	Interest	J	T					
2. FROST BANK MONEY MARKET	A	Interest	P1	T					
3. BLACKROCK, INC.	A	Dividend	J	T					
4.					Buy (add'l)	02/13/24	J		
5. AMERICAN EXPRESS	A	Dividend	J	T					
6.					Sold (part)	02/08/24	J		
7. CHEVRON	A	Dividend	J	T					
8.					Sold (part)	02/08/24	J		
9.					Buy (add'l)	02/13/24	J		
10.					Sold (part)	05/29/24	J		
11.					Sold (part)	08/27/24	J		
12. CISCO SYSTEMS INC	A	Dividend	J	T					
13.					Sold (part)	02/08/24	J		
14.					Buy (add'l)	02/13/24	J		
15. COCA COLA	A	Dividend	J	T					
16.					Sold (part)	02/08/24	J		
17.					Buy (add'l)	02/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. DOW CHEMICAL	A	Dividend	J	T					
19.					Buy (add'l)	02/13/24	J		
20. EVERSOURCE ENERGY	A	Dividend	J	T					
21.					Sold (part)	02/08/24	J		
22.					Buy (add'l)	02/08/24	J		
23. MICROSOFT CORP	A	Dividend	J	T					
24.					Sold (part)	02/07/24	J		
25.					Sold (part)	02/08/24	J		
26.					Buy (add'l)	02/13/24	J		
27. EXXON MOBILE	A	Dividend	J	T					
28.					Sold (part)	02/08/24	J		
29.					Buy (add'l)	02/13/24	J		
30. ORACLE CO	A	Dividend	J	T					
31.					Sold (part)	02/08/24	J		
32.					Buy (add'l)	02/13/24	J		
33. IBM	A	Dividend	J	T					
34.					Sold (part)	02/08/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.					Buy (add'l)	02/13/24	J		
36. JOHNSON AND JOHNSON	A	Dividend	J	T					
37.					Sold (part)	02/08/24	J		
38.					Buy (add'l)	02/13/24	J		
39. LOCKHEED MARTIN	A	Dividend	J	T					
40. PFIZER INC	A	Dividend	J	T					
41.					Buy (add'l)	02/08/24	J		
42.					Sold (part)	02/08/24	J		
43.					Buy (add'l)	02/13/24	J		
44. PROCTOR & GAMBLE	A	Dividend	J	T					
45.					Sold (part)	02/08/24	J		
46.					Buy (add'l)	02/13/24	J		
47.					Buy (add'l)	09/12/24	J		
48. VERIZON COMMUNICATIONS	A	Dividend	J	T					
49.					Sold (part)	02/08/24	J		
50.					Buy (add'l)	02/13/24	J		
51. COHEN & STEERE PREFERRED	A	Dividend	J	T					

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52. FIRST EAGLE GLOBAL FD	A	Dividend	J	T					
53. OPPENHEIMER DEVELOPING	A	Dividend	J	T					
54. VANGUARD BALANCED INDEX	A	Dividend	K	T					
55. BCE INC	A	Dividend	J	T					
56.					Sold (part)	02/08/24	J		
57.					Sold (part)	02/15/24	J		
58. BANK OF AMERICA, CORP	A	Dividend	J	T					
59.					Buy (add'l)	02/13/24	J		
60. CITIGROUP, INC.	A	Dividend	J	T					
61.					Buy (add'l)	02/13/24	J		
62. FORD MOTOR CO.	A	Dividend	J	T					
63.					Buy (add'l)	02/13/24	J		
64.					Sold (part)	04/26/24	J		
65. AT&T	A	Dividend	J	T					
66.					Buy (add'l)	02/13/24	J		
67. GENERAL MILLS, INC	A	Dividend	J	T					
68. HOME DEPOT, INC	A	Dividend	J	T					

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69.					Sold (part)	02/08/24	J		
70.					Buy (add'l)	02/13/24	J		
71. STARBUCKS CORP	A	Dividend	J	T					
72.					Sold (part)	02/08/24	J		
73. LOCKHEED MARTIN CORP.	A	Dividend	J	T					
74.					Sold	02/08/24	J		
75.					Buy (add'l)	02/13/24	J		
76. PHILIP MORRIS INTL	A	Dividend	J	T					
77.					Sold (part)	02/08/24	J		
78.					Buy (add'l)	02/13/24	J		
79. TEXAS INSTRUMENTS	A	Dividend	J	T					
80.					Sold (part)	02/08/24	J		
81. CROWN CASTLE	A	Dividend	J	T					
82.					Buy (add'l)	02/13/24	J		
83.					Sold (part)	04/11/24	J		
84. ISHARES TREASURY BOND ETF 1-5	A	Dividend	K	T					
85. ISHARES TREASURY BOND ETF 7-10	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. JP MORGAN ULTRA SHORT	A	Dividend	K	T					
87.					Sold (part)	02/08/24	J		
88.					Buy (add'l)	02/08/24	J		
89. MEDTRONIC PLC	A	Dividend	J	T					
90.					Sold (part)	02/08/24	J		
91.					Buy (add'l)	02/13/24	J		
92. ROCHE HLDG AG	A	Dividend	J	T					
93.					Sold (part)	02/08/24	J		
94. SPDR INTERMDT TRM CORPORATE	A	Dividend	K	T					
95.					Sold (part)	02/08/24	J		
96. ZOETIS INC.	A	Dividend	J	T					
97. UNITED HEALTH GROUP	A	Dividend	J	T					
98.					Sold (part)	02/08/24	J		
99.					Buy (add'l)	07/24/24	J		
100. EASTMAN CHEMICAL CO	A	Dividend	J	T					
101.					Buy (add'l)	02/13/24	J		
102. EMERSON ELECTRIC	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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M =$100,001 - $250,000
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O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
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103.					Buy (add'l)	02/13/24	J		
104. EVERGY INC	A	Dividend	J	T					
105.					Buy (add'l)	02/13/24	J		
106.					Sold (part)	03/25/24	J		
107. GENERAL DYNAMICS	A	Dividend	J	T					
108.					Buy (add'l)	02/13/24	J		
109. HEALTHPEAK	A	Dividend	J	T					
110. WP CAREY INC	A	Dividend	J	T					
111.					Buy (add'l)	02/13/24	J		
112. STARBUCKS CORP	A	Dividend	J	T					
113.					Sold (part)	08/14/24	J		
114. TRUIST	A	Dividend	J	T					
115.					Sold (part)	02/01/24	J		
116.					Sold (part)	02/08/24	J		
117. CSX ENERGY CORP	A	Dividend	J	T					
118.					Buy (add'l)	02/13/24	J		
119. FASTENAL CO	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. FIDELITY NATL FINL	A	Dividend	J	T					
121.					Sold (part)	02/08/24	J		
122.					Buy (add'l)	02/13/24	J		
123. ACCENTURE PLC	A	Dividend	J	T					
124.					Sold (part)	02/08/24	J		
125. VANGUARD LONG TERM	A	Dividend	J	T					
126.					Sold (part)	02/08/24	J		
127. PUBLIC STORAGE	A	Dividend	J	T					
128. MERCK & CO INC	A	Dividend	J	T					
129.					Sold (part)	02/08/24	J		
130.					Buy (add'l)	02/13/24	J		
131. CVS HEALTH	A	Dividend	J	T					
132.					Sold (part)	02/08/24	J		
133. DANAHER CORP	A	Dividend	J	T					
134.					Buy (add'l)	02/13/24	J		
135. APPLIED MATERIALS	A	Dividend	J	T					
136.					Sold (part)	07/24/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. MCDONALDS CORP	A	Dividend	J	T					
138.					Sold (part)	02/08/24	J		
139.					Buy (add'l)	02/13/24	J		
140. WATSCO INC	A	Dividend	J	T					
141. UNITED PARCEL SVS	A	Dividend	J	T					
142.					Buy (add'l)	02/13/24	J		
143. PARKER-HANNIFEN CORP	A	Dividend	J	T					
144.					Sold (part)	02/08/24	J		
145.					Buy (add'l)	02/13/24	J		
146.					Buy (add'l)	09/12/24	J		
147. ILLINOIS TOOLWORKS	A	Dividend	J	T					
148.					Sold (part)	02/13/24	J		
149. OMNICOM GROUP	A	Dividend	J	T					
150.					Sold (part)	02/08/24	J		
151. VISA INC	A	Dividend	J	T					
152.					Sold (part)	02/08/24	J		
153. BROADCOM	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Sold (part)	02/08/24	J		
155.					Buy (add'l)	02/13/24	J		
156. QUALCOMM	A	Dividend	J	T					
157.					Buy (add'l)	02/13/24	J		
158. NIKE	A	Dividend	J	T					
159.					Buy (add'l)	03/25/24	J		
160. JACOBS SOLUTIONS	A	Dividend	J	T					
161.					Buy (add'l)	02/13/24	J		
162.					Sold (part)	06/27/24	J		
163. DIAGEO PLC	A	Dividend	J	T					
164.					Sold (part)	02/08/24	J		
165.					Sold (part)	04/11/24	J		
166. MORGAN STANLEY	A	Dividend	J	T					
167.					Buy (add'l)	02/02/24	J		
168.					Sold (part)	02/08/24	J		
169. ABBOTT LABORATORIES	A	Dividend	J	T					
170.					Sold (part)	02/08/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.					Buy (add'l)	02/13/24	J		
172. ALTRIA GROUP INC	A	Dividend	J	T					
173.					Sold (part)	02/08/24	J		
174.					Buy (add'l)	02/13/24	J		
175. ARTHUR GALLAGHER	A	Dividend	J	T					
176.					Buy (add'l)	02/13/24	J		
177. BANK OF MELLON	A	Dividend	J	T					
178.					Buy (add'l)	02/13/24	J		
179. COMCAST CORP	A	Dividend	J	T					
180.					Sold (part)	02/08/24	J		
181.					Buy (add'l)	02/13/24	J		
182. CONOCO PHILLIPS	A	Dividend	J	T					
183.					Buy (add'l)	02/13/24	J		
184. FIFTH THIRD BANCORP	A	Dividend	J	T					
185.					Buy (add'l)	02/13/24	J		
186. GAMING LEISURE	A	Dividend	J	T					
187. GENUINE PARTS	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188.					Sold (part)	02/08/24	J		
189. GILEAD SCIENCES	A	Dividend	J	T					
190.					Sold (part)	01/29/24	J		
191. HUNTINGTON BANCSHARES	A	Dividend	J	T					
192.					Buy (add'l)	02/13/24	J		
193.					Sold (part)	02/13/24	J		
194. JOHNSON CONTROLS INTER	A	Dividend	J	T					
195.					Buy (add'l)	02/13/24	J		
196. KINDER MORGAN INC	A	Dividend	J	T					
197.					Sold (part)	02/08/24	J		
198.					Buy (add'l)	02/13/24	J		
199. LAMAR ADVERTISING	A	Dividend	J	T					
200.					Buy (add'l)	02/13/24	J		
201. METLIFE INC	A	Dividend	J	T					
202.					Buy (add'l)	02/13/24	J		
203. MONDELEZ INTL	A	Dividend	J	T					
204.					Buy (add'l)	02/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
205.					Sold (part)	02/27/24	J		
206. PNC FINANCIAL SVS	A	Dividend	J	T					
207.					Buy (add'l)	02/13/24	J		
208. PEPSICO INC	A	Dividend	J	T					
209.					Buy (add'l)	02/13/24	J		
210. PROLOGIS INC	A	Dividend	J	T					
211.					Buy (add'l)	02/13/24	J		
212. CATERPILLAR	A	Dividend	J	T					
213.					Buy (add'l)	02/13/24	J		
214.					Sold (part)	05/29/24	J		
215. DUKE ENERGY	A	Dividend	J	T					
216.					Sold (part)	02/08/24	J		
217. CONSTELLATION BRAND	A	Dividend	J	T					
218. JANUS HENDERSON MORTGAGE ETF	A	Dividend	J	T					
219.					Sold (part)	02/08/24	J		
220. NORVATIS AG	A	Dividend	J	T					
221. KENVUE INC	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
222.					Sold (part)	02/08/24	J		
223. ABBVIE INC	A	Dividend	J	T					
224.					Buy (add'l)	02/13/24	J		
225. 3M CO	A	Dividend	J	T					
226.					Buy (add'l)	02/13/24	J		
227. PUB SVS ENTERPRISE GP	A	Dividend	J	T	Buy	02/13/24	J		
228. SOUTHERN CO	A	Dividend	J	T	Buy	02/13/24	J		
229. NUCOR CORP	A	Dividend	J	T	Buy	02/13/24	J		
230.					Sold (part)	07/24/24	J		
231. PRUDENTIAL FINL	A	Dividend	J	T	Buy	02/13/24	J		
232. AMER ELECTRIC PWR CO	A	Dividend	J	T	Buy	02/27/24	J		
233. L3HARRIS TECHNOLOGIES INC	A	Dividend	J	T	Buy	04/26/24	J		
234. AUTODATA PROCESSING	A	Dividend	J	T	Buy	06/27/24	J		
235. NEXTERA ENERGY	A	Dividend	J	T	Buy	04/11/24	J		
236. ROCKWELL AUTOMATION	A	Dividend	J	T	Buy	05/30/24	J		
237.					Buy (add'l)	08/14/24	J		
238. BECKTON DICKINSON & CO	A	Dividend	J	T	Buy	07/31/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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239.					Buy (add'l)	08/01/24	J		
240. RTX CORP	A	Dividend	J	T	Sold (part)	02/08/24	J		
241. I SHARES 7-10 YEAR	A	Dividend	J	T	Sold (part)	02/08/24	J		
242. ISHARES TR IS 1-5 YEAR IN	A	Dividend	K	T	Sold (part)	02/08/24	K		
243. CITIZENS FINL GROUP	A	Dividend	J	T					
244.					Sold (part)	02/01/24	J		
245. DUPONT DE NEMOURS	A	Dividend	J	T	Buy	09/03/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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GARCIA, ORLANDO L.	04/29/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
GARCIA, ORLANDO L.	04/29/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ ORLANDO L. GARCIA

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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