AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gaughan, Patricia A.	U.S. District Court, N.D. Ohio	10/30/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
United States Courthouse 801 West Superior Avenue Cleveland, Ohio 44113		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member - Board of Directors	St. John Medical Center Community Board
2.	Member - Board of Directors	Collaborative to End Human Trafficking
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1978	PERS - mandatory public retirement plan covering state and local public employees (SEE Chap 145 of the Ohio Revised Code)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	CATHOLIC DIOCESE LUMP SUM PENSION ROLLOVER
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Keybank National Association Savings Account	A	Interest	K	T					
2.										
3.	IRA #1 (H)									
4.	- American Funds American Mutual Fund (AMRFX)	B	Dividend	K	T					
5.	- American Funds Europacific Growth Fund (AEPFX)	A	Dividend	J	T					
6.	- American Funds New Perspective Fund (ANWFX)	A	Dividend	J	T					
7.	- American Funds New World Fund (NFFFX)	A	Dividend	J	T					
8.	- American Funds Smallcap World Fund (SMCFX)	B	Dividend	J	T					
9.	- Blackrock Strategic Income Opportunities Fund (BSIIX)	A	Dividend	J	T					
10.	- Bramshill Income Performance Fund (BRMSX)	A	Dividend	J	T					
11.	- Cohen & Steers Preferred Sec & Inc Fund (CPXIX)	A	Dividend	J	T					
12.	- Metropolitan West Total Return Bond Fund (MWTIX)	A	Dividend	J	T					
13.	- PGIM Total Return Bond (PDBZX)	A	Dividend	J	T					
14.	- American Funds Growth Fund of America Fund (GFFFX)	A	Dividend	J	T					
15.										
16.	IRA #2 (H) BENE IRA									
17.	- American Funds American Mutual Fund (AMRFX)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
18. - American Funds Europacific Growth Fund (AEPFX)	A	Dividend	J	T					
19. - American Funds New Perspective Fund (ANWFX)	A	Dividend	J	T					
20. - American Funds New World Fund (NFFFX)	A	Dividend	J	T					
21. - American Funds Smallcap World Fund (SMCFX)	A	Dividend	J	T					
22. - Blackrock Strategic Income Opportunities Fund (BSIIX)	A	Dividend	J	T					
23. Bramshill Income Performance Fund (BRMSX)	A	Dividend	J	T					
24. - Cohen & Steers Preferred Sec & Inc Fund (CPXIX)	A	Dividend	J	T					
25. - Metropolitan West Total Return Bond Fund (MWTIX)	A	Dividend	J	T					
26. - PGIM Total Return Bond (PDBZX)	A	Dividend	J	T					
27. - American Funds Growth Fund of America Fund (GFFFX)	A	Dividend	J	T					
28. -INVESTMENT CO OF AMERICA FUND (ICAFX)	A	Dividend	J	T					
29. IRA #3 (H)									
30. - American Funds American Mutual Fund (AMRFX)	A	Dividend	K	T					
31. - American Funds Europacific Growth Fund (AEPFX)	B	Dividend	J	T					
32. - American Funds New Perspective Fund (ANWFX)	B	Dividend	J	T					
33. - American Funds New World Fund (NFFFX)	A	Dividend	J	T					
34. - American Funds Smallcap World Fund (SMCFX)	B	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35. - Blackrock Strategic Income Opportunities Fund (BSIIX)	A	Dividend	J	T					
36. - Brashmill Income Performance Fund (BRMSX)	A	Dividend	J	T					
37. - Cohen & Steers Preferred Sec & Inc Fund (CPXIX)	A	Dividend	J	T					
38. - Metropolitan West Total Return Bond Fund (MWTIX)	A	Dividend	J	T					
39. - PGIM Total Return Bond (PDBZX)	A	Dividend	J	T					
40. - American Funds Growth Fund of America Fund (GFFFX)	B	Dividend	K	T					
41. THE INVESTMENT CO OF AMERICA FUND (ICAFX)	A	Dividend	J	T					
42.									
43. Brokerage #1 (H)									
44. - UBS Bank USA Dep Acct		None	J	T					
45. - American Funds New World Fund (NFFFX)	B	Dividend	K	T					
46. - American Funds Smallcap World Fund (SMCFX)	B	Dividend	K	T					
47. - Artisan International Value Fund (APDKX)	C	Dividend	K	T					
48. - Cohen & Steers Global Realty Fund (CSSPX)	B	Dividend	K	T					
49. - Jensen Quality Growth Fund (JENIX)	C	Dividend	K	T					
50. - JP Morgan Equity Income Fund (HLIEX)	B	Dividend	L	T					
51. - JP Morgan Largecap Growth Fund (SEEGX)	E	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52. - Metropolitan West Total Return Bond Fund (MWTIX)	A	Dividend	L	T					
53. - PGIM Total Return Bond (PDBZX)	B	Dividend	L	T					
54. - Principal Midcap Fund (PCBIX)	C	Dividend	L	T					
55. - T. Rowe Price QM US Small-Cap Growth Equity Fund (PRDSX)	D	Dividend	K	T					
56. - The Income Fund of America Fund (AMEFX)	B	Dividend	K	T					
57. - Thornburg Income Builder (TIBIX)	B	Dividend	K	T					
58.									
59. Brokerage #2 (H)-									
60. - UBS Bank USA Deposit		None	J	T					
61. - Abbott Labs Stock (ABT)	A	Dividend	J	T	Buy	09/06/22	J		
62.					Buy (add'l)	09/07/22	J		
63.					Buy (add'l)	09/08/22	J		
64.					Buy (add'l)	09/09/22	J		
65.					Buy (add'l)	09/12/22	J		
66.					Buy (add'l)	09/20/22	J		
67.					Buy (add'l)	11/30/22	J		
68.					Buy (add'l)	12/09/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69.					Sold (part)	12/09/22	J	A	
70. - Abbvie Inc Com Stock (ABBV)	A	Dividend	J	T	Buy	05/02/22	J		
71.					Buy (add'l)	05/03/22	J		
72.					Buy (add'l)	05/04/22	J		
73.					Buy (add'l)	05/05/22	J		
74.					Buy (add'l)	06/03/22	J		
75.					Buy (add'l)	08/11/22	J		
76.					Buy (add'l)	11/03/22	J		
77. - Accenture PLC Ireland CL A Stock (ACN)	A	Dividend	J	T					
78.					Buy (add'l)	06/03/22	J		
79.					Buy (add'l)	06/06/22	J		
80. - American Electric Power Co Stock (AEP)	A	Dividend	J	T					
81.					Buy (add'l)	01/06/22	J		
82.					Buy (add'l)	01/07/22	J		
83.					Buy (add'l)	03/15/22	J		
84.					Buy (add'l)	10/14/22	J		
85.					Buy (add'l)	10/17/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
86. - Amgen Inc Stock (AMGN)	A	Dividend	J	T					
87. - Analog Devices Inc Stock (ADI)	A	Dividend	J	T					
88.					Buy (add'l)	01/05/22	J		
89.					Buy (add'l)	01/06/22	J		
90. - Automated Data Processing Inc Stock (ADI)	A	Dividend	J	T					
91.					Buy (add'l)	02/10/22	J		
92.					Buy (add'l)	02/14/22	J		
93.					Sold (part)	12/09/22	J	A	
94. - Blackrock Inc Stock (BLK)	A	Dividend			Sold	11/30/22	J	A	
95. - Broadcom Inc Stock (AVGO)	A	Dividend	J	T					
96. - Chubb LTD CHF Stock (CB)	A	Dividend	J	T					
97.									
98. - Cisco Systems Inc Stock (CSCO)	A	Dividend	J	T					
99.					Sold (part)	12/09/22	J	A	
100. - Coca Cola Co Com Stock (KO)	A	Dividend	J	T					
101.					Sold (part)	11/30/22	J	A	
102. - Diageo Plc New GB Spon ADR Stock (DEO)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103.					Sold (part)	11/30/22	J	A	
104. - Discover Financial Services Stock (DFS)	A	Dividend	J	T					
105.					Buy (add'l)	02/10/22	J		
106.					Buy (add'l)	02/11/22	J		
107.					Buy (add'l)	02/14/22	J		
108.					Sold (part)	11/30/22	J	A	
109.					Sold (part)	11/30/22	J	A	
110.					Sold (part)	12/01/22	J	A	
111. - EOG Resources Inc Stock (EOG)	A	Dividend	J	T					
112.					Buy (add'l)	06/21/22	J		
113.					Buy (add'l)	07/21/22	J		
114.					Sold (part)	12/09/22	J	A	
115.					Sold (part)	12/12/22	J	A	
116.					Sold (part)	12/12/22	J	A	
117. - Exxon Mobil Corp	A	Dividend	J	T	Buy	12/09/22	J		
118.					Buy (add'l)	12/12/22	J		
119.					Buy (add'l)	12/13/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.									
121.									
122.									
123. - Home Depot Inc Stock (HD)	A	Dividend	J	T					
124.					Buy (add'l)	03/15/22	J		
125.					Buy (add'l)	05/02/22	J		
126.					Sold (part)	12/09/22	J	A	
127. - Honeywell Intl. Inc. Stock (HON)	A	Dividend	J	T	Buy	05/02/22	J		
128.					Buy (add'l)	05/03/22	J		
129.					Buy (add'l)	05/04/22	J		
130. - Johnson & Johnson Com Stock (JNJ)	A	Dividend	J	T					
131.					Buy (add'l)	11/03/22	J		
132. - JPMorgan Chase & Co Stock (JPM)	A	Dividend	J	T					
133.									
134. - Linde PLC EUR Stock (LIN)	A	Dividend	J	T					
135.					Sold (part)	11/30/22	J	A	
136. - Marsh & McLennan Cos Inc Stock (MMC)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. - McDonalds Corp Stock (MCD)	A	Dividend	J	T					
138. - Microsoft Corp Stock (MSFT)	A	Dividend	J	T					
139.					Buy (add'l)	01/06/22	J		
140.					Buy (add'l)	06/03/22	J		
141.					Buy (add'l)	11/30/22	J		
142. - Morgan Stanley Stock (MS)	A	Dividend	J	T					
143.					Buy (add'l)	01/20/22	J		
144. - Nextra Energy Inc Com Stock (NEE)	A	Dividend	J	T					
145.					Buy (add'l)	02/10/22	J		
146.					Buy (add'l)	02/11/22	J		
147.					Buy (add'l)	02/14/22	J		
148.					Buy (add'l)	02/15/22	J		
149.					Buy (add'l)	10/14/22	J		
150.					Buy (add'l)	10/17/22	J		
151. - Oracle Corporation Stock (ORCL)	A	Dividend	J	T	Buy	07/21/22	J		
152.					Buy (add'l)	07/22/22	J		
153.					Buy (add'l)	07/25/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154.					Buy (add'l)	07/26/22	J		
155.					Buy (add'l)	08/11/22	J		
156.					Buy (add'l)	09/06/22	J		
157.					Buy (add'l)	09/07/22	J		
158.					Buy (add'l)	09/08/22	J		
159.					Buy (add'l)	09/20/22	J		
160.					Buy (add'l)	12/09/22	J		
161. - Phillips 66 Stock (PSX)	A	Dividend	J	T					
162.					Buy (add'l)	06/21/22	J		
163.					Buy (add'l)	08/11/22	J		
164.					Buy (add'l)	08/12/22	J		
165.					Sold (part)	12/09/22	J	A	
166.					Sold (part)	12/12/22	J	A	
167.					Sold (part)	12/12/22	J	A	
168. - Procter & Gamble Co Stock (PG)	A	Dividend	J	T					
169. - Prologis Inc Com Stock (PLD)	A	Dividend	J	T	Buy	09/06/22	J		
170.					Buy (add'l)	09/07/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171.					Buy (add'l)	09/08/22	J		
172.					Buy (add'l)	09/09/22	J		
173.					Buy (add'l)	09/12/22	J		
174.					Buy (add'l)	09/13/22	J		
175.					Buy (add'l)	09/20/22	J		
176.					Buy (add'l)	11/30/22	J		
177.					Buy (add'l)	12/01/22	J		
178. - Raytheon Technologies Corp Stock (RTX)	A	Dividend	J	T					
179.					Sold (part)	12/09/22	J	A	
180.					Sold (part)	12/12/22	J	A	
181.					Sold (part)	12/12/22	J	A	
182. - Republic Services Inc Stock (RSG)	A	Dividend	J	T					
183.									
184. - Starbucks Corp Stock (SBUX)	A	Dividend	J	T					
185.					Buy (add'l)	01/05/22	J		
186.					Buy (add'l)	01/06/22	J		
187.					Buy (add'l)	01/07/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
188.					Buy (add'l)	02/11/22	J		
189. - Texas Instuments Stock (TXN)	A	Dividend	J	T					
190.									
191. - Truist Finl Corp Stock (TFC)	A	Dividend	J	T					
192.					Sold (part)	12/09/22	J	A	
193.					Sold (part)	12/12/22	J	A	
194.									
195. - Union Pacific Corp Stock (UNP)	A	Dividend	J	T					
196.					Buy (add'l)	11/30/22	J		
197. - United Parcel Services Inc CL B Stock (UPS)	A	Dividend	J	T					
198.					Buy (add'l)	06/03/22	J		
199.					Buy (add'l)	11/30/22	J		
200.									
201. - Unitedhealth Group Inc Stock (UNH)	A	Dividend	J	T					
202.					Buy (add'l)	01/20/22	J		
203.									
204. Brokerage #3 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
205. - UBS Bank USA Deposit		None	J	T					
206. - Abbott Labs Stock (ABT)	A	Dividend	J	T					
207. - ALPHABET Inc CL A Stock (GOOGL)	A	Dividend	J	T					
208.					Buy (add'l)	07/20/22	J		
209. - Amazon.com Inc Stock (AMZN)		None	J	T					
210. - American Tower Corp REIT Stock (AMT)	A	Dividend	J	T					
211.					Buy (add'l)	06/03/22	J		
212.					Buy (add'l)	11/01/22	J		
213. - Ameriprise Financial Inc Stock (AMP)	A	Dividend	J	T					
214.					Sold (part)	08/30/22	J	A	
215.					Sold (part)	09/26/22	J	A	
216. - Apple Inc Stock (AAPL)	A	Dividend	J	T					
217.					Buy (add'l)	02/15/22	J		
218. - Applied Materials Inc Stock (AMAT)	A	Dividend	J	T					
219.					Buy (add'l)	03/08/22	J		
220.					Buy (add'l)	06/21/22	J		
221. - Boston Scientific Corp Stock (BSX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
222.					Buy (add'l)	05/20/22	J		
223. - Coca Cola Co. Stock (KO)	A	Dividend	J	T	Buy	11/10/22	J		
224.					Buy (add'l)	11/14/22	J		
225.					Buy (add'l)	11/14/22	J		
226. - Costco Wholesale Corp Stock (COST)	A	Dividend	J	T					
227.					Buy (add'l)	08/30/22	J		
228.					Sold (part)	03/28/22	J	A	
229. - Danaher Corp Stock (DHR)	A	Dividend	J	T					
230.					Buy (add'l)	05/20/22	J		
231. - Dollar Gen Corp New Stock (DG)	A	Dividend	J	T					
232.					Sold (part)	03/08/22	J	A	
233.					Sold (part)	05/20/22	J	A	
234. - Home Depot Inc Stock (HD)	A	Dividend	J	T					
235.					Sold (part)	06/21/22	J	A	
236. - Honeywell Intl Inc Stock (HON)	A	Dividend	J	T					
237.					Buy (add'l)	03/08/22	J		
238.					Buy (add'l)	03/28/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
239.					Sold (part)	05/20/22	J	A	
240.					Sold (part)	11/01/22	J	A	
241. - Intuitive Surgical Inc. Stock (ISRG)	A	Dividend	J	T	Buy	03/28/22	J		
242.					Buy (add'l)	03/29/22	J		
243.					Buy (add'l)	03/30/22	J		
244.					Buy (add'l)	03/31/22	J		
245.					Buy (add'l)	04/28/22	J		
246. - Intercontinenetalexchange Group Stock (ICE)		None							
247.					Sold (part)	06/03/22	J	A	
248.					Sold (part)	08/29/22	J	A	
249.					Sold (part)	08/30/22	J	A	
250.					Sold (part)	08/31/22	J	A	
251.					Sold	09/01/22	J	A	
252. - Lauder Estee Cos CL A Stock (EL)	A	Dividend	J	T					
253.					Buy (add'l)	03/08/22	J		
254.					Buy (add'l)	07/29/22	J		
255. - Lilly Eli & Co. Stock (LLY)	A	Dividend	J	T	Buy	09/26/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
256.					Buy (add'l)	09/27/22	J		
257.					Buy (add'l)	11/10/22	J		
258.					Buy (add'l)	11/11/22	J		
259. - Lowes Companies Inc Stock (LOW)		None							
260.					Sold (part)	05/20/22	J	A	
261.					Sold (part)	06/21/22	J	A	
262.					Sold (part)	07/29/22	J	A	
263.					Sold	08/01/22	J	A	
264. - Microsoft Corp Stock (MSFT)	A	Dividend	J	T					
265. - Nike Inc Stock (NKE)	A	Distribution	J	T					
266.					Buy (add'l)	02/14/22	J		
267.					Buy (add'l)	03/28/22	J		
268. - O Reilly Automotive Inc Stock (ORLY)		None	J	T					
269.					Sold (part)	02/14/22	J	A	
270.					Sold (part)	07/29/22	J	A	
271. - Palo Alto Networks Inc. Stock (PANW)	A	Dividend	J	T	Buy	06/21/22	J		
272.					Buy (add'l)	09/26/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
273.					Buy (add'l)	09/27/22	J		
274. - Parker Hannifin Corp Stock (PH)	A	Dividend	J	T					
275.					Sold (part)	05/20/22	J	A	
276.					Sold (part)	06/21/22	J	A	
277. - Procter & Gamble Co. Stock (PG)	A	Dividend	J	T	Buy	08/29/22	J		
278.					Buy (add'l)	08/30/22	J		
279.					Buy (add'l)	08/31/22	J		
280.					Buy (add'l)	09/01/22	J		
281.					Buy (add'l)	11/01/22	J		
282. - Rockwell Automation Inc New Stock (ROK)	A	Dividend	J	T					
283. - S&P Global Inc Stock (SPGI)	A	Dividend	J	T					
284. - Salesforce.com Inc Stock (CRM)		None	J	T					
285.					Buy (add'l)	05/20/22	J		
286. - Schlumberger Ltd Netherlands Stock (SLB)	A	Dividend	J	T	Buy	07/29/22	J		
287.					Buy (add'l)	08/01/22	J		
288.					Buy (add'l)	08/02/22	J		
289.					Buy (add'l)	08/03/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
290.					Buy (add'l)	09/26/22	J		
291.					Buy (add'l)	09/27/22	J		
292. - Sherwin Williams Co Stock (SHW)	A	Dividend	J	T					
293.					Buy (add'l)	04/12/22	J		
294.					Buy (add'l)	11/01/22	J		
295. - Texas Instruments Stock (TXN)	A	Dividend	J	T					
296.					Buy (add'l)	07/29/22	J		
297. - Thermo Fisher Scientific Inc Stock (TMO)	A	Dividend	J	T					
298.					Buy (add'l)	07/29/22	J		
299. - TJX Cos Inc New Stock (TJX)	A	Dividend	J	T					
300. - Union Pacific Corp Stock (UNP)	A	Dividend	J	T					
301.					Sold (part)	03/08/22	J	A	
302. - UnitedHealth Group Inc. Stock (UNH)	A	Dividend	J	T					
303.					Buy (add'l)	06/21/22	J		
304.					Buy (add'l)	06/22/22	J		
305.					Sold (part)	03/28/22	J	A	
306.					Sold (part)	03/29/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
307. - Unitedhealth Group Inc Stock (UNH)	A	Dividend	J	T					
308. - VISA Inc CL A Stock (V)	A	Dividend	J	T					
309.					Sold (part)	11/01/22	J	A	
310. UBS Lincoln National Life Insurance Co Moneyguard II 2017 (Whole)	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. INVESTMENTS AND TRUSTS

Name of Person Reporting	Date of Report
Gaughan, Patricia A.	10/30/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Patricia A. Gaughan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544