AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gee, Dolly M.	United States District Court, Central District of California	05/09/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States District Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States District Court, Centeral District of CA 350 W. First Street, Suite 4311 Los Angeles, CA 90012-4565		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2023	Former Law Firm 401(k) through ABA Retirement Funds Program/TD Ameritrade
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Rodel Institute	09/27/2024 - 10/01/2024	Aurora, NY	seminar	transportation, lodging, food
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gee, Dolly M.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Citibank accounts (cash-equivalent)	A	Interest	K	T					
2.	E*Trade Financial accounts (cash-equivalent)	A	Interest	J	T					
3.	First Citizens Bank accounts (cash-equivalent)(formerly OneWest Bank)	A	Interest	J	T					
4.	Ally Bank accounts (cash-equivalent)	D	Interest	M	T					
5.	Wells Fargo account (cash-equivalent)	A	Interest	J	T					
6.	Brokerage Account #1 (H)									
7.	-Live Oak Bancshares Inc. Common Stock	A	Dividend	J	T					
8.	-Stitch Fix Inc. Common Stock		None			Sold	11/03/23	J	A	
9.	-Equinor ASA Common Stock	A	Dividend	J	T					
10.	-Nvidia Corp. Common Stock	A	Dividend	M	T	Sold (part)	06/20/23	J	D	
11.						Sold (part)	11/20/23	J	D	
12.	-Ambarella Common Stock		None	J	T					
13.	-Skyworks Common Stock	A	Dividend	J	T					
14.	-Kinder Morgan Common Stock	A	Dividend	J	T					
15.	-Enterprise Products Partners Common Stock	A	Dividend	J	T					
16.	-Mastercard, Inc. Common Stock	A	Dividend	L	T	Sold (part)	08/28/23	J	B	
17.	-Shopify Inc. Common Stock		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Gee, Dolly M.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -STMicroelectronics Common Stock	A	Dividend	K	T					
19. -Okta, Inc. Common Stock		None	J	T					
20. -Axon Enterprise, Inc. Common Stock		None	K	T	Sold (part)	08/28/23	J	C	
21. -Zoom Video Communications, Inc. Common Stock		None	J	T	Buy (add'l)	11/01/23	J		
22. -Rockwell Automation, Inc. Common Stock	B	Dividend	L	T					
23. -Take Two Interactive Software Inc. Common Stock (formerly Zynga Inc.)		None	J	T					
24. -Lemonade, Inc. Common Stock		None	J	T					
25. -Sea Limited Common Stock		None	J	T					
26. -3M Company Common Stock	A	Dividend	J	T					
27. -Charles Schwab Corporation Common Stock	A	Dividend	J	T					
28. -Upstart Holdings, Inc. Common Stock		None	J	T					
29. -The Trade Desk, Inc. Common Stock		None	J	T					
30. -Beam Global Common Stock		None	J	T					
31. -Blink Charging Co. Common Stock		None	J	T					
32. -Cerence Inc. Common Stock		None	J	T					
33. -United Microelectronics Corp. Common Stock	A	Dividend	J	T					
34. -Invesco DB Agriculture Fund	A	Dividend	J	T	Buy	08/14/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. -T Rowe Price Tax-Free Short-Intermediate Fund	A	Dividend	L	T					
36. -Vanguard Short-Term Investment-Grade Fund	A	Dividend	K	T					
37. Citigroup Common Stock	A	Dividend	J	T					
38. Brokerage Account #2 (401(k)) (H)									
39. -ABA Retirement Stable Asset Return Fund	A	Interest	O	T					
40. -ABA Retirement Bond Core Plus Fund	A	Dividend	J	T					
41. -ABA Retirement Large Cap Equity Fund	B	Dividend	M	T					
42. -ABA Retirement Large Cap Index Equity Fund	A	Dividend	K	T					
43. -ABA Retirement All Cap Index Equity Fund	B	Dividend	M	T					
44. -ABA Retirement Small-Mid Cap Equity Fund	A	Dividend	L	T					
45. -ABA Retirement International All Cap Equity Fund	A	Dividend	J	T					
46. -ABA Retirement International Index Equity Fund	A	Dividend	J	T					
47. -TD Ameritrade Money Market Portfolio	A	Int./Div.	J	T					
48. -Bridgeway Ultra Small Co. Mkt Fund	A	Int./Div.	J	T					
49. -Dodge & Cox Int'l Stock Fund	A	Int./Div.	J	T					
50. -Federated Prudent Bear Fund	A	Int./Div.	J	T					
51. -Voya Corporate Leaders Trust Series B Mutual Fund	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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52. -Meridian Growth Fund	A	Int./Div.	J	T					
53. -Vanguard Star Mutual Fund	A	Int./Div.	J	T					
54. -GE Common Stock	A	Dividend	J	T					
55. -Home Depot Common Stock	A	Dividend	K	T					
56. -Intel Corp. Common Stock	A	Dividend	J	T					
57. -MSFT Common Stock	B	Dividend	L	T					
58. -Equinor ASA Common Stock	A	Dividend	J	T					
59. -Vanguard Dividend Growth Fund	A	Int./Div.	J	T					
60. -Parnassus Equity Income Fund	A	Int./Div.	K	T					
61. -2030 Retirement Date Fund	A	Int./Div.	L	T					
62. -Activision Blizzard, Inc. Common Stock		None			Merged (with line 57)	10/13/23	J	A	
63. -Ally Financial Inc. Common Stock	A	Dividend	J	T					
64. -Advanced Micro Devices, Inc.		None	J	T	Buy	02/23/23	J		
65. -Apple Common Stock	A	Dividend	M	T	Sold (part)	06/30/23	J	A	
66. -Paypal Common Stock		None	K	T					
67. -Shopify Common Stock		None	L	T					
68. -iQIYI, Inc. Common Stock		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
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J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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69. -Zuora, Inc. Common Stock		None	J	T					
70. -Salesforce.com, Inc. Common Stock		None	J	T					
71. -Zscaler, Inc. Common Stock		None	J	T					
72. -Teradyne, Inc. Common Stock	A	Dividend	J	T					
73. -CrowdStrike Holdings, Inc. Common Stock		None	J	T					
74. -Viavi Solutions Inc. Common Stock		None	J	T					
75. -Marvell Technology, Inc. Common Stock	A	Dividend	J	T					
76. -Coherent Corp. Common Stock (formerly called II-VI Inc.)		None	J	T					
77. -QuantumScape Corp. Common Stock		None			Sold	11/07/23	J	A	
78. -Roku Inc. Common Stock		None	J	T					
79. -Opendoor Technologies Inc. Common Stock		None	J	T					
80. -Upstart Holdings, Inc. Common Stock		None	J	T					
81. -Clean Harbors, Inc. Common Stock		None	J	T					
82. -Lucid Group, Inc. Common Stock		None	J	T					
83. -United Microelectronics Corp. Common Stock		None	J	T					
84. Brokerage Account #3 (IRA) (H)									
85. -Metropolitan West Bond Fund	A	Int./Div.	K	T					

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86. -Parnassus Core Equity Income Fund	A	Dividend	J	T					
87. -Vanguard Star Mutual Fund	A	Dividend	J	T					
88. -PIMCO Short-Term Fund Class A	A	Dividend	L	T					
89. -Thompson Bond	A	Dividend	K	T					
90. -Vanguard Short-Term Investment-Grade Fund	A	Dividend	L	T					
91. -Amazon.com Inc. Common Stock		None	J	T					
92. -Boston Omaha Corp. Common Stock		None	J	T					
93. -Global-e Online Ltd		None	J	T					
94. -Limbach Holdings, Inc. Common Stock		None	J	T					
95. -Matterport Inc. Common Stock		None	J	T					
96. -Snowflake Inc. Common Stock		None	J	T					
97. -United Microelectronics, Inc. Common Stock	A	Dividend	J	T					
98. Brokerage Account #4 (IRA) (H)									
99. -AF Bond Fund of America R-6	A	Dividend	L	T					
100. -FH Treasury Obs Fund IS	A	Int./Div.	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Dolly M. Gee

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544