AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Geraghty, Sarah E.	U.S. District Court, Northern District of Georgia	08/12/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Richard B. Russell Federal Building and Courthouse 75 Ted Turner Drive SW Atlanta, GA 30303		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 2003	Employer-sponsored 401(k) plan with former employer, Southern Center for Human Rights (reportable assets are listed in Part VII)
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Assistant Professor CT Emory University Hospital (salary)
2.	2023	Centers for Disease Control and Prevention (salary)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Geraghty, Sarah E.	08/12/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	CDC Federal Credit Union (cash)	A	Int./Div.	L	T					
3.	Wells Fargo (cash)		None	K	T					
4.	Mutual of America Tax-Deferred Annuity Plan: Interest Accumulation		None	J	T					
5.	Account #1 (H)									
6.	SPDR S&P 500 ETF (SPY)	A	Dividend	J	T					
7.	Account #2 (H)									
8.	CIBC Atlas All Cap Growth Fund Institutional Class (AWGIX)	A	Dividend	K	T					
9.	Account #3 (H)									
10.	Vanguard Growth Index Fund Admiral Shares (VIGAX)	A	Dividend	M	T					
11.	Vanguard Balanced Index Fund Admiral Shares (VBIAX)	C	Dividend	L	T					
12.	Vanguard Federal Money Market Investors Fund (VMRXX) (cash eq.)	C	Dividend	L	T					
13.	Vanguard Total International Stock Index Fund Admiral Shares (VTIAX)	B	Dividend	L	T					
14.	Account #4 (H)									
15.	Vanguard Target Retirement 2040 (VFORX)	A	Dividend	J	T					
16.	Account #5 (H)									
17.	Vanguard Target Retirement 2040 (VFORX)		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Geraghty, Sarah E.	08/12/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Account #6 (H)									
19.	CIBC Atlas All Cap Growth Fund Institutional Class (AWGIX)	A	Dividend	L	T	Sold (part)	04/26/23	K		
20.	CIBC Atlas Disciplined Equity Fund Institutional Class (AWEIX)	B	Dividend	K	T					
21.	CIBC Atlas Equity Income Fund Institutional Class (AWYIX)	C	Dividend	M	T					
22.	CIBC Atlas International Growth Fund Institutional Class (AWWIX)	A	Dividend	L	T					
23.	Vanguard Total Bond (BND)	B	Dividend	L	T	Buy	01/12/23	L		
24.	Fidelity Contrafund (FCNTX)		None			Sold	01/12/23	L	D	
25.	Account #7 (H)									
26.	Path2College 2028/2029 Enrollment Portfolio		None	J	T	Sold (part)	05/17/23	J		
27.	Account #8 (H)									
28.	Schwab Value Advantage Money Market (SWVXX) (cash eq.)	A	Dividend	J	T	Buy	04/19/23	J		
29.	CIBC Atlas All Cap Growth Fund Institutional Class (AWGIX)	A	Dividend	K	T					
30.	CIBC Atlas Equity Income Fund Institutional Class (AWYIX)	A	Dividend	K	T					
31.	CIBC Atlas International Growth Fund Institutional Class (AWWIX)	A	Dividend	K	T					
32.	Fidelity Contrafund (FCNTX) (X)		None	J	T					
33.	Vanguard 500 Index Admiral Shares (VFIAX)	A	Dividend	K	T	Buy (add'l)	01/05/23	J		
34.	iShares Int Govt Credit (GVI)	A	Dividend	J	T	Buy	04/19/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. iShares National Muni Bond ETF (MUB)		None			Buy	01/05/23	J		
36.					Sold	01/10/23	J	A	
37. Apple, Inc. (AAPL) (X)		None			Sold	01/05/23	J	D	
38. Account #9 (H)									
39. Schwab Value Advantage Money Market (SWVXX) (cash eq.)	A	Dividend	J	T	Buy	04/19/23	J		
40. CIBC Atlas All Cap Growth Fund Institutional Class (AWGIX)	A	Dividend	K	T					
41. CIBC Atlas Equity Income Fund Institutional Class (AWYIX)	A	Dividend	K	T					
42. CIBC Atlas International Growth Fund Institutional Class (AWWIX)	A	Dividend	K	T					
43. Fidelity Contrafund (FCNTX) (X)		None	J	T					
44. Vanguard 500 Index Admiral Shares (VFIAX)	A	Dividend	K	T					
45. iShares Int Govt Credit (GVI)	A	Dividend	J	T	Buy	04/19/23	J		
46. iShares National Muni Bond ETF (MUB)		None			Buy	01/05/23	J		
47.					Sold	01/10/23	J	A	
48. Apple, Inc. (AAPL) (X)		None			Sold	01/10/23	J	D	
49. Account #10 (H)									
50. Fidelity Bank Deposit Sweep Program (cash) (Y)									
51. Fidelity Global Ex U.S. Index Fund (FSGGX)	A	Dividend	J	T	Buy (add'l)	10/18/23	J		

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. Fidelity Large Cap Growth Index Fund (FSPGX)	A	Dividend	K	T	Buy (add'l)	10/18/23	J		
53. Fidelity Large Cap Value Index Fund (FLCOX)	A	Dividend	K	T	Buy (add'l)	10/18/23	J		
54. Fidelity Mid Cap Index Fund (FSMDX)	A	Dividend	J	T	Buy (add'l)	10/18/23	J		
55. Fidelity Small Cap Index Fund (FSSNX)	A	Dividend	J	T	Buy (add'l)	10/18/23	J		
56. Account #11 (H)									
57. Fidelity Bank Deposit Sweep Program (cash) (Y)									
58. Fidelity Global Ex U.S. Index Fund (FSGGX)	A	Dividend	J	T	Buy (add'l)	10/18/23	J		
59. Fidelity Large Cap Growth Index Fund (FSPGX)	A	Dividend	K	T	Buy (add'l)	10/18/23	J		
60. Fidelity Large Cap Value Index Fund (FLCOX)	A	Dividend	K	T	Buy (add'l)	10/18/23	J		
61. Fidelity Mid Cap Index Fund (FSMDX)	A	Dividend	J	T	Buy (add'l)	10/18/23	J		
62. Fidelity Small Cap Index Fund (FSSNX)	A	Dividend	J	T	Buy (add'l)	10/18/23	J		
63. Account #12 (H)									
64. Fidelity Charitable Growth		None	J	T					
65. Fidelity Adviser Asset Manager 70% Cl Z (FIQBX) (Y)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	U =Book Value	V =Other	W =Estimated		

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Geraghty, Sarah E.	08/12/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

For ease of future reporting, Part VII of this report has been reorganized by account, in correspondence with related brokerage statements. As a result, more than one entry in Part VII may correspond with a single entry in the prior report.

Name of Person Reporting	Date of Report
Geraghty, Sarah E.	08/12/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sarah E. Geraghty

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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One Columbus Circle, N.E.
Washington, D.C. 20544