Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Gergel, Richard Mark
U.S. District Court - South Carolina
District Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Gergel, Richard Mark [electronically signed on May 5, 2026 9:44am by Gergel, Richard Mark in JEFS]
/s/ Gergel, Richard Mark [electronically signed on Apr 23, 2026 2:28pm by Gergel, Richard Mark in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

I do not have any Spouse Non-Investment Income to report
No entries in this section

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Georgetown Law School	Jan 26, 2025	Jan 27, 2025	Washington, DC	Speech	Hotel, meals, travel
2.	Texas Tech University MDL Judicial Summit	Jun 1, 2025	Jun 4, 2025	Aspen, Colorado	Speech, attendance	Hotel, meals, travel

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Lincoln National Universal Life Insurance**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
2.	**Am. Funds American Balanced Fund Class F-2 (AMBFX)**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Additional Explanation: The mutual funds listed previously at VII(2) and VII(3) were duplicates and were not sufficiently identified in my original report. I have now combined the two and listed as American Funds American Balanced Fund Class F-2 (AMBFX)

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less

3.	**Bank of America Checking**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
4.	**TIAA-CREF Fixed Annuity**	$5,001 - $15,000	Dividend	$15,000 or less	Cash/Market
5.	**Wachovia Certificates of Deposit**	$1,000 or less	Interest	$15,000 or less	Cash/Market
6.	**Blackrock Global Allocation Fund (BDMIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 7, 2025	$15,000 or less

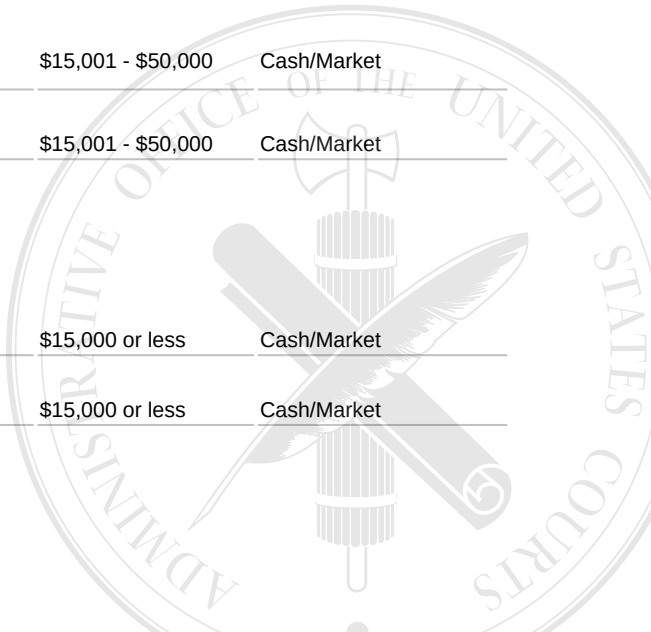
7.	**Blackrock Equity Driven Fund (BILPX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less

8.	**American Fund Global Allocation Fund**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
9.	**First Eagle Global Fund (SGIIX)**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(2).	Buy (add'l)	Dec 9, 2025	$15,000 or less

10.	**FIA Card SErvices Money Market**	$1,000 or less	Interest	$15,000 or less	Cash/Market
11.	**Merill Lynch Bank Deposit Fund**	$1,000 or less	Interest	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
12.	**BOA Cash Reserve Money Market Fund**	$1,000 or less	Interest	$15,000 or less	Cash/Market
13.	**IShares US Preferred Stock ETF (PFF)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
14.	**JP Morgan Exchange Traded FD TR(JEPI)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 9, 2025	$15,000 or less

15.	**JPM NASDAQ (JEPQ)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 9, 2025	$15,000 or less

16.	**JP Morgan Hedge Funds (JHQDX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less

17.	**IShares TIPS Bond (TIP)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
18.	**Abbey Capital Futures (ABYIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(2).	Buy (add'l)	Dec 9, 2025	$15,000 or less

19.	**Abbey Capital MAFIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less

20.	**AQR Diversified (ADAIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less

21.	**Gotham Index Plus Fund (GINDX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less

22.	**John Hancock Diversified ((JDJIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(2).	Buy (add'l)	Dec 9, 2025	$15,000 or less

23.	**Neuberger Berman Long Short Fund (NLSIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less

24.	**Victory Market Neutral Inome Fund (CBHIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less	
25.	**Federated Hermes Govt Obligations Fund ((GOVXX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less	
	(2).	Buy (add'l)	Dec 9, 2025	$15,000 or less	
26.	**GLB X Funds (XYLD)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Dec 9, 2025	$15,000 or less	
27.	**Global X Russell (RYLD)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less	
	(2).	Buy (add'l)	Dec 9, 2025	$15,000 or less	
28.	**Global X FDS NASDAQ (QYLD)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less	
29.	**Catalyst Millburn Hedge (MBXIX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Mar 7, 2025	$15,000 or less	

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section