AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Gerrard, John M.	U.S. District Court, Nebraska	06/14/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. District Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
586 Federal Building 100 Centennial Mall North Lincoln, Nebraska 68508		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Board of Governors	Nebraska Wesleyan University
2.	Board of Directors	Federal Judges Association
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	South Lincoln Psychiatry - psychiatric nurse practitioner salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Gerrard, John M.	06/14/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. First National Bank Omaha Checking Account	A	Interest	L	T					
2. U.S. Bank Checking Account	A	Interest	K	T					
3. Stifel Bank Program Money Market Account	A	Interest	J	T					
4. AAIEX Mutual Fund	A	Dividend	J	T	Buy (add'l)	02/03/21	J		
5.					Buy (add'l)	02/05/21	J		
6.					Sold (part)	02/23/21	J	A	
7.					Sold (part)	04/26/21	J	A	
8.					Buy (add'l)	05/14/21	J		
9.					Sold (part)	05/25/21	J	A	
10.					Buy (add'l)	08/25/21	J		
11.					Buy (add'l)	08/27/21	J		
12.					Sold (part)	09/24/21	J	A	
13.					Sold (part)	10/12/21	J	A	
14.					Sold (part)	10/26/21	J	A	
15.					Sold (part)	11/24/21	J	A	
16.					Sold (part)	12/15/21	J	A	
17.					Sold (part)	12/28/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Gerrard, John M.	06/14/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. AEPFX Mutual Fund	A	Dividend	J	T	Buy (add'l)	02/03/21	J		
19.					Buy (add'l)	08/25/21	J		
20.					Sold (part)	12/15/21	J	A	
21. AMCFX Mutual Fund	A	Dividend	J	T	Sold (part)	02/03/21	J	A	
22.					Sold (part)	08/25/21	J	A	
23.					Sold (part)	10/12/21	J	A	
24.					Sold (part)	12/15/21	J	A	
25. CDC ETF	B	Dividend	L	T					
26. CDL ETF	B	Dividend	L	T					
27. CEZ ETF	A	Dividend			Sold	02/26/21	J	B	
28. CFA ETF	A	Dividend	L	T					
29. CFO ETF	A	Dividend	L	T					
30. CIL ETF	A	Dividend	K	T					
31. CIZ ETF	A	Dividend	K	T					
32. CSA ETF	A	Dividend	K	T					
33. CSF ETF	A	Dividend	K	T					
34. EMXC ETF	A	Dividend	J	T	Buy	04/20/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
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35.					Buy (add'l)	07/20/21	J		
36.					Sold (part)	10/12/21	J	A	
37.					Buy (add'l)	10/21/21	J		
38.					Sold (part)	12/15/21	J	A	
39. EWUS ETF	A	Dividend	J	T	Buy	04/20/21	J		
40.					Buy (add'l)	07/20/21	J		
41.					Sold (part)	10/12/21	J	A	
42.					Sold (part)	10/21/21	J	A	
43. FMIYX Mutual Fund	A	Dividend			Buy (add'l)	02/03/21	J		
44.					Buy (add'l)	02/05/21	J		
45.					Sold (part)	02/23/21	J	A	
46.					Sold (part)	03/25/21	J	A	
47.					Buy (add'l)	05/14/21	J		
48.					Sold (part)	05/25/21	J	A	
49.					Sold (part)	08/25/21	J	A	
50.					Sold (part)	08/25/21	J	A	
51.					Sold	08/27/21	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. FSCCX Mutual Fund	A	Dividend	J	T	Sold (part)	02/03/21	J	A	
53.					Sold (part)	02/05/21	J	A	
54.					Sold (part)	02/23/21	J	A	
55.					Sold (part)	04/26/21	J	A	
56.					Buy (add'l)	05/14/21	J		
57.					Sold (part)	05/25/21	J	A	
58.					Sold (part)	08/25/21	J	A	
59.					Sold (part)	08/27/21	J	A	
60.					Sold (part)	09/24/21	J	A	
61.					Sold (part)	10/12/21	J	A	
62.					Sold (part)	10/26/21	J	A	
63.					Sold (part)	11/24/21	J	A	
64.					Sold (part)	12/15/21	J	A	
65.					Sold (part)	12/28/21	J	A	
66. GICIX Mutual Fund	A	Dividend	J	T	Buy (add'l)	02/03/21	J		
67.					Buy (add'l)	02/05/21	J		
68.					Sold (part)	02/23/21	J	A	

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69.					Buy (add'l)	05/14/21	J		
70.					Sold (part)	05/25/21	J	A	
71.					Sold (part)	08/25/21	J	A	
72.					Sold (part)	08/27/21	J	A	
73.					Sold (part)	09/24/21	J	A	
74.					Sold (part)	12/15/21	J	A	
75.					Sold (part)	12/28/21	J	A	
76. IAU ETF	A	Dividend	J	T	Sold (part)	01/19/21	J	A	
77.					Sold (part)	04/20/21	J	A	
78.					Sold (part)	07/20/21	J	A	
79.					Sold (part)	10/12/21	J	A	
80.					Buy (add'l)	10/21/21	J		
81.					Sold (part)	12/15/21	J	A	
82. IEMG ETF	A	Dividend			Buy (add'l)	01/19/21	J		
83.					Buy (add'l)	04/20/21	J		
84.					Sold (part)	07/20/21	J	A	
85.					Sold (part)	10/12/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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86.					Sold	10/21/21	J	A	
87. JIGFX Mutual Fund	A	Dividend	J	T	Buy	08/25/21	J		
88.					Buy (add'l)	08/27/21	J		
89.					Sold (part)	09/24/21	J	A	
90.					Sold (part)	10/12/21	J	A	
91.					Sold (part)	10/26/21	J	A	
92.					Sold (part)	11/24/21	J	A	
93.					Sold (part)	12/15/21	J	A	
94.					Sold (part)	12/28/21	J	A	
95. MADVX Mutual Fund	A	Dividend	J	T	Sold (part)	02/05/21	J	A	
96.					Sold (part)	02/23/21	J	A	
97.					Sold (part)	03/25/21	J	A	
98.					Sold (part)	04/26/21	J	A	
99.					Buy (add'l)	05/14/21	J		
100.					Sold (part)	05/25/21	J	A	
101.					Sold (part)	08/25/21	J	A	
102.					Buy (add'l)	08/27/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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103.					Sold (part)	09/24/21	J	A	
104.					Sold (part)	10/26/21	J	A	
105.					Sold (part)	11/24/21	J	A	
106.					Sold (part)	12/28/21	J	A	
107. MDYG ETF	A	Dividend			Sold	01/19/21	J	B	
108. MDYV ETF	A	Dividend			Sold	01/19/21	J	B	
109. MFEIX Mutual Fund	A	Dividend	J	T	Sold (part)	02/05/21	J	A	
110.					Sold (part)	04/26/21	J	A	
111.					Buy (add'l)	05/14/21	J		
112.					Sold (part)	05/25/21	J	A	
113.					Sold (part)	06/24/21	J	A	
114.					Sold (part)	07/27/21	J	A	
115.					Sold (part)	08/25/21	J	A	
116.					Buy (add'l)	08/27/21	J		
117.					Sold (part)	09/24/21	J	A	
118.					Sold (part)	10/26/21	J	A	
119.					Sold (part)	11/24/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Gerrard, John M.	06/14/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.					Sold (part)	12/28/21	J	A	
121. MISGX Mutual Fund	A	Dividend	J	T	Sold (part)	02/03/21	J	A	
122.					Sold (part)	02/05/21	J	A	
123.					Sold (part)	02/23/21	J	A	
124.					Buy (add'l)	05/14/21	J		
125.					Sold (part)	05/25/21	J	A	
126.					Sold (part)	08/25/21	J	A	
127.					Buy (add'l)	08/25/21	J		
128.					Sold (part)	09/24/21	J	A	
129.					Sold (part)	10/12/21	J	A	
130.					Sold (part)	10/26/21	J	A	
131.					Sold (part)	12/15/21	J	A	
132. MQGIX Mutual Fund	A	Dividend	J	T	Sold (part)	02/05/21	J	A	
133.					Sold (part)	04/26/21	J	A	
134.					Buy (add'l)	05/14/21	J		
135.					Sold (part)	05/25/21	J	A	
136.					Sold (part)	06/24/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137.					Sold (part)	07/27/21	J	A	
138.					Sold (part)	08/25/21	J	A	
139.					Buy (add'l)	08/27/21	J		
140.					Sold (part)	09/24/21	J	A	
141.					Sold (part)	10/26/21	J	A	
142.					Sold (part)	11/24/21	J	A	
143.					Sold (part)	12/28/21	J	A	
144. NFFFX Mutual Fund	A	Dividend	J	T	Buy	03/09/21	J		
145. ODVYX Mutual Fund	A	Dividend	J	T	Buy (add'l)	02/03/21	J		
146.					Buy (add'l)	02/05/21	J		
147.					Sold (part)	02/23/21	J	A	
148.					Buy (add'l)	05/14/21	J		
149.					Buy (add'l)	05/25/21	J		
150.					Sold (part)	06/24/21	J	A	
151.					Sold (part)	08/25/21	J	A	
152.					Sold (part)	08/27/21	J	A	
153.					Sold (part)	09/24/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154.					Sold (part)	10/12/21	J	A	
155.					Sold (part)	10/26/21	J	A	
156.					Sold (part)	11/24/21	J	A	
157. PDBC ETF	A	Dividend			Buy	01/19/21	J		
158.					Sold	04/20/21	J	A	
159. RILYK Preferred	A	Dividend	J	T	Buy	12/10/21	J		
160. SLV Trust	A	Dividend	J	T	Buy (add'l)	01/19/21	J		
161.					Buy (add'l)	04/20/21	J		
162.					Buy (add'l)	07/20/21	J		
163.					Sold (part)	10/12/21	J	A	
164.					Sold (part)	10/21/21	J	A	
165. SLYG ETF	A	Dividend	J	T	Buy (add'l)	01/19/21	J		
166.					Sold (part)	04/20/21	J	A	
167.					Sold (part)	07/20/21	J	A	
168.					Sold (part)	10/12/21	J	A	
169.					Buy (add'l)	10/21/21	J		
170.					Sold (part)	12/15/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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☐ NONE *(No reportable income, assets, or transactions.)*

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171. SLYV ETF	A	Dividend	K	T	Buy (add'l)	01/19/21	J		
172.					Sold (part)	04/20/21	J	A	
173.					Buy (add'l)	07/20/21	J		
174.					Sold (part)	10/12/21	J	A	
175.					Buy (add'l)	10/21/21	J		
176.					Sold (part)	12/15/21	J	A	
177. SMGIX Mutual Fund	A	Dividend	K	T	Sold (part)	02/03/21	J	A	
178.					Sold (part)	02/05/21	J	A	
179.					Sold (part)	02/23/21	J	A	
180.					Sold (part)	03/25/21	J	A	
181.					Sold (part)	04/26/21	J	A	
182.					Buy (add'l)	05/14/21	J		
183.					Sold (part)	05/25/21	J	A	
184.					Sold (part)	06/24/21	J	A	
185.					Sold (part)	07/27/21	J	A	
186.					Sold (part)	08/25/21	J	A	
187.					Sold (part)	08/25/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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188.					Sold (part)	08/27/21	J	A	
189.					Sold (part)	09/24/21	J	A	
190.					Sold (part)	10/26/21	J	A	
191.					Sold (part)	11/24/21	J	A	
192.					Sold (part)	12/15/21	J	A	
193.					Sold (part)	12/28/21	J	A	
194. SPDW ETF	A	Dividend	J	T	Buy (add'l)	01/19/21	J		
195.					Buy (add'l)	04/20/21	J		
196.					Buy (add'l)	07/20/21	J		
197.					Sold (part)	10/12/21	J	A	
198.					Sold (part)	10/21/21	J	A	
199.					Sold (part)	12/15/21	J	A	
200. SPY ETF	A	Dividend	L	T	Sold (part)	03/01/21	J	C	
201.					Buy (add'l)	03/15/21	J		
202.					Sold (part)	07/20/21	J	D	
203.					Buy (add'l)	08/03/21	J		
204.					Sold (part)	10/12/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205.					Sold (part)	11/29/21	J	D	
206.					Buy (add'l)	12/13/21	J		
207.					Sold (part)	12/15/21	J	B	
208. SPYG ETF	A	Dividend	J	T	Sold (part)	01/19/21	J	A	
209.					Sold (part)	04/20/21	J	A	
210.					Sold (part)	07/20/21	J	A	
211.					Sold (part)	10/12/21	J	A	
212.					Buy (add'l)	10/21/21	J		
213.					Sold (part)	12/15/21	J	A	
214. SPYV	A	Dividend	J	T	Sold (part)	01/19/21	J	A	
215.					Sold (part)	04/20/21	J	A	
216.					Sold (part)	07/20/21	J	A	
217.					Sold (part)	10/12/21	J	A	
218.					Buy (add'l)	10/21/21	J		
219.					Sold (part)	12/15/21	J	A	
220. WMFFX Mutual Fund	A	Dividend	K	T	Buy (add'l)	02/03/21	J		
221.					Sold (part)	08/25/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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222.					Sold (part)	10/12/21	J	A	
223.					Sold (part)	12/15/21	J	A	
224. American General Universal Life Insurance		None	J	T					
225. Nebraska Judges Retirement System (no control)	A	Interest	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Gerrard, John M.	06/14/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John M. Gerrard

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
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Washington, D.C. 20544